

Global Moisture Cure Urethane Market Growth 2026-2032

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Abstracts

The global Moisture Cure Urethane market size is predicted to grow from US\$ 9492 million in 2025 to US\$ 14852 million in 2032; it is expected to grow at a CAGR of 6.6% from 2026 to 2032.

Moisture Cure Urethane is a polyurethane-based material that cures through a chemical reaction with moisture in the air or substrate, forming durable elastomeric, adhesive, coating, sealant, or foam structures with strong adhesion, flexibility, chemical resistance, and weatherability. It is widely used in construction, automotive, electronics, industrial assembly, wood processing, marine, and packaging applications. The supply chain begins with upstream raw materials such as polyols (polyether polyols, polyester polyols), isocyanates including MDI (methylene diphenyl diisocyanate) and TDI (toluene diisocyanate), catalysts, plasticizers, fillers, pigments, solvents, and specialty additives supplied by petrochemical and specialty chemical companies. Midstream manufacturers formulate these materials into one-component or two-component moisture cure urethane adhesives, coatings, sealants, foams, and encapsulants through blending, prepolymer synthesis, and packaging processes. Downstream distribution channels include industrial chemical distributors, construction material suppliers, automotive aftermarket suppliers, and OEM direct sales networks. End users are mainly from construction and infrastructure, automotive manufacturing, electronics and electrical equipment, furniture and woodworking, aerospace, marine, footwear, renewable energy, and general industrial manufacturing sectors. In 2025, global Moisture Cure Urethane output was about 3.5 million tons with 4.0 million tons of capacity, average prices of USD 2,500-6,500 per ton, and gross margins around 29%.

United States market for Moisture Cure Urethane is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Moisture Cure Urethane is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Moisture Cure Urethane is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Moisture Cure Urethane players cover Henkel (Germany), H.B. Fuller (USA), Sika (Switzerland), Arkema (France), 3M (USA), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Moisture Cure Urethane Industry Forecast" looks at past sales and reviews total world Moisture Cure Urethane sales in 2025, providing a comprehensive analysis by region and market sector of projected Moisture Cure Urethane sales for 2026 through 2032. With Moisture Cure Urethane sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Moisture Cure Urethane industry.

This Insight Report provides a comprehensive analysis of the global Moisture Cure Urethane landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Moisture Cure Urethane portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Moisture Cure Urethane market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Moisture Cure Urethane and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Moisture Cure Urethane.

This report presents a comprehensive overview, market shares, and growth opportunities of Moisture Cure Urethane market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Low Strength (10 MPa)

Segmentation by Viscosity:

100,000 cP

Segmentation by Application:

Construction

Automotive

Woodworking

Electronic

Industrial

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Henkel (Germany)

H.B. Fuller (USA)

Sika (Switzerland)

Arkema (France)

3M (USA)

Dow (USA)

Huntsman (USA)

BASF (Germany)

Wacker Chemie (Germany)

Jowat (Germany)

Soudal (Belgium)

Mapei (Italy)

Pidilite (India)

Huitian New Materials (China)

Kangda New Materials (China)

Comens Material (China)

Tex Year Industries (Taiwan)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Moisture Cure Urethane market?

What factors are driving Moisture Cure Urethane market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Moisture Cure Urethane market opportunities vary by end market size?
How does Moisture Cure Urethane break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Moisture Cure Urethane Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Moisture Cure Urethane by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Moisture Cure Urethane by Country/Region, 2021, 2025 & 2032

2.2 Moisture Cure Urethane Segment by Type

- 2.2.1 Low Strength (10 MPa)
- 2.2.4 Moisture Cure Urethane Sales by Type
 - 2.2.4.1 Global Moisture Cure Urethane Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Moisture Cure Urethane Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Moisture Cure Urethane Sale Price by Type (2021-2026)

2.3 Moisture Cure Urethane Segment by Viscosity

- 2.3.1 100,000 cP
- 2.3.5 Moisture Cure Urethane Sales by Viscosity
 - 2.3.5.1 Global Moisture Cure Urethane Sales Market Share by Viscosity (2021-2026)
 - 2.3.5.2 Global Moisture Cure Urethane Revenue and Market Share by Viscosity (2021-2026)
 - 2.3.5.3 Global Moisture Cure Urethane Sale Price by Viscosity (2021-2026)

2.4 Moisture Cure Urethane Segment by Application

- 2.4.1 Construction
- 2.4.2 Automotive
- 2.4.3 Woodworking

2.4.4 Electronic

2.4.5 Industrial

2.4.6 Others

2.4.7 Moisture Cure Urethane Sales by Application

2.4.7.1 Global Moisture Cure Urethane Sale Market Share by Application
(2021-2026)

2.4.7.2 Global Moisture Cure Urethane Revenue and Market Share by Application
(2021-2026)

2.4.7.3 Global Moisture Cure Urethane Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Moisture Cure Urethane Breakdown Data by Company

3.1.1 Global Moisture Cure Urethane Annual Sales by Company (2021-2026)

3.1.2 Global Moisture Cure Urethane Sales Market Share by Company (2021-2026)

3.2 Global Moisture Cure Urethane Annual Revenue by Company (2021-2026)

3.2.1 Global Moisture Cure Urethane Revenue by Company (2021-2026)

3.2.2 Global Moisture Cure Urethane Revenue Market Share by Company
(2021-2026)

3.3 Global Moisture Cure Urethane Sale Price by Company

3.4 Key Manufacturers Moisture Cure Urethane Producing Area Distribution, Sales
Area, Product Type

3.4.1 Key Manufacturers Moisture Cure Urethane Product Location Distribution

3.4.2 Players Moisture Cure Urethane Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR MOISTURE CURE URETHANE BY GEOGRAPHIC REGION

4.1 World Historic Moisture Cure Urethane Market Size by Geographic Region
(2021-2026)

4.1.1 Global Moisture Cure Urethane Annual Sales by Geographic Region
(2021-2026)

4.1.2 Global Moisture Cure Urethane Annual Revenue by Geographic Region
(2021-2026)

- 4.2 World Historic Moisture Cure Urethane Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Moisture Cure Urethane Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Moisture Cure Urethane Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Moisture Cure Urethane Sales Growth
- 4.4 APAC Moisture Cure Urethane Sales Growth
- 4.5 Europe Moisture Cure Urethane Sales Growth
- 4.6 Middle East & Africa Moisture Cure Urethane Sales Growth

5 AMERICAS

- 5.1 Americas Moisture Cure Urethane Sales by Country
 - 5.1.1 Americas Moisture Cure Urethane Sales by Country (2021-2026)
 - 5.1.2 Americas Moisture Cure Urethane Revenue by Country (2021-2026)
- 5.2 Americas Moisture Cure Urethane Sales by Type (2021-2026)
- 5.3 Americas Moisture Cure Urethane Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Moisture Cure Urethane Sales by Region
 - 6.1.1 APAC Moisture Cure Urethane Sales by Region (2021-2026)
 - 6.1.2 APAC Moisture Cure Urethane Revenue by Region (2021-2026)
- 6.2 APAC Moisture Cure Urethane Sales by Type (2021-2026)
- 6.3 APAC Moisture Cure Urethane Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Moisture Cure Urethane by Country
 - 7.1.1 Europe Moisture Cure Urethane Sales by Country (2021-2026)

- 7.1.2 Europe Moisture Cure Urethane Revenue by Country (2021-2026)
- 7.2 Europe Moisture Cure Urethane Sales by Type (2021-2026)
- 7.3 Europe Moisture Cure Urethane Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Moisture Cure Urethane by Country
 - 8.1.1 Middle East & Africa Moisture Cure Urethane Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Moisture Cure Urethane Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Moisture Cure Urethane Sales by Type (2021-2026)
- 8.3 Middle East & Africa Moisture Cure Urethane Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Moisture Cure Urethane
- 10.3 Manufacturing Process Analysis of Moisture Cure Urethane
- 10.4 Industry Chain Structure of Moisture Cure Urethane

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels

- 11.1.2 Indirect Channels
- 11.2 Moisture Cure Urethane Distributors
- 11.3 Moisture Cure Urethane Customer

12 WORLD FORECAST REVIEW FOR MOISTURE CURE URETHANE BY GEOGRAPHIC REGION

- 12.1 Global Moisture Cure Urethane Market Size Forecast by Region
 - 12.1.1 Global Moisture Cure Urethane Forecast by Region (2027-2032)
 - 12.1.2 Global Moisture Cure Urethane Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Moisture Cure Urethane Forecast by Type (2027-2032)
- 12.7 Global Moisture Cure Urethane Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Henkel (Germany)
 - 13.1.1 Henkel (Germany) Company Information
 - 13.1.2 Henkel (Germany) Moisture Cure Urethane Product Portfolios and Specifications
 - 13.1.3 Henkel (Germany) Moisture Cure Urethane Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.1.4 Henkel (Germany) Main Business Overview
 - 13.1.5 Henkel (Germany) Latest Developments
- 13.2 H.B. Fuller (USA)
 - 13.2.1 H.B. Fuller (USA) Company Information
 - 13.2.2 H.B. Fuller (USA) Moisture Cure Urethane Product Portfolios and Specifications
 - 13.2.3 H.B. Fuller (USA) Moisture Cure Urethane Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.2.4 H.B. Fuller (USA) Main Business Overview
 - 13.2.5 H.B. Fuller (USA) Latest Developments
- 13.3 Sika (Switzerland)
 - 13.3.1 Sika (Switzerland) Company Information
 - 13.3.2 Sika (Switzerland) Moisture Cure Urethane Product Portfolios and Specifications

13.3.3 Sika (Switzerland) Moisture Cure Urethane Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Sika (Switzerland) Main Business Overview

13.3.5 Sika (Switzerland) Latest Developments

13.4 Arkema (France)

13.4.1 Arkema (France) Company Information

13.4.2 Arkema (France) Moisture Cure Urethane Product Portfolios and Specifications

13.4.3 Arkema (France) Moisture Cure Urethane Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Arkema (France) Main Business Overview

13.4.5 Arkema (France) Latest Developments

13.5 3M (USA)

13.5.1 3M (USA) Company Information

13.5.2 3M (USA) Moisture Cure Urethane Product Portfolios and Specifications

13.5.3 3M (USA) Moisture Cure Urethane Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 3M (USA) Main Business Overview

13.5.5 3M (USA) Latest Developments

13.6 Dow (USA)

13.6.1 Dow (USA) Company Information

13.6.2 Dow (USA) Moisture Cure Urethane Product Portfolios and Specifications

13.6.3 Dow (USA) Moisture Cure Urethane Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Dow (USA) Main Business Overview

13.6.5 Dow (USA) Latest Developments

13.7 Huntsman (USA)

13.7.1 Huntsman (USA) Company Information

13.7.2 Huntsman (USA) Moisture Cure Urethane Product Portfolios and Specifications

13.7.3 Huntsman (USA) Moisture Cure Urethane Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Huntsman (USA) Main Business Overview

13.7.5 Huntsman (USA) Latest Developments

13.8 BASF (Germany)

13.8.1 BASF (Germany) Company Information

13.8.2 BASF (Germany) Moisture Cure Urethane Product Portfolios and Specifications

13.8.3 BASF (Germany) Moisture Cure Urethane Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 BASF (Germany) Main Business Overview

13.8.5 BASF (Germany) Latest Developments

13.9 Wacker Chemie (Germany)

13.9.1 Wacker Chemie (Germany) Company Information

13.9.2 Wacker Chemie (Germany) Moisture Cure Urethane Product Portfolios and Specifications

13.9.3 Wacker Chemie (Germany) Moisture Cure Urethane Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Wacker Chemie (Germany) Main Business Overview

13.9.5 Wacker Chemie (Germany) Latest Developments

13.10 Jowat (Germany)

13.10.1 Jowat (Germany) Company Information

13.10.2 Jowat (Germany) Moisture Cure Urethane Product Portfolios and Specifications

13.10.3 Jowat (Germany) Moisture Cure Urethane Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Jowat (Germany) Main Business Overview

13.10.5 Jowat (Germany) Latest Developments

13.11 Soudal (Belgium)

13.11.1 Soudal (Belgium) Company Information

13.11.2 Soudal (Belgium) Moisture Cure Urethane Product Portfolios and Specifications

13.11.3 Soudal (Belgium) Moisture Cure Urethane Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Soudal (Belgium) Main Business Overview

13.11.5 Soudal (Belgium) Latest Developments

13.12 Mapei (Italy)

13.12.1 Mapei (Italy) Company Information

13.12.2 Mapei (Italy) Moisture Cure Urethane Product Portfolios and Specifications

13.12.3 Mapei (Italy) Moisture Cure Urethane Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Mapei (Italy) Main Business Overview

13.12.5 Mapei (Italy) Latest Developments

13.13 Pidilite (India)

13.13.1 Pidilite (India) Company Information

13.13.2 Pidilite (India) Moisture Cure Urethane Product Portfolios and Specifications

13.13.3 Pidilite (India) Moisture Cure Urethane Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Pidilite (India) Main Business Overview

13.13.5 Pidilite (India) Latest Developments

13.14 Huitian New Materials (China)

- 13.14.1 Huitian New Materials (China) Company Information
- 13.14.2 Huitian New Materials (China) Moisture Cure Urethane Product Portfolios and Specifications
- 13.14.3 Huitian New Materials (China) Moisture Cure Urethane Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.14.4 Huitian New Materials (China) Main Business Overview
- 13.14.5 Huitian New Materials (China) Latest Developments
- 13.15 Kangda New Materials (China)
 - 13.15.1 Kangda New Materials (China) Company Information
 - 13.15.2 Kangda New Materials (China) Moisture Cure Urethane Product Portfolios and Specifications
 - 13.15.3 Kangda New Materials (China) Moisture Cure Urethane Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.15.4 Kangda New Materials (China) Main Business Overview
 - 13.15.5 Kangda New Materials (China) Latest Developments
- 13.16 Comens Material (China)
 - 13.16.1 Comens Material (China) Company Information
 - 13.16.2 Comens Material (China) Moisture Cure Urethane Product Portfolios and Specifications
 - 13.16.3 Comens Material (China) Moisture Cure Urethane Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.16.4 Comens Material (China) Main Business Overview
 - 13.16.5 Comens Material (China) Latest Developments
- 13.17 Tex Year Industries (Taiwan)
 - 13.17.1 Tex Year Industries (Taiwan) Company Information
 - 13.17.2 Tex Year Industries (Taiwan) Moisture Cure Urethane Product Portfolios and Specifications
 - 13.17.3 Tex Year Industries (Taiwan) Moisture Cure Urethane Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.17.4 Tex Year Industries (Taiwan) Main Business Overview
 - 13.17.5 Tex Year Industries (Taiwan) Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Moisture Cure Urethane Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Moisture Cure Urethane Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Low Strength (10 MPa)

Table 6. Global Moisture Cure Urethane Sales by Type (2021-2026) & (Kilotons)

Table 7. Global Moisture Cure Urethane Sales Market Share by Type (2021-2026)

Table 8. Global Moisture Cure Urethane Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Moisture Cure Urethane Revenue Market Share by Type (2021-2026)

Table 10. Global Moisture Cure Urethane Sale Price by Type (2021-2026) & (US\$/Ton)

Table 11. Major Players of 100,000 cP

Table 15. Global Moisture Cure Urethane Sales by Viscosity (2021-2026) & (Kilotons)

Table 16. Global Moisture Cure Urethane Sales Market Share by Viscosity (2021-2026)

Table 17. Global Moisture Cure Urethane Revenue by Viscosity (2021-2026) & (\$ million)

Table 18. Global Moisture Cure Urethane Revenue Market Share by Viscosity (2021-2026)

Table 19. Global Moisture Cure Urethane Sale Price by Viscosity (2021-2026) & (US\$/Ton)

Table 20. Global Moisture Cure Urethane Sale by Application (2021-2026) & (Kilotons)

Table 21. Global Moisture Cure Urethane Sale Market Share by Application (2021-2026)

Table 22. Global Moisture Cure Urethane Revenue by Application (2021-2026) & (\$ million)

Table 23. Global Moisture Cure Urethane Revenue Market Share by Application (2021-2026)

Table 24. Global Moisture Cure Urethane Sale Price by Application (2021-2026) & (US\$/Ton)

Table 25. Global Moisture Cure Urethane Sales by Company (2021-2026) & (Kilotons)

Table 26. Global Moisture Cure Urethane Sales Market Share by Company (2021-2026)

Table 27. Global Moisture Cure Urethane Revenue by Company (2021-2026) & (\$ millions)

Table 28. Global Moisture Cure Urethane Revenue Market Share by Company (2021-2026)

Table 29. Global Moisture Cure Urethane Sale Price by Company (2021-2026) &

(US\$/Ton)

Table 30. Key Manufacturers Moisture Cure Urethane Producing Area Distribution and Sales Area

Table 31. Players Moisture Cure Urethane Products Offered

Table 32. Moisture Cure Urethane Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 33. New Products and Potential Entrants

Table 34. Market M&A Activity & Strategy

Table 35. Global Moisture Cure Urethane Sales by Geographic Region (2021-2026) & (Kilotons)

Table 36. Global Moisture Cure Urethane Sales Market Share Geographic Region (2021-2026)

Table 37. Global Moisture Cure Urethane Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 38. Global Moisture Cure Urethane Revenue Market Share by Geographic Region (2021-2026)

Table 39. Global Moisture Cure Urethane Sales by Country/Region (2021-2026) & (Kilotons)

Table 40. Global Moisture Cure Urethane Sales Market Share by Country/Region (2021-2026)

Table 41. Global Moisture Cure Urethane Revenue by Country/Region (2021-2026) & (\$ millions)

Table 42. Global Moisture Cure Urethane Revenue Market Share by Country/Region (2021-2026)

Table 43. Americas Moisture Cure Urethane Sales by Country (2021-2026) & (Kilotons)

Table 44. Americas Moisture Cure Urethane Sales Market Share by Country (2021-2026)

Table 45. Americas Moisture Cure Urethane Revenue by Country (2021-2026) & (\$ millions)

Table 46. Americas Moisture Cure Urethane Sales by Type (2021-2026) & (Kilotons)

Table 47. Americas Moisture Cure Urethane Sales by Application (2021-2026) & (Kilotons)

Table 48. APAC Moisture Cure Urethane Sales by Region (2021-2026) & (Kilotons)

Table 49. APAC Moisture Cure Urethane Sales Market Share by Region (2021-2026)

Table 50. APAC Moisture Cure Urethane Revenue by Region (2021-2026) & (\$ millions)

Table 51. APAC Moisture Cure Urethane Sales by Type (2021-2026) & (Kilotons)

Table 52. APAC Moisture Cure Urethane Sales by Application (2021-2026) & (Kilotons)

Table 53. Europe Moisture Cure Urethane Sales by Country (2021-2026) & (Kilotons)

Table 54. Europe Moisture Cure Urethane Revenue by Country (2021-2026) & (\$

millions)

Table 55. Europe Moisture Cure Urethane Sales by Type (2021-2026) & (Kilotons)

Table 56. Europe Moisture Cure Urethane Sales by Application (2021-2026) & (Kilotons)

Table 57. Middle East & Africa Moisture Cure Urethane Sales by Country (2021-2026) & (Kilotons)

Table 58. Middle East & Africa Moisture Cure Urethane Revenue Market Share by Country (2021-2026)

Table 59. Middle East & Africa Moisture Cure Urethane Sales by Type (2021-2026) & (Kilotons)

Table 60. Middle East & Africa Moisture Cure Urethane Sales by Application (2021-2026) & (Kilotons)

Table 61. Key Market Drivers & Growth Opportunities of Moisture Cure Urethane

Table 62. Key Market Challenges & Risks of Moisture Cure Urethane

Table 63. Key Industry Trends of Moisture Cure Urethane

Table 64. Moisture Cure Urethane Raw Material

Table 65. Key Suppliers of Raw Materials

Table 66. Moisture Cure Urethane Distributors List

Table 67. Moisture Cure Urethane Customer List

Table 68. Global Moisture Cure Urethane Sales Forecast by Region (2027-2032) & (Kilotons)

Table 69. Global Moisture Cure Urethane Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 70. Americas Moisture Cure Urethane Sales Forecast by Country (2027-2032) & (Kilotons)

Table 71. Americas Moisture Cure Urethane Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 72. APAC Moisture Cure Urethane Sales Forecast by Region (2027-2032) & (Kilotons)

Table 73. APAC Moisture Cure Urethane Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 74. Europe Moisture Cure Urethane Sales Forecast by Country (2027-2032) & (Kilotons)

Table 75. Europe Moisture Cure Urethane Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 76. Middle East & Africa Moisture Cure Urethane Sales Forecast by Country (2027-2032) & (Kilotons)

Table 77. Middle East & Africa Moisture Cure Urethane Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 78. Global Moisture Cure Urethane Sales Forecast by Type (2027-2032) & (Kilotons)

Table 79. Global Moisture Cure Urethane Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 80. Global Moisture Cure Urethane Sales Forecast by Application (2027-2032) & (Kilotons)

Table 81. Global Moisture Cure Urethane Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 82. Henkel (Germany) Basic Information, Moisture Cure Urethane Manufacturing Base, Sales Area and Its Competitors

Table 83. Henkel (Germany) Moisture Cure Urethane Product Portfolios and Specifications

Table 84. Henkel (Germany) Moisture Cure Urethane Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 85. Henkel (Germany) Main Business

Table 86. Henkel (Germany) Latest Developments

Table 87. H.B. Fuller (USA) Basic Information, Moisture Cure Urethane Manufacturing Base, Sales Area and Its Competitors

Table 88. H.B. Fuller (USA) Moisture Cure Urethane Product Portfolios and Specifications

Table 89. H.B. Fuller (USA) Moisture Cure Urethane Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 90. H.B. Fuller (USA) Main Business

Table 91. H.B. Fuller (USA) Latest Developments

Table 92. Sika (Switzerland) Basic Information, Moisture Cure Urethane Manufacturing Base, Sales Area and Its Competitors

Table 93. Sika (Switzerland) Moisture Cure Urethane Product Portfolios and Specifications

Table 94. Sika (Switzerland) Moisture Cure Urethane Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 95. Sika (Switzerland) Main Business

Table 96. Sika (Switzerland) Latest Developments

Table 97. Arkema (France) Basic Information, Moisture Cure Urethane Manufacturing Base, Sales Area and Its Competitors

Table 98. Arkema (France) Moisture Cure Urethane Product Portfolios and Specifications

Table 99. Arkema (France) Moisture Cure Urethane Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 100. Arkema (France) Main Business

Table 101. Arkema (France) Latest Developments

Table 102. 3M (USA) Basic Information, Moisture Cure Urethane Manufacturing Base, Sales Area and Its Competitors

Table 103. 3M (USA) Moisture Cure Urethane Product Portfolios and Specifications

Table 104. 3M (USA) Moisture Cure Urethane Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 105. 3M (USA) Main Business

Table 106. 3M (USA) Latest Developments

Table 107. Dow (USA) Basic Information, Moisture Cure Urethane Manufacturing Base, Sales Area and Its Competitors

Table 108. Dow (USA) Moisture Cure Urethane Product Portfolios and Specifications

Table 109. Dow (USA) Moisture Cure Urethane Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 110. Dow (USA) Main Business

Table 111. Dow (USA) Latest Developments

Table 112. Huntsman (USA) Basic Information, Moisture Cure Urethane Manufacturing Base, Sales Area and Its Competitors

Table 113. Huntsman (USA) Moisture Cure Urethane Product Portfolios and Specifications

Table 114. Huntsman (USA) Moisture Cure Urethane Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 115. Huntsman (USA) Main Business

Table 116. Huntsman (USA) Latest Developments

Table 117. BASF (Germany) Basic Information, Moisture Cure Urethane Manufacturing Base, Sales Area and Its Competitors

Table 118. BASF (Germany) Moisture Cure Urethane Product Portfolios and Specifications

Table 119. BASF (Germany) Moisture Cure Urethane Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 120. BASF (Germany) Main Business

Table 121. BASF (Germany) Latest Developments

Table 122. Wacker Chemie (Germany) Basic Information, Moisture Cure Urethane Manufacturing Base, Sales Area and Its Competitors

Table 123. Wacker Chemie (Germany) Moisture Cure Urethane Product Portfolios and Specifications

Table 124. Wacker Chemie (Germany) Moisture Cure Urethane Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 125. Wacker Chemie (Germany) Main Business

Table 126. Wacker Chemie (Germany) Latest Developments

Table 127. Jowat (Germany) Basic Information, Moisture Cure Urethane Manufacturing Base, Sales Area and Its Competitors

Table 128. Jowat (Germany) Moisture Cure Urethane Product Portfolios and Specifications

Table 129. Jowat (Germany) Moisture Cure Urethane Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 130. Jowat (Germany) Main Business

Table 131. Jowat (Germany) Latest Developments

Table 132. Soudal (Belgium) Basic Information, Moisture Cure Urethane Manufacturing Base, Sales Area and Its Competitors

Table 133. Soudal (Belgium) Moisture Cure Urethane Product Portfolios and Specifications

Table 134. Soudal (Belgium) Moisture Cure Urethane Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 135. Soudal (Belgium) Main Business

Table 136. Soudal (Belgium) Latest Developments

Table 137. Mapei (Italy) Basic Information, Moisture Cure Urethane Manufacturing Base, Sales Area and Its Competitors

Table 138. Mapei (Italy) Moisture Cure Urethane Product Portfolios and Specifications

Table 139. Mapei (Italy) Moisture Cure Urethane Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 140. Mapei (Italy) Main Business

Table 141. Mapei (Italy) Latest Developments

Table 142. Pidilite (India) Basic Information, Moisture Cure Urethane Manufacturing Base, Sales Area and Its Competitors

Table 143. Pidilite (India) Moisture Cure Urethane Product Portfolios and Specifications

Table 144. Pidilite (India) Moisture Cure Urethane Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 145. Pidilite (India) Main Business

Table 146. Pidilite (India) Latest Developments

Table 147. Huitian New Materials (China) Basic Information, Moisture Cure Urethane Manufacturing Base, Sales Area and Its Competitors

Table 148. Huitian New Materials (China) Moisture Cure Urethane Product Portfolios and Specifications

Table 149. Huitian New Materials (China) Moisture Cure Urethane Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 150. Huitian New Materials (China) Main Business

Table 151. Huitian New Materials (China) Latest Developments

Table 152. Kangda New Materials (China) Basic Information, Moisture Cure Urethane

Manufacturing Base, Sales Area and Its Competitors

Table 153. Kangda New Materials (China) Moisture Cure Urethane Product Portfolios and Specifications

Table 154. Kangda New Materials (China) Moisture Cure Urethane Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 155. Kangda New Materials (China) Main Business

Table 156. Kangda New Materials (China) Latest Developments

Table 157. Comens Material (China) Basic Information, Moisture Cure Urethane Manufacturing Base, Sales Area and Its Competitors

Table 158. Comens Material (China) Moisture Cure Urethane Product Portfolios and Specifications

Table 159. Comens Material (China) Moisture Cure Urethane Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 160. Comens Material (China) Main Business

Table 161. Comens Material (China) Latest Developments

Table 162. Tex Year Industries (Taiwan) Basic Information, Moisture Cure Urethane Manufacturing Base, Sales Area and Its Competitors

Table 163. Tex Year Industries (Taiwan) Moisture Cure Urethane Product Portfolios and Specifications

Table 164. Tex Year Industries (Taiwan) Moisture Cure Urethane Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 165. Tex Year Industries (Taiwan) Main Business

Table 166. Tex Year Industries (Taiwan) Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Moisture Cure Urethane
- Figure 2. Moisture Cure Urethane Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Moisture Cure Urethane Sales Growth Rate 2021-2032 (Kilotons)
- Figure 7. Global Moisture Cure Urethane Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Moisture Cure Urethane Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Moisture Cure Urethane Sales Market Share by Country/Region (2025)
- Figure 10. Moisture Cure Urethane Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Low Strength (10 MPa)
- Figure 14. Global Moisture Cure Urethane Sales Market Share by Type in 2026
- Figure 15. Global Moisture Cure Urethane Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of 100,000 cP
- Figure 20. Global Moisture Cure Urethane Sales Market Share by Viscosity in 2026
- Figure 21. Global Moisture Cure Urethane Revenue Market Share by Viscosity (2021-2026)
- Figure 22. Moisture Cure Urethane Consumed in Construction
- Figure 23. Global Moisture Cure Urethane Market: Construction (2021-2026) & (Kilotons)
- Figure 24. Moisture Cure Urethane Consumed in Automotive
- Figure 25. Global Moisture Cure Urethane Market: Automotive (2021-2026) & (Kilotons)
- Figure 26. Moisture Cure Urethane Consumed in Woodworking
- Figure 27. Global Moisture Cure Urethane Market: Woodworking (2021-2026) & (Kilotons)
- Figure 28. Moisture Cure Urethane Consumed in Electronic
- Figure 29. Global Moisture Cure Urethane Market: Electronic (2021-2026) & (Kilotons)
- Figure 30. Moisture Cure Urethane Consumed in Industrial
- Figure 31. Global Moisture Cure Urethane Market: Industrial (2021-2026) & (Kilotons)
- Figure 32. Moisture Cure Urethane Consumed in Others
- Figure 33. Global Moisture Cure Urethane Market: Others (2021-2026) & (Kilotons)
- Figure 34. Global Moisture Cure Urethane Sale Market Share by Application (2025)
- Figure 35. Global Moisture Cure Urethane Revenue Market Share by Application in

2025

Figure 36. Moisture Cure Urethane Sales by Company in 2025 (Kilotons)

Figure 37. Global Moisture Cure Urethane Sales Market Share by Company in 2025

Figure 38. Moisture Cure Urethane Revenue by Company in 2025 (\$ millions)

Figure 39. Global Moisture Cure Urethane Revenue Market Share by Company in 2025

Figure 40. Global Moisture Cure Urethane Sales Market Share by Geographic Region (2021-2026)

Figure 41. Global Moisture Cure Urethane Revenue Market Share by Geographic Region in 2025

Figure 42. Americas Moisture Cure Urethane Sales 2021-2026 (Kilotons)

Figure 43. Americas Moisture Cure Urethane Revenue 2021-2026 (\$ millions)

Figure 44. APAC Moisture Cure Urethane Sales 2021-2026 (Kilotons)

Figure 45. APAC Moisture Cure Urethane Revenue 2021-2026 (\$ millions)

Figure 46. Europe Moisture Cure Urethane Sales 2021-2026 (Kilotons)

Figure 47. Europe Moisture Cure Urethane Revenue 2021-2026 (\$ millions)

Figure 48. Middle East & Africa Moisture Cure Urethane Sales 2021-2026 (Kilotons)

Figure 49. Middle East & Africa Moisture Cure Urethane Revenue 2021-2026 (\$ millions)

Figure 50. Americas Moisture Cure Urethane Sales Market Share by Country in 2025

Figure 51. Americas Moisture Cure Urethane Revenue Market Share by Country (2021-2026)

Figure 52. Americas Moisture Cure Urethane Sales Market Share by Type (2021-2026)

Figure 53. Americas Moisture Cure Urethane Sales Market Share by Application (2021-2026)

Figure 54. United States Moisture Cure Urethane Revenue Growth 2021-2026 (\$ millions)

Figure 55. Canada Moisture Cure Urethane Revenue Growth 2021-2026 (\$ millions)

Figure 56. Mexico Moisture Cure Urethane Revenue Growth 2021-2026 (\$ millions)

Figure 57. Brazil Moisture Cure Urethane Revenue Growth 2021-2026 (\$ millions)

Figure 58. APAC Moisture Cure Urethane Sales Market Share by Region in 2025

Figure 59. APAC Moisture Cure Urethane Revenue Market Share by Region (2021-2026)

Figure 60. APAC Moisture Cure Urethane Sales Market Share by Type (2021-2026)

Figure 61. APAC Moisture Cure Urethane Sales Market Share by Application (2021-2026)

Figure 62. China Moisture Cure Urethane Revenue Growth 2021-2026 (\$ millions)

Figure 63. Japan Moisture Cure Urethane Revenue Growth 2021-2026 (\$ millions)

Figure 64. South Korea Moisture Cure Urethane Revenue Growth 2021-2026 (\$ millions)

Figure 65. Southeast Asia Moisture Cure Urethane Revenue Growth 2021-2026 (\$ millions)

Figure 66. India Moisture Cure Urethane Revenue Growth 2021-2026 (\$ millions)

Figure 67. Australia Moisture Cure Urethane Revenue Growth 2021-2026 (\$ millions)

Figure 68. China Taiwan Moisture Cure Urethane Revenue Growth 2021-2026 (\$ millions)

Figure 69. Europe Moisture Cure Urethane Sales Market Share by Country in 2025

Figure 70. Europe Moisture Cure Urethane Revenue Market Share by Country (2021-2026)

Figure 71. Europe Moisture Cure Urethane Sales Market Share by Type (2021-2026)

Figure 72. Europe Moisture Cure Urethane Sales Market Share by Application (2021-2026)

Figure 73. Germany Moisture Cure Urethane Revenue Growth 2021-2026 (\$ millions)

Figure 74. France Moisture Cure Urethane Revenue Growth 2021-2026 (\$ millions)

Figure 75. UK Moisture Cure Urethane Revenue Growth 2021-2026 (\$ millions)

Figure 76. Italy Moisture Cure Urethane Revenue Growth 2021-2026 (\$ millions)

Figure 77. Russia Moisture Cure Urethane Revenue Growth 2021-2026 (\$ millions)

Figure 78. Middle East & Africa Moisture Cure Urethane Sales Market Share by Country (2021-2026)

Figure 79. Middle East & Africa Moisture Cure Urethane Sales Market Share by Type (2021-2026)

Figure 80. Middle East & Africa Moisture Cure Urethane Sales Market Share by Application (2021-2026)

Figure 81. Egypt Moisture Cure Urethane Revenue Growth 2021-2026 (\$ millions)

Figure 82. South Africa Moisture Cure Urethane Revenue Growth 2021-2026 (\$ millions)

Figure 83. Israel Moisture Cure Urethane Revenue Growth 2021-2026 (\$ millions)

Figure 84. Turkey Moisture Cure Urethane Revenue Growth 2021-2026 (\$ millions)

Figure 85. GCC Countries Moisture Cure Urethane Revenue Growth 2021-2026 (\$ millions)

Figure 86. Manufacturing Cost Structure Analysis of Moisture Cure Urethane in 2026

Figure 87. Manufacturing Process Analysis of Moisture Cure Urethane

Figure 88. Industry Chain Structure of Moisture Cure Urethane

Figure 89. Channels of Distribution

Figure 90. Global Moisture Cure Urethane Sales Market Forecast by Region (2027-2032)

Figure 91. Global Moisture Cure Urethane Revenue Market Share Forecast by Region (2027-2032)

Figure 92. Global Moisture Cure Urethane Sales Market Share Forecast by Type

(2027-2032)

Figure 93. Global Moisture Cure Urethane Revenue Market Share Forecast by Type

(2027-2032)

Figure 94. Global Moisture Cure Urethane Sales Market Share Forecast by Application

(2027-2032)

Figure 95. Global Moisture Cure Urethane Revenue Market Share Forecast by

Application (2027-2032)

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