

Global MOEA Chain Extender Market Growth 2026-2032

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Abstracts

The global MOEA Chain Extender market size is predicted to grow from US\$ 17.80 million in 2025 to US\$ 25.66 million in 2032; it is expected to grow at a CAGR of 5.4% from 2026 to 2032.

In 2025, global sales volume of MOEA Chain Extender was approximately 650 tons, with an average global market price of around USD 28/kg. The gross margin of major industry producers was approximately 30%-45%.

MOEA Chain Extender is an aromatic diamine chain extender/curing agent, with the chemical name 4,4'-Methylenebis(2-ethylbenzenamine) and CAS No. 19900-65-3. The product is typically a light yellow to amber liquid or solid, and has the reactivity characteristic of aromatic diamines. It can undergo crosslinking or chain extension reactions with isocyanate, epoxy resin and other systems.

The upstream of the MOEA Chain Extender industry chain mainly includes o-ethylaniline, formaldehyde or paraformaldehyde, acidic catalysts, solvents and refining auxiliaries. The midstream consists of fine chemical manufacturers producing liquid, solid and different purity-grade products through condensation reaction, separation and refining, dehydration and quality control. Downstream applications mainly include polyurethane elastomers, polyurea elastomers, adhesive and sealant materials, epoxy curing materials and other reactive elastomeric materials.

United States market for MOEA Chain Extender is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for MOEA Chain Extender is estimated to increase from US\$ million in

2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for MOEA Chain Extender is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key MOEA Chain Extender players cover Nippon Kayaku, Atul, Suzhou Xiangyuan New Materials, Changshu Yongli Chemical, Zhangjiagang Yarui Chemical, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "MOEA Chain Extender Industry Forecast" looks at past sales and reviews total world MOEA Chain Extender sales in 2025, providing a comprehensive analysis by region and market sector of projected MOEA Chain Extender sales for 2026 through 2032. With MOEA Chain Extender sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world MOEA Chain Extender industry.

This Insight Report provides a comprehensive analysis of the global MOEA Chain Extender landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on MOEA Chain Extender portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global MOEA Chain Extender market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for MOEA Chain Extender and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global MOEA Chain Extender.

This report presents a comprehensive overview, market shares, and growth opportunities of MOEA Chain Extender market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Purity >97%

Purity ?98%

Segmentation by Form:

Liquid

Solid

Segmentation by Application:

Polyurethane Elastomer

Polyurea Elastomer

Adhesive Sealant Material

Epoxy Curing Material

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Nippon Kayaku

Atul

Suzhou Xiangyuan New Materials

Changshu Yongli Chemical

Zhangjiagang Yarui Chemical

Key Questions Addressed in this Report

What is the 10-year outlook for the global MOEA Chain Extender market?

What factors are driving MOEA Chain Extender market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do MOEA Chain Extender market opportunities vary by end market size?

How does MOEA Chain Extender break out by Type, by Application?

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