

Global Module Power Supply Market Growth 2026-2032

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Abstracts

The global Module Power Supply market size is predicted to grow from US\$ 2578 million in 2025 to US\$ 4332 million in 2032; it is expected to grow at a CAGR of 7.6% from 2026 to 2032.

Global sales of modular power supplies reached 384 million units in 2025, with an average price of \$6.86 per unit.

A modular power supply is a high-efficiency, small-size, and highly reliable electronic power supply that utilizes highly reliable, small-sized components and advanced circuitry, structure, process, and packaging technologies. It is a power converter that can be directly mounted (primarily soldered) onto a printed circuit board.

Raw material costs account for 65-80% of the total cost of modular power supplies. Core raw materials include: semiconductor power devices (MOSFETs, IGBTs, diodes, control ICs, accounting for 25-35% of costs), with wide-bandgap semiconductor devices such as SiC and GaN gradually replacing traditional silicon-based devices; magnetic components (high-frequency transformers, inductors, magnetic cores, accounting for 20-25% of costs), with magnetic components accounting for over 22% of costs in charging pile modular power supplies, making it the second largest cost component after semiconductors; capacitors (electrolytic capacitors, ceramic capacitors, film capacitors, accounting for 10-15% of costs); PCB substrates (FR-4 or metal substrates, accounting for 8-12% of costs); and packaging materials (metal casings, thermally conductive materials, potting compound, accounting for 5-10% of costs). Among these, magnetic components and semiconductor devices have the highest technological barriers. High-frequency transformers require ferrite or nanocrystalline magnetic cores, and high-end products rely on imports.

From a cost structure perspective, raw material procurement dominates (65-80%), with semiconductor devices and magnetic components accounting for over 50% combined, and significantly affected by global chip shortages and rising raw material prices. Manufacturing and processing costs account for approximately 10-15%, including SMT assembly, magnetic component winding, vacuum reflow soldering, and aging tests. Companies with high levels of automation can control labor costs below 5%. R&D and certification costs account for 5-10%, as modular power supplies require rigorous reliability testing (temperature cycling, vibration, salt spray, etc.) and safety certifications (UL, CE, military standards, etc.). Certification cycles for military and aerospace-grade products can take 1-2 years. Sales and administrative expenses account for 5-10%. It is worth noting that with continuously increasing power density and efficiency requirements, the application of third-generation semiconductors (SiC/GaN) and new magnetic materials (nanocrystalline, amorphous alloys) is increasing. Although raw material costs are rising by 20-30%, the added value from improved performance is higher, and the gross profit margin of high-end modular power supply products can be maintained at 40-50%.

LP Information, Inc. (LPI) ' newest research report, the "Module Power Supply Industry Forecast" looks at past sales and reviews total world Module Power Supply sales in 2025, providing a comprehensive analysis by region and market sector of projected Module Power Supply sales for 2026 through 2032. With Module Power Supply sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Module Power Supply industry.

This Insight Report provides a comprehensive analysis of the global Module Power Supply landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Module Power Supply portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Module Power Supply market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Module Power Supply and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Module Power Supply.

This report presents a comprehensive overview, market shares, and growth opportunities of Module Power Supply market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

1 Phase

2 Phase

3 Phase

Segmentation by Isolation Method:

Isolated Module

Non-isolated Module

Segmentation by Power:

1kW

Segmentation by Application:

Communication Networks

New Energy Vehicles

Industrial Automation

Aerospace

Rail Transportation

Medical Equipment

Consumer Electronics

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Vicor?US?

Texas Instruments?US?

Delta?TW?

Xinleineng?CN?

Zhenhua Microelectronics?CN?

Advanced Energy?US?

Flextronics?SG?

TDK-Lambda?JP?

SynQor?US?

COSEL?JP?

MORNSUN?CN?

Huawei Digital Power?CN?

4NIC?CN?

Schneider Electric?FR?

Mean Well?TW?

Corsair?US?

Infineon?DE?

Powerld Enterprises?CN?

Key Questions Addressed in this Report

What is the 10-year outlook for the global Module Power Supply market?

What factors are driving Module Power Supply market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Module Power Supply market opportunities vary by end market size?

How does Module Power Supply break out by Type, by Application?

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