

Global Modular Transformer for Data Center Market Growth 2026-2032

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Abstracts

The global Modular Transformer for Data Center market size is predicted to grow from US\$ 1859 million in 2025 to US\$ 6670 million in 2032; it is expected to grow at a CAGR of 20.7% from 2026 to 2032.

Modular Transformer for Data Center is an advanced modularized power transformation system designed for data center power infrastructure, enabling flexible voltage conversion, distributed power management, and high-efficiency energy delivery for large-scale computing and AI workloads. It adopts modular architecture to improve system scalability, redundancy, and maintainability, while enhancing power density and reducing energy loss under high-load continuous operation conditions. Compared with traditional transformer systems, it provides superior adaptability for dynamic computing environments and supports integration with renewable energy and high-voltage DC distribution networks. Its advantages include flexible expansion, high operational reliability, improved thermal management, reduced footprint, and optimized energy efficiency for hyperscale computing facilities. In 2025, production was approximately 34,545 units and the average price was USD 55000 per unit. The industry's capacity utilization rate in 2025 was about 80% and the average gross margin was around 30%. Upstream, key inputs include power semiconductor devices and high-frequency nanocrystalline magnetic materials, with representative suppliers such as Wolfspeed, Infineon Technologies, ROHM Semiconductor, Hitachi Metals, and VAC providing critical core components. The midstream segment focuses on modular system architecture design, power conversion topology optimization, thermal management, electromagnetic compatibility design, control system development, and reliability testing, which determine conversion efficiency, stability, and scalability. Downstream, Modular Transformer for Data Center is mainly applied in AI data centers, cloud computing data centers, and supercomputing centers, with representative customers including Google,

Microsoft, Amazon Web Services, Meta, Alibaba Cloud, Tencent Cloud, and IBM.

Modular transformers have become a critical solution for modern data centers, driven by the booming demand for AI computing power and ultra-high-density server racks. By integrating prefabricated, plug-and-play designs, they significantly reduce on-site construction time and lifecycle maintenance costs, perfectly aligning with the rapid deployment needs of today's digital infrastructure. While they face competition from emerging solid-state transformer (SST) technologies, modular transformers currently offer the most pragmatic balance of reliability, energy efficiency, and scalability. Their evolution is deeply tied to the continuous expansion of global computing networks.

LP Information, Inc. (LPI) ' newest research report, the "Modular Transformer for Data Center Industry Forecast" looks at past sales and reviews total world Modular Transformer for Data Center sales in 2025, providing a comprehensive analysis by region and market sector of projected Modular Transformer for Data Center sales for 2026 through 2032. With Modular Transformer for Data Center sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Modular Transformer for Data Center industry.

This Insight Report provides a comprehensive analysis of the global Modular Transformer for Data Center landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Modular Transformer for Data Center portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Modular Transformer for Data Center market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Modular Transformer for Data Center and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Modular Transformer for Data Center.

This report presents a comprehensive overview, market shares, and growth opportunities of Modular Transformer for Data Center market by product type,

application, key manufacturers and key regions and countries.

Segmentation by Type:

10-35kV

35-110kV

?110kV

Segmentation by Topology Architecture:

Three-Stage Topology

Two-Stage Topology

Segmentation by Port Configuration:

DC Solid-State Transformer

AC Solid-State Transformer

Others

Segmentation by Application:

AI Data Center

Cloud Computing Data Center

HPC Center

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ABB (Switzerland)

Siemens (Germany)

GE (United States)

Eaton (Ireland)

Vertiv (United States)

WindSun Science & Technology (China)

Beijing Sifang Automation (China)

Eaglerise Electric & Electronic (China)

Delta Electronics (Taiwan)

China XD Electric (China)

Hainan Jinpan Smart Technology (China)

Hitachi (Japan)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Modular Transformer for Data Center market?

What factors are driving Modular Transformer for Data Center market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Modular Transformer for Data Center market opportunities vary by end market size?

How does Modular Transformer for Data Center break out by Type, by Application?

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