

Global Modular Sodium-Ion Battery Pack Market Growth 2026-2032

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Abstracts

The global Modular Sodium-Ion Battery Pack market size is predicted to grow from US\$ 675 million in 2025 to US\$ 4338 million in 2032; it is expected to grow at a CAGR of 30.6% from 2026 to 2032.

In 2025, the global production capacity of modular sodium-ion battery pack was approximately 353.85 k units.

Modular Sodium-Ion Battery Packs are rechargeable battery systems assembled from sodium-ion cells, battery management systems, thermal management components, enclosures, connectors, and standardized modules. They use sodium-based electrochemical materials instead of lithium-based systems and are designed for cost-sensitive, safe, and scalable energy storage applications. Their advantages include abundant raw material availability, good low-temperature performance, improved safety, and suitability for stationary storage and low-speed mobility. Modular design allows flexible capacity expansion, easier maintenance, faster system integration, and better adaptation to residential storage, commercial storage, telecom backup, and light electric mobility scenarios.

The industrial chain of Modular Sodium-Ion Battery Packs covers upstream sodium salts, cathode materials, anode materials, electrolytes, separators, current collectors, cell casings, and electronic components. The midstream includes cell manufacturing, module assembly, battery management system integration, thermal management, enclosure design, safety testing, and pack certification. Downstream applications mainly include residential energy storage, commercial and industrial storage, telecom backup power, low-speed electric vehicles, two-wheelers, forklifts, and renewable energy storage systems. Related services include system design, installation, monitoring,

maintenance, recycling, and customization for voltage, capacity, safety, and cycle-life requirements.

United States market for Modular Sodium-Ion Battery Pack is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Modular Sodium-Ion Battery Pack is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Modular Sodium-Ion Battery Pack is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Modular Sodium-Ion Battery Pack players cover CATL, HiNa Battery Technology, EVE Energy, Penghui Energy, Farasis Energy, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Modular Sodium-Ion Battery Pack Industry Forecast" looks at past sales and reviews total world Modular Sodium-Ion Battery Pack sales in 2025, providing a comprehensive analysis by region and market sector of projected Modular Sodium-Ion Battery Pack sales for 2026 through 2032. With Modular Sodium-Ion Battery Pack sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Modular Sodium-Ion Battery Pack industry.

This Insight Report provides a comprehensive analysis of the global Modular Sodium-Ion Battery Pack landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Modular Sodium-Ion Battery Pack portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Modular Sodium-Ion Battery Pack market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Modular Sodium-Ion Battery Pack and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Modular Sodium-Ion Battery

Pack.

This report presents a comprehensive overview, market shares, and growth opportunities of Modular Sodium-Ion Battery Pack market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Cylindrical Cell Modular Sodium-Ion Battery Pack

Prismatic Cell Modular Sodium-Ion Battery Pack

Pouch Cell Modular Sodium-Ion Battery Pack

Segmentation by Pack Voltage Level:

Low-voltage Modular Sodium-Ion Battery Pack

Medium-voltage Modular Sodium-Ion Battery Pack

High-voltage Modular Sodium-Ion Battery Pack

Segmentation by Rated Capacity:

Small-capacity Battery Pack (<5 kWh)

Medium-capacity Battery Pack (5-20 kWh)

Large-capacity Battery Pack (>20 kWh)

Segmentation by Application:

Residential and Commercial Storage

Industrial Stationary Storage

Mobile Power Equipment

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

CATL

HiNa Battery Technology

EVE Energy

Penghui Energy

Farasis Energy

Peak Energy

Gotion High-tech

Sunwoda Electronic

TIAMAT Energy

Faradion

AMTE Power

BYD

Key Questions Addressed in this Report

What is the 10-year outlook for the global Modular Sodium-Ion Battery Pack market?

What factors are driving Modular Sodium-Ion Battery Pack market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Modular Sodium-Ion Battery Pack market opportunities vary by end market size?

How does Modular Sodium-Ion Battery Pack break out by Type, by Application?

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