

# Global Modular Smart Prefabricated Substations Market Growth 2026-2032

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## Abstracts

The global Modular Smart Prefabricated Substations market size is predicted to grow from US\$ 965 million in 2025 to US\$ 1602 million in 2032; it is expected to grow at a CAGR of 7.8% from 2026 to 2032.

Modular Smart Prefabricated Substations are integrated power systems using standardized prefabricated modules as their carrier. They integrate high-voltage switchgear, transformers, low-voltage distribution equipment, intelligent monitoring systems, and auxiliary facilities, representing a high-end, advanced form of prefabricated modular substations.

They complete the overall design, production, assembly, and commissioning of the substation's core functional units in the factory. On-site, only simple procedures such as module hoisting and cable connection are required for commissioning. This combines the advantages of traditional prefabricated substations, such as short construction cycles and small footprint. Furthermore, their integrated intelligent monitoring terminals, IoT communication modules, and remote operation and maintenance platforms enable real-time perception of equipment operating status, automatic data collection, fault early warning and diagnosis, and remote control. This significantly reduces manual inspection costs, improves power supply reliability, and adapts to the intelligent needs of diverse power scenarios, including renewable energy grid integration, urban power grid upgrades, and industrial park power distribution.

In 2025, the global production of Modular Smart Prefabricated Substations reached 587 units, with an average selling price of US\$1.68 million per unit. The upstream core components of Modular Smart Prefabricated Substations mainly include switchgear, transformers, etc., with typical suppliers including Siemens, ABB, Hitachi Energy, Eaton,

etc. Downstream applications are primarily in industry, public utilities, and new energy sectors, with typical customers including State Grid, Mingyang Smart Energy, and LONGi Green Energy. The single-line capacity of Modular Smart Prefabricated Substations varies considerably depending on the production line scale, equipment automation level, and factory design efficiency, with gross profit margins generally between 25% and 35%.

United States market for Modular Smart Prefabricated Substations is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Modular Smart Prefabricated Substations is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Modular Smart Prefabricated Substations is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Modular Smart Prefabricated Substations players cover Siemens AG, ABB, Hitachi Energy, Schneider Electric, Eaton, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Modular Smart Prefabricated Substations Industry Forecast" looks at past sales and reviews total world Modular Smart Prefabricated Substations sales in 2025, providing a comprehensive analysis by region and market sector of projected Modular Smart Prefabricated Substations sales for 2026 through 2032. With Modular Smart Prefabricated Substations sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Modular Smart Prefabricated Substations industry.

This Insight Report provides a comprehensive analysis of the global Modular Smart Prefabricated Substations landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Modular Smart Prefabricated Substations portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Modular Smart Prefabricated Substations market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Modular Smart Prefabricated Substations and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Modular Smart Prefabricated Substations.

This report presents a comprehensive overview, market shares, and growth opportunities of Modular Smart Prefabricated Substations market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

High Voltage

Medium Voltage

Low Voltage

#### Segmentation by Installation Method:

Fixed

Mobile

#### Segmentation by Installation Location:

Onshore

Offshore

#### Segmentation by Application:

Power

Industry

Oil and Gas

Mining

Rail Transit

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Siemens AG

ABB

Hitachi Energy

Schneider Electric

Eaton

iQUORD, SL

LS ELECTRIC

WEG

Powell Industries

Matelec Group

Aktif Group

S?cheron

Ampcontrol Pty Ltd

VEO Group

Ingeteam

Wasco Berhad

Meidensha

VRT

EKOS Group

TGOOD ELECTRIC

XJ ELECTRIC

Henan Pinggao Electric

Sieyuan Electric

Shanghai Electric

Guodian Nanjing Automation

Guangdong Mingyang Electric

TBEA

China XD Group

Qingdao Yihe Electric Group

Henan Senyuan Electric

Huayi Electric Company

Shandong Taikai High-Volt Switchgear

Zhongdian Xinyuan (Langfang) Electric Group

Shijiazhuang Kelin Automation

Beijing Hezong Science&Technology

Fujian CEE Installations

Jiangsu Huachen Transformer

Chongqing Wangjiang Transformer Factory

Liaoning-EFACEC Electrical Equipment

Anhui Derun Electric & Technology

## Key Questions Addressed in this Report

What is the 10-year outlook for the global Modular Smart Prefabricated Substations market?

What factors are driving Modular Smart Prefabricated Substations market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Modular Smart Prefabricated Substations market opportunities vary by end market size?

How does Modular Smart Prefabricated Substations break out by Type, by Application?

## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

### 2 EXECUTIVE SUMMARY

#### 2.1 World Market Overview

- 2.1.1 Global Modular Smart Prefabricated Substations Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Modular Smart Prefabricated Substations by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Modular Smart Prefabricated Substations by Country/Region, 2021, 2025 & 2032

#### 2.2 Modular Smart Prefabricated Substations Segment by Type

- 2.2.1 High Voltage
- 2.2.2 Medium Voltage
- 2.2.3 Low Voltage
- 2.2.4 Modular Smart Prefabricated Substations Sales by Type
  - 2.2.4.1 Global Modular Smart Prefabricated Substations Sales Market Share by Type (2021-2026)
  - 2.2.4.2 Global Modular Smart Prefabricated Substations Revenue and Market Share by Type (2021-2026)
  - 2.2.4.3 Global Modular Smart Prefabricated Substations Sale Price by Type (2021-2026)

#### 2.3 Modular Smart Prefabricated Substations Segment by Installation Method

- 2.3.1 Fixed
- 2.3.2 Mobile
- 2.3.3 Modular Smart Prefabricated Substations Sales by Installation Method
  - 2.3.3.1 Global Modular Smart Prefabricated Substations Sales Market Share by Installation Method (2021-2026)
  - 2.3.3.2 Global Modular Smart Prefabricated Substations Revenue and Market Share

by Installation Method (2021-2026)

2.3.3.3 Global Modular Smart Prefabricated Substations Sale Price by Installation Method (2021-2026)

2.4 Modular Smart Prefabricated Substations Segment by Installation Location

2.4.1 Onshore

2.4.2 Offshore

2.4.3 Modular Smart Prefabricated Substations Sales by Installation Location

2.4.3.1 Global Modular Smart Prefabricated Substations Sales Market Share by Installation Location (2021-2026)

2.4.3.2 Global Modular Smart Prefabricated Substations Revenue and Market Share by Installation Location (2021-2026)

2.4.3.3 Global Modular Smart Prefabricated Substations Sale Price by Installation Location (2021-2026)

2.5 Modular Smart Prefabricated Substations Segment by Application

2.5.1 Power

2.5.2 Industry

2.5.3 Oil and Gas

2.5.4 Mining

2.5.5 Rail Transit

2.5.6 Others

2.5.7 Modular Smart Prefabricated Substations Sales by Application

2.5.7.1 Global Modular Smart Prefabricated Substations Sale Market Share by Application (2021-2026)

2.5.7.2 Global Modular Smart Prefabricated Substations Revenue and Market Share by Application (2021-2026)

2.5.7.3 Global Modular Smart Prefabricated Substations Sale Price by Application (2021-2026)

### **3 GLOBAL BY COMPANY**

3.1 Global Modular Smart Prefabricated Substations Breakdown Data by Company

3.1.1 Global Modular Smart Prefabricated Substations Annual Sales by Company (2021-2026)

3.1.2 Global Modular Smart Prefabricated Substations Sales Market Share by Company (2021-2026)

3.2 Global Modular Smart Prefabricated Substations Annual Revenue by Company (2021-2026)

3.2.1 Global Modular Smart Prefabricated Substations Revenue by Company (2021-2026)

- 3.2.2 Global Modular Smart Prefabricated Substations Revenue Market Share by Company (2021-2026)
- 3.3 Global Modular Smart Prefabricated Substations Sale Price by Company
- 3.4 Key Manufacturers Modular Smart Prefabricated Substations Producing Area Distribution, Sales Area, Product Type
  - 3.4.1 Key Manufacturers Modular Smart Prefabricated Substations Product Location Distribution
  - 3.4.2 Players Modular Smart Prefabricated Substations Products Offered
- 3.5 Market Concentration Rate Analysis
  - 3.5.1 Competition Landscape Analysis
  - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

## **4 WORLD HISTORIC REVIEW FOR MODULAR SMART PREFABRICATED SUBSTATIONS BY GEOGRAPHIC REGION**

- 4.1 World Historic Modular Smart Prefabricated Substations Market Size by Geographic Region (2021-2026)
  - 4.1.1 Global Modular Smart Prefabricated Substations Annual Sales by Geographic Region (2021-2026)
  - 4.1.2 Global Modular Smart Prefabricated Substations Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Modular Smart Prefabricated Substations Market Size by Country/Region (2021-2026)
  - 4.2.1 Global Modular Smart Prefabricated Substations Annual Sales by Country/Region (2021-2026)
  - 4.2.2 Global Modular Smart Prefabricated Substations Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Modular Smart Prefabricated Substations Sales Growth
- 4.4 APAC Modular Smart Prefabricated Substations Sales Growth
- 4.5 Europe Modular Smart Prefabricated Substations Sales Growth
- 4.6 Middle East & Africa Modular Smart Prefabricated Substations Sales Growth

## **5 AMERICAS**

- 5.1 Americas Modular Smart Prefabricated Substations Sales by Country
  - 5.1.1 Americas Modular Smart Prefabricated Substations Sales by Country (2021-2026)

5.1.2 Americas Modular Smart Prefabricated Substations Revenue by Country  
(2021-2026)

5.2 Americas Modular Smart Prefabricated Substations Sales by Type (2021-2026)

5.3 Americas Modular Smart Prefabricated Substations Sales by Application  
(2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

## **6 APAC**

6.1 APAC Modular Smart Prefabricated Substations Sales by Region

6.1.1 APAC Modular Smart Prefabricated Substations Sales by Region (2021-2026)

6.1.2 APAC Modular Smart Prefabricated Substations Revenue by Region  
(2021-2026)

6.2 APAC Modular Smart Prefabricated Substations Sales by Type (2021-2026)

6.3 APAC Modular Smart Prefabricated Substations Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

## **7 EUROPE**

7.1 Europe Modular Smart Prefabricated Substations by Country

7.1.1 Europe Modular Smart Prefabricated Substations Sales by Country (2021-2026)

7.1.2 Europe Modular Smart Prefabricated Substations Revenue by Country  
(2021-2026)

7.2 Europe Modular Smart Prefabricated Substations Sales by Type (2021-2026)

7.3 Europe Modular Smart Prefabricated Substations Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

## **8 MIDDLE EAST & AFRICA**

### 8.1 Middle East & Africa Modular Smart Prefabricated Substations by Country

#### 8.1.1 Middle East & Africa Modular Smart Prefabricated Substations Sales by Country (2021-2026)

#### 8.1.2 Middle East & Africa Modular Smart Prefabricated Substations Revenue by Country (2021-2026)

### 8.2 Middle East & Africa Modular Smart Prefabricated Substations Sales by Type (2021-2026)

### 8.3 Middle East & Africa Modular Smart Prefabricated Substations Sales by Application (2021-2026)

#### 8.4 Egypt

#### 8.5 South Africa

#### 8.6 Israel

#### 8.7 Turkey

#### 8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

### 9.1 Market Drivers & Growth Opportunities

### 9.2 Market Challenges & Risks

### 9.3 Industry Trends

## **10 MANUFACTURING COST STRUCTURE ANALYSIS**

### 10.1 Raw Material and Suppliers

### 10.2 Manufacturing Cost Structure Analysis of Modular Smart Prefabricated Substations

### 10.3 Manufacturing Process Analysis of Modular Smart Prefabricated Substations

### 10.4 Industry Chain Structure of Modular Smart Prefabricated Substations

## **11 MARKETING, DISTRIBUTORS AND CUSTOMER**

### 11.1 Sales Channel

#### 11.1.1 Direct Channels

#### 11.1.2 Indirect Channels

### 11.2 Modular Smart Prefabricated Substations Distributors

### 11.3 Modular Smart Prefabricated Substations Customer

## **12 WORLD FORECAST REVIEW FOR MODULAR SMART PREFABRICATED SUBSTATIONS BY GEOGRAPHIC REGION**

### 12.1 Global Modular Smart Prefabricated Substations Market Size Forecast by Region

12.1.1 Global Modular Smart Prefabricated Substations Forecast by Region (2027-2032)

12.1.2 Global Modular Smart Prefabricated Substations Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Modular Smart Prefabricated Substations Forecast by Type (2027-2032)

12.7 Global Modular Smart Prefabricated Substations Forecast by Application (2027-2032)

## **13 KEY PLAYERS ANALYSIS**

### 13.1 Siemens AG

13.1.1 Siemens AG Company Information

13.1.2 Siemens AG Modular Smart Prefabricated Substations Product Portfolios and Specifications

13.1.3 Siemens AG Modular Smart Prefabricated Substations Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Siemens AG Main Business Overview

13.1.5 Siemens AG Latest Developments

### 13.2 ABB

13.2.1 ABB Company Information

13.2.2 ABB Modular Smart Prefabricated Substations Product Portfolios and Specifications

13.2.3 ABB Modular Smart Prefabricated Substations Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 ABB Main Business Overview

13.2.5 ABB Latest Developments

### 13.3 Hitachi Energy

13.3.1 Hitachi Energy Company Information

13.3.2 Hitachi Energy Modular Smart Prefabricated Substations Product Portfolios and Specifications

13.3.3 Hitachi Energy Modular Smart Prefabricated Substations Sales, Revenue, Price

and Gross Margin (2021-2026)

13.3.4 Hitachi Energy Main Business Overview

13.3.5 Hitachi Energy Latest Developments

13.4 Schneider Electric

13.4.1 Schneider Electric Company Information

13.4.2 Schneider Electric Modular Smart Prefabricated Substations Product Portfolios and Specifications

13.4.3 Schneider Electric Modular Smart Prefabricated Substations Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Schneider Electric Main Business Overview

13.4.5 Schneider Electric Latest Developments

13.5 Eaton

13.5.1 Eaton Company Information

13.5.2 Eaton Modular Smart Prefabricated Substations Product Portfolios and Specifications

13.5.3 Eaton Modular Smart Prefabricated Substations Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Eaton Main Business Overview

13.5.5 Eaton Latest Developments

13.6 iQUORD, SL

13.6.1 iQUORD, SL Company Information

13.6.2 iQUORD, SL Modular Smart Prefabricated Substations Product Portfolios and Specifications

13.6.3 iQUORD, SL Modular Smart Prefabricated Substations Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 iQUORD, SL Main Business Overview

13.6.5 iQUORD, SL Latest Developments

13.7 LS ELECTRIC

13.7.1 LS ELECTRIC Company Information

13.7.2 LS ELECTRIC Modular Smart Prefabricated Substations Product Portfolios and Specifications

13.7.3 LS ELECTRIC Modular Smart Prefabricated Substations Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 LS ELECTRIC Main Business Overview

13.7.5 LS ELECTRIC Latest Developments

13.8 WEG

13.8.1 WEG Company Information

13.8.2 WEG Modular Smart Prefabricated Substations Product Portfolios and Specifications

13.8.3 WEG Modular Smart Prefabricated Substations Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 WEG Main Business Overview

13.8.5 WEG Latest Developments

13.9 Powell Industries

13.9.1 Powell Industries Company Information

13.9.2 Powell Industries Modular Smart Prefabricated Substations Product Portfolios and Specifications

13.9.3 Powell Industries Modular Smart Prefabricated Substations Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Powell Industries Main Business Overview

13.9.5 Powell Industries Latest Developments

13.10 Matelec Group

13.10.1 Matelec Group Company Information

13.10.2 Matelec Group Modular Smart Prefabricated Substations Product Portfolios and Specifications

13.10.3 Matelec Group Modular Smart Prefabricated Substations Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Matelec Group Main Business Overview

13.10.5 Matelec Group Latest Developments

13.11 Aktif Group

13.11.1 Aktif Group Company Information

13.11.2 Aktif Group Modular Smart Prefabricated Substations Product Portfolios and Specifications

13.11.3 Aktif Group Modular Smart Prefabricated Substations Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Aktif Group Main Business Overview

13.11.5 Aktif Group Latest Developments

13.12 S?cheron

13.12.1 S?cheron Company Information

13.12.2 S?cheron Modular Smart Prefabricated Substations Product Portfolios and Specifications

13.12.3 S?cheron Modular Smart Prefabricated Substations Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 S?cheron Main Business Overview

13.12.5 S?cheron Latest Developments

13.13 Ampcontrol Pty Ltd

13.13.1 Ampcontrol Pty Ltd Company Information

13.13.2 Ampcontrol Pty Ltd Modular Smart Prefabricated Substations Product

## Portfolios and Specifications

13.13.3 Ampcontrol Pty Ltd Modular Smart Prefabricated Substations Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Ampcontrol Pty Ltd Main Business Overview

13.13.5 Ampcontrol Pty Ltd Latest Developments

## 13.14 VEO Group

13.14.1 VEO Group Company Information

13.14.2 VEO Group Modular Smart Prefabricated Substations Product Portfolios and Specifications

13.14.3 VEO Group Modular Smart Prefabricated Substations Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 VEO Group Main Business Overview

13.14.5 VEO Group Latest Developments

## 13.15 Ingeteam

13.15.1 Ingeteam Company Information

13.15.2 Ingeteam Modular Smart Prefabricated Substations Product Portfolios and Specifications

13.15.3 Ingeteam Modular Smart Prefabricated Substations Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Ingeteam Main Business Overview

13.15.5 Ingeteam Latest Developments

## 13.16 Wasco Berhad

13.16.1 Wasco Berhad Company Information

13.16.2 Wasco Berhad Modular Smart Prefabricated Substations Product Portfolios and Specifications

13.16.3 Wasco Berhad Modular Smart Prefabricated Substations Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 Wasco Berhad Main Business Overview

13.16.5 Wasco Berhad Latest Developments

## 13.17 Meidensha

13.17.1 Meidensha Company Information

13.17.2 Meidensha Modular Smart Prefabricated Substations Product Portfolios and Specifications

13.17.3 Meidensha Modular Smart Prefabricated Substations Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 Meidensha Main Business Overview

13.17.5 Meidensha Latest Developments

## 13.18 VRT

13.18.1 VRT Company Information

13.18.2 VRT Modular Smart Prefabricated Substations Product Portfolios and Specifications

13.18.3 VRT Modular Smart Prefabricated Substations Sales, Revenue, Price and Gross Margin (2021-2026)

13.18.4 VRT Main Business Overview

13.18.5 VRT Latest Developments

13.19 EKOS Group

13.19.1 EKOS Group Company Information

13.19.2 EKOS Group Modular Smart Prefabricated Substations Product Portfolios and Specifications

13.19.3 EKOS Group Modular Smart Prefabricated Substations Sales, Revenue, Price and Gross Margin (2021-2026)

13.19.4 EKOS Group Main Business Overview

13.19.5 EKOS Group Latest Developments

13.20 TGOOD ELECTRIC

13.20.1 TGOOD ELECTRIC Company Information

13.20.2 TGOOD ELECTRIC Modular Smart Prefabricated Substations Product Portfolios and Specifications

13.20.3 TGOOD ELECTRIC Modular Smart Prefabricated Substations Sales, Revenue, Price and Gross Margin (2021-2026)

13.20.4 TGOOD ELECTRIC Main Business Overview

13.20.5 TGOOD ELECTRIC Latest Developments

13.21 XJ ELECTRIC

13.21.1 XJ ELECTRIC Company Information

13.21.2 XJ ELECTRIC Modular Smart Prefabricated Substations Product Portfolios and Specifications

13.21.3 XJ ELECTRIC Modular Smart Prefabricated Substations Sales, Revenue, Price and Gross Margin (2021-2026)

13.21.4 XJ ELECTRIC Main Business Overview

13.21.5 XJ ELECTRIC Latest Developments

13.22 Henan Pinggao Electric

13.22.1 Henan Pinggao Electric Company Information

13.22.2 Henan Pinggao Electric Modular Smart Prefabricated Substations Product Portfolios and Specifications

13.22.3 Henan Pinggao Electric Modular Smart Prefabricated Substations Sales, Revenue, Price and Gross Margin (2021-2026)

13.22.4 Henan Pinggao Electric Main Business Overview

13.22.5 Henan Pinggao Electric Latest Developments

13.23 Sieyuan Electric

- 13.23.1 Sieyuan Electric Company Information
- 13.23.2 Sieyuan Electric Modular Smart Prefabricated Substations Product Portfolios and Specifications
- 13.23.3 Sieyuan Electric Modular Smart Prefabricated Substations Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.23.4 Sieyuan Electric Main Business Overview
- 13.23.5 Sieyuan Electric Latest Developments
- 13.24 Shanghai Electric
  - 13.24.1 Shanghai Electric Company Information
  - 13.24.2 Shanghai Electric Modular Smart Prefabricated Substations Product Portfolios and Specifications
  - 13.24.3 Shanghai Electric Modular Smart Prefabricated Substations Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.24.4 Shanghai Electric Main Business Overview
  - 13.24.5 Shanghai Electric Latest Developments
- 13.25 Guodian Nanjing Automation
  - 13.25.1 Guodian Nanjing Automation Company Information
  - 13.25.2 Guodian Nanjing Automation Modular Smart Prefabricated Substations Product Portfolios and Specifications
  - 13.25.3 Guodian Nanjing Automation Modular Smart Prefabricated Substations Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.25.4 Guodian Nanjing Automation Main Business Overview
  - 13.25.5 Guodian Nanjing Automation Latest Developments
- 13.26 Guangdong Mingyang Electric
  - 13.26.1 Guangdong Mingyang Electric Company Information
  - 13.26.2 Guangdong Mingyang Electric Modular Smart Prefabricated Substations Product Portfolios and Specifications
  - 13.26.3 Guangdong Mingyang Electric Modular Smart Prefabricated Substations Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.26.4 Guangdong Mingyang Electric Main Business Overview
  - 13.26.5 Guangdong Mingyang Electric Latest Developments
- 13.27 TBEA
  - 13.27.1 TBEA Company Information
  - 13.27.2 TBEA Modular Smart Prefabricated Substations Product Portfolios and Specifications
  - 13.27.3 TBEA Modular Smart Prefabricated Substations Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.27.4 TBEA Main Business Overview
  - 13.27.5 TBEA Latest Developments

### 13.28 China XD Group

13.28.1 China XD Group Company Information

13.28.2 China XD Group Modular Smart Prefabricated Substations Product Portfolios and Specifications

13.28.3 China XD Group Modular Smart Prefabricated Substations Sales, Revenue, Price and Gross Margin (2021-2026)

13.28.4 China XD Group Main Business Overview

13.28.5 China XD Group Latest Developments

### 13.29 Qingdao Yihe Electric Group

13.29.1 Qingdao Yihe Electric Group Company Information

13.29.2 Qingdao Yihe Electric Group Modular Smart Prefabricated Substations Product Portfolios and Specifications

13.29.3 Qingdao Yihe Electric Group Modular Smart Prefabricated Substations Sales, Revenue, Price and Gross Margin (2021-2026)

13.29.4 Qingdao Yihe Electric Group Main Business Overview

13.29.5 Qingdao Yihe Electric Group Latest Developments

### 13.30 Henan Senyuan Electric

13.30.1 Henan Senyuan Electric Company Information

13.30.2 Henan Senyuan Electric Modular Smart Prefabricated Substations Product Portfolios and Specifications

13.30.3 Henan Senyuan Electric Modular Smart Prefabricated Substations Sales, Revenue, Price and Gross Margin (2021-2026)

13.30.4 Henan Senyuan Electric Main Business Overview

13.30.5 Henan Senyuan Electric Latest Developments

### 13.31 Huayi Electric Company

13.31.1 Huayi Electric Company Company Information

13.31.2 Huayi Electric Company Modular Smart Prefabricated Substations Product Portfolios and Specifications

13.31.3 Huayi Electric Company Modular Smart Prefabricated Substations Sales, Revenue, Price and Gross Margin (2021-2026)

13.31.4 Huayi Electric Company Main Business Overview

13.31.5 Huayi Electric Company Latest Developments

### 13.32 Shandong Taikai High-Volt Switchgear

13.32.1 Shandong Taikai High-Volt Switchgear Company Information

13.32.2 Shandong Taikai High-Volt Switchgear Modular Smart Prefabricated Substations Product Portfolios and Specifications

13.32.3 Shandong Taikai High-Volt Switchgear Modular Smart Prefabricated Substations Sales, Revenue, Price and Gross Margin (2021-2026)

13.32.4 Shandong Taikai High-Volt Switchgear Main Business Overview

- 13.32.5 Shandong Taikai High-Volt Switchgear Latest Developments
- 13.33 Zhongdian Xinyuan (Langfang) Electric Group
  - 13.33.1 Zhongdian Xinyuan (Langfang) Electric Group Company Information
  - 13.33.2 Zhongdian Xinyuan (Langfang) Electric Group Modular Smart Prefabricated Substations Product Portfolios and Specifications
  - 13.33.3 Zhongdian Xinyuan (Langfang) Electric Group Modular Smart Prefabricated Substations Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.33.4 Zhongdian Xinyuan (Langfang) Electric Group Main Business Overview
  - 13.33.5 Zhongdian Xinyuan (Langfang) Electric Group Latest Developments
- 13.34 Shijiazhuang Kelin Automation
  - 13.34.1 Shijiazhuang Kelin Automation Company Information
  - 13.34.2 Shijiazhuang Kelin Automation Modular Smart Prefabricated Substations Product Portfolios and Specifications
  - 13.34.3 Shijiazhuang Kelin Automation Modular Smart Prefabricated Substations Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.34.4 Shijiazhuang Kelin Automation Main Business Overview
  - 13.34.5 Shijiazhuang Kelin Automation Latest Developments
- 13.35 Beijing Hezong Science&Technology
  - 13.35.1 Beijing Hezong Science&Technology Company Information
  - 13.35.2 Beijing Hezong Science&Technology Modular Smart Prefabricated Substations Product Portfolios and Specifications
  - 13.35.3 Beijing Hezong Science&Technology Modular Smart Prefabricated Substations Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.35.4 Beijing Hezong Science&Technology Main Business Overview
  - 13.35.5 Beijing Hezong Science&Technology Latest Developments
- 13.36 Fujian CEE Installations
  - 13.36.1 Fujian CEE Installations Company Information
  - 13.36.2 Fujian CEE Installations Modular Smart Prefabricated Substations Product Portfolios and Specifications
  - 13.36.3 Fujian CEE Installations Modular Smart Prefabricated Substations Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.36.4 Fujian CEE Installations Main Business Overview
  - 13.36.5 Fujian CEE Installations Latest Developments
- 13.37 Jiangsu Huachen Transformer
  - 13.37.1 Jiangsu Huachen Transformer Company Information
  - 13.37.2 Jiangsu Huachen Transformer Modular Smart Prefabricated Substations Product Portfolios and Specifications
  - 13.37.3 Jiangsu Huachen Transformer Modular Smart Prefabricated Substations Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.37.4 Jiangsu Huachen Transformer Main Business Overview
- 13.37.5 Jiangsu Huachen Transformer Latest Developments
- 13.38 Chongqing Wangjiang Transformer Factory
  - 13.38.1 Chongqing Wangjiang Transformer Factory Company Information
  - 13.38.2 Chongqing Wangjiang Transformer Factory Modular Smart Prefabricated Substations Product Portfolios and Specifications
  - 13.38.3 Chongqing Wangjiang Transformer Factory Modular Smart Prefabricated Substations Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.38.4 Chongqing Wangjiang Transformer Factory Main Business Overview
  - 13.38.5 Chongqing Wangjiang Transformer Factory Latest Developments
- 13.39 Liaoning-EFACEC Electrical Equipment
  - 13.39.1 Liaoning-EFACEC Electrical Equipment Company Information
  - 13.39.2 Liaoning-EFACEC Electrical Equipment Modular Smart Prefabricated Substations Product Portfolios and Specifications
  - 13.39.3 Liaoning-EFACEC Electrical Equipment Modular Smart Prefabricated Substations Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.39.4 Liaoning-EFACEC Electrical Equipment Main Business Overview
  - 13.39.5 Liaoning-EFACEC Electrical Equipment Latest Developments
- 13.40 Anhui Derun Electric & Technology
  - 13.40.1 Anhui Derun Electric & Technology Company Information
  - 13.40.2 Anhui Derun Electric & Technology Modular Smart Prefabricated Substations Product Portfolios and Specifications
  - 13.40.3 Anhui Derun Electric & Technology Modular Smart Prefabricated Substations Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.40.4 Anhui Derun Electric & Technology Main Business Overview
  - 13.40.5 Anhui Derun Electric & Technology Latest Developments

## **14 RESEARCH FINDINGS AND CONCLUSION**

## List Of Tables

### LIST OF TABLES

- Table 1. Modular Smart Prefabricated Substations Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Modular Smart Prefabricated Substations Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of High Voltage
- Table 4. Major Players of Medium Voltage
- Table 5. Major Players of Low Voltage
- Table 6. Global Modular Smart Prefabricated Substations Sales by Type (2021-2026) & (Units)
- Table 7. Global Modular Smart Prefabricated Substations Sales Market Share by Type (2021-2026)
- Table 8. Global Modular Smart Prefabricated Substations Revenue by Type (2021-2026) & (\$ million)
- Table 9. Global Modular Smart Prefabricated Substations Revenue Market Share by Type (2021-2026)
- Table 10. Global Modular Smart Prefabricated Substations Sale Price by Type (2021-2026) & (M USD/Unit)
- Table 11. Major Players of Fixed
- Table 12. Major Players of Mobile
- Table 13. Global Modular Smart Prefabricated Substations Sales by Installation Method (2021-2026) & (Units)
- Table 14. Global Modular Smart Prefabricated Substations Sales Market Share by Installation Method (2021-2026)
- Table 15. Global Modular Smart Prefabricated Substations Revenue by Installation Method (2021-2026) & (\$ million)
- Table 16. Global Modular Smart Prefabricated Substations Revenue Market Share by Installation Method (2021-2026)
- Table 17. Global Modular Smart Prefabricated Substations Sale Price by Installation Method (2021-2026) & (M USD/Unit)
- Table 18. Major Players of Onshore
- Table 19. Major Players of Offshore
- Table 20. Global Modular Smart Prefabricated Substations Sales by Installation Location (2021-2026) & (Units)
- Table 21. Global Modular Smart Prefabricated Substations Sales Market Share by Installation Location (2021-2026)

Table 22. Global Modular Smart Prefabricated Substations Revenue by Installation Location (2021-2026) & (\$ million)

Table 23. Global Modular Smart Prefabricated Substations Revenue Market Share by Installation Location (2021-2026)

Table 24. Global Modular Smart Prefabricated Substations Sale Price by Installation Location (2021-2026) & (M USD/Unit)

Table 25. Global Modular Smart Prefabricated Substations Sale by Application (2021-2026) & (Units)

Table 26. Global Modular Smart Prefabricated Substations Sale Market Share by Application (2021-2026)

Table 27. Global Modular Smart Prefabricated Substations Revenue by Application (2021-2026) & (\$ million)

Table 28. Global Modular Smart Prefabricated Substations Revenue Market Share by Application (2021-2026)

Table 29. Global Modular Smart Prefabricated Substations Sale Price by Application (2021-2026) & (M USD/Unit)

Table 30. Global Modular Smart Prefabricated Substations Sales by Company (2021-2026) & (Units)

Table 31. Global Modular Smart Prefabricated Substations Sales Market Share by Company (2021-2026)

Table 32. Global Modular Smart Prefabricated Substations Revenue by Company (2021-2026) & (\$ millions)

Table 33. Global Modular Smart Prefabricated Substations Revenue Market Share by Company (2021-2026)

Table 34. Global Modular Smart Prefabricated Substations Sale Price by Company (2021-2026) & (M USD/Unit)

Table 35. Key Manufacturers Modular Smart Prefabricated Substations Producing Area Distribution and Sales Area

Table 36. Players Modular Smart Prefabricated Substations Products Offered

Table 37. Modular Smart Prefabricated Substations Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 38. New Products and Potential Entrants

Table 39. Market M&A Activity & Strategy

Table 40. Global Modular Smart Prefabricated Substations Sales by Geographic Region (2021-2026) & (Units)

Table 41. Global Modular Smart Prefabricated Substations Sales Market Share Geographic Region (2021-2026)

Table 42. Global Modular Smart Prefabricated Substations Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 43. Global Modular Smart Prefabricated Substations Revenue Market Share by Geographic Region (2021-2026)

Table 44. Global Modular Smart Prefabricated Substations Sales by Country/Region (2021-2026) & (Units)

Table 45. Global Modular Smart Prefabricated Substations Sales Market Share by Country/Region (2021-2026)

Table 46. Global Modular Smart Prefabricated Substations Revenue by Country/Region (2021-2026) & (\$ millions)

Table 47. Global Modular Smart Prefabricated Substations Revenue Market Share by Country/Region (2021-2026)

Table 48. Americas Modular Smart Prefabricated Substations Sales by Country (2021-2026) & (Units)

Table 49. Americas Modular Smart Prefabricated Substations Sales Market Share by Country (2021-2026)

Table 50. Americas Modular Smart Prefabricated Substations Revenue by Country (2021-2026) & (\$ millions)

Table 51. Americas Modular Smart Prefabricated Substations Sales by Type (2021-2026) & (Units)

Table 52. Americas Modular Smart Prefabricated Substations Sales by Application (2021-2026) & (Units)

Table 53. APAC Modular Smart Prefabricated Substations Sales by Region (2021-2026) & (Units)

Table 54. APAC Modular Smart Prefabricated Substations Sales Market Share by Region (2021-2026)

Table 55. APAC Modular Smart Prefabricated Substations Revenue by Region (2021-2026) & (\$ millions)

Table 56. APAC Modular Smart Prefabricated Substations Sales by Type (2021-2026) & (Units)

Table 57. APAC Modular Smart Prefabricated Substations Sales by Application (2021-2026) & (Units)

Table 58. Europe Modular Smart Prefabricated Substations Sales by Country (2021-2026) & (Units)

Table 59. Europe Modular Smart Prefabricated Substations Revenue by Country (2021-2026) & (\$ millions)

Table 60. Europe Modular Smart Prefabricated Substations Sales by Type (2021-2026) & (Units)

Table 61. Europe Modular Smart Prefabricated Substations Sales by Application (2021-2026) & (Units)

Table 62. Middle East & Africa Modular Smart Prefabricated Substations Sales by

Country (2021-2026) & (Units)

Table 63. Middle East & Africa Modular Smart Prefabricated Substations Revenue Market Share by Country (2021-2026)

Table 64. Middle East & Africa Modular Smart Prefabricated Substations Sales by Type (2021-2026) & (Units)

Table 65. Middle East & Africa Modular Smart Prefabricated Substations Sales by Application (2021-2026) & (Units)

Table 66. Key Market Drivers & Growth Opportunities of Modular Smart Prefabricated Substations

Table 67. Key Market Challenges & Risks of Modular Smart Prefabricated Substations

Table 68. Key Industry Trends of Modular Smart Prefabricated Substations

Table 69. Modular Smart Prefabricated Substations Raw Material

Table 70. Key Suppliers of Raw Materials

Table 71. Modular Smart Prefabricated Substations Distributors List

Table 72. Modular Smart Prefabricated Substations Customer List

Table 73. Global Modular Smart Prefabricated Substations Sales Forecast by Region (2027-2032) & (Units)

Table 74. Global Modular Smart Prefabricated Substations Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 75. Americas Modular Smart Prefabricated Substations Sales Forecast by Country (2027-2032) & (Units)

Table 76. Americas Modular Smart Prefabricated Substations Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 77. APAC Modular Smart Prefabricated Substations Sales Forecast by Region (2027-2032) & (Units)

Table 78. APAC Modular Smart Prefabricated Substations Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 79. Europe Modular Smart Prefabricated Substations Sales Forecast by Country (2027-2032) & (Units)

Table 80. Europe Modular Smart Prefabricated Substations Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 81. Middle East & Africa Modular Smart Prefabricated Substations Sales Forecast by Country (2027-2032) & (Units)

Table 82. Middle East & Africa Modular Smart Prefabricated Substations Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 83. Global Modular Smart Prefabricated Substations Sales Forecast by Type (2027-2032) & (Units)

Table 84. Global Modular Smart Prefabricated Substations Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 85. Global Modular Smart Prefabricated Substations Sales Forecast by Application (2027-2032) & (Units)

Table 86. Global Modular Smart Prefabricated Substations Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 87. Siemens AG Basic Information, Modular Smart Prefabricated Substations Manufacturing Base, Sales Area and Its Competitors

Table 88. Siemens AG Modular Smart Prefabricated Substations Product Portfolios and Specifications

Table 89. Siemens AG Modular Smart Prefabricated Substations Sales (Units), Revenue (\$ Million), Price (M USD/Unit) and Gross Margin (2021-2026)

Table 90. Siemens AG Main Business

Table 91. Siemens AG Latest Developments

Table 92. ABB Basic Information, Modular Smart Prefabricated Substations Manufacturing Base, Sales Area and Its Competitors

Table 93. ABB Modular Smart Prefabricated Substations Product Portfolios and Specifications

Table 94. ABB Modular Smart Prefabricated Substations Sales (Units), Revenue (\$ Million), Price (M USD/Unit) and Gross Margin (2021-2026)

Table 95. ABB Main Business

Table 96. ABB Latest Developments

Table 97. Hitachi Energy Basic Information, Modular Smart Prefabricated Substations Manufacturing Base, Sales Area and Its Competitors

Table 98. Hitachi Energy Modular Smart Prefabricated Substations Product Portfolios and Specifications

Table 99. Hitachi Energy Modular Smart Prefabricated Substations Sales (Units), Revenue (\$ Million), Price (M USD/Unit) and Gross Margin (2021-2026)

Table 100. Hitachi Energy Main Business

Table 101. Hitachi Energy Latest Developments

Table 102. Schneider Electric Basic Information, Modular Smart Prefabricated Substations Manufacturing Base, Sales Area and Its Competitors

Table 103. Schneider Electric Modular Smart Prefabricated Substations Product Portfolios and Specifications

Table 104. Schneider Electric Modular Smart Prefabricated Substations Sales (Units), Revenue (\$ Million), Price (M USD/Unit) and Gross Margin (2021-2026)

Table 105. Schneider Electric Main Business

Table 106. Schneider Electric Latest Developments

Table 107. Eaton Basic Information, Modular Smart Prefabricated Substations Manufacturing Base, Sales Area and Its Competitors

Table 108. Eaton Modular Smart Prefabricated Substations Product Portfolios and

## Specifications

Table 109. Eaton Modular Smart Prefabricated Substations Sales (Units), Revenue (\$ Million), Price (M USD/Unit) and Gross Margin (2021-2026)

Table 110. Eaton Main Business

Table 111. Eaton Latest Developments

Table 112. iQUORD, SL Basic Information, Modular Smart Prefabricated Substations Manufacturing Base, Sales Area and Its Competitors

Table 113. iQUORD, SL Modular Smart Prefabricated Substations Product Portfolios and Specifications

Table 114. iQUORD, SL Modular Smart Prefabricated Substations Sales (Units), Revenue (\$ Million), Price (M USD/Unit) and Gross Margin (2021-2026)

Table 115. iQUORD, SL Main Business

Table 116. iQUORD, SL Latest Developments

Table 117. LS ELECTRIC Basic Information, Modular Smart Prefabricated Substations Manufacturing Base, Sales Area and Its Competitors

Table 118. LS ELECTRIC Modular Smart Prefabricated Substations Product Portfolios and Specifications

Table 119. LS ELECTRIC Modular Smart Prefabricated Substations Sales (Units), Revenue (\$ Million), Price (M USD/Unit) and Gross Margin (2021-2026)

Table 120. LS ELECTRIC Main Business

Table 121. LS ELECTRIC Latest Developments

Table 122. WEG Basic Information, Modular Smart Prefabricated Substations Manufacturing Base, Sales Area and Its Competitors

Table 123. WEG Modular Smart Prefabricated Substations Product Portfolios and Specifications

Table 124. WEG Modular Smart Prefabricated Substations Sales (Units), Revenue (\$ Million), Price (M USD/Unit) and Gross Margin (2021-2026)

Table 125. WEG Main Business

Table 126. WEG Latest Developments

Table 127. Powell Industries Basic Information, Modular Smart Prefabricated Substations Manufacturing Base, Sales Area and Its Competitors

Table 128. Powell Industries Modular Smart Prefabricated Substations Product Portfolios and Specifications

Table 129. Powell Industries Modular Smart Prefabricated Substations Sales (Units), Revenue (\$ Million), Price (M USD/Unit) and Gross Margin (2021-2026)

Table 130. Powell Industries Main Business

Table 131. Powell Industries Latest Developments

Table 132. Matelec Group Basic Information, Modular Smart Prefabricated Substations Manufacturing Base, Sales Area and Its Competitors

- Table 133. Matelec Group Modular Smart Prefabricated Substations Product Portfolios and Specifications
- Table 134. Matelec Group Modular Smart Prefabricated Substations Sales (Units), Revenue (\$ Million), Price (M USD/Unit) and Gross Margin (2021-2026)
- Table 135. Matelec Group Main Business
- Table 136. Matelec Group Latest Developments
- Table 137. Aktif Group Basic Information, Modular Smart Prefabricated Substations Manufacturing Base, Sales Area and Its Competitors
- Table 138. Aktif Group Modular Smart Prefabricated Substations Product Portfolios and Specifications
- Table 139. Aktif Group Modular Smart Prefabricated Substations Sales (Units), Revenue (\$ Million), Price (M USD/Unit) and Gross Margin (2021-2026)
- Table 140. Aktif Group Main Business
- Table 141. Aktif Group Latest Developments
- Table 142. S?cheron Basic Information, Modular Smart Prefabricated Substations Manufacturing Base, Sales Area and Its Competitors
- Table 143. S?cheron Modular Smart Prefabricated Substations Product Portfolios and Specifications
- Table 144. S?cheron Modular Smart Prefabricated Substations Sales (Units), Revenue (\$ Million), Price (M USD/Unit) and Gross Margin (2021-2026)
- Table 145. S?cheron Main Business
- Table 146. S?cheron Latest Developments
- Table 147. Ampcontrol Pty Ltd Basic Information, Modular Smart Prefabricated Substations Manufacturing Base, Sales Area and Its Competitors
- Table 148. Ampcontrol Pty Ltd Modular Smart Prefabricated Substations Product Portfolios and Specifications
- Table 149. Ampcontrol Pty Ltd Modular Smart Prefabricated Substations Sales (Units), Revenue (\$ Million), Price (M USD/Unit) and Gross Margin (2021-2026)
- Table 150. Ampcontrol Pty Ltd Main Business
- Table 151. Ampcontrol Pty Ltd Latest Developments
- Table 152. VEO Group Basic Information, Modular Smart Prefabricated Substations Manufacturing Base, Sales Area and Its Competitors
- Table 153. VEO Group Modular Smart Prefabricated Substations Product Portfolios and Specifications
- Table 154. VEO Group Modular Smart Prefabricated Substations Sales (Units), Revenue (\$ Million), Price (M USD/Unit) and Gross Margin (2021-2026)
- Table 155. VEO Group Main Business
- Table 156. VEO Group Latest Developments
- Table 157. Ingeteam Basic Information, Modular Smart Prefabricated Substations

Manufacturing Base, Sales Area and Its Competitors

Table 158. Ingeteam Modular Smart Prefabricated Substations Product Portfolios and Specifications

Table 159. Ingeteam Modular Smart Prefabricated Substations Sales (Units), Revenue (\$ Million), Price (M USD/Unit) and Gross Margin (2021-2026)

Table 160. Ingeteam Main Business

Table 161. Ingeteam Latest Developments

Table 162. Wasco Berhad Basic Information, Modular Smart Prefabricated Substations Manufacturing Base, Sales Area and Its Competitors

Table 163. Wasco Berhad Modular Smart Prefabricated Substations Product Portfolios and Specifications

Table 164. Wasco Berhad Modular Smart Prefabricated Substations Sales (Units), Revenue (\$ Million), Price (M USD/Unit) and Gross Margin (2021-2026)

Table 165. Wasco Berhad Main Business

Table 166. Wasco Berhad Latest Developments

Table 167. Meidensha Basic Information, Modular Smart Prefabricated Substations Manufacturing Base, Sales Area and Its Competitors

Table 168. Meidensha Modular Smart Prefabricated Substations Product Portfolios and Specifications

Table 169. Meidensha Modular Smart Prefabricated Substations Sales (Units), Revenue (\$ Million), Price (M USD/Unit) and Gross Margin (2021-2026)

Table 170. Meidensha Main Business

Table 171. Meidensha Latest Developments

Table 172. VRT Basic Information, Modular Smart Prefabricated Substations Manufacturing Base, Sales Area and Its Competitors

Table 173. VRT Modular Smart Prefabricated Substations Product Portfolios and Specifications

Table 174. VRT Modular Smart Prefabricated Substations Sales (Units), Revenue (\$ Million), Price (M USD/Unit) and Gross Margin (2021-2026)

Table 175. VRT Main Business

Table 176. VRT Latest Developments

Table 177. EKOS Group Basic Information, Modular Smart Prefabricated Substations Manufacturing Base, Sales Area and Its Competitors

Table 178. EKOS Group Modular Smart Prefabricated Substations Product Portfolios and Specifications

Table 179. EKOS Group Modular Smart Prefabricated Substations Sales (Units), Revenue (\$ Million), Price (M USD/Unit) and Gross Margin (2021-2026)

Table 180. EKOS Group Main Business

Table 181. EKOS Group Latest Developments

- Table 182. TGOOD ELECTRIC Basic Information, Modular Smart Prefabricated Substations Manufacturing Base, Sales Area and Its Competitors
- Table 183. TGOOD ELECTRIC Modular Smart Prefabricated Substations Product Portfolios and Specifications
- Table 184. TGOOD ELECTRIC Modular Smart Prefabricated Substations Sales (Units), Revenue (\$ Million), Price (M USD/Unit) and Gross Margin (2021-2026)
- Table 185. TGOOD ELECTRIC Main Business
- Table 186. TGOOD ELECTRIC Latest Developments
- Table 187. XJ ELECTRIC Basic Information, Modular Smart Prefabricated Substations Manufacturing Base, Sales Area and Its Competitors
- Table 188. XJ ELECTRIC Modular Smart Prefabricated Substations Product Portfolios and Specifications
- Table 189. XJ ELECTRIC Modular Smart Prefabricated Substations Sales (Units), Revenue (\$ Million), Price (M USD/Unit) and Gross Margin (2021-2026)
- Table 190. XJ ELECTRIC Main Business
- Table 191. XJ ELECTRIC Latest Developments
- Table 192. Henan Pinggao Electric Basic Information, Modular Smart Prefabricated Substations Manufacturing Base, Sales Area and Its Competitors
- Table 193. Henan Pinggao Electric Modular Smart Prefabricated Substations Product Portfolios and Specifications
- Table 194. Henan Pinggao Electric Modular Smart Prefabricated Substations Sales (Units), Revenue (\$ Million), Price (M USD/Unit) and Gross Margin (2021-2026)
- Table 195. Henan Pinggao Electric Main Business
- Table 196. Henan Pinggao Electric Latest Developments
- Table 197. Sieyuan Electric Basic Information, Modular Smart Prefabricated Substations Manufacturing Base, Sales Area and Its Competitors
- Table 198. Sieyuan Electric Modular Smart Prefabricated Substations Product Portfolios and Specifications
- Table 199. Sieyuan Electric Modular Smart Prefabricated Substations Sales (Units), Revenue (\$ Million), Price (M USD/Unit) and Gross Margin (2021-2026)
- Table 200. Sieyuan Electric Main Business
- Table 201. Sieyuan Electric Latest Developments
- Table 202. Shanghai Electric Basic Information, Modular Smart Prefabricated Substations Manufacturing Base, Sales Area and Its Competitors
- Table 203. Shanghai Electric Modular Smart Prefabricated Substations Product Portfolios and Specifications
- Table 204. Shanghai Electric Modular Smart Prefabricated Substations Sales (Units), Revenue (\$ Million), Price (M USD/Unit) and Gross Margin (2021-2026)
- Table 205. Shanghai Electric Main Business

- Table 206. Shanghai Electric Latest Developments
- Table 207. Guodian Nanjing Automation Basic Information, Modular Smart Prefabricated Substations Manufacturing Base, Sales Area and Its Competitors
- Table 208. Guodian Nanjing Automation Modular Smart Prefabricated Substations Product Portfolios and Specifications
- Table 209. Guodian Nanjing Automation Modular Smart Prefabricated Substations Sales (Units), Revenue (\$ Million), Price (M USD/Unit) and Gross Margin (2021-2026)
- Table 210. Guodian Nanjing Automation Main Business
- Table 211. Guodian Nanjing Automation Latest Developments
- Table 212. Guangdong Mingyang Electric Basic Information, Modular Smart Prefabricated Substations Manufacturing Base, Sales Area and Its Competitors
- Table 213. Guangdong Mingyang Electric Modular Smart Prefabricated Substations Product Portfolios and Specifications
- Table 214. Guangdong Mingyang Electric Modular Smart Prefabricated Substations Sales (Units), Revenue (\$ Million), Price (M USD/Unit) and Gross Margin (2021-2026)
- Table 215. Guangdong Mingyang Electric Main Business
- Table 216. Guangdong Mingyang Electric Latest Developments
- Table 217. TBEA Basic Information, Modular Smart Prefabricated Substations Manufacturing Base, Sales Area and Its Competitors
- Table 218. TBEA Modular Smart Prefabricated Substations Product Portfolios and Specifications
- Table 219. TBEA Modular Smart Prefabricated Substations Sales (Units), Revenue (\$ Million), Price (M USD/Unit) and Gross Margin (2021-2026)
- Table 220. TBEA Main Business
- Table 221. TBEA Latest Developments
- Table 222. China XD Group Basic Information, Modular Smart Prefabricated Substations Manufacturing Base, Sales Area and Its Competitors
- Table 223. China XD Group Modular Smart Prefabricated Substations Product Portfolios and Specifications
- Table 224. China XD Group Modular Smart Prefabricated Substations Sales (Units), Revenue (\$ Million), Price (M USD/Unit) and Gross Margin (2021-2026)
- Table 225. China XD Group Main Business
- Table 226. China XD Group Latest Developments
- Table 227. Qingdao Yihe Electric Group Basic Information, Modular Smart Prefabricated Substations Manufacturing Base, Sales Area and Its Competitors
- Table 228. Qingdao Yihe Electric Group Modular Smart Prefabricated Substations Product Portfolios and Specifications
- Table 229. Qingdao Yihe Electric Group Modular Smart Prefabricated Substations Sales (Units), Revenue (\$ Million), Price (M USD/Unit) and Gross Margin (2021-2026)

Table 230. Qingdao Yihe Electric Group Main Business

Table 231. Qingdao Yihe Electric Group Latest Developments

Table 232. Henan Senyuan Electric Basic Information, Modular Smart Prefabricated Substations Manufacturing Base, Sales Area and Its Competitors

Table 233. Henan Senyuan Electric Modular Smart Prefabricated Substations Product Portfolios and Specifications

Table 234. Henan Senyuan Electric Modular Smart Prefabricated Substations Sales (Units), Revenue (\$ Million), Price (M USD/Unit) and Gross Margin (2021-2026)

Table 235. Henan Senyuan Electric Main Business

Table 236. Henan Senyuan Electric Latest Developments

Table 237. Huayi Electric Company Basic Information, Modular Smart Prefabricated Substations Manufacturing Base, Sales Area and Its Competitors

Table 238. Huayi Electric Company Modular Smart Prefabricated Substations Product Portfolios and Specifications

Table 239. Huayi Electric Company Modular Smart Prefabricated Substations Sales (Units), Revenue (\$ Million), Price (M USD/Unit) and Gross Margin (2021-2026)

Table 240. Huayi Electric Company Main Business

Table 241. Huayi Electric Company Latest Developments

Table 242. Shandong Taikai High-Volt Switchgear Basic Information, Modular Smart Prefabricated Substations Manufacturing Base, Sales Area and Its Competitors

Table 243. Shandong Taikai High-Volt Switchgear Modular Smart Prefabricated Substations Product Portfolios and Specifications

Table 244. Shandong Taikai High-Volt Switchgear Modular Smart Prefabricated Substations Sales (Units), Revenue (\$ Million), Price (M USD/Unit) and Gross Margin (2021-2026)

Table 245. Shandong Taikai High-Volt Switchgear Main Business

Table 246. Shandong Taikai High-Volt Switchgear Latest Developments

Table 247. Zhongdian Xinyuan (Langfang) Electric Group Basic Information, Modular Smart Prefabricated Substations Manufacturing Base, Sales Area and Its Competitors

Table 248. Zhongdian Xinyuan (Langfang) Electric Group Modular Smart Prefabricated Substations Product Portfolios and Specifications

Table 249. Zhongdian Xinyuan (Langfang) Electric Group Modular Smart Prefabricated Substations Sales (Units), Revenue (\$ Million), Price (M USD/Unit) and Gross Margin (2021-2026)

Table 250. Zhongdian Xinyuan (Langfang) Electric Group Main Business

Table 251. Zhongdian Xinyuan (Langfang) Electric Group Latest Developments

Table 252. Shijiazhuang Kelin Automation Basic Information, Modular Smart Prefabricated Substations Manufacturing Base, Sales Area and Its Competitors

Table 253. Shijiazhuang Kelin Automation Modular Smart Prefabricated Substations

## Product Portfolios and Specifications

Table 254. Shijiazhuang Kelin Automation Modular Smart Prefabricated Substations Sales (Units), Revenue (\$ Million), Price (M USD/Unit) and Gross Margin (2021-2026)

Table 255. Shijiazhuang Kelin Automation Main Business

Table 256. Shijiazhuang Kelin Automation Latest Developments

Table 257. Beijing Hezong Science&Technology Basic Information, Modular Smart Prefabricated Substations Manufacturing Base, Sales Area and Its Competitors

Table 258. Beijing Hezong Science&Technology Modular Smart Prefabricated Substations Product Portfolios and Specifications

Table 259. Beijing Hezong Science&Technology Modular Smart Prefabricated Substations Sales (Units), Revenue (\$ Million), Price (M USD/Unit) and Gross Margin (2021-2026)

Table 260. Beijing Hezong Science&Technology Main Business

Table 261. Beijing Hezong Science&Technology Latest Developments

Table 262. Fujian CEE Installations Basic Information, Modular Smart Prefabricated Substations Manufacturing Base, Sales Area and Its Competitors

Table 263. Fujian CEE Installations Modular Smart Prefabricated Substations Product Portfolios and Specifications

Table 264. Fujian CEE Installations Modular Smart Prefabricated Substations Sales (Units), Revenue (\$ Million), Price (M USD/Unit) and Gross Margin (2021-2026)

Table 265. Fujian CEE Installations Main Business

Table 266. Fujian CEE Installations Latest Developments

Table 267. Jiangsu Huachen Transformer Basic Information, Modular Smart Prefabricated Substations Manufacturing Base, Sales Area and Its Competitors

Table 268. Jiangsu Huachen Transformer Modular Smart Prefabricated Substations Product Portfolios and Specifications

Table 269. Jiangsu Huachen Transformer Modular Smart Prefabricated Substations Sales (Units), Revenue (\$ Million), Price (M USD/Unit) and Gross Margin (2021-2026)

Table 270. Jiangsu Huachen Transformer Main Business

Table 271. Jiangsu Huachen Transformer Latest Developments

Table 272. Chongqing Wangjiang Transformer Factory Basic Information, Modular Smart Prefabricated Substations Manufacturing Base, Sales Area and Its Competitors

Table 273. Chongqing Wangjiang Transformer Factory Modular Smart Prefabricated Substations Product Portfolios and Specifications

Table 274. Chongqing Wangjiang Transformer Factory Modular Smart Prefabricated Substations Sales (Units), Revenue (\$ Million), Price (M USD/Unit) and Gross Margin (2021-2026)

Table 275. Chongqing Wangjiang Transformer Factory Main Business

Table 276. Chongqing Wangjiang Transformer Factory Latest Developments

Table 277. Liaoning-EFACEC Electrical Equipment Basic Information, Modular Smart Prefabricated Substations Manufacturing Base, Sales Area and Its Competitors

Table 278. Liaoning-EFACEC Electrical Equipment Modular Smart Prefabricated Substations Product Portfolios and Specifications

Table 279. Liaoning-EFACEC Electrical Equipment Modular Smart Prefabricated Substations Sales (Units), Revenue (\$ Million), Price (M USD/Unit) and Gross Margin (2021-2026)

Table 280. Liaoning-EFACEC Electrical Equipment Main Business

Table 281. Liaoning-EFACEC Electrical Equipment Latest Developments

Table 282. Anhui Derun Electric & Technology Basic Information, Modular Smart Prefabricated Substations Manufacturing Base, Sales Area and Its Competitors

Table 283. Anhui Derun Electric & Technology Modular Smart Prefabricated Substations Product Portfolios and Specifications

Table 284. Anhui Derun Electric & Technology Modular Smart Prefabricated Substations Sales (Units), Revenue (\$ Million), Price (M USD/Unit) and Gross Margin (2021-2026)

Table 285. Anhui Derun Electric & Technology Main Business

Table 286. Anhui Derun Electric & Technology Latest Developments

## List Of Figures

### LIST OF FIGURES

Figure 1. Picture of Modular Smart Prefabricated Substations

Figure 2. Modular Smart Prefabricated Substations Report Years Considered

Figure 3. Research Objectives

Figure 4. Research Methodology

Figure 5. Research Process and Data Source

Figure 6. Global Modular Smart Prefabricated Substations Sales Growth Rate 2021-2032 (Units)

Figure 7. Global Modular Smart Prefabricated Substations Revenue Growth Rate 2021-2032 (\$ millions)

Figure 8. Modular Smart Prefabricated Substations Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 9. Modular Smart Prefabricated Substations Sales Market Share by Country/Region (2025)

Figure 10. Modular Smart Prefabricated Substations Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 11. Product Picture of High Voltage

Figure 12. Product Picture of Medium Voltage

Figure 13. Product Picture of Low Voltage

Figure 14. Global Modular Smart Prefabricated Substations Sales Market Share by Type in 2026

Figure 15. Global Modular Smart Prefabricated Substations Revenue Market Share by Type (2021-2026)

Figure 16. Product Picture of Fixed

Figure 17. Product Picture of Mobile

Figure 18. Global Modular Smart Prefabricated Substations Sales Market Share by Installation Method in 2026

Figure 19. Global Modular Smart Prefabricated Substations Revenue Market Share by Installation Method (2021-2026)

Figure 20. Product Picture of Onshore

Figure 21. Product Picture of Offshore

Figure 22. Global Modular Smart Prefabricated Substations Sales Market Share by Installation Location in 2026

Figure 23. Global Modular Smart Prefabricated Substations Revenue Market Share by Installation Location (2021-2026)

Figure 24. Modular Smart Prefabricated Substations Consumed in Power

Figure 25. Global Modular Smart Prefabricated Substations Market: Power (2021-2026) & (Units)

Figure 26. Modular Smart Prefabricated Substations Consumed in Industry

Figure 27. Global Modular Smart Prefabricated Substations Market: Industry (2021-2026) & (Units)

Figure 28. Modular Smart Prefabricated Substations Consumed in Oil and Gas

Figure 29. Global Modular Smart Prefabricated Substations Market: Oil and Gas (2021-2026) & (Units)

Figure 30. Modular Smart Prefabricated Substations Consumed in Mining

Figure 31. Global Modular Smart Prefabricated Substations Market: Mining (2021-2026) & (Units)

Figure 32. Modular Smart Prefabricated Substations Consumed in Rail Transit

Figure 33. Global Modular Smart Prefabricated Substations Market: Rail Transit (2021-2026) & (Units)

Figure 34. Modular Smart Prefabricated Substations Consumed in Others

Figure 35. Global Modular Smart Prefabricated Substations Market: Others (2021-2026) & (Units)

Figure 36. Global Modular Smart Prefabricated Substations Sale Market Share by Application (2025)

Figure 37. Global Modular Smart Prefabricated Substations Revenue Market Share by Application in 2026

Figure 38. Modular Smart Prefabricated Substations Sales by Company in 2026 (Units)

Figure 39. Global Modular Smart Prefabricated Substations Sales Market Share by Company in 2026

Figure 40. Modular Smart Prefabricated Substations Revenue by Company in 2026 (\$ millions)

Figure 41. Global Modular Smart Prefabricated Substations Revenue Market Share by Company in 2026

Figure 42. Global Modular Smart Prefabricated Substations Sales Market Share by Geographic Region (2021-2026)

Figure 43. Global Modular Smart Prefabricated Substations Revenue Market Share by Geographic Region in 2026

Figure 44. Americas Modular Smart Prefabricated Substations Sales 2021-2026 (Units)

Figure 45. Americas Modular Smart Prefabricated Substations Revenue 2021-2026 (\$ millions)

Figure 46. APAC Modular Smart Prefabricated Substations Sales 2021-2026 (Units)

Figure 47. APAC Modular Smart Prefabricated Substations Revenue 2021-2026 (\$ millions)

Figure 48. Europe Modular Smart Prefabricated Substations Sales 2021-2026 (Units)

Figure 49. Europe Modular Smart Prefabricated Substations Revenue 2021-2026 (\$ millions)

Figure 50. Middle East & Africa Modular Smart Prefabricated Substations Sales 2021-2026 (Units)

Figure 51. Middle East & Africa Modular Smart Prefabricated Substations Revenue 2021-2026 (\$ millions)

Figure 52. Americas Modular Smart Prefabricated Substations Sales Market Share by Country in 2026

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