

# Global Modular Quantum Computer Market Growth 2025-2031

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## Abstracts

The global Modular Quantum Computer market size is predicted to grow from US\$ 119 million in 2025 to US\$ 473 million in 2031; it is expected to grow at a CAGR of 25.9% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

A modular quantum computer is a quantum computing system that decomposes critical components such as quantum processors, qubits, and error correction systems into multiple independent modules connected and interacting through standardized interfaces. The purpose of modularization in a modular quantum computer is to enhance scalability, error correction, and fault tolerance, reduce operational costs, and optimize resource utilization, while promoting industry collaboration. The functionality of a modular quantum computer is characterized by its flexible configuration, efficient computational power, and stable performance, allowing for the adjustment of module configurations to meet actual computing needs, thus improving computational efficiency and reducing construction and operational costs to provide robust computational capabilities for solving complex problems.

United States market for Modular Quantum Computer is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

China market for Modular Quantum Computer is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

Europe market for Modular Quantum Computer is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

Global key Modular Quantum Computer players cover Xanadu, Orca Computing, AQT, IonQ, Quandela, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2024.

LP Information, Inc. (LPI) ' newest research report, the "Modular Quantum Computer Industry Forecast" looks at past sales and reviews total world Modular Quantum Computer sales in 2024, providing a comprehensive analysis by region and market sector of projected Modular Quantum Computer sales for 2025 through 2031. With Modular Quantum Computer sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Modular Quantum Computer industry.

This Insight Report provides a comprehensive analysis of the global Modular Quantum Computer landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Modular Quantum Computer portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Modular Quantum Computer market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Modular Quantum Computer and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Modular Quantum Computer.

This report presents a comprehensive overview, market shares, and growth opportunities of Modular Quantum Computer market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Trapped-Ion Quantum Computer

Photonic Quantum Computer

## Superconducting Quantum Computer

### Segmentation by Application:

Artificial Intelligence

Financial Engineering

Cryptography

Biopharmaceuticals

Others

### This report also splits the market by region:

#### Americas

United States

Canada

Mexico

Brazil

#### APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Xanadu

Orca Computing

AQT

IonQ

Quandela

Quix Quantum

IBM

Rigetti Computing

D-Wave Quantum

Wuqinq

Beijing QUDOOR Technologies

Huayi Boao (Beijing) Quantum Technology

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Modular Quantum Computer market?

What factors are driving Modular Quantum Computer market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Modular Quantum Computer market opportunities vary by end market size?

How does Modular Quantum Computer break out by Type, by Application?

## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

### 2 EXECUTIVE SUMMARY

#### 2.1 World Market Overview

- 2.1.1 Global Modular Quantum Computer Annual Sales 2020-2031

- 2.1.2 World Current & Future Analysis for Modular Quantum Computer by Geographic Region, 2020, 2024 & 2031

- 2.1.3 World Current & Future Analysis for Modular Quantum Computer by Country/Region, 2020, 2024 & 2031

#### 2.2 Modular Quantum Computer Segment by Type

- 2.2.1 Trapped-Ion Quantum Computer

- 2.2.2 Photonic Quantum Computer

- 2.2.3 Superconducting Quantum Computer

#### 2.3 Modular Quantum Computer Sales by Type

- 2.3.1 Global Modular Quantum Computer Sales Market Share by Type (2020-2025)

- 2.3.2 Global Modular Quantum Computer Revenue and Market Share by Type (2020-2025)

- 2.3.3 Global Modular Quantum Computer Sale Price by Type (2020-2025)

#### 2.4 Modular Quantum Computer Segment by Application

- 2.4.1 Artificial Intelligence

- 2.4.2 Financial Engineering

- 2.4.3 Cryptography

- 2.4.4 Biopharmaceuticals

- 2.4.5 Others

#### 2.5 Modular Quantum Computer Sales by Application

- 2.5.1 Global Modular Quantum Computer Sale Market Share by Application (2020-2025)

2.5.2 Global Modular Quantum Computer Revenue and Market Share by Application (2020-2025)

2.5.3 Global Modular Quantum Computer Sale Price by Application (2020-2025)

### **3 GLOBAL BY COMPANY**

3.1 Global Modular Quantum Computer Breakdown Data by Company

3.1.1 Global Modular Quantum Computer Annual Sales by Company (2020-2025)

3.1.2 Global Modular Quantum Computer Sales Market Share by Company (2020-2025)

3.2 Global Modular Quantum Computer Annual Revenue by Company (2020-2025)

3.2.1 Global Modular Quantum Computer Revenue by Company (2020-2025)

3.2.2 Global Modular Quantum Computer Revenue Market Share by Company (2020-2025)

3.3 Global Modular Quantum Computer Sale Price by Company

3.4 Key Manufacturers Modular Quantum Computer Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Modular Quantum Computer Product Location Distribution

3.4.2 Players Modular Quantum Computer Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

### **4 WORLD HISTORIC REVIEW FOR MODULAR QUANTUM COMPUTER BY GEOGRAPHIC REGION**

4.1 World Historic Modular Quantum Computer Market Size by Geographic Region (2020-2025)

4.1.1 Global Modular Quantum Computer Annual Sales by Geographic Region (2020-2025)

4.1.2 Global Modular Quantum Computer Annual Revenue by Geographic Region (2020-2025)

4.2 World Historic Modular Quantum Computer Market Size by Country/Region (2020-2025)

4.2.1 Global Modular Quantum Computer Annual Sales by Country/Region (2020-2025)

4.2.2 Global Modular Quantum Computer Annual Revenue by Country/Region

(2020-2025)

4.3 Americas Modular Quantum Computer Sales Growth

4.4 APAC Modular Quantum Computer Sales Growth

4.5 Europe Modular Quantum Computer Sales Growth

4.6 Middle East & Africa Modular Quantum Computer Sales Growth

## **5 AMERICAS**

5.1 Americas Modular Quantum Computer Sales by Country

5.1.1 Americas Modular Quantum Computer Sales by Country (2020-2025)

5.1.2 Americas Modular Quantum Computer Revenue by Country (2020-2025)

5.2 Americas Modular Quantum Computer Sales by Type (2020-2025)

5.3 Americas Modular Quantum Computer Sales by Application (2020-2025)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

## **6 APAC**

6.1 APAC Modular Quantum Computer Sales by Region

6.1.1 APAC Modular Quantum Computer Sales by Region (2020-2025)

6.1.2 APAC Modular Quantum Computer Revenue by Region (2020-2025)

6.2 APAC Modular Quantum Computer Sales by Type (2020-2025)

6.3 APAC Modular Quantum Computer Sales by Application (2020-2025)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

## **7 EUROPE**

7.1 Europe Modular Quantum Computer by Country

7.1.1 Europe Modular Quantum Computer Sales by Country (2020-2025)

7.1.2 Europe Modular Quantum Computer Revenue by Country (2020-2025)

7.2 Europe Modular Quantum Computer Sales by Type (2020-2025)

### 7.3 Europe Modular Quantum Computer Sales by Application (2020-2025)

#### 7.4 Germany

#### 7.5 France

#### 7.6 UK

#### 7.7 Italy

#### 7.8 Russia

## **8 MIDDLE EAST & AFRICA**

### 8.1 Middle East & Africa Modular Quantum Computer by Country

#### 8.1.1 Middle East & Africa Modular Quantum Computer Sales by Country (2020-2025)

#### 8.1.2 Middle East & Africa Modular Quantum Computer Revenue by Country (2020-2025)

### 8.2 Middle East & Africa Modular Quantum Computer Sales by Type (2020-2025)

### 8.3 Middle East & Africa Modular Quantum Computer Sales by Application (2020-2025)

#### 8.4 Egypt

#### 8.5 South Africa

#### 8.6 Israel

#### 8.7 Turkey

#### 8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

### 9.1 Market Drivers & Growth Opportunities

### 9.2 Market Challenges & Risks

### 9.3 Industry Trends

## **10 MANUFACTURING COST STRUCTURE ANALYSIS**

### 10.1 Raw Material and Suppliers

### 10.2 Manufacturing Cost Structure Analysis of Modular Quantum Computer

### 10.3 Manufacturing Process Analysis of Modular Quantum Computer

### 10.4 Industry Chain Structure of Modular Quantum Computer

## **11 MARKETING, DISTRIBUTORS AND CUSTOMER**

### 11.1 Sales Channel

#### 11.1.1 Direct Channels

#### 11.1.2 Indirect Channels

11.2 Modular Quantum Computer Distributors

11.3 Modular Quantum Computer Customer

## **12 WORLD FORECAST REVIEW FOR MODULAR QUANTUM COMPUTER BY GEOGRAPHIC REGION**

12.1 Global Modular Quantum Computer Market Size Forecast by Region

12.1.1 Global Modular Quantum Computer Forecast by Region (2026-2031)

12.1.2 Global Modular Quantum Computer Annual Revenue Forecast by Region (2026-2031)

12.2 Americas Forecast by Country (2026-2031)

12.3 APAC Forecast by Region (2026-2031)

12.4 Europe Forecast by Country (2026-2031)

12.5 Middle East & Africa Forecast by Country (2026-2031)

12.6 Global Modular Quantum Computer Forecast by Type (2026-2031)

12.7 Global Modular Quantum Computer Forecast by Application (2026-2031)

## **13 KEY PLAYERS ANALYSIS**

13.1 Xanadu

13.1.1 Xanadu Company Information

13.1.2 Xanadu Modular Quantum Computer Product Portfolios and Specifications

13.1.3 Xanadu Modular Quantum Computer Sales, Revenue, Price and Gross Margin (2020-2025)

13.1.4 Xanadu Main Business Overview

13.1.5 Xanadu Latest Developments

13.2 Orca Computing

13.2.1 Orca Computing Company Information

13.2.2 Orca Computing Modular Quantum Computer Product Portfolios and Specifications

13.2.3 Orca Computing Modular Quantum Computer Sales, Revenue, Price and Gross Margin (2020-2025)

13.2.4 Orca Computing Main Business Overview

13.2.5 Orca Computing Latest Developments

13.3 AQT

13.3.1 AQT Company Information

13.3.2 AQT Modular Quantum Computer Product Portfolios and Specifications

13.3.3 AQT Modular Quantum Computer Sales, Revenue, Price and Gross Margin (2020-2025)

- 13.3.4 AQT Main Business Overview
- 13.3.5 AQT Latest Developments
- 13.4 IonQ
  - 13.4.1 IonQ Company Information
  - 13.4.2 IonQ Modular Quantum Computer Product Portfolios and Specifications
  - 13.4.3 IonQ Modular Quantum Computer Sales, Revenue, Price and Gross Margin (2020-2025)
  - 13.4.4 IonQ Main Business Overview
  - 13.4.5 IonQ Latest Developments
- 13.5 Quandela
  - 13.5.1 Quandela Company Information
  - 13.5.2 Quandela Modular Quantum Computer Product Portfolios and Specifications
  - 13.5.3 Quandela Modular Quantum Computer Sales, Revenue, Price and Gross Margin (2020-2025)
  - 13.5.4 Quandela Main Business Overview
  - 13.5.5 Quandela Latest Developments
- 13.6 Quix Quantum
  - 13.6.1 Quix Quantum Company Information
  - 13.6.2 Quix Quantum Modular Quantum Computer Product Portfolios and Specifications
  - 13.6.3 Quix Quantum Modular Quantum Computer Sales, Revenue, Price and Gross Margin (2020-2025)
  - 13.6.4 Quix Quantum Main Business Overview
  - 13.6.5 Quix Quantum Latest Developments
- 13.7 IBM
  - 13.7.1 IBM Company Information
  - 13.7.2 IBM Modular Quantum Computer Product Portfolios and Specifications
  - 13.7.3 IBM Modular Quantum Computer Sales, Revenue, Price and Gross Margin (2020-2025)
  - 13.7.4 IBM Main Business Overview
  - 13.7.5 IBM Latest Developments
- 13.8 Rigetti Computing
  - 13.8.1 Rigetti Computing Company Information
  - 13.8.2 Rigetti Computing Modular Quantum Computer Product Portfolios and Specifications
  - 13.8.3 Rigetti Computing Modular Quantum Computer Sales, Revenue, Price and Gross Margin (2020-2025)
  - 13.8.4 Rigetti Computing Main Business Overview
  - 13.8.5 Rigetti Computing Latest Developments

## 13.9 D-Wave Quantum

### 13.9.1 D-Wave Quantum Company Information

### 13.9.2 D-Wave Quantum Modular Quantum Computer Product Portfolios and Specifications

### 13.9.3 D-Wave Quantum Modular Quantum Computer Sales, Revenue, Price and Gross Margin (2020-2025)

### 13.9.4 D-Wave Quantum Main Business Overview

### 13.9.5 D-Wave Quantum Latest Developments

## 13.10 Welinq

### 13.10.1 Welinq Company Information

### 13.10.2 Welinq Modular Quantum Computer Product Portfolios and Specifications

### 13.10.3 Welinq Modular Quantum Computer Sales, Revenue, Price and Gross Margin (2020-2025)

### 13.10.4 Welinq Main Business Overview

### 13.10.5 Welinq Latest Developments

## 13.11 Beijing QUDOOR Technologies

### 13.11.1 Beijing QUDOOR Technologies Company Information

### 13.11.2 Beijing QUDOOR Technologies Modular Quantum Computer Product Portfolios and Specifications

### 13.11.3 Beijing QUDOOR Technologies Modular Quantum Computer Sales, Revenue, Price and Gross Margin (2020-2025)

### 13.11.4 Beijing QUDOOR Technologies Main Business Overview

### 13.11.5 Beijing QUDOOR Technologies Latest Developments

## 13.12 Huayi Boao (Beijing) Quantum Technology

### 13.12.1 Huayi Boao (Beijing) Quantum Technology Company Information

### 13.12.2 Huayi Boao (Beijing) Quantum Technology Modular Quantum Computer Product Portfolios and Specifications

### 13.12.3 Huayi Boao (Beijing) Quantum Technology Modular Quantum Computer Sales, Revenue, Price and Gross Margin (2020-2025)

### 13.12.4 Huayi Boao (Beijing) Quantum Technology Main Business Overview

### 13.12.5 Huayi Boao (Beijing) Quantum Technology Latest Developments

## **14 RESEARCH FINDINGS AND CONCLUSION**

## List Of Tables

### LIST OF TABLES

Table 1. Modular Quantum Computer Annual Sales CAGR by Geographic Region (2020, 2024 & 2031) & (\$ millions)

Table 2. Modular Quantum Computer Annual Sales CAGR by Country/Region (2020, 2024 & 2031) & (\$ millions)

Table 3. Major Players of Trapped-Ion Quantum Computer

Table 4. Major Players of Photonic Quantum Computer

Table 5. Major Players of Superconducting Quantum Computer

Table 6. Global Modular Quantum Computer Sales by Type (2020-2025) & (Units)

Table 7. Global Modular Quantum Computer Sales Market Share by Type (2020-2025)

Table 8. Global Modular Quantum Computer Revenue by Type (2020-2025) & (\$ million)

Table 9. Global Modular Quantum Computer Revenue Market Share by Type (2020-2025)

Table 10. Global Modular Quantum Computer Sale Price by Type (2020-2025) & (K US\$/Unit)

Table 11. Global Modular Quantum Computer Sale by Application (2020-2025) & (Units)

Table 12. Global Modular Quantum Computer Sale Market Share by Application (2020-2025)

Table 13. Global Modular Quantum Computer Revenue by Application (2020-2025) & (\$ million)

Table 14. Global Modular Quantum Computer Revenue Market Share by Application (2020-2025)

Table 15. Global Modular Quantum Computer Sale Price by Application (2020-2025) & (K US\$/Unit)

Table 16. Global Modular Quantum Computer Sales by Company (2020-2025) & (Units)

Table 17. Global Modular Quantum Computer Sales Market Share by Company (2020-2025)

Table 18. Global Modular Quantum Computer Revenue by Company (2020-2025) & (\$ millions)

Table 19. Global Modular Quantum Computer Revenue Market Share by Company (2020-2025)

Table 20. Global Modular Quantum Computer Sale Price by Company (2020-2025) & (K US\$/Unit)

Table 21. Key Manufacturers Modular Quantum Computer Producing Area Distribution and Sales Area

- Table 22. Players Modular Quantum Computer Products Offered
- Table 23. Modular Quantum Computer Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)
- Table 24. New Products and Potential Entrants
- Table 25. Market M&A Activity & Strategy
- Table 26. Global Modular Quantum Computer Sales by Geographic Region (2020-2025) & (Units)
- Table 27. Global Modular Quantum Computer Sales Market Share Geographic Region (2020-2025)
- Table 28. Global Modular Quantum Computer Revenue by Geographic Region (2020-2025) & (\$ millions)
- Table 29. Global Modular Quantum Computer Revenue Market Share by Geographic Region (2020-2025)
- Table 30. Global Modular Quantum Computer Sales by Country/Region (2020-2025) & (Units)
- Table 31. Global Modular Quantum Computer Sales Market Share by Country/Region (2020-2025)
- Table 32. Global Modular Quantum Computer Revenue by Country/Region (2020-2025) & (\$ millions)
- Table 33. Global Modular Quantum Computer Revenue Market Share by Country/Region (2020-2025)
- Table 34. Americas Modular Quantum Computer Sales by Country (2020-2025) & (Units)
- Table 35. Americas Modular Quantum Computer Sales Market Share by Country (2020-2025)
- Table 36. Americas Modular Quantum Computer Revenue by Country (2020-2025) & (\$ millions)
- Table 37. Americas Modular Quantum Computer Sales by Type (2020-2025) & (Units)
- Table 38. Americas Modular Quantum Computer Sales by Application (2020-2025) & (Units)
- Table 39. APAC Modular Quantum Computer Sales by Region (2020-2025) & (Units)
- Table 40. APAC Modular Quantum Computer Sales Market Share by Region (2020-2025)
- Table 41. APAC Modular Quantum Computer Revenue by Region (2020-2025) & (\$ millions)
- Table 42. APAC Modular Quantum Computer Sales by Type (2020-2025) & (Units)
- Table 43. APAC Modular Quantum Computer Sales by Application (2020-2025) & (Units)
- Table 44. Europe Modular Quantum Computer Sales by Country (2020-2025) & (Units)

- Table 45. Europe Modular Quantum Computer Revenue by Country (2020-2025) & (\$ millions)
- Table 46. Europe Modular Quantum Computer Sales by Type (2020-2025) & (Units)
- Table 47. Europe Modular Quantum Computer Sales by Application (2020-2025) & (Units)
- Table 48. Middle East & Africa Modular Quantum Computer Sales by Country (2020-2025) & (Units)
- Table 49. Middle East & Africa Modular Quantum Computer Revenue Market Share by Country (2020-2025)
- Table 50. Middle East & Africa Modular Quantum Computer Sales by Type (2020-2025) & (Units)
- Table 51. Middle East & Africa Modular Quantum Computer Sales by Application (2020-2025) & (Units)
- Table 52. Key Market Drivers & Growth Opportunities of Modular Quantum Computer
- Table 53. Key Market Challenges & Risks of Modular Quantum Computer
- Table 54. Key Industry Trends of Modular Quantum Computer
- Table 55. Modular Quantum Computer Raw Material
- Table 56. Key Suppliers of Raw Materials
- Table 57. Modular Quantum Computer Distributors List
- Table 58. Modular Quantum Computer Customer List
- Table 59. Global Modular Quantum Computer Sales Forecast by Region (2026-2031) & (Units)
- Table 60. Global Modular Quantum Computer Revenue Forecast by Region (2026-2031) & (\$ millions)
- Table 61. Americas Modular Quantum Computer Sales Forecast by Country (2026-2031) & (Units)
- Table 62. Americas Modular Quantum Computer Annual Revenue Forecast by Country (2026-2031) & (\$ millions)
- Table 63. APAC Modular Quantum Computer Sales Forecast by Region (2026-2031) & (Units)
- Table 64. APAC Modular Quantum Computer Annual Revenue Forecast by Region (2026-2031) & (\$ millions)
- Table 65. Europe Modular Quantum Computer Sales Forecast by Country (2026-2031) & (Units)
- Table 66. Europe Modular Quantum Computer Revenue Forecast by Country (2026-2031) & (\$ millions)
- Table 67. Middle East & Africa Modular Quantum Computer Sales Forecast by Country (2026-2031) & (Units)
- Table 68. Middle East & Africa Modular Quantum Computer Revenue Forecast by

Country (2026-2031) & (\$ millions)

Table 69. Global Modular Quantum Computer Sales Forecast by Type (2026-2031) & (Units)

Table 70. Global Modular Quantum Computer Revenue Forecast by Type (2026-2031) & (\$ millions)

Table 71. Global Modular Quantum Computer Sales Forecast by Application (2026-2031) & (Units)

Table 72. Global Modular Quantum Computer Revenue Forecast by Application (2026-2031) & (\$ millions)

Table 73. Xanadu Basic Information, Modular Quantum Computer Manufacturing Base, Sales Area and Its Competitors

Table 74. Xanadu Modular Quantum Computer Product Portfolios and Specifications

Table 75. Xanadu Modular Quantum Computer Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2020-2025)

Table 76. Xanadu Main Business

Table 77. Xanadu Latest Developments

Table 78. Orca Computing Basic Information, Modular Quantum Computer Manufacturing Base, Sales Area and Its Competitors

Table 79. Orca Computing Modular Quantum Computer Product Portfolios and Specifications

Table 80. Orca Computing Modular Quantum Computer Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2020-2025)

Table 81. Orca Computing Main Business

Table 82. Orca Computing Latest Developments

Table 83. AQT Basic Information, Modular Quantum Computer Manufacturing Base, Sales Area and Its Competitors

Table 84. AQT Modular Quantum Computer Product Portfolios and Specifications

Table 85. AQT Modular Quantum Computer Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2020-2025)

Table 86. AQT Main Business

Table 87. AQT Latest Developments

Table 88. IonQ Basic Information, Modular Quantum Computer Manufacturing Base, Sales Area and Its Competitors

Table 89. IonQ Modular Quantum Computer Product Portfolios and Specifications

Table 90. IonQ Modular Quantum Computer Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2020-2025)

Table 91. IonQ Main Business

Table 92. IonQ Latest Developments

Table 93. Quandela Basic Information, Modular Quantum Computer Manufacturing

Base, Sales Area and Its Competitors

Table 94. Quandela Modular Quantum Computer Product Portfolios and Specifications

Table 95. Quandela Modular Quantum Computer Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2020-2025)

Table 96. Quandela Main Business

Table 97. Quandela Latest Developments

Table 98. Quix Quantum Basic Information, Modular Quantum Computer Manufacturing Base, Sales Area and Its Competitors

Table 99. Quix Quantum Modular Quantum Computer Product Portfolios and Specifications

Table 100. Quix Quantum Modular Quantum Computer Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2020-2025)

Table 101. Quix Quantum Main Business

Table 102. Quix Quantum Latest Developments

Table 103. IBM Basic Information, Modular Quantum Computer Manufacturing Base, Sales Area and Its Competitors

Table 104. IBM Modular Quantum Computer Product Portfolios and Specifications

Table 105. IBM Modular Quantum Computer Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2020-2025)

Table 106. IBM Main Business

Table 107. IBM Latest Developments

Table 108. Rigetti Computing Basic Information, Modular Quantum Computer Manufacturing Base, Sales Area and Its Competitors

Table 109. Rigetti Computing Modular Quantum Computer Product Portfolios and Specifications

Table 110. Rigetti Computing Modular Quantum Computer Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2020-2025)

Table 111. Rigetti Computing Main Business

Table 112. Rigetti Computing Latest Developments

Table 113. D-Wave Quantum Basic Information, Modular Quantum Computer Manufacturing Base, Sales Area and Its Competitors

Table 114. D-Wave Quantum Modular Quantum Computer Product Portfolios and Specifications

Table 115. D-Wave Quantum Modular Quantum Computer Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2020-2025)

Table 116. D-Wave Quantum Main Business

Table 117. D-Wave Quantum Latest Developments

Table 118. Welingq Basic Information, Modular Quantum Computer Manufacturing Base, Sales Area and Its Competitors

Table 119. Welingq Modular Quantum Computer Product Portfolios and Specifications

Table 120. Welingq Modular Quantum Computer Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2020-2025)

Table 121. Welingq Main Business

Table 122. Welingq Latest Developments

Table 123. Beijing QUDOOR Technologies Basic Information, Modular Quantum Computer Manufacturing Base, Sales Area and Its Competitors

Table 124. Beijing QUDOOR Technologies Modular Quantum Computer Product Portfolios and Specifications

Table 125. Beijing QUDOOR Technologies Modular Quantum Computer Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2020-2025)

Table 126. Beijing QUDOOR Technologies Main Business

Table 127. Beijing QUDOOR Technologies Latest Developments

Table 128. Huayi Boao (Beijing) Quantum Technology Basic Information, Modular Quantum Computer Manufacturing Base, Sales Area and Its Competitors

Table 129. Huayi Boao (Beijing) Quantum Technology Modular Quantum Computer Product Portfolios and Specifications

Table 130. Huayi Boao (Beijing) Quantum Technology Modular Quantum Computer Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2020-2025)

Table 131. Huayi Boao (Beijing) Quantum Technology Main Business

Table 132. Huayi Boao (Beijing) Quantum Technology Latest Developments

## List Of Figures

### LIST OF FIGURES

- Figure 1. Picture of Modular Quantum Computer
- Figure 2. Modular Quantum Computer Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Modular Quantum Computer Sales Growth Rate 2020-2031 (Units)
- Figure 7. Global Modular Quantum Computer Revenue Growth Rate 2020-2031 (\$ millions)
- Figure 8. Modular Quantum Computer Sales by Geographic Region (2020, 2024 & 2031) & (\$ millions)
- Figure 9. Modular Quantum Computer Sales Market Share by Country/Region (2024)
- Figure 10. Modular Quantum Computer Sales Market Share by Country/Region (2020, 2024 & 2031)
- Figure 11. Product Picture of Trapped-Ion Quantum Computer
- Figure 12. Product Picture of Photonic Quantum Computer
- Figure 13. Product Picture of Superconducting Quantum Computer
- Figure 14. Global Modular Quantum Computer Sales Market Share by Type in 2025
- Figure 15. Global Modular Quantum Computer Revenue Market Share by Type (2020-2025)
- Figure 16. Modular Quantum Computer Consumed in Artificial Intelligence
- Figure 17. Global Modular Quantum Computer Market: Artificial Intelligence (2020-2025) & (Units)
- Figure 18. Modular Quantum Computer Consumed in Financial Engineering
- Figure 19. Global Modular Quantum Computer Market: Financial Engineering (2020-2025) & (Units)
- Figure 20. Modular Quantum Computer Consumed in Cryptography
- Figure 21. Global Modular Quantum Computer Market: Cryptography (2020-2025) & (Units)
- Figure 22. Modular Quantum Computer Consumed in Biopharmaceuticals
- Figure 23. Global Modular Quantum Computer Market: Biopharmaceuticals (2020-2025) & (Units)
- Figure 24. Modular Quantum Computer Consumed in Others
- Figure 25. Global Modular Quantum Computer Market: Others (2020-2025) & (Units)
- Figure 26. Global Modular Quantum Computer Sale Market Share by Application (2024)
- Figure 27. Global Modular Quantum Computer Revenue Market Share by Application in

2025

Figure 28. Modular Quantum Computer Sales by Company in 2025 (Units)

Figure 29. Global Modular Quantum Computer Sales Market Share by Company in 2025

Figure 30. Modular Quantum Computer Revenue by Company in 2025 (\$ millions)

Figure 31. Global Modular Quantum Computer Revenue Market Share by Company in 2025

Figure 32. Global Modular Quantum Computer Sales Market Share by Geographic Region (2020-2025)

Figure 33. Global Modular Quantum Computer Revenue Market Share by Geographic Region in 2025

Figure 34. Americas Modular Quantum Computer Sales 2020-2025 (Units)

Figure 35. Americas Modular Quantum Computer Revenue 2020-2025 (\$ millions)

Figure 36. APAC Modular Quantum Computer Sales 2020-2025 (Units)

Figure 37. APAC Modular Quantum Computer Revenue 2020-2025 (\$ millions)

Figure 38. Europe Modular Quantum Computer Sales 2020-2025 (Units)

Figure 39. Europe Modular Quantum Computer Revenue 2020-2025 (\$ millions)

Figure 40. Middle East & Africa Modular Quantum Computer Sales 2020-2025 (Units)

Figure 41. Middle East & Africa Modular Quantum Computer Revenue 2020-2025 (\$ millions)

Figure 42. Americas Modular Quantum Computer Sales Market Share by Country in 2025

Figure 43. Americas Modular Quantum Computer Revenue Market Share by Country (2020-2025)

Figure 44. Americas Modular Quantum Computer Sales Market Share by Type (2020-2025)

Figure 45. Americas Modular Quantum Computer Sales Market Share by Application (2020-2025)

Figure 46. United States Modular Quantum Computer Revenue Growth 2020-2025 (\$ millions)

Figure 47. Canada Modular Quantum Computer Revenue Growth 2020-2025 (\$ millions)

Figure 48. Mexico Modular Quantum Computer Revenue Growth 2020-2025 (\$ millions)

Figure 49. Brazil Modular Quantum Computer Revenue Growth 2020-2025 (\$ millions)

Figure 50. APAC Modular Quantum Computer Sales Market Share by Region in 2025

Figure 51. APAC Modular Quantum Computer Revenue Market Share by Region (2020-2025)

Figure 52. APAC Modular Quantum Computer Sales Market Share by Type (2020-2025)

Figure 53. APAC Modular Quantum Computer Sales Market Share by Application (2020-2025)

Figure 54. China Modular Quantum Computer Revenue Growth 2020-2025 (\$ millions)

Figure 55. Japan Modular Quantum Computer Revenue Growth 2020-2025 (\$ millions)

Figure 56. South Korea Modular Quantum Computer Revenue Growth 2020-2025 (\$ millions)

Figure 57. Southeast Asia Modular Quantum Computer Revenue Growth 2020-2025 (\$ millions)

Figure 58. India Modular Quantum Computer Revenue Growth 2020-2025 (\$ millions)

Figure 59. Australia Modular Quantum Computer Revenue Growth 2020-2025 (\$ millions)

Figure 60. China Taiwan Modular Quantum Computer Revenue Growth 2020-2025 (\$ millions)

Figure 61. Europe Modular Quantum Computer Sales Market Share by Country in 2025

Figure 62. Europe Modular Quantum Computer Revenue Market Share by Country (2020-2025)

Figure 63. Europe Modular Quantum Computer Sales Market Share by Type (2020-2025)

Figure 64. Europe Modular Quantum Computer Sales Market Share by Application (2020-2025)

Figure 65. Germany Modular Quantum Computer Revenue Growth 2020-2025 (\$ millions)

Figure 66. France Modular Quantum Computer Revenue Growth 2020-2025 (\$ millions)

Figure 67. UK Modular Quantum Computer Revenue Growth 2020-2025 (\$ millions)

Figure 68. Italy Modular Quantum Computer Revenue Growth 2020-2025 (\$ millions)

Figure 69. Russia Modular Quantum Computer Revenue Growth 2020-2025 (\$ millions)

Figure 70. Middle East & Africa Modular Quantum Computer Sales Market Share by Country (2020-2025)

Figure 71. Middle East & Africa Modular Quantum Computer Sales Market Share by Type (2020-2025)

Figure 72. Middle East & Africa Modular Quantum Computer Sales Market Share by Application (2020-2025)

Figure 73. Egypt Modular Quantum Computer Revenue Growth 2020-2025 (\$ millions)

Figure 74. South Africa Modular Quantum Computer Revenue Growth 2020-2025 (\$ millions)

Figure 75. Israel Modular Quantum Computer Revenue Growth 2020-2025 (\$ millions)

Figure 76. Turkey Modular Quantum Computer Revenue Growth 2020-2025 (\$ millions)

Figure 77. GCC Countries Modular Quantum Computer Revenue Growth 2020-2025 (\$ millions)

Figure 78. Manufacturing Cost Structure Analysis of Modular Quantum Computer in 2025

Figure 79. Manufacturing Process Analysis of Modular Quantum Computer

Figure 80. Industry Chain Structure of Modular Quantum Computer

Figure 81. Channels of Distribution

Figure 82. Global Modular Quantum Computer Sales Market Forecast by Region (2026-2031)

Figure 83. Global Modular Quantum Computer Revenue Market Share Forecast by Region (2026-2031)

Figure 84. Global Modular Quantum Computer Sales Market Share Forecast by Type (2026-2031)

Figure 85. Global Modular Quantum Computer Revenue Market Share Forecast by Type (2026-2031)

Figure 86. Global Modular Quantum Computer Sales Market Share Forecast by Application (2026-2031)

Figure 87. Global Modular Quantum Computer Revenue Market Share Forecast by Application (2026-2031)

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