

Global Modular PSA Oxygen Generator Market Growth 2026-2032

<https://marketpublishers.com/r/G05E6F5597C6EN.html>

Date: July 2026

Pages: 138

Price: US\$ 3,660.00 (Single User License)

ID: G05E6F5597C6EN

Abstracts

The global Modular PSA Oxygen Generator market size is predicted to grow from US\$ 245 million in 2025 to US\$ 357 million in 2032; it is expected to grow at a CAGR of 5.6% from 2026 to 2032.

A modular PSA oxygen generator is an on-site oxygen production system that uses compressed ambient air and pressure swing adsorption to separate nitrogen through molecular sieve beds and continuously produce oxygen-enriched gas. Its key feature is modular scalability: adsorption modules, valves, controls, buffer tanks, monitoring systems, and optional boosters or filling stations can be combined or expanded according to required flow, purity, pressure, and application. Typical oxygen purity is around 90%-95%, while medical applications commonly use 93%-95% oxygen.

The upstream supply chain includes air compressors, refrigerated or desiccant dryers, filters, zeolite molecular sieves, adsorption vessels, pneumatic or solenoid valves, oxygen buffer tanks, oxygen analyzers, dew-point meters, pressure and flow sensors, PLC/HMI controls, electrical cabinets, boosters, cylinder-filling manifolds, piping and valves, skid bases, and containerized structures. Midstream players are PSA equipment manufacturers and system integrators, while downstream users include hospitals, clinics, aquaculture farms, wastewater plants, ozone systems, gold mining, metallurgy, glass, chemicals, food fermentation, and emergency oxygen projects.

In 2025, global modular PSA oxygen generator production reached approximately 50 k units, with an average global market price is \$5,000 per unit.

Modular PSA Oxygen Generators are on-site oxygen generation systems built around pressure swing adsorption technology and standardized oxygen-production modules.

Their defining value lies not simply in oxygen generation itself, but in the ability to support phased configuration, future expansion, and redundant deployment. Compared with conventional integrated PSA systems, this category places greater emphasis on modular scalability, installation flexibility, rapid commissioning, and expandable capacity across different use cases. Public supplier materials show that modular systems are already widely positioned for healthcare, wastewater treatment, aquaculture, mining, and other applications requiring continuous oxygen supply, with key features such as expansion by adding modules, online monitoring, Modbus communication, and continuous high-purity oxygen output.

Market growth is being driven mainly by user demand for supply autonomy, scalable capacity, and stronger supply-chain resilience. In healthcare, modular systems are especially suitable for central oxygen projects where future demand may grow in stages; in industrial settings, they fit pilot installations, variable demand, and phased capacity ramp-up. Public sources consistently emphasize that modular PSA systems can be upgraded by adding modules or by operating dual-bank configurations in parallel, while also offering advantages in lifecycle cost, site adaptability, and future expansion convenience. This indicates that competition is shifting beyond simple oxygen generation capability toward broader system scalability, reliability, and lifecycle economics.

In development terms, modular PSA oxygen generators are evolving from conventional on-site oxygen units into more integrated solutions built around standardized modules, remote monitoring, rapid deployment, and multi-scenario integration. Recent public product positioning clearly reflects this direction: suppliers are strengthening modular expansion, dual-bank configuration, and phased project implementation on one side, while also increasing emphasis on online monitoring, communication interfaces, and integration with cylinder-filling systems or hospital pipeline networks on the other. Going forward, the category is likely to continue benefiting from localized medical oxygen infrastructure, industrial efficiency targets, and staged project construction, while competition becomes more focused on module standardization, ease of maintenance, digital monitoring capability, and expansion efficiency.

LP Information, Inc. (LPI) ' newest research report, the "Modular PSA Oxygen Generator Industry Forecast" looks at past sales and reviews total world Modular PSA Oxygen Generator sales in 2025, providing a comprehensive analysis by region and market sector of projected Modular PSA Oxygen Generator sales for 2026 through 2032. With Modular PSA Oxygen Generator sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the

world Modular PSA Oxygen Generator industry.

This Insight Report provides a comprehensive analysis of the global Modular PSA Oxygen Generator landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Modular PSA Oxygen Generator portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Modular PSA Oxygen Generator market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Modular PSA Oxygen Generator and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Modular PSA Oxygen Generator.

This report presents a comprehensive overview, market shares, and growth opportunities of Modular PSA Oxygen Generator market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Industrial 90%-95% Oxygen System

Medical 93%-95% Oxygen System

Segmentation by System Configuration:

Skid-mounted Oxygen Generator

Containerized Oxygen Generator

Others

Segmentation by Oxygen Production Capacity:

Small Modular PSA Generator

Medium Modular PSA Generator

Large Modular PSA Generator

Segmentation by Application:

Hospitals & Healthcare Facilities

Aquaculture

Industrial

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

CAIRE

NOVAIR

OXYMAT

Oxywise

PCI Gases

On Site Gas Systems

NOXERIOR

SYSADVANCE

INMATEC

Atlas Copco

MVS Engineering

Longfian Scitech

CAN GAS Systems

Chengdu Lianbang Medical Technology

Hangzhou Medoxygen Technology

WEGO

Sumitomo Seika Chemicals

Shinko Airtech

OXUS Co., Ltd.

JuvAir

Key Questions Addressed in this Report

Global Modular PSA Oxygen Generator Market Growth 2026-2032

What is the 10-year outlook for the global Modular PSA Oxygen Generator market?

What factors are driving Modular PSA Oxygen Generator market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Modular PSA Oxygen Generator market opportunities vary by end market size?

How does Modular PSA Oxygen Generator break out by Type, by Application?

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