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Global Modular Power Supplies Market Growth 2026-2032

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Abstracts

The global Modular Power Supplies market size is predicted to grow from US$ 4402 million in 2025 to US$ 7576 million in 2032; it is expected to grow at a CAGR of 8.3% from 2026 to 2032.

Modular Power Supplies refer to a family of power conversion and distribution solutions built from standardized power modules, integrated via a chassis/power shelf/backplane and a control & monitoring layer to deliver scalability, serviceability, and redundancy. Two dominant forms are widely used in industry: (1) configurable modular AC-DC supplies, where a mainframe hosts multiple plug-in output modules so users can configure output voltages/currents, isolation level, and channel count for fast delivery of custom multi-output solutions; and (2) system-level modular power architectures (common in data centers, telecom, and industrial infrastructure), where a power shelf populated with hot-swappable rectifier or power modules feeds a common bus and achieves N+1 redundancy, non-stop maintenance, and capacity expansion by adding modules. These products are typically differentiated by high efficiency, telemetry/alarming capabilities, compliance certifications, and long-lifecycle support, serving applications such as industrial automation, medical & test equipment, lasers & robotics, and data-center/telecom power infrastructure.

In 2025, global Modular Power Supplies production (counted as system-equivalent units covering configurable modular mainframes and power-shelf systems) reached approximately 9?15 million units. Mainstream FOB prices were typically in the range of USD 180?450 per unit (with high-power redundant power-shelf systems often priced above this band, while mid-to-low power configurable mainframes and general modular supplies largely falling within it).

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Modular power supplies are increasingly becoming the default engineering choice for high-reliability power systems worldwide. In industrial automation, medical and test equipment, lasers, and robotics, demand keeps rising for multi-output rails, safety isolation, rapid configuration, and shorter lead times. Configurable modular platforms convert what used to be highly custom power engineering into productized delivery by combining a pre-certified base with selectable output modules, improving cost predictability, certification cycle time, and supply assurance. In parallel, data centers and telecom infrastructure continue shifting toward centralized power and bus-bar distribution, where power shelves and hot-swappable modules create value through redundancy and non-stop maintenance, reinforced by energy-efficiency and digital O&M requirements.

The market also faces tangible challenges and risks. Volatility in upstream power semiconductors, magnetics, and key electronic components can quickly translate into lead-time and cost shocks. Higher power density and efficiency targets raise the bar for thermal design, EMI performance, and reliability qualification. On the compliance side, safety standards for audio/video, ICT, and industrial environments require disciplined platform control and configuration management so that modularity does not compromise certification integrity. Downstream buyers increasingly evaluate total lifecycle cost, including energy loss, spare-module strategy, remote monitoring, and field serviceability, pushing modular power from hardware transactions toward a platform plus configuration plus service delivery model.

On the demand trajectory, purchasing criteria are moving from component-level specs to system-level performance. Configurable modular supplies increasingly compete on module ecosystem breadth and speed of configuration, while system-level modular architectures compete on hot-swap execution, redundancy schemes, centralized power topology, and consistent monitoring interfaces. Efficiency certification programs and specifications for internal PSUs continue to shape roadmaps, driving sustained innovation in topologies, components, and thermal engineering to meet stricter energy and operability targets.

LP Information, Inc. (LPI) ' newest research report, the ?Modular Power Supplies Industry Forecast? looks at past sales and reviews total world Modular Power Supplies sales in 2025, providing a comprehensive analysis by region and market sector of projected Modular Power Supplies sales for 2026 through 2032. With Modular Power Supplies sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Modular Power Supplies industry.

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This Insight Report provides a comprehensive analysis of the global Modular Power Supplies landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Modular Power Supplies portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global Modular Power Supplies market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Modular Power Supplies and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Modular Power Supplies.

This report presents a comprehensive overview, market shares, and growth opportunities of Modular Power Supplies market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Ac To Dc Modular Systems

Dc To Dc Modular Systems

Segmentation by Output Architecture:

Multi Output Independent Rails

Single Output High Power Bus

Segmentation by Output Channel Count:

Two To Four Outputs

Five To Twelve Outputs

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Single Output

Others

Segmentation by Rated Power Level:

Up To One Kilowatt

One To Five Kilowatts

Above Five Kilowatts

Segmentation by Application:

Data Centers and Cloud Infrastructure

Telecom and Network Infrastructure

Industrial Automation and Equipment

Medical and Test Equipment

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

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- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia
- Middle East & Africa
  - Egypt
  - South Africa
  - Israel
  - Turkey
  - GCC Countries

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The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

MORNSUN Guangzhou Science & Technology Co., Ltd.

Shenzhen Megmeet Electrical Co., Ltd.

Shenzhen Kstar Science & Technology Co., Ltd.

Advanced Energy Industries, Inc.

Bel Fuse Inc.

COSEL Co., Ltd.

Cincon Electronics Co., Ltd.

Delta Electronics, Inc.

MEAN WELL Enterprises Co., Ltd.

Murata Manufacturing Co., Ltd.

SynQor, Inc.

TDK Corporation

Vicor Corporation

Key Questions Addressed in this Report

What is the 10-year outlook for the global Modular Power Supplies market?

What factors are driving Modular Power Supplies market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

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How do Modular Power Supplies market opportunities vary by end market size?

How does Modular Power Supplies break out by Type, by Application?

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