

Global Modular Pools Market Growth 2026-2032

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Abstracts

The global Modular Pools market size is predicted to grow from US\$ 1917 million in 2025 to US\$ 2803 million in 2032; it is expected to grow at a CAGR of 5.6% from 2026 to 2032.

Modular Pools are factory-made or prefabricated swimming pool systems assembled from structural panels, composite shells, stainless steel sections, container modules, liners, circulation kits, waterproofing components, frames, and installation accessories. They are designed to shorten construction time and reduce on-site work compared with conventional cast-in-place concrete pools. They are used in residential backyards, hotels, schools, wellness centers, swimming clubs, temporary events, training venues, rooftops, resorts, and small commercial aquatic facilities. This category excludes inflatable pools, simple children's pools, traditional concrete pools built fully on site, standalone pumps, pool chemicals, landscaping, civil works, and pool maintenance services. The industrial chain of Modular Pools includes upstream suppliers of fiberglass, resins, composite panels, stainless steel sheets, steel or polymer wall panels, liners, waterproof membranes, insulation materials, fasteners, sealants, pumps, filters, pipes, valves, fittings, ladders, covers, lighting units, control modules, packaging materials, logistics services, and installation tools. The midstream consists of modular pool manufacturers and system integrators that design, fabricate, package, and assemble pool shells, wall modules, stainless steel sections, waterproofing systems, circulation kits, filtration packages, and customized configurations for different residential, commercial, temporary, and rooftop applications. Downstream users include homeowners, hotels, resorts, schools, swimming academies, sports clubs, municipal facilities, wellness centers, property developers, holiday parks, event operators, builders, and pool installation companies.

The Modular Pool market should be viewed as a prefabricated pool-system market rather than a full installed swimming-pool construction market. Demand is supported by

faster installation, lower site disruption, predictable manufacturing quality, and the shift from labor-intensive construction toward factory-made pool structures. Residential fiberglass and panel pools provide the main volume base, while stainless steel, rooftop, hospitality, competition, and temporary pools create higher-value project demand. Buyers focus on installation speed, structural durability, waterproofing reliability, transportation feasibility, design flexibility, filtration integration, warranty support, and installer-network coverage. The market benefits from material conversion away from traditional concrete in suitable applications, but demand remains sensitive to housing conditions, consumer financing, local permitting, freight cost, and installer availability. Suppliers with strong manufacturing scale, dealer networks, project engineering capability, and after-sales support will be better positioned. In 2025, global Modular Pool production reached approximately 70.00 thousand units, with an average global market price of around US\$28,000 per unit. The gross profit margin of major companies in the industry ranged from 24% to 40%. In 2025, the global production capacity of Modular Pools was approximately 93.33 thousand units.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Modular Pools Industry Forecast” looks at past sales and reviews total world Modular Pools sales in 2025, providing a comprehensive analysis by region and market sector of projected Modular Pools sales for 2026 through 2032. With Modular Pools sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Modular Pools industry.

This Insight Report provides a comprehensive analysis of the global Modular Pools landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Modular Pools portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Modular Pools market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Modular Pools and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Modular Pools.

This report presents a comprehensive overview, market shares, and growth opportunities of Modular Pools market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Panel-Level Prefabrication

Section-Level Prefabrication

Complete-Basin Prefabrication

Segmentation by Nominal Pool Length Class:

Nominal Pool Length Up to 10 m

Nominal Pool Length Over 10 m and Under 25 m

Nominal Pool Length 25 m and Under 50 m

Nominal Pool Length 50 m and Above

Segmentation by Primary Structural Material System:

Stainless Steel Structural System

Coated Carbon Steel Structural System

Polymer-Based Structural System

Reinforced Concrete Structural System

Hybrid Material Structural System

Segmentation by Application:

Municipal and Public Aquatic Facilities

Event Organizers and Temporary Venue Operators

Sports Clubs and Professional Training Organizations

Hospitality and Tourism Properties

Commercial Leisure Operators and Water Parks

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

A&T Europe S.p.A.

BSR ENGINEERING SRL

HARD BOX SP. Z O.O.

GROUPE WATERAIR SAS

PISCINES MAGILINE SAS

MONDIALE PISCINE SAS

Fluidra, S.A.

FRANCE REVAL

Cubepools UK Ltd

Natare Corporation

Bradford Products, LLC

Eureka Manufacturing Co., Inc.

Watkins Manufacturing Corporation

Modpools Limited

NAC K S CO., LTD.

Shandong Yongle Sports Co., Ltd.

Changzhou Yonglian Swimming Pool Equipment Co., Ltd.

Guangdong Lokang Sports Technology Co., Ltd.

MING AQUA MACHINERY CO., LTD.

Ocean Blue Pool Liners and Covers Pty Limited

WaterJet Corporation Pty Ltd

STEULER-KCH GmbH

Dezhou Shengbang Sports Industry Group Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Modular Pools market?

What factors are driving Modular Pools market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Modular Pools market opportunities vary by end market size?

How does Modular Pools break out by Type, by Application?

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