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Global Modular Pipe Support System Market Growth 2026-2032

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Abstracts

The global Modular Pipe Support System market size is predicted to grow from US$ 1620 million in 2025 to US$ 2201 million in 2032; it is expected to grow at a CAGR of 4.6% from 2026 to 2032.

A modular pipe support system is a pre-engineered, standardized piping infrastructure solution composed of factory-prefabricated components including load-bearing channels, connecting brackets, fasteners, pipe clamps and base seats, which are assembled on-site via mechanical bolted connections without on-site welding, cutting or painting. It offers flexible adjustability, reusability and rapid installation, replacing traditional custom-welded steel supports to carry dead and dynamic loads of piping, HVAC ductwork, cable trays and other utility lines, and is compatible with BIM digital design to shorten construction cycles, improve installation accuracy and reduce on-site labor and safety risks.

In 2025, global Modular Pipe Support System production reached approximately 17,429 K units, with an average global market price of around US$ 95 per unit.

The modular pipe support system supply chain starts with upstream raw material suppliers that deliver carbon steel, stainless steel and aluminum alloy profiles, high-strength fastening hardware, anti-corrosion coating materials such as hot-dip galvanizing and Dacromet, and sealing accessories, alongside CNC processing and surface treatment equipment. Midstream manufacturers undertake structural design, profile cutting and punching, surface anti-corrosion treatment, component pre-assembly, load performance testing and industry compliance certification, and most provide BIM modeling and custom engineering services to match specific project requirements. Downstream, products are distributed through MEP distributors, EPC contractors and

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mechanical installation firms to end-use sectors including commercial buildings, industrial manufacturing plants, data centers, power and energy facilities, water treatment plants, pharmaceutical factories and transportation infrastructure, serving as load-bearing support for various utility piping and pipeline systems.

The cost structure of modular pipe support systems is dominated by raw material inputs: base metal profiles, mainly carbon steel, account for 50%–60% of total manufacturing cost, making product pricing highly sensitive to fluctuations in steel and non-ferrous metal markets. Anti-corrosion surface treatment and fastening accessories contribute 15%–20% of total cost. Fabrication processing, equipment depreciation and skilled assembly labor account for 12%–18%, while engineering design, BIM technical support, third-party load testing and compliance certification make up 5%–10%. The remaining share covers logistics, packaging, administrative overhead and sales expenses; custom heavy-duty and special-specification products carry a proportionally higher share of engineering and certification costs.

LP Information, Inc. (LPI) ' newest research report, the “Modular Pipe Support System Industry Forecast” looks at past sales and reviews total world Modular Pipe Support System sales in 2025, providing a comprehensive analysis by region and market sector of projected Modular Pipe Support System sales for 2026 through 2032. With Modular Pipe Support System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Modular Pipe Support System industry.

This Insight Report provides a comprehensive analysis of the global Modular Pipe Support System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Modular Pipe Support System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Modular Pipe Support System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Modular Pipe Support System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Modular Pipe Support System.

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This report presents a comprehensive overview, market shares, and growth opportunities of Modular Pipe Support System market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Type U

Type L

Type G

Others

Segmentation by Safe Working Load Capacity:

Light-duty Type: < 10 kN

Medium-duty Type: 10 kN – 100 kN

Heavy-duty Type: > 100 kN

Segmentation by Base Material:

Carbon Steel Modular Supports

Stainless Steel Modular Supports

Aluminum Alloy Modular Supports

Segmentation by Application:

Oil and Gas Industry

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Power Generation

Chemical Industry

Water and Wastewater Treatment

Construction Industry

Mining Industry

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

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- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia
- Middle East & Africa
  - Egypt
  - South Africa
  - Israel
  - Turkey
  - GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- MIDFIX
- Hilti
- Sikla
- HALFEN
- MPSS GmbH

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Walraven

Strutfast

LISEGA

Graphskill

Fixotec

Anchorage Group

Modular Mechanical Supports

Mechano Max

Eaton

Hitech Supports

Vestadezh

Unistrut

ASC Engineered Solutions

MIRO Industries

Carpenter & Paterson

Gripple

Flexistrut

Oglaend System

Witzenmann

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Piping Technology & Products

Pipe Supports Group

SLS

Suzhou Hoogo

Chuangbuild (Shanghai) Industrial Co.,Ltd.

INABA DENKO

NHK Spring

Key Questions Addressed in this Report

What is the 10-year outlook for the global Modular Pipe Support System market?

What factors are driving Modular Pipe Support System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Modular Pipe Support System market opportunities vary by end market size?

How does Modular Pipe Support System break out by Type, by Application?

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