

Global Modular Oxygen Generator Market Growth 2026-2032

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Abstracts

The global Modular Oxygen Generator market size is predicted to grow from US\$ 544 million in 2025 to US\$ 765 million in 2032; it is expected to grow at a CAGR of 4.8% from 2026 to 2032.

A modular oxygen generator is an on-site oxygen production system that uses ambient air as feedstock and produces oxygen-enriched gas through PSA, VPSA/VSA, membrane separation, or compact cryogenic air separation. It integrates air compression, air treatment, adsorption or separation, oxygen buffering, boosting, monitoring, and control into standardized modules. The system can be scaled by adding modules or running parallel trains, making it suitable for hospitals, aquaculture, wastewater treatment, mining, chemicals, glass, and emergency oxygen supply.

The upstream supply chain includes air compressors, dryers, filters, zeolite molecular sieves, adsorber vessels, pneumatic valves, oxygen analyzers, dew-point sensors, PLC/HMI systems, electrical cabinets, oxygen buffer tanks, boosters, cylinder-filling manifolds, piping and valves, and skid/container structures. Downstream customers include hospitals, clinics, pharmaceutical facilities, aquaculture farms, wastewater plants, mining and metallurgy sites, chemical plants, glass manufacturers, ozone-generation users, and emergency oxygen projects.

In 2025, global modular oxygen generator production reached approximately 100 k units, with an average global market price is \$5,000 per unit.

Modular oxygen generator typically refers to an on-site oxygen generation system based on PSA or related oxygen-production technology, built around standardized modules that can be combined to expand capacity. Compared with conventional

integrated large-scale systems, this category places greater emphasis on demand-based configuration, phased expansion, installation flexibility, and redundancy, allowing users to increase output by adding modules rather than investing in full large-capacity systems upfront. Public product materials show that modular solutions are already positioned for healthcare facilities, remote sites, aquaculture, wastewater treatment, mining, and other applications, with core value centered on on-site oxygen production, continuous supply, lower logistics dependence, and stronger project adaptability.

The growth logic of this market is being driven mainly by users' increasing focus on supply autonomy, scalability, and supply-chain resilience. For hospitals, clinics, and off-grid or remote facilities, modular oxygen generators reduce dependence on delivered cylinders or liquid oxygen and make it easier to match changing oxygen demand over time. For industrial users, modular systems are better suited to pilot projects, seasonal load variation, and staged capacity build-out. NOVAIR explicitly states that its modular design enables capacity expansion by adding units while reducing installation and operating costs, and On Site Gas also highlights the suitability of modular systems for phased growth and variable demand. This indicates that competition is shifting beyond the simple ability to generate oxygen toward ease of expansion, system reliability, and lifecycle economics.

In development terms, Modular Oxygen Generators are evolving from conventional on-site oxygen equipment into more systemized solutions built around standardized modules, remote monitoring, rapid deployment, and multi-scenario integration. Public product information already highlights features such as Modbus communication, online monitoring, linkage with high-pressure cylinder-filling systems, and adaptation for mobile or special projects, showing that the category is moving toward greater digitalization, visibility, and operational resilience. Going forward, the market is likely to continue benefiting from localized medical oxygen supply, industrial cost-efficiency demands, and phased project construction, while competition will increasingly center on module standardization, serviceability, remote-management capability, and expansion efficiency.

LP Information, Inc. (LPI)'s newest research report, the "Modular Oxygen Generator Industry Forecast" looks at past sales and reviews total world Modular Oxygen Generator sales in 2025, providing a comprehensive analysis by region and market sector of projected Modular Oxygen Generator sales for 2026 through 2032. With Modular Oxygen Generator sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Modular Oxygen

Generator industry.

This Insight Report provides a comprehensive analysis of the global Modular Oxygen Generator landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Modular Oxygen Generator portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Modular Oxygen Generator market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Modular Oxygen Generator and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Modular Oxygen Generator.

This report presents a comprehensive overview, market shares, and growth opportunities of Modular Oxygen Generator market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

High Flow(>50 Nm³/h)

Medium Flow(10-50 Nm³/h)

Low Flow(<10 Nm³/h)

Segmentation by Technology:

PSA Modular Oxygen Generator

VPSA/VSA Modular Oxygen System

Others

Segmentation by System Configuration:

- Skid-mounted Oxygen Generator
- Containerized Oxygen Generation Plant
- Others

Segmentation by Application:

- Hospitals & Healthcare Facilities
- Aquaculture
- Industrial
- Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

CAIRE

NOVAIR

OXYMAT

Oxywise

PCI Gases

On Site Gas Systems

NOXERIOR

SYSADVANCE

INMATEC

Atlas Copco

MVS Engineering

Longfian Scitech

Jiangsu Yuyue Medical

CAN GAS Systems

Chengdu Lianbang Medical Technology

Hangzhou Medoxygen Technology

Beijing Peking University Pioneer Technology Corporation

WEGO

Sumitomo Seika Chemicals

Shinko Airtech

OXUS Co., Ltd.

JuvAir

Key Questions Addressed in this Report

What is the 10-year outlook for the global Modular Oxygen Generator market?

What factors are driving Modular Oxygen Generator market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Modular Oxygen Generator market opportunities vary by end market size?

How does Modular Oxygen Generator break out by Type, by Application?

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