

Global Modular Nuclear Power Plant Market Growth (Status and Outlook) 2026-2032

<https://marketpublishers.com/r/GAE9B083BB39EN.html>

Date: October 2026

Pages: 85

Price: US\$ 3,660.00 (Single User License)

ID: GAE9B083BB39EN

Abstracts

The global Modular Nuclear Power Plant market size is predicted to grow from US\$ 6019 million in 2025 to US\$ 20620 million in 2032; it is expected to grow at a CAGR of 19.6% from 2026 to 2032.

A Modular Nuclear Power Plant (MNPP) — often overlapping with terms like Small Modular Reactor (SMR) or Micro Modular Reactor (MMR) in industry practice — is an advanced nuclear energy system designed with factory-prefabricated, standardized modules that are transported to the deployment site for assembly. Unlike traditional large-scale nuclear power plants (typically 1,000+ MWe) built entirely on-site with custom components, MNPPs prioritize scalability, flexibility, and simplified construction through modularization.

United States market for Modular Nuclear Power Plant is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Modular Nuclear Power Plant is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Modular Nuclear Power Plant is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Modular Nuclear Power Plant players cover X-energy, Oklo?, NuScale Power, China National Nuclear Power, LBT Group, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LPI (LP Information)' newest research report, the “Modular Nuclear Power Plant Industry Forecast” looks at past sales and reviews total world Modular Nuclear Power Plant sales in 2025, providing a comprehensive analysis by region and market sector of projected Modular Nuclear Power Plant sales for 2026 through 2032. With Modular Nuclear Power Plant sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Modular Nuclear Power Plant industry.

This Insight Report provides a comprehensive analysis of the global Modular Nuclear Power Plant landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Modular Nuclear Power Plant portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Modular Nuclear Power Plant market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Modular Nuclear Power Plant and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Modular Nuclear Power Plant.

This report presents a comprehensive overview, market shares, and growth opportunities of Modular Nuclear Power Plant market by product type, application, key players and key regions and countries.

Market Segmentation

Segmentation by Type:

Component-level

System-level

Plant-level

Segmentation by Deployment Location/Form:

Land-based (fixed)

Floating (maritime)

Transportable (trailer/container)

Segmentation by Neutron Spectrum:

Thermal Neutron Reactor

Fast Neutron Reactor

Segmentation by Network Deployment (Nuclear-Specific):

Public Grid Integration

Microgrid

Isolated Grid

Segmentation by Application:

Grid-connected Power Generation

Industrial Process Heat

District Heating

Desalination

Hydrogen Production

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

X-energy

Oklo?

NuScale Power

China National Nuclear Power

LBT Group

China Nuclear Engineering & Construction Corporation Limited

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