

# Global Modular Low-voltage Switchgear Assembly Market Growth 2026-2032

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## Abstracts

The global Modular Low-voltage Switchgear Assembly market size is predicted to grow from US\$ 5346 million in 2025 to US\$ 8595 million in 2032; it is expected to grow at a CAGR of 7.1% from 2026 to 2032.

In 2025, global production capacity of modular low-voltage switchgear assemblies was about 160,000 units, with actual output reaching approximately 122,000 units. The average market price was around USD 45,000 per unit. Gross margins mainly ranged from 22% to 35%, benefiting from modular design, customization, and system integration value. A modular low-voltage switchgear assembly is an integrated power distribution system composed of standardized functional modules, including incoming feeders, outgoing feeders, protection, control, and monitoring units. It is designed for flexible configuration, easy expansion, and rapid installation, widely used in low-voltage power distribution networks.

Upstream includes low-voltage electrical components such as circuit breakers, contactors, relays, busbars, enclosures, sensors, and communication modules. The midstream focuses on system design, module integration, assembly, testing, and certification, which is the main value-added segment. Downstream applications cover industrial plants, commercial buildings, data centers, infrastructure projects, utilities, hospitals, and transportation hubs, often delivered as part of EPC or turnkey electrical solutions.

The modular low-voltage switchgear market is benefiting from the growing demand for flexible, safe, and intelligent power distribution systems. Industrial automation, data center construction, and urban infrastructure upgrades are key growth drivers. Compared with traditional fixed switchgear, modular designs significantly reduce

installation time and lifecycle maintenance costs, making them increasingly preferred in new projects and retrofits. Digital monitoring and smart protection functions are becoming standard configurations, gradually increasing system value. Although competition remains intense, manufacturers with strong system integration capabilities, standardized product platforms, and service networks are better positioned to expand margins. Overall, the market shows steady growth with a clear trend toward modularization, intelligence, and solution-based delivery.

LP Information, Inc. (LPI) ' newest research report, the “Modular Low-voltage Switchgear Assembly Industry Forecast” looks at past sales and reviews total world Modular Low-voltage Switchgear Assembly sales in 2025, providing a comprehensive analysis by region and market sector of projected Modular Low-voltage Switchgear Assembly sales for 2026 through 2032. With Modular Low-voltage Switchgear Assembly sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Modular Low-voltage Switchgear Assembly industry.

This Insight Report provides a comprehensive analysis of the global Modular Low-voltage Switchgear Assembly landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Modular Low-voltage Switchgear Assembly portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Modular Low-voltage Switchgear Assembly market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Modular Low-voltage Switchgear Assembly and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Modular Low-voltage Switchgear Assembly.

This report presents a comprehensive overview, market shares, and growth opportunities of Modular Low-voltage Switchgear Assembly market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Withdrawable

Fixed-mounted

#### Segmentation by Main Current Rating:

Indoor

Outdoor

#### Segmentation by Application:

Industrial Plants

Commercial Buildings

Data Centers

Infrastructure Projects

Power Utilities

Hospitals

Transportation Hubs

Others

#### This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

## GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Schneider Electric

ABB

Siemens

Eaton

Legrand

GE Vernova

Mitsubishi Electric

Toshiba Energy Systems

Hyundai Electric

LS Electric

### Key Questions Addressed in this Report

What is the 10-year outlook for the global Modular Low-voltage Switchgear Assembly market?

What factors are driving Modular Low-voltage Switchgear Assembly market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Modular Low-voltage Switchgear Assembly market opportunities vary by end market size?

How does Modular Low-voltage Switchgear Assembly break out by Type, by Application?

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