

Global Modular Liquid Cooling System Market Growth 2026-2032

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Abstracts

The global Modular Liquid Cooling System market size is predicted to grow from US\$ 4999 million in 2025 to US\$ 23530 million in 2032; it is expected to grow at a CAGR of 24.9% from 2026 to 2032.

A Modular Liquid Cooling System is a type of data center cooling solution that uses liquid (typically water or a dielectric fluid) to remove heat from servers or IT equipment. Unlike traditional centralized liquid cooling, a modular system consists of independent, pre-engineered cooling units that can be easily deployed, scaled, or relocated. Each module usually contains a heat exchanger, pump, and control system, allowing localized temperature management and improved energy efficiency. In 2025, global modular liquid cooling system production reached approximately 130 K units, with an average global market price of around US\$ 40,000 per unit. Annual production capacity is 140 K units. Gross Profit Margin: 25%. The modular liquid cooling system industry chain is relatively mature and vertically integrated. Upstream mainly includes raw materials such as copper, aluminum, stainless steel, engineering plastics, and thermal interface materials, as well as core components like pumps, heat exchangers, valves, and sensors. Midstream consists of system manufacturers who design and assemble cooling distribution units (CDUs), cold plate systems, and immersion tanks into standardized modular solutions. Downstream demand is driven by hyperscale data centers, cloud service providers, AI computing clusters, and edge data centers, where increasing rack power density is accelerating the adoption of liquid cooling over traditional air cooling. Modular liquid cooling systems are entering a rapid growth phase driven by AI infrastructure expansion and energy efficiency requirements. The shift from optional deployment to a necessary infrastructure component is becoming clear, especially in high-density computing environments. In the long term, standardization and cost reduction will be key factors influencing large-scale adoption, while

technological differentiation?such as direct-to-chip cooling versus immersion?will shape competitive dynamics among manufacturers.

United States market for Modular Liquid Cooling System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Modular Liquid Cooling System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Modular Liquid Cooling System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Modular Liquid Cooling System players cover Vertiv Group Corp, Schneider Electric SE, CoolIT Systems Inc, Green Revolution Cooling Inc, Iceotope Technologies Ltd, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the 'Modular Liquid Cooling System Industry Forecast' looks at past sales and reviews total world Modular Liquid Cooling System sales in 2025, providing a comprehensive analysis by region and market sector of projected Modular Liquid Cooling System sales for 2026 through 2032. With Modular Liquid Cooling System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Modular Liquid Cooling System industry.

This Insight Report provides a comprehensive analysis of the global Modular Liquid Cooling System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Modular Liquid Cooling System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Modular Liquid Cooling System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Modular Liquid Cooling System and breaks down the forecast by Cooling Medium, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Modular Liquid

Cooling System.

This report presents a comprehensive overview, market shares, and growth opportunities of Modular Liquid Cooling System market by product type, application, key manufacturers and key regions and countries.

Segmentation by Cooling Medium:

Water-Based Cooling Systems

Chilled Liquid Cooling Systems

Dielectric / Immersion Cooling Systems

Segmentation by Deployment Form:

Rack-Integrated Modules

Standalone / Pod Modules

Row / Aisle Liquid Cooling Modules

Segmentation by Cooling Approach:

Direct Liquid Cooling / DLC

Indirect Liquid Cooling / ILK / Cold Plate

Immersion Cooling

Segmentation by Application:

Data Center

Industrial

Telecom

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Vertiv Group Corp

Schneider Electric SE

CoolIT Systems Inc

Green Revolution Cooling Inc

Iceotope Technologies Ltd

Asetek A/S

Rittal GmbH & Co. KG

Fujitsu Limited

Submer Technologies S.L

Midas Green Technologies LLC

Huawei Technologies Co Ltd

Lenovo Group Ltd

Inspur Group

Sugon

Super Micro Computer Inc

Chillydyne Inc

LiquidStack LLC

DCX The Liquid Cooling Company

Alfa Laval AB

IBM Corporation

Key Questions Addressed in this Report

What is the 10-year outlook for the global Modular Liquid Cooling System market?

What factors are driving Modular Liquid Cooling System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Modular Liquid Cooling System market opportunities vary by end market size?

How does Modular Liquid Cooling System break out by Cooling Medium, by Application?

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