

Global Modular Liquefied Natural Gas (LNG) Market Growth (Status and Outlook) 2026-2032

<https://marketpublishers.com/r/GDE73C2078E4EN.html>

Date: July 2026

Pages: 140

Price: US\$ 3,660.00 (Single User License)

ID: GDE73C2078E4EN

Abstracts

The global Modular Liquefied Natural Gas (LNG) market size is predicted to grow from US\$ 1222 million in 2025 to US\$ 2033 million in 2032; it is expected to grow at a CAGR of 7.6% from 2026 to 2032.

Modular Liquefied Natural Gas (LNG) refers to a system for producing, storing, and transporting liquefied natural gas in a modular, scalable, and often portable format. Modular Liquefied Natural Gas systems offer a flexible, scalable, and often more cost-effective approach to LNG production and distribution compared to traditional large-scale facilities. Their modular design makes them suitable for a variety of applications, particularly in remote or temporary situations where conventional infrastructure is impractical.

The primary driver is the need to control rising costs in traditional LNG projects. Modular construction, where sections are built in factories and assembled on-site, is a direct strategy to mitigate high labor wages, supply chain issues, and the impact of tariffs on materials like steel.

A key advantage is the drastic reduction in construction timelines. Modular systems open up opportunities to monetize smaller, remote gas reserves that are uneconomical for large-scale plants. They are also well-suited for offshore applications.

This sector is a solution to the energy industry's biggest challenges?cost, speed, and flexibility. Driven by surging gas demand in Asia and a construction revolution in North America, it transforms LNG from a world of mega-projects into one of scalable, repeatable, and faster-to-market energy solutions.

LPI (LP Information)' newest research report, the 'Modular Liquefied Natural Gas (LNG) Industry Forecast' looks at past sales and reviews total world Modular Liquefied Natural Gas (LNG) sales in 2025, providing a comprehensive analysis by region and market sector of projected Modular Liquefied Natural Gas (LNG) sales for 2026 through 2032. With Modular Liquefied Natural Gas (LNG) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Modular Liquefied Natural Gas (LNG) industry.

This Insight Report provides a comprehensive analysis of the global Modular Liquefied Natural Gas (LNG) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Modular Liquefied Natural Gas (LNG) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Modular Liquefied Natural Gas (LNG) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Modular Liquefied Natural Gas (LNG) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Modular Liquefied Natural Gas (LNG).

This report presents a comprehensive overview, market shares, and growth opportunities of Modular Liquefied Natural Gas (LNG) market by product type, application, key players and key regions and countries.

Segmentation by Type:

Onshore Modular LNG

Offshore Modular LNG

Segmentation by Module Form Factor:

Skid-mounted Modular LNG

Containerized Modular LNG

Segmentation by Service Model:

EPC (Engineering, Procurement, Construction) Modular LNG

Equipment Supply Only

BOO (Build-Own-Operate) Modular LNG

Rental/Lease Modular LNG

Segmentation by Application:

Energy Industry

Military Industry

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Honeywell

Baker Hughes

Chart Industries

Wison New Energies

McDermott

Black & Veatch

Linde Engineering

Technip Energies

Bechtel

Air Liquide Engineering & Construction

Galileo Technologies

New Fortress Energy

INOXCVA

Cryostar

SILICA Verfahrenstechnik

Pyramid E&C

PolaireTech

Peiyang Chemical Equipment

Bright Renewables

Chiyoda Corporation

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