

Global Modular LFP Battery for Data Center Market Growth 2026-2032

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Abstracts

The global Modular LFP Battery for Data Center market size is predicted to grow from US\$ 610 million in 2025 to US\$ 1541 million in 2032; it is expected to grow at a CAGR of 14.3% from 2026 to 2032.

Modular LFP Battery for Data Center is a modular lithium iron phosphate battery system designed for data center backup power, power continuity, and scalable power-resilience architecture, emphasizing high safety, long service life, fast response, stable discharge, flexible capacity expansion, and simplified operation and maintenance under high-density IT load conditions. Compared with modular LFP batteries for general UPS applications, this product definition places greater emphasis on data-center-level uptime requirements, standardized battery modules, cabinet-based deployment, staged capacity expansion, battery management coordination, thermal safety, rapid replacement, and integration with data center power distribution and backup systems. In 2025, the industry's capacity utilization rate was about 70%, and the average gross margin was around 23%. In 2025, production was 3.2 million KWh and the average price was USD 195 per KWh. Upstream, the product mainly relies on lithium iron phosphate cathode materials, graphite anode materials, lithium hexafluorophosphate electrolyte, separators, and copper foil, with representative suppliers including Dynanonic, BTR New Material Group, and Shenzhen Capchem providing core battery materials. The midstream segment focuses on cell formulation, electrode coating, cell assembly, formation and grading, modular battery pack design, cabinet integration, battery management system matching, thermal design, safety testing, cycle-life validation, and data-center power-system adaptation, which together determine discharge stability, backup duration, expansion flexibility, safety performance, service life, and system integration efficiency. Downstream demand mainly comes from hyperscale data centers, colocation data centers, and enterprise-owned data centers,

where power continuity, fast switching response, modular expansion, long service life, and low maintenance requirements are critical, with representative customers including Microsoft, Equinix, and Alibaba Cloud.

Modular LFP Battery for Data Center will be valued less as a standalone backup battery and more as a configurable power-resilience unit. As AI computing and high-density racks increase power fluctuation risk, hyperscale data centers need battery modules that can be expanded by phase, replaced quickly, and managed uniformly across large sites. Colocation data centers require flexible capacity because tenant loads vary by rack and contract cycle. Enterprise-owned data centers will adopt modular designs to reduce maintenance complexity and improve safety predictability. The decisive factors will be cabinet-level integration, battery management precision, thermal containment, lifecycle cost, and proven reliability under repeated backup events.

LP Information, Inc. (LPI) ' newest research report, the "Modular LFP Battery for Data Center Industry Forecast" looks at past sales and reviews total world Modular LFP Battery for Data Center sales in 2025, providing a comprehensive analysis by region and market sector of projected Modular LFP Battery for Data Center sales for 2026 through 2032. With Modular LFP Battery for Data Center sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Modular LFP Battery for Data Center industry.

This Insight Report provides a comprehensive analysis of the global Modular LFP Battery for Data Center landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Modular LFP Battery for Data Center portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Modular LFP Battery for Data Center market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Modular LFP Battery for Data Center and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Modular LFP Battery for Data Center.

This report presents a comprehensive overview, market shares, and growth opportunities of Modular LFP Battery for Data Center market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

10C?Discharge Rate<30C

30C?Discharge Rate<60C

Others

Segmentation by Capacity:

Capacity<50Ah

50Ah?Capacity<100Ah

Others

Segmentation by Voltage:

24V

48V

Others

Segmentation by Application:

Hyperscale Data Centers

Colocation Data Centers

Enterprise Data Centers

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

CATL (China)

BYD (China)

EVE Energy (China)

Narada Power (China)

Vision Group (China)

Leoch International Technology (China)

Shoto Group (China)

Sacred Sun Power (China)

Gotion High-Tech (China)

CALB (China)

REPT BATTERO (China)

Saft (France)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Modular LFP Battery for Data Center market?

What factors are driving Modular LFP Battery for Data Center market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Modular LFP Battery for Data Center market opportunities vary by end market size?

How does Modular LFP Battery for Data Center break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Modular LFP Battery for Data Center Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Modular LFP Battery for Data Center by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Modular LFP Battery for Data Center by Country/Region, 2021, 2025 & 2032
- 2.2 Modular LFP Battery for Data Center Segment by Type
 - 2.2.1 10C?Discharge Rate<30C
 - 2.2.2 30C?Discharge Rate<60C
 - 2.2.3 Others
 - 2.2.4 Modular LFP Battery for Data Center Sales by Type
 - 2.2.4.1 Global Modular LFP Battery for Data Center Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Modular LFP Battery for Data Center Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Modular LFP Battery for Data Center Sale Price by Type (2021-2026)
- 2.3 Modular LFP Battery for Data Center Segment by Capacity
 - 2.3.1 Capacity<50Ah
 - 2.3.2 50Ah?Capacity<100Ah
 - 2.3.3 Others
 - 2.3.4 Modular LFP Battery for Data Center Sales by Capacity
 - 2.3.4.1 Global Modular LFP Battery for Data Center Sales Market Share by Capacity (2021-2026)
 - 2.3.4.2 Global Modular LFP Battery for Data Center Revenue and Market Share by

Capacity (2021-2026)

2.3.4.3 Global Modular LFP Battery for Data Center Sale Price by Capacity (2021-2026)

2.4 Modular LFP Battery for Data Center Segment by Voltage

2.4.1 24V

2.4.2 48V

2.4.3 Others

2.4.4 Modular LFP Battery for Data Center Sales by Voltage

2.4.4.1 Global Modular LFP Battery for Data Center Sales Market Share by Voltage (2021-2026)

2.4.4.2 Global Modular LFP Battery for Data Center Revenue and Market Share by Voltage (2021-2026)

2.4.4.3 Global Modular LFP Battery for Data Center Sale Price by Voltage (2021-2026)

2.5 Modular LFP Battery for Data Center Segment by Application

2.5.1 Hyperscale Data Centers

2.5.2 Colocation Data Centers

2.5.3 Enterprise Data Centers

2.5.4 Others

2.5.5 Modular LFP Battery for Data Center Sales by Application

2.5.5.1 Global Modular LFP Battery for Data Center Sale Market Share by Application (2021-2026)

2.5.5.2 Global Modular LFP Battery for Data Center Revenue and Market Share by Application (2021-2026)

2.5.5.3 Global Modular LFP Battery for Data Center Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Modular LFP Battery for Data Center Breakdown Data by Company

3.1.1 Global Modular LFP Battery for Data Center Annual Sales by Company (2021-2026)

3.1.2 Global Modular LFP Battery for Data Center Sales Market Share by Company (2021-2026)

3.2 Global Modular LFP Battery for Data Center Annual Revenue by Company (2021-2026)

3.2.1 Global Modular LFP Battery for Data Center Revenue by Company (2021-2026)

3.2.2 Global Modular LFP Battery for Data Center Revenue Market Share by Company (2021-2026)

- 3.3 Global Modular LFP Battery for Data Center Sale Price by Company
- 3.4 Key Manufacturers Modular LFP Battery for Data Center Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Modular LFP Battery for Data Center Product Location Distribution
 - 3.4.2 Players Modular LFP Battery for Data Center Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR MODULAR LFP BATTERY FOR DATA CENTER BY GEOGRAPHIC REGION

- 4.1 World Historic Modular LFP Battery for Data Center Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Modular LFP Battery for Data Center Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Modular LFP Battery for Data Center Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Modular LFP Battery for Data Center Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Modular LFP Battery for Data Center Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Modular LFP Battery for Data Center Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Modular LFP Battery for Data Center Sales Growth
- 4.4 APAC Modular LFP Battery for Data Center Sales Growth
- 4.5 Europe Modular LFP Battery for Data Center Sales Growth
- 4.6 Middle East & Africa Modular LFP Battery for Data Center Sales Growth

5 AMERICAS

- 5.1 Americas Modular LFP Battery for Data Center Sales by Country
 - 5.1.1 Americas Modular LFP Battery for Data Center Sales by Country (2021-2026)
 - 5.1.2 Americas Modular LFP Battery for Data Center Revenue by Country (2021-2026)
- 5.2 Americas Modular LFP Battery for Data Center Sales by Type (2021-2026)
- 5.3 Americas Modular LFP Battery for Data Center Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Modular LFP Battery for Data Center Sales by Region

6.1.1 APAC Modular LFP Battery for Data Center Sales by Region (2021-2026)

6.1.2 APAC Modular LFP Battery for Data Center Revenue by Region (2021-2026)

6.2 APAC Modular LFP Battery for Data Center Sales by Type (2021-2026)

6.3 APAC Modular LFP Battery for Data Center Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Modular LFP Battery for Data Center by Country

7.1.1 Europe Modular LFP Battery for Data Center Sales by Country (2021-2026)

7.1.2 Europe Modular LFP Battery for Data Center Revenue by Country (2021-2026)

7.2 Europe Modular LFP Battery for Data Center Sales by Type (2021-2026)

7.3 Europe Modular LFP Battery for Data Center Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Modular LFP Battery for Data Center by Country

8.1.1 Middle East & Africa Modular LFP Battery for Data Center Sales by Country (2021-2026)

8.1.2 Middle East & Africa Modular LFP Battery for Data Center Revenue by Country

(2021-2026)

8.2 Middle East & Africa Modular LFP Battery for Data Center Sales by Type

(2021-2026)

8.3 Middle East & Africa Modular LFP Battery for Data Center Sales by Application

(2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Modular LFP Battery for Data Center

10.3 Manufacturing Process Analysis of Modular LFP Battery for Data Center

10.4 Industry Chain Structure of Modular LFP Battery for Data Center

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Modular LFP Battery for Data Center Distributors

11.3 Modular LFP Battery for Data Center Customer

12 WORLD FORECAST REVIEW FOR MODULAR LFP BATTERY FOR DATA CENTER BY GEOGRAPHIC REGION

12.1 Global Modular LFP Battery for Data Center Market Size Forecast by Region

12.1.1 Global Modular LFP Battery for Data Center Forecast by Region (2027-2032)

12.1.2 Global Modular LFP Battery for Data Center Annual Revenue Forecast by Region (2027-2032)

- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Modular LFP Battery for Data Center Forecast by Type (2027-2032)
- 12.7 Global Modular LFP Battery for Data Center Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 CATL (China)

- 13.1.1 CATL (China) Company Information
- 13.1.2 CATL (China) Modular LFP Battery for Data Center Product Portfolios and Specifications
- 13.1.3 CATL (China) Modular LFP Battery for Data Center Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.1.4 CATL (China) Main Business Overview
- 13.1.5 CATL (China) Latest Developments

13.2 BYD (China)

- 13.2.1 BYD (China) Company Information
- 13.2.2 BYD (China) Modular LFP Battery for Data Center Product Portfolios and Specifications
- 13.2.3 BYD (China) Modular LFP Battery for Data Center Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.2.4 BYD (China) Main Business Overview
- 13.2.5 BYD (China) Latest Developments

13.3 EVE Energy (China)

- 13.3.1 EVE Energy (China) Company Information
- 13.3.2 EVE Energy (China) Modular LFP Battery for Data Center Product Portfolios and Specifications
- 13.3.3 EVE Energy (China) Modular LFP Battery for Data Center Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.3.4 EVE Energy (China) Main Business Overview
- 13.3.5 EVE Energy (China) Latest Developments

13.4 Narada Power (China)

- 13.4.1 Narada Power (China) Company Information
- 13.4.2 Narada Power (China) Modular LFP Battery for Data Center Product Portfolios and Specifications
- 13.4.3 Narada Power (China) Modular LFP Battery for Data Center Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.4.4 Narada Power (China) Main Business Overview
- 13.4.5 Narada Power (China) Latest Developments
- 13.5 Vision Group (China)
 - 13.5.1 Vision Group (China) Company Information
 - 13.5.2 Vision Group (China) Modular LFP Battery for Data Center Product Portfolios and Specifications
 - 13.5.3 Vision Group (China) Modular LFP Battery for Data Center Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 Vision Group (China) Main Business Overview
 - 13.5.5 Vision Group (China) Latest Developments
- 13.6 Leoch International Technology (China)
 - 13.6.1 Leoch International Technology (China) Company Information
 - 13.6.2 Leoch International Technology (China) Modular LFP Battery for Data Center Product Portfolios and Specifications
 - 13.6.3 Leoch International Technology (China) Modular LFP Battery for Data Center Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Leoch International Technology (China) Main Business Overview
 - 13.6.5 Leoch International Technology (China) Latest Developments
- 13.7 Shoto Group (China)
 - 13.7.1 Shoto Group (China) Company Information
 - 13.7.2 Shoto Group (China) Modular LFP Battery for Data Center Product Portfolios and Specifications
 - 13.7.3 Shoto Group (China) Modular LFP Battery for Data Center Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Shoto Group (China) Main Business Overview
 - 13.7.5 Shoto Group (China) Latest Developments
- 13.8 Sacred Sun Power (China)
 - 13.8.1 Sacred Sun Power (China) Company Information
 - 13.8.2 Sacred Sun Power (China) Modular LFP Battery for Data Center Product Portfolios and Specifications
 - 13.8.3 Sacred Sun Power (China) Modular LFP Battery for Data Center Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Sacred Sun Power (China) Main Business Overview
 - 13.8.5 Sacred Sun Power (China) Latest Developments
- 13.9 Gotion High-Tech (China)
 - 13.9.1 Gotion High-Tech (China) Company Information
 - 13.9.2 Gotion High-Tech (China) Modular LFP Battery for Data Center Product Portfolios and Specifications
 - 13.9.3 Gotion High-Tech (China) Modular LFP Battery for Data Center Sales,

Revenue, Price and Gross Margin (2021-2026)

13.9.4 Gotion High-Tech (China) Main Business Overview

13.9.5 Gotion High-Tech (China) Latest Developments

13.10 CALB (China)

13.10.1 CALB (China) Company Information

13.10.2 CALB (China) Modular LFP Battery for Data Center Product Portfolios and Specifications

13.10.3 CALB (China) Modular LFP Battery for Data Center Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 CALB (China) Main Business Overview

13.10.5 CALB (China) Latest Developments

13.11 REPT BATTERO (China)

13.11.1 REPT BATTERO (China) Company Information

13.11.2 REPT BATTERO (China) Modular LFP Battery for Data Center Product Portfolios and Specifications

13.11.3 REPT BATTERO (China) Modular LFP Battery for Data Center Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 REPT BATTERO (China) Main Business Overview

13.11.5 REPT BATTERO (China) Latest Developments

13.12 Saft (France)

13.12.1 Saft (France) Company Information

13.12.2 Saft (France) Modular LFP Battery for Data Center Product Portfolios and Specifications

13.12.3 Saft (France) Modular LFP Battery for Data Center Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Saft (France) Main Business Overview

13.12.5 Saft (France) Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Modular LFP Battery for Data Center Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Modular LFP Battery for Data Center Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of 10C?Discharge Rate<30C

Table 4. Major Players of 30C?Discharge Rate<60C

Table 5. Major Players of Others

Table 6. Global Modular LFP Battery for Data Center Sales by Type (2021-2026) & (KWh)

Table 7. Global Modular LFP Battery for Data Center Sales Market Share by Type (2021-2026)

Table 8. Global Modular LFP Battery for Data Center Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Modular LFP Battery for Data Center Revenue Market Share by Type (2021-2026)

Table 10. Global Modular LFP Battery for Data Center Sale Price by Type (2021-2026) & (US\$/KWh)

Table 11. Major Players of Capacity<50Ah

Table 12. Major Players of 50Ah?Capacity<100Ah

Table 13. Major Players of Others

Table 14. Global Modular LFP Battery for Data Center Sales by Capacity (2021-2026) & (KWh)

Table 15. Global Modular LFP Battery for Data Center Sales Market Share by Capacity (2021-2026)

Table 16. Global Modular LFP Battery for Data Center Revenue by Capacity (2021-2026) & (\$ million)

Table 17. Global Modular LFP Battery for Data Center Revenue Market Share by Capacity (2021-2026)

Table 18. Global Modular LFP Battery for Data Center Sale Price by Capacity (2021-2026) & (US\$/KWh)

Table 19. Major Players of 24V

Table 20. Major Players of 48V

Table 21. Major Players of Others

Table 22. Global Modular LFP Battery for Data Center Sales by Voltage (2021-2026) & (KWh)

Table 23. Global Modular LFP Battery for Data Center Sales Market Share by Voltage (2021-2026)

Table 24. Global Modular LFP Battery for Data Center Revenue by Voltage (2021-2026) & (\$ million)

Table 25. Global Modular LFP Battery for Data Center Revenue Market Share by Voltage (2021-2026)

Table 26. Global Modular LFP Battery for Data Center Sale Price by Voltage (2021-2026) & (US\$/KWh)

Table 27. Global Modular LFP Battery for Data Center Sale by Application (2021-2026) & (KWh)

Table 28. Global Modular LFP Battery for Data Center Sale Market Share by Application (2021-2026)

Table 29. Global Modular LFP Battery for Data Center Revenue by Application (2021-2026) & (\$ million)

Table 30. Global Modular LFP Battery for Data Center Revenue Market Share by Application (2021-2026)

Table 31. Global Modular LFP Battery for Data Center Sale Price by Application (2021-2026) & (US\$/KWh)

Table 32. Global Modular LFP Battery for Data Center Sales by Company (2021-2026) & (KWh)

Table 33. Global Modular LFP Battery for Data Center Sales Market Share by Company (2021-2026)

Table 34. Global Modular LFP Battery for Data Center Revenue by Company (2021-2026) & (\$ millions)

Table 35. Global Modular LFP Battery for Data Center Revenue Market Share by Company (2021-2026)

Table 36. Global Modular LFP Battery for Data Center Sale Price by Company (2021-2026) & (US\$/KWh)

Table 37. Key Manufacturers Modular LFP Battery for Data Center Producing Area Distribution and Sales Area

Table 38. Players Modular LFP Battery for Data Center Products Offered

Table 39. Modular LFP Battery for Data Center Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 40. New Products and Potential Entrants

Table 41. Market M&A Activity & Strategy

Table 42. Global Modular LFP Battery for Data Center Sales by Geographic Region (2021-2026) & (KWh)

Table 43. Global Modular LFP Battery for Data Center Sales Market Share Geographic Region (2021-2026)

Table 44. Global Modular LFP Battery for Data Center Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 45. Global Modular LFP Battery for Data Center Revenue Market Share by Geographic Region (2021-2026)

Table 46. Global Modular LFP Battery for Data Center Sales by Country/Region (2021-2026) & (KWh)

Table 47. Global Modular LFP Battery for Data Center Sales Market Share by Country/Region (2021-2026)

Table 48. Global Modular LFP Battery for Data Center Revenue by Country/Region (2021-2026) & (\$ millions)

Table 49. Global Modular LFP Battery for Data Center Revenue Market Share by Country/Region (2021-2026)

Table 50. Americas Modular LFP Battery for Data Center Sales by Country (2021-2026) & (KWh)

Table 51. Americas Modular LFP Battery for Data Center Sales Market Share by Country (2021-2026)

Table 52. Americas Modular LFP Battery for Data Center Revenue by Country (2021-2026) & (\$ millions)

Table 53. Americas Modular LFP Battery for Data Center Sales by Type (2021-2026) & (KWh)

Table 54. Americas Modular LFP Battery for Data Center Sales by Application (2021-2026) & (KWh)

Table 55. APAC Modular LFP Battery for Data Center Sales by Region (2021-2026) & (KWh)

Table 56. APAC Modular LFP Battery for Data Center Sales Market Share by Region (2021-2026)

Table 57. APAC Modular LFP Battery for Data Center Revenue by Region (2021-2026) & (\$ millions)

Table 58. APAC Modular LFP Battery for Data Center Sales by Type (2021-2026) & (KWh)

Table 59. APAC Modular LFP Battery for Data Center Sales by Application (2021-2026) & (KWh)

Table 60. Europe Modular LFP Battery for Data Center Sales by Country (2021-2026) & (KWh)

Table 61. Europe Modular LFP Battery for Data Center Revenue by Country (2021-2026) & (\$ millions)

Table 62. Europe Modular LFP Battery for Data Center Sales by Type (2021-2026) & (KWh)

Table 63. Europe Modular LFP Battery for Data Center Sales by Application

(2021-2026) & (KWh)

Table 64. Middle East & Africa Modular LFP Battery for Data Center Sales by Country (2021-2026) & (KWh)

Table 65. Middle East & Africa Modular LFP Battery for Data Center Revenue Market Share by Country (2021-2026)

Table 66. Middle East & Africa Modular LFP Battery for Data Center Sales by Type (2021-2026) & (KWh)

Table 67. Middle East & Africa Modular LFP Battery for Data Center Sales by Application (2021-2026) & (KWh)

Table 68. Key Market Drivers & Growth Opportunities of Modular LFP Battery for Data Center

Table 69. Key Market Challenges & Risks of Modular LFP Battery for Data Center

Table 70. Key Industry Trends of Modular LFP Battery for Data Center

Table 71. Modular LFP Battery for Data Center Raw Material

Table 72. Key Suppliers of Raw Materials

Table 73. Modular LFP Battery for Data Center Distributors List

Table 74. Modular LFP Battery for Data Center Customer List

Table 75. Global Modular LFP Battery for Data Center Sales Forecast by Region (2027-2032) & (KWh)

Table 76. Global Modular LFP Battery for Data Center Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 77. Americas Modular LFP Battery for Data Center Sales Forecast by Country (2027-2032) & (KWh)

Table 78. Americas Modular LFP Battery for Data Center Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 79. APAC Modular LFP Battery for Data Center Sales Forecast by Region (2027-2032) & (KWh)

Table 80. APAC Modular LFP Battery for Data Center Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 81. Europe Modular LFP Battery for Data Center Sales Forecast by Country (2027-2032) & (KWh)

Table 82. Europe Modular LFP Battery for Data Center Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 83. Middle East & Africa Modular LFP Battery for Data Center Sales Forecast by Country (2027-2032) & (KWh)

Table 84. Middle East & Africa Modular LFP Battery for Data Center Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 85. Global Modular LFP Battery for Data Center Sales Forecast by Type (2027-2032) & (KWh)

Table 86. Global Modular LFP Battery for Data Center Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 87. Global Modular LFP Battery for Data Center Sales Forecast by Application (2027-2032) & (KWh)

Table 88. Global Modular LFP Battery for Data Center Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 89. CATL (China) Basic Information, Modular LFP Battery for Data Center Manufacturing Base, Sales Area and Its Competitors

Table 90. CATL (China) Modular LFP Battery for Data Center Product Portfolios and Specifications

Table 91. CATL (China) Modular LFP Battery for Data Center Sales (KWh), Revenue (\$ Million), Price (US\$/KWh) and Gross Margin (2021-2026)

Table 92. CATL (China) Main Business

Table 93. CATL (China) Latest Developments

Table 94. BYD (China) Basic Information, Modular LFP Battery for Data Center Manufacturing Base, Sales Area and Its Competitors

Table 95. BYD (China) Modular LFP Battery for Data Center Product Portfolios and Specifications

Table 96. BYD (China) Modular LFP Battery for Data Center Sales (KWh), Revenue (\$ Million), Price (US\$/KWh) and Gross Margin (2021-2026)

Table 97. BYD (China) Main Business

Table 98. BYD (China) Latest Developments

Table 99. EVE Energy (China) Basic Information, Modular LFP Battery for Data Center Manufacturing Base, Sales Area and Its Competitors

Table 100. EVE Energy (China) Modular LFP Battery for Data Center Product Portfolios and Specifications

Table 101. EVE Energy (China) Modular LFP Battery for Data Center Sales (KWh), Revenue (\$ Million), Price (US\$/KWh) and Gross Margin (2021-2026)

Table 102. EVE Energy (China) Main Business

Table 103. EVE Energy (China) Latest Developments

Table 104. Narada Power (China) Basic Information, Modular LFP Battery for Data Center Manufacturing Base, Sales Area and Its Competitors

Table 105. Narada Power (China) Modular LFP Battery for Data Center Product Portfolios and Specifications

Table 106. Narada Power (China) Modular LFP Battery for Data Center Sales (KWh), Revenue (\$ Million), Price (US\$/KWh) and Gross Margin (2021-2026)

Table 107. Narada Power (China) Main Business

Table 108. Narada Power (China) Latest Developments

Table 109. Vision Group (China) Basic Information, Modular LFP Battery for Data

Center Manufacturing Base, Sales Area and Its Competitors

Table 110. Vision Group (China) Modular LFP Battery for Data Center Product Portfolios and Specifications

Table 111. Vision Group (China) Modular LFP Battery for Data Center Sales (KWh), Revenue (\$ Million), Price (US\$/KWh) and Gross Margin (2021-2026)

Table 112. Vision Group (China) Main Business

Table 113. Vision Group (China) Latest Developments

Table 114. Leoch International Technology (China) Basic Information, Modular LFP Battery for Data Center Manufacturing Base, Sales Area and Its Competitors

Table 115. Leoch International Technology (China) Modular LFP Battery for Data Center Product Portfolios and Specifications

Table 116. Leoch International Technology (China) Modular LFP Battery for Data Center Sales (KWh), Revenue (\$ Million), Price (US\$/KWh) and Gross Margin (2021-2026)

Table 117. Leoch International Technology (China) Main Business

Table 118. Leoch International Technology (China) Latest Developments

Table 119. Shoto Group (China) Basic Information, Modular LFP Battery for Data Center Manufacturing Base, Sales Area and Its Competitors

Table 120. Shoto Group (China) Modular LFP Battery for Data Center Product Portfolios and Specifications

Table 121. Shoto Group (China) Modular LFP Battery for Data Center Sales (KWh), Revenue (\$ Million), Price (US\$/KWh) and Gross Margin (2021-2026)

Table 122. Shoto Group (China) Main Business

Table 123. Shoto Group (China) Latest Developments

Table 124. Sacred Sun Power (China) Basic Information, Modular LFP Battery for Data Center Manufacturing Base, Sales Area and Its Competitors

Table 125. Sacred Sun Power (China) Modular LFP Battery for Data Center Product Portfolios and Specifications

Table 126. Sacred Sun Power (China) Modular LFP Battery for Data Center Sales (KWh), Revenue (\$ Million), Price (US\$/KWh) and Gross Margin (2021-2026)

Table 127. Sacred Sun Power (China) Main Business

Table 128. Sacred Sun Power (China) Latest Developments

Table 129. Gotion High-Tech (China) Basic Information, Modular LFP Battery for Data Center Manufacturing Base, Sales Area and Its Competitors

Table 130. Gotion High-Tech (China) Modular LFP Battery for Data Center Product Portfolios and Specifications

Table 131. Gotion High-Tech (China) Modular LFP Battery for Data Center Sales (KWh), Revenue (\$ Million), Price (US\$/KWh) and Gross Margin (2021-2026)

Table 132. Gotion High-Tech (China) Main Business

Table 133. Gotion High-Tech (China) Latest Developments

Table 134. CALB (China) Basic Information, Modular LFP Battery for Data Center Manufacturing Base, Sales Area and Its Competitors

Table 135. CALB (China) Modular LFP Battery for Data Center Product Portfolios and Specifications

Table 136. CALB (China) Modular LFP Battery for Data Center Sales (KWh), Revenue (\$ Million), Price (US\$/KWh) and Gross Margin (2021-2026)

Table 137. CALB (China) Main Business

Table 138. CALB (China) Latest Developments

Table 139. REPT BATTERO (China) Basic Information, Modular LFP Battery for Data Center Manufacturing Base, Sales Area and Its Competitors

Table 140. REPT BATTERO (China) Modular LFP Battery for Data Center Product Portfolios and Specifications

Table 141. REPT BATTERO (China) Modular LFP Battery for Data Center Sales (KWh), Revenue (\$ Million), Price (US\$/KWh) and Gross Margin (2021-2026)

Table 142. REPT BATTERO (China) Main Business

Table 143. REPT BATTERO (China) Latest Developments

Table 144. Saft (France) Basic Information, Modular LFP Battery for Data Center Manufacturing Base, Sales Area and Its Competitors

Table 145. Saft (France) Modular LFP Battery for Data Center Product Portfolios and Specifications

Table 146. Saft (France) Modular LFP Battery for Data Center Sales (KWh), Revenue (\$ Million), Price (US\$/KWh) and Gross Margin (2021-2026)

Table 147. Saft (France) Main Business

Table 148. Saft (France) Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Modular LFP Battery for Data Center
- Figure 2. Modular LFP Battery for Data Center Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Modular LFP Battery for Data Center Sales Growth Rate 2021-2032 (KWh)
- Figure 7. Global Modular LFP Battery for Data Center Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Modular LFP Battery for Data Center Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Modular LFP Battery for Data Center Sales Market Share by Country/Region (2025)
- Figure 10. Modular LFP Battery for Data Center Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of 10C?Discharge Rate<30C
- Figure 12. Product Picture of 30C?Discharge Rate<60C
- Figure 13. Product Picture of Others
- Figure 14. Global Modular LFP Battery for Data Center Sales Market Share by Type in 2026
- Figure 15. Global Modular LFP Battery for Data Center Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Capacity<50Ah
- Figure 17. Product Picture of 50Ah?Capacity<100Ah
- Figure 18. Product Picture of Others
- Figure 19. Global Modular LFP Battery for Data Center Sales Market Share by Capacity in 2026
- Figure 20. Global Modular LFP Battery for Data Center Revenue Market Share by Capacity (2021-2026)
- Figure 21. Product Picture of 24V
- Figure 22. Product Picture of 48V
- Figure 23. Product Picture of Others
- Figure 24. Global Modular LFP Battery for Data Center Sales Market Share by Voltage in 2026
- Figure 25. Global Modular LFP Battery for Data Center Revenue Market Share by

Voltage (2021-2026)

Figure 26. Modular LFP Battery for Data Center Consumed in Hyperscale Data Centers

Figure 27. Global Modular LFP Battery for Data Center Market: Hyperscale Data Centers (2021-2026) & (KWh)

Figure 28. Modular LFP Battery for Data Center Consumed in Colocation Data Centers

Figure 29. Global Modular LFP Battery for Data Center Market: Colocation Data Centers (2021-2026) & (KWh)

Figure 30. Modular LFP Battery for Data Center Consumed in Enterprise Data Centers

Figure 31. Global Modular LFP Battery for Data Center Market: Enterprise Data Centers (2021-2026) & (KWh)

Figure 32. Modular LFP Battery for Data Center Consumed in Others

Figure 33. Global Modular LFP Battery for Data Center Market: Others (2021-2026) & (KWh)

Figure 34. Global Modular LFP Battery for Data Center Sale Market Share by Application (2025)

Figure 35. Global Modular LFP Battery for Data Center Revenue Market Share by Application in 2025

Figure 36. Modular LFP Battery for Data Center Sales by Company in 2025 (KWh)

Figure 37. Global Modular LFP Battery for Data Center Sales Market Share by Company in 2025

Figure 38. Modular LFP Battery for Data Center Revenue by Company in 2025 (\$ millions)

Figure 39. Global Modular LFP Battery for Data Center Revenue Market Share by Company in 2025

Figure 40. Global Modular LFP Battery for Data Center Sales Market Share by Geographic Region (2021-2026)

Figure 41. Global Modular LFP Battery for Data Center Revenue Market Share by Geographic Region in 2025

Figure 42. Americas Modular LFP Battery for Data Center Sales 2021-2026 (KWh)

Figure 43. Americas Modular LFP Battery for Data Center Revenue 2021-2026 (\$ millions)

Figure 44. APAC Modular LFP Battery for Data Center Sales 2021-2026 (KWh)

Figure 45. APAC Modular LFP Battery for Data Center Revenue 2021-2026 (\$ millions)

Figure 46. Europe Modular LFP Battery for Data Center Sales 2021-2026 (KWh)

Figure 47. Europe Modular LFP Battery for Data Center Revenue 2021-2026 (\$ millions)

Figure 48. Middle East & Africa Modular LFP Battery for Data Center Sales 2021-2026 (KWh)

Figure 49. Middle East & Africa Modular LFP Battery for Data Center Revenue

2021-2026 (\$ millions)

Figure 50. Americas Modular LFP Battery for Data Center Sales Market Share by Country in 2025

Figure 51. Americas Modular LFP Battery for Data Center Revenue Market Share by Country (2021-2026)

Figure 52. Americas Modular LFP Battery for Data Center Sales Market Share by Type (2021-2026)

Figure 53. Americas Modular LFP Battery for Data Center Sales Market Share by Application (2021-2026)

Figure 54. United States Modular LFP Battery for Data Center Revenue Growth 2021-2026 (\$ millions)

Figure 55. Canada Modular LFP Battery for Data Center Revenue Growth 2021-2026 (\$ millions)

Figure 56. Mexico Modular LFP Battery for Data Center Revenue Growth 2021-2026 (\$ millions)

Figure 57. Brazil Modular LFP Battery for Data Center Revenue Growth 2021-2026 (\$ millions)

Figure 58. APAC Modular LFP Battery for Data Center Sales Market Share by Region in 2025

Figure 59. APAC Modular LFP Battery for Data Center Revenue Market Share by Region (2021-2026)

Figure 60. APAC Modular LFP Battery for Data Center Sales Market Share by Type (2021-2026)

Figure 61. APAC Modular LFP Battery for Data Center Sales Market Share by Application (2021-2026)

Figure 62. China Modular LFP Battery for Data Center Revenue Growth 2021-2026 (\$ millions)

Figure 63. Japan Modular LFP Battery for Data Center Revenue Growth 2021-2026 (\$ millions)

Figure 64. South Korea Modular LFP Battery for Data Center Revenue Growth 2021-2026 (\$ millions)

Figure 65. Southeast Asia Modular LFP Battery for Data Center Revenue Growth 2021-2026 (\$ millions)

Figure 66. India Modular LFP Battery for Data Center Revenue Growth 2021-2026 (\$ millions)

Figure 67. Australia Modular LFP Battery for Data Center Revenue Growth 2021-2026 (\$ millions)

Figure 68. China Taiwan Modular LFP Battery for Data Center Revenue Growth 2021-2026 (\$ millions)

Figure 69. Europe Modular LFP Battery for Data Center Sales Market Share by Country in 2025

Figure 70. Europe Modular LFP Battery for Data Center Revenue Market Share by Country (2021-2026)

Figure 71. Europe Modular LFP Battery for Data Center Sales Market Share by Type (2021-2026)

Figure 72. Europe Modular LFP Battery for Data Center Sales Market Share by Application (2021-2026)

Figure 73. Germany Modular LFP Battery for Data Center Revenue Growth 2021-2026 (\$ millions)

Figure 74. France Modular LFP Battery for Data Center Revenue Growth 2021-2026 (\$ millions)

Figure 75. UK Modular LFP Battery for Data Center Revenue Growth 2021-2026 (\$ millions)

Figure 76. Italy Modular LFP Battery for Data Center Revenue Growth 2021-2026 (\$ millions)

Figure 77. Russia Modular LFP Battery for Data Center Revenue Growth 2021-2026 (\$ millions)

Figure 78. Middle East & Africa Modular LFP Battery for Data Center Sales Market Share by Country (2021-2026)

Figure 79. Middle East & Africa Modular LFP Battery for Data Center Sales Market Share by Type (2021-2026)

Figure 80. Middle East & Africa Modular LFP Battery for Data Center Sales Market Share by Application (2021-2026)

Figure 81. Egypt Modular LFP Battery for Data Center Revenue Growth 2021-2026 (\$ millions)

Figure 82. South Africa Modular LFP Battery for Data Center Revenue Growth 2021-2026 (\$ millions)

Figure 83. Israel Modular LFP Battery for Data Center Revenue Growth 2021-2026 (\$ millions)

Figure 84. Turkey Modular LFP Battery for Data Center Revenue Growth 2021-2026 (\$ millions)

Figure 85. GCC Countries Modular LFP Battery for Data Center Revenue Growth 2021-2026 (\$ millions)

Figure 86. Manufacturing Cost Structure Analysis of Modular LFP Battery for Data Center in 2026

Figure 87. Manufacturing Process Analysis of Modular LFP Battery for Data Center

Figure 88. Industry Chain Structure of Modular LFP Battery for Data Center

Figure 89. Channels of Distribution

Figure 90. Global Modular LFP Battery for Data Center Sales Market Forecast by Region (2027-2032)

Figure 91. Global Modular LFP Battery for Data Center Revenue Market Share Forecast by Region (2027-2032)

Figure 92. Global Modular LFP Battery for Data Center Sales Market Share Forecast by Type (2027-2032)

Figure 93. Global Modular LFP Battery for Data Center Revenue Market Share Forecast by Type (2027-2032)

Figure 94. Global Modular LFP Battery for Data Center Sales Market Share Forecast by Application (2027-2032)

Figure 95. Global Modular LFP Battery for Data Center Revenue Market Share Forecast by Application (2027-2032)

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