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Global Modular Immersion Cooling System Market Growth 2026-2032

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Abstracts

The global Modular Immersion Cooling System market size is predicted to grow from US$ 821 million in 2025 to US$ 1238 million in 2032; it is expected to grow at a CAGR of 6.2% from 2026 to 2032.

In 2025, global production of modular immersion cooling systems reached 11,195 units, with an average selling price of 75,000 USD per unit. The global annual production capacity of modular immersion cooling systems is about 15,000 units, and the gross profit margin is about 38.3%. The modular immersion cooling system is an innovative thermal management system that submerges IT equipment such as servers entirely in dielectric coolant, integrating functions including coolant circulation, heat exchange, power supply, and monitoring into standardized, flexibly assembled modular units. During operation, the heat?generating components are fully immersed in the coolant, utilising the liquid's high heat capacity to directly absorb waste heat; a circulation pump then sends the heated liquid to external heat exchange equipment for cooling before returning it, thus forming a closed loop and achieving centralized, efficient cooling for high?power?density equipment. Meanwhile, the modular design facilitates on?demand expansion, rapid deployment, and flexible maintenance. Compared with traditional air cooling and cold?plate liquid cooling, this system offers advantages such as stronger heat dissipation, lower energy consumption, and less noise. It is widely used in AI high?density computing clusters, cloud data centers, and other scenarios, and represents an important technological direction for green and energy?efficient data centers. The upstream sector of the modular immersion cooling system industry chain includes cooling mediums, electrical components, and heat exchange equipment. The midstream sector consists of modular immersion cooling system manufacturers, while the downstream sector is mainly applied in data centers, aerospace, and other industries.

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Currently, the modular immersion cooling system market is in a period of rapid growth, primarily driven by the explosive expansion of AI computing clusters and the urgent need for green energy efficiency in data centers. With its excellent heat dissipation efficiency and space utilization, this system has become the preferred solution for high?power?density scenarios. As single?phase and two?phase technologies continue to mature, the reliability and economic viability of the system have been steadily improving, and its applications are expanding from hyperscale cloud data centers to edge computing, high?performance computing, and beyond. Meanwhile, the modular design philosophy enables flexible adaptation to different deployment scales, lowering the initial investment threshold for customers. Innovation within the industry is increasingly active around coolant optimization, system integration, and operational convenience, and the overall market shows a healthy development trend characterized by accelerating technological iteration and deepening ecosystem collaboration.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Modular Immersion Cooling System Industry Forecast” looks at past sales and reviews total world Modular Immersion Cooling System sales in 2025, providing a comprehensive analysis by region and market sector of projected Modular Immersion Cooling System sales for 2026 through 2032. With Modular Immersion Cooling System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Modular Immersion Cooling System industry.

This Insight Report provides a comprehensive analysis of the global Modular Immersion Cooling System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Modular Immersion Cooling System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Modular Immersion Cooling System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Modular Immersion Cooling System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Modular Immersion Cooling

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System.

This report presents a comprehensive overview, market shares, and growth opportunities of Modular Immersion Cooling System market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Single Phase

Two Phase

Segmentation by Cooling Capacity:

?100 kW

101–500 kW

501 kW–1 MW

>1 MW

Segmentation by Deployment Type:

Rack-level

Tank-level

Containerized

Modular Data Center

Segmentation by Application:

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Data Center

Aerospace

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

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UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Fujitsu

Supermicro

Delta Electronic

Araner

CoolBitts

DUG

Aspsys

Ingrasys

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Asperitas

PEZY

2CRSi

UNICOM Engineering

STULZ

LiquidStack

Green Revolution Cooling

Envicool

EVOSCV

Blueocean

FII

IEIT SYSTEMS

Key Questions Addressed in this Report

What is the 10-year outlook for the global Modular Immersion Cooling System market?

What factors are driving Modular Immersion Cooling System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Modular Immersion Cooling System market opportunities vary by end market size?

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How does Modular Immersion Cooling System break out by Type, by Application?

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