

Global Modular Data Center Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Modular Data Center market size is predicted to grow from US\$ 27900 million in 2025 to US\$ 52465 million in 2032; it is expected to grow at a CAGR of 9.6% from 2026 to 2032.

Modular Data Center is a pre-engineered, factory-built data center system composed of standardized, scalable modules that integrate IT hardware, power distribution, cooling, and monitoring infrastructure. Unlike traditional brick-and-mortar data centers, Modular Data Center can be rapidly deployed, expanded incrementally, and customized for specific applications such as edge computing, telecom sites, or hyperscale cloud facilities. They include containerized units, prefabricated halls, and modular racks, emphasizing flexibility, portability, and rapid deployment.

The modular data center market generally enjoys mid-to-high gross margins, ranging from 20% to 35%, depending on customization, cooling technology, and compute density. Standardized air-cooled modules typically have lower margins due to volume-based pricing, whereas integrated solutions with liquid cooling, high-density compute, or AI-ready configurations command higher premiums. Factory-tested, plug-and-play modular designs help reduce on-site labor and construction costs, further supporting margin stability.

Growth is driven by the increasing adoption of edge computing, 5G infrastructure, cloud expansion, and digital transformation initiatives. Demand is further fueled by the need to reduce data center construction lead times and operational costs. Energy-efficient cooling solutions, AI-optimized modules, and standardized design platforms are accelerating adoption, enabling higher compute densities and simplified maintenance. Vendors are expanding offerings with integrated monitoring, security, and management

solutions to meet enterprise and hyperscale requirements.

LPI (LP Information)' newest research report, the 'Modular Data Center Industry Forecast' looks at past sales and reviews total world Modular Data Center sales in 2025, providing a comprehensive analysis by region and market sector of projected Modular Data Center sales for 2026 through 2032. With Modular Data Center sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Modular Data Center industry.

This Insight Report provides a comprehensive analysis of the global Modular Data Center landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Modular Data Center portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Modular Data Center market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Modular Data Center and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Modular Data Center.

This report presents a comprehensive overview, market shares, and growth opportunities of Modular Data Center market by product type, application, key players and key regions and countries.

Segmentation by Type:

IT Module

Power Module

Mechanical Module

Segmentation by Cooling Technology:

Air Cooling

Liquid Cooling

Segmentation by Application:

Manufacturing

Energy

Healthcare

Government and defense

Telecom & IT

BFSI

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Huawei

Hewlett Packard Enterprise

Dell

IBM Corporation

Cisco

Vertiv

ZTE

Inspur

Rittal

Dawning Information Industry

Oracle

VNET Group

Cloud Frame

Yunlifang

Baselayer Technology

Schneider Electric

Eaton

Cannon Technologies

Datapod

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Modular Data Center Market Size (2021-2032)
 - 2.1.2 Modular Data Center Market Size CAGR by Region (2021 VS 2025 VS 2032)
 - 2.1.3 World Current & Future Analysis for Modular Data Center by Country/Region (2021, 2025 & 2032)
- 2.2 Modular Data Center Segment by Type
 - 2.2.1 IT Module
 - 2.2.2 Power Module
 - 2.2.3 Mechanical Module
 - 2.2.4 Modular Data Center Market Size by Type
 - 2.2.4.1 Modular Data Center Market Size CAGR by Type (2021 VS 2025 VS 2032)
 - 2.2.4.2 Global Modular Data Center Market Size Market Share by Type (2021-2026)
- 2.3 Modular Data Center Segment by Cooling Technology
 - 2.3.1 Air Cooling
 - 2.3.2 Liquid Cooling
 - 2.3.3 Modular Data Center Market Size by Cooling Technology
 - 2.3.3.1 Modular Data Center Market Size CAGR by Cooling Technology (2021 VS 2025 VS 2032)
 - 2.3.3.2 Global Modular Data Center Market Size Market Share by Cooling Technology (2021-2026)
- 2.4 Modular Data Center Segment by Application
 - 2.4.1 Manufacturing
 - 2.4.2 Energy
 - 2.4.3 Healthcare

2.4.4 Government and defense

2.4.5 Telecom & IT

2.4.6 BFSI

2.4.7 Modular Data Center Market Size by Application

2.4.7.1 Modular Data Center Market Size CAGR by Application (2021 VS 2025 VS 2032)

2.4.7.2 Global Modular Data Center Market Size Market Share by Application (2021-2026)

3 MODULAR DATA CENTER MARKET SIZE BY PLAYER

3.1 Modular Data Center Market Size Market Share by Player

3.1.1 Global Modular Data Center Revenue by Player (2021-2026)

3.1.2 Global Modular Data Center Revenue Market Share by Player (2021-2026)

3.2 Global Modular Data Center Key Players Head office and Products Offered

3.3 Market Concentration Rate Analysis

3.3.1 Competition Landscape Analysis

3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.4 New Products and Potential Entrants

3.5 Mergers & Acquisitions, Expansion

4 MODULAR DATA CENTER BY REGION

4.1 Modular Data Center Market Size by Region (2021-2026)

4.2 Global Modular Data Center Annual Revenue by Country/Region (2021-2026)

4.3 Americas Modular Data Center Market Size Growth (2021-2026)

4.4 APAC Modular Data Center Market Size Growth (2021-2026)

4.5 Europe Modular Data Center Market Size Growth (2021-2026)

4.6 Middle East & Africa Modular Data Center Market Size Growth (2021-2026)

5 AMERICAS

5.1 Americas Modular Data Center Market Size by Country (2021-2026)

5.2 Americas Modular Data Center Market Size by Type (2021-2026)

5.3 Americas Modular Data Center Market Size by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

- 6.1 APAC Modular Data Center Market Size by Region (2021-2026)
- 6.2 APAC Modular Data Center Market Size by Type (2021-2026)
- 6.3 APAC Modular Data Center Market Size by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia

7 EUROPE

- 7.1 Europe Modular Data Center Market Size by Country (2021-2026)
- 7.2 Europe Modular Data Center Market Size by Type (2021-2026)
- 7.3 Europe Modular Data Center Market Size by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Modular Data Center by Region (2021-2026)
- 8.2 Middle East & Africa Modular Data Center Market Size by Type (2021-2026)
- 8.3 Middle East & Africa Modular Data Center Market Size by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks

9.3 Industry Trends

10 GLOBAL MODULAR DATA CENTER MARKET FORECAST

10.1 Global Modular Data Center Forecast by Region (2027-2032)

10.1.1 Global Modular Data Center Forecast by Region (2027-2032)

10.1.2 Americas Modular Data Center Forecast

10.1.3 APAC Modular Data Center Forecast

10.1.4 Europe Modular Data Center Forecast

10.1.5 Middle East & Africa Modular Data Center Forecast

10.2 Americas Modular Data Center Forecast by Country (2027-2032)

10.2.1 United States Market Modular Data Center Forecast

10.2.2 Canada Market Modular Data Center Forecast

10.2.3 Mexico Market Modular Data Center Forecast

10.2.4 Brazil Market Modular Data Center Forecast

10.3 APAC Modular Data Center Forecast by Region (2027-2032)

10.3.1 China Modular Data Center Market Forecast

10.3.2 Japan Market Modular Data Center Forecast

10.3.3 Korea Market Modular Data Center Forecast

10.3.4 Southeast Asia Market Modular Data Center Forecast

10.3.5 India Market Modular Data Center Forecast

10.3.6 Australia Market Modular Data Center Forecast

10.4 Europe Modular Data Center Forecast by Country (2027-2032)

10.4.1 Germany Market Modular Data Center Forecast

10.4.2 France Market Modular Data Center Forecast

10.4.3 UK Market Modular Data Center Forecast

10.4.4 Italy Market Modular Data Center Forecast

10.4.5 Russia Market Modular Data Center Forecast

10.5 Middle East & Africa Modular Data Center Forecast by Region (2027-2032)

10.5.1 Egypt Market Modular Data Center Forecast

10.5.2 South Africa Market Modular Data Center Forecast

10.5.3 Israel Market Modular Data Center Forecast

10.5.4 Turkey Market Modular Data Center Forecast

10.6 Global Modular Data Center Forecast by Type (2027-2032)

10.7 Global Modular Data Center Forecast by Application (2027-2032)

10.7.1 GCC Countries Market Modular Data Center Forecast

11 KEY PLAYERS ANALYSIS

11.1 Huawei

11.1.1 Huawei Company Information

11.1.2 Huawei Modular Data Center Product Offered

11.1.3 Huawei Modular Data Center Revenue, Gross Margin and Market Share (2021-2026)

11.1.4 Huawei Main Business Overview

11.1.5 Huawei Latest Developments

11.2 Hewlett Packard Enterprise

11.2.1 Hewlett Packard Enterprise Company Information

11.2.2 Hewlett Packard Enterprise Modular Data Center Product Offered

11.2.3 Hewlett Packard Enterprise Modular Data Center Revenue, Gross Margin and Market Share (2021-2026)

11.2.4 Hewlett Packard Enterprise Main Business Overview

11.2.5 Hewlett Packard Enterprise Latest Developments

11.3 Dell

11.3.1 Dell Company Information

11.3.2 Dell Modular Data Center Product Offered

11.3.3 Dell Modular Data Center Revenue, Gross Margin and Market Share (2021-2026)

11.3.4 Dell Main Business Overview

11.3.5 Dell Latest Developments

11.4 IBM Corporation

11.4.1 IBM Corporation Company Information

11.4.2 IBM Corporation Modular Data Center Product Offered

11.4.3 IBM Corporation Modular Data Center Revenue, Gross Margin and Market Share (2021-2026)

11.4.4 IBM Corporation Main Business Overview

11.4.5 IBM Corporation Latest Developments

11.5 Cisco

11.5.1 Cisco Company Information

11.5.2 Cisco Modular Data Center Product Offered

11.5.3 Cisco Modular Data Center Revenue, Gross Margin and Market Share (2021-2026)

11.5.4 Cisco Main Business Overview

11.5.5 Cisco Latest Developments

11.6 Vertiv

11.6.1 Vertiv Company Information

11.6.2 Vertiv Modular Data Center Product Offered

11.6.3 Vertiv Modular Data Center Revenue, Gross Margin and Market Share

(2021-2026)

11.6.4 Vertiv Main Business Overview

11.6.5 Vertiv Latest Developments

11.7 ZTE

11.7.1 ZTE Company Information

11.7.2 ZTE Modular Data Center Product Offered

11.7.3 ZTE Modular Data Center Revenue, Gross Margin and Market Share

(2021-2026)

11.7.4 ZTE Main Business Overview

11.7.5 ZTE Latest Developments

11.8 Inspur

11.8.1 Inspur Company Information

11.8.2 Inspur Modular Data Center Product Offered

11.8.3 Inspur Modular Data Center Revenue, Gross Margin and Market Share

(2021-2026)

11.8.4 Inspur Main Business Overview

11.8.5 Inspur Latest Developments

11.9 Rittal

11.9.1 Rittal Company Information

11.9.2 Rittal Modular Data Center Product Offered

11.9.3 Rittal Modular Data Center Revenue, Gross Margin and Market Share

(2021-2026)

11.9.4 Rittal Main Business Overview

11.9.5 Rittal Latest Developments

11.10 Dawning Information Industry

11.10.1 Dawning Information Industry Company Information

11.10.2 Dawning Information Industry Modular Data Center Product Offered

11.10.3 Dawning Information Industry Modular Data Center Revenue, Gross Margin and Market Share (2021-2026)

11.10.4 Dawning Information Industry Main Business Overview

11.10.5 Dawning Information Industry Latest Developments

11.11 Oracle

11.11.1 Oracle Company Information

11.11.2 Oracle Modular Data Center Product Offered

11.11.3 Oracle Modular Data Center Revenue, Gross Margin and Market Share

(2021-2026)

11.11.4 Oracle Main Business Overview

11.11.5 Oracle Latest Developments

11.12 VNET Group

- 11.12.1 VNET Group Company Information
- 11.12.2 VNET Group Modular Data Center Product Offered
- 11.12.3 VNET Group Modular Data Center Revenue, Gross Margin and Market Share (2021-2026)
- 11.12.4 VNET Group Main Business Overview
- 11.12.5 VNET Group Latest Developments
- 11.13 Cloud Frame
 - 11.13.1 Cloud Frame Company Information
 - 11.13.2 Cloud Frame Modular Data Center Product Offered
 - 11.13.3 Cloud Frame Modular Data Center Revenue, Gross Margin and Market Share (2021-2026)
 - 11.13.4 Cloud Frame Main Business Overview
 - 11.13.5 Cloud Frame Latest Developments
- 11.14 Yunlifang
 - 11.14.1 Yunlifang Company Information
 - 11.14.2 Yunlifang Modular Data Center Product Offered
 - 11.14.3 Yunlifang Modular Data Center Revenue, Gross Margin and Market Share (2021-2026)
 - 11.14.4 Yunlifang Main Business Overview
 - 11.14.5 Yunlifang Latest Developments
- 11.15 Baselayer Technology
 - 11.15.1 Baselayer Technology Company Information
 - 11.15.2 Baselayer Technology Modular Data Center Product Offered
 - 11.15.3 Baselayer Technology Modular Data Center Revenue, Gross Margin and Market Share (2021-2026)
 - 11.15.4 Baselayer Technology Main Business Overview
 - 11.15.5 Baselayer Technology Latest Developments
- 11.16 Schneider Electric
 - 11.16.1 Schneider Electric Company Information
 - 11.16.2 Schneider Electric Modular Data Center Product Offered
 - 11.16.3 Schneider Electric Modular Data Center Revenue, Gross Margin and Market Share (2021-2026)
 - 11.16.4 Schneider Electric Main Business Overview
 - 11.16.5 Schneider Electric Latest Developments
- 11.17 Eaton
 - 11.17.1 Eaton Company Information
 - 11.17.2 Eaton Modular Data Center Product Offered
 - 11.17.3 Eaton Modular Data Center Revenue, Gross Margin and Market Share (2021-2026)

11.17.4 Eaton Main Business Overview

11.17.5 Eaton Latest Developments

11.18 Cannon Technologies

11.18.1 Cannon Technologies Company Information

11.18.2 Cannon Technologies Modular Data Center Product Offered

11.18.3 Cannon Technologies Modular Data Center Revenue, Gross Margin and Market Share (2021-2026)

11.18.4 Cannon Technologies Main Business Overview

11.18.5 Cannon Technologies Latest Developments

11.19 Datapod

11.19.1 Datapod Company Information

11.19.2 Datapod Modular Data Center Product Offered

11.19.3 Datapod Modular Data Center Revenue, Gross Margin and Market Share (2021-2026)

11.19.4 Datapod Main Business Overview

11.19.5 Datapod Latest Developments

12 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Modular Data Center Market Size CAGR by Region (2021 VS 2025 VS 2032) & (\$ millions)

Table 2. Modular Data Center Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of IT Module

Table 4. Major Players of Power Module

Table 5. Major Players of Mechanical Module

Table 6. Modular Data Center Market Size CAGR by Type (2021 VS 2025 VS 2032) & (\$ millions)

Table 7. Global Modular Data Center Market Size by Type (2021-2026) & (\$ millions)

Table 8. Global Modular Data Center Market Size Market Share by Type (2021-2026)

Table 9. Major Players of Air Cooling

Table 10. Major Players of Liquid Cooling

Table 11. Modular Data Center Market Size CAGR by Cooling Technology (2021 VS 2025 VS 2032) & (\$ millions)

Table 12. Global Modular Data Center Market Size by Cooling Technology (2021-2026) & (\$ millions)

Table 13. Global Modular Data Center Market Size Market Share by Cooling Technology (2021-2026)

Table 14. Major Players of Small-scale (1 MW)

Table 17. Modular Data Center Market Size CAGR by Application (2021 VS 2025 VS 2032) & (\$ millions)

Table 18. Global Modular Data Center Market Size by Application (2021-2026) & (\$ millions)

Table 19. Global Modular Data Center Market Size Market Share by Application (2021-2026)

Table 20. Global Modular Data Center Revenue by Player (2021-2026) & (\$ millions)

Table 21. Global Modular Data Center Revenue Market Share by Player (2021-2026)

Table 22. Modular Data Center Key Players Head office and Products Offered

Table 23. Modular Data Center Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 24. New Products and Potential Entrants

Table 25. Mergers & Acquisitions, Expansion

Table 26. Global Modular Data Center Market Size by Region (2021-2026) & (\$ millions)

Table 27. Global Modular Data Center Market Size Market Share by Region
(2021-2026)

Table 28. Global Modular Data Center Revenue by Country/Region (2021-2026) & (\$ millions)

Table 29. Global Modular Data Center Revenue Market Share by Country/Region
(2021-2026)

Table 30. Americas Modular Data Center Market Size by Country (2021-2026) & (\$ millions)

Table 31. Americas Modular Data Center Market Size Market Share by Country
(2021-2026)

Table 32. Americas Modular Data Center Market Size by Type (2021-2026) & (\$ millions)

Table 33. Americas Modular Data Center Market Size Market Share by Type
(2021-2026)

Table 34. Americas Modular Data Center Market Size by Application (2021-2026) & (\$ millions)

Table 35. Americas Modular Data Center Market Size Market Share by Application
(2021-2026)

Table 36. APAC Modular Data Center Market Size by Region (2021-2026) & (\$ millions)

Table 37. APAC Modular Data Center Market Size Market Share by Region
(2021-2026)

Table 38. APAC Modular Data Center Market Size by Type (2021-2026) & (\$ millions)

Table 39. APAC Modular Data Center Market Size by Application (2021-2026) & (\$ millions)

Table 40. Europe Modular Data Center Market Size by Country (2021-2026) & (\$ millions)

Table 41. Europe Modular Data Center Market Size Market Share by Country
(2021-2026)

Table 42. Europe Modular Data Center Market Size by Type (2021-2026) & (\$ millions)

Table 43. Europe Modular Data Center Market Size by Application (2021-2026) & (\$ millions)

Table 44. Middle East & Africa Modular Data Center Market Size by Region
(2021-2026) & (\$ millions)

Table 45. Middle East & Africa Modular Data Center Market Size by Type (2021-2026)
& (\$ millions)

Table 46. Middle East & Africa Modular Data Center Market Size by Application
(2021-2026) & (\$ millions)

Table 47. Key Market Drivers & Growth Opportunities of Modular Data Center

Table 48. Key Market Challenges & Risks of Modular Data Center

Table 49. Key Industry Trends of Modular Data Center
Table 50. Global Modular Data Center Market Size Forecast by Region (2027-2032) & (\$ millions)
Table 51. Global Modular Data Center Market Size Market Share Forecast by Region (2027-2032)
Table 52. Global Modular Data Center Market Size Forecast by Type (2027-2032) & (\$ millions)
Table 53. Global Modular Data Center Market Size Forecast by Application (2027-2032) & (\$ millions)
Table 54. Huawei Details, Company Type, Modular Data Center Area Served and Its Competitors
Table 55. Huawei Modular Data Center Product Offered
Table 56. Huawei Modular Data Center Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 57. Huawei Main Business
Table 58. Huawei Latest Developments
Table 59. Hewlett Packard Enterprise Details, Company Type, Modular Data Center Area Served and Its Competitors
Table 60. Hewlett Packard Enterprise Modular Data Center Product Offered
Table 61. Hewlett Packard Enterprise Modular Data Center Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 62. Hewlett Packard Enterprise Main Business
Table 63. Hewlett Packard Enterprise Latest Developments
Table 64. Dell Details, Company Type, Modular Data Center Area Served and Its Competitors
Table 65. Dell Modular Data Center Product Offered
Table 66. Dell Modular Data Center Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 67. Dell Main Business
Table 68. Dell Latest Developments
Table 69. IBM Corporation Details, Company Type, Modular Data Center Area Served and Its Competitors
Table 70. IBM Corporation Modular Data Center Product Offered
Table 71. IBM Corporation Modular Data Center Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 72. IBM Corporation Main Business
Table 73. IBM Corporation Latest Developments
Table 74. Cisco Details, Company Type, Modular Data Center Area Served and Its Competitors

Table 75. Cisco Modular Data Center Product Offered
Table 76. Cisco Modular Data Center Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 77. Cisco Main Business
Table 78. Cisco Latest Developments
Table 79. Vertiv Details, Company Type, Modular Data Center Area Served and Its Competitors
Table 80. Vertiv Modular Data Center Product Offered
Table 81. Vertiv Modular Data Center Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 82. Vertiv Main Business
Table 83. Vertiv Latest Developments
Table 84. ZTE Details, Company Type, Modular Data Center Area Served and Its Competitors
Table 85. ZTE Modular Data Center Product Offered
Table 86. ZTE Modular Data Center Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 87. ZTE Main Business
Table 88. ZTE Latest Developments
Table 89. Inspur Details, Company Type, Modular Data Center Area Served and Its Competitors
Table 90. Inspur Modular Data Center Product Offered
Table 91. Inspur Modular Data Center Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 92. Inspur Main Business
Table 93. Inspur Latest Developments
Table 94. Rittal Details, Company Type, Modular Data Center Area Served and Its Competitors
Table 95. Rittal Modular Data Center Product Offered
Table 96. Rittal Modular Data Center Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 97. Rittal Main Business
Table 98. Rittal Latest Developments
Table 99. Dawning Information Industry Details, Company Type, Modular Data Center Area Served and Its Competitors
Table 100. Dawning Information Industry Modular Data Center Product Offered
Table 101. Dawning Information Industry Modular Data Center Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 102. Dawning Information Industry Main Business

Table 103. Dawning Information Industry Latest Developments

Table 104. Oracle Details, Company Type, Modular Data Center Area Served and Its Competitors

Table 105. Oracle Modular Data Center Product Offered

Table 106. Oracle Modular Data Center Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 107. Oracle Main Business

Table 108. Oracle Latest Developments

Table 109. VNET Group Details, Company Type, Modular Data Center Area Served and Its Competitors

Table 110. VNET Group Modular Data Center Product Offered

Table 111. VNET Group Modular Data Center Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 112. VNET Group Main Business

Table 113. VNET Group Latest Developments

Table 114. Cloud Frame Details, Company Type, Modular Data Center Area Served and Its Competitors

Table 115. Cloud Frame Modular Data Center Product Offered

Table 116. Cloud Frame Modular Data Center Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 117. Cloud Frame Main Business

Table 118. Cloud Frame Latest Developments

Table 119. Yunlifang Details, Company Type, Modular Data Center Area Served and Its Competitors

Table 120. Yunlifang Modular Data Center Product Offered

Table 121. Yunlifang Modular Data Center Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 122. Yunlifang Main Business

Table 123. Yunlifang Latest Developments

Table 124. Baselayer Technology Details, Company Type, Modular Data Center Area Served and Its Competitors

Table 125. Baselayer Technology Modular Data Center Product Offered

Table 126. Baselayer Technology Modular Data Center Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 127. Baselayer Technology Main Business

Table 128. Baselayer Technology Latest Developments

Table 129. Schneider Electric Details, Company Type, Modular Data Center Area Served and Its Competitors

Table 130. Schneider Electric Modular Data Center Product Offered

Table 131. Schneider Electric Modular Data Center Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 132. Schneider Electric Main Business

Table 133. Schneider Electric Latest Developments

Table 134. Eaton Details, Company Type, Modular Data Center Area Served and Its Competitors

Table 135. Eaton Modular Data Center Product Offered

Table 136. Eaton Modular Data Center Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 137. Eaton Main Business

Table 138. Eaton Latest Developments

Table 139. Cannon Technologies Details, Company Type, Modular Data Center Area Served and Its Competitors

Table 140. Cannon Technologies Modular Data Center Product Offered

Table 141. Cannon Technologies Modular Data Center Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 142. Cannon Technologies Main Business

Table 143. Cannon Technologies Latest Developments

Table 144. Datapod Details, Company Type, Modular Data Center Area Served and Its Competitors

Table 145. Datapod Modular Data Center Product Offered

Table 146. Datapod Modular Data Center Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 147. Datapod Main Business

Table 148. Datapod Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Modular Data Center Report Years Considered
- Figure 2. Research Objectives
- Figure 3. Research Methodology
- Figure 4. Research Process and Data Source
- Figure 5. Global Modular Data Center Market Size Growth Rate (2021-2032) (\$ millions)
- Figure 6. Modular Data Center Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 7. Modular Data Center Sales Market Share by Country/Region (2025)
- Figure 8. Modular Data Center Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 9. Global Modular Data Center Market Size Market Share by Type in 2025
- Figure 10. Global Modular Data Center Market Size Market Share by Cooling Technology in 2025
- Figure 11. Modular Data Center in Manufacturing
- Figure 12. Global Modular Data Center Market: Manufacturing (2021-2026) & (\$ millions)
- Figure 13. Modular Data Center in Energy
- Figure 14. Global Modular Data Center Market: Energy (2021-2026) & (\$ millions)
- Figure 15. Modular Data Center in Healthcare
- Figure 16. Global Modular Data Center Market: Healthcare (2021-2026) & (\$ millions)
- Figure 17. Modular Data Center in Government and defense
- Figure 18. Global Modular Data Center Market: Government and defense (2021-2026) & (\$ millions)
- Figure 19. Modular Data Center in Telecom & IT
- Figure 20. Global Modular Data Center Market: Telecom & IT (2021-2026) & (\$ millions)
- Figure 21. Modular Data Center in BFSI
- Figure 22. Global Modular Data Center Market: BFSI (2021-2026) & (\$ millions)
- Figure 23. Global Modular Data Center Market Size Market Share by Application in 2025
- Figure 24. Global Modular Data Center Revenue Market Share by Player in 2025
- Figure 25. Global Modular Data Center Market Size Market Share by Region (2021-2026)
- Figure 26. Americas Modular Data Center Market Size 2021-2026 (\$ millions)
- Figure 27. APAC Modular Data Center Market Size 2021-2026 (\$ millions)
- Figure 28. Europe Modular Data Center Market Size 2021-2026 (\$ millions)

Figure 29. Middle East & Africa Modular Data Center Market Size 2021-2026 (\$ millions)

Figure 30. Americas Modular Data Center Value Market Share by Country in 2025

Figure 31. United States Modular Data Center Market Size Growth 2021-2026 (\$ millions)

Figure 32. Canada Modular Data Center Market Size Growth 2021-2026 (\$ millions)

Figure 33. Mexico Modular Data Center Market Size Growth 2021-2026 (\$ millions)

Figure 34. Brazil Modular Data Center Market Size Growth 2021-2026 (\$ millions)

Figure 35. APAC Modular Data Center Market Size Market Share by Region in 2025

Figure 36. APAC Modular Data Center Market Size Market Share by Type (2021-2026)

Figure 37. APAC Modular Data Center Market Size Market Share by Application (2021-2026)

Figure 38. China Modular Data Center Market Size Growth 2021-2026 (\$ millions)

Figure 39. Japan Modular Data Center Market Size Growth 2021-2026 (\$ millions)

Figure 40. South Korea Modular Data Center Market Size Growth 2021-2026 (\$ millions)

Figure 41. Southeast Asia Modular Data Center Market Size Growth 2021-2026 (\$ millions)

Figure 42. India Modular Data Center Market Size Growth 2021-2026 (\$ millions)

Figure 43. Australia Modular Data Center Market Size Growth 2021-2026 (\$ millions)

Figure 44. Europe Modular Data Center Market Size Market Share by Country in 2025

Figure 45. Europe Modular Data Center Market Size Market Share by Type (2021-2026)

Figure 46. Europe Modular Data Center Market Size Market Share by Application (2021-2026)

Figure 47. Germany Modular Data Center Market Size Growth 2021-2026 (\$ millions)

Figure 48. France Modular Data Center Market Size Growth 2021-2026 (\$ millions)

Figure 49. UK Modular Data Center Market Size Growth 2021-2026 (\$ millions)

Figure 50. Italy Modular Data Center Market Size Growth 2021-2026 (\$ millions)

Figure 51. Russia Modular Data Center Market Size Growth 2021-2026 (\$ millions)

Figure 52. Middle East & Africa Modular Data Center Market Size Market Share by Region (2021-2026)

Figure 53. Middle East & Africa Modular Data Center Market Size Market Share by Type (2021-2026)

Figure 54. Middle East & Africa Modular Data Center Market Size Market Share by Application (2021-2026)

Figure 55. Egypt Modular Data Center Market Size Growth 2021-2026 (\$ millions)

Figure 56. South Africa Modular Data Center Market Size Growth 2021-2026 (\$ millions)

Figure 57. Israel Modular Data Center Market Size Growth 2021-2026 (\$ millions)

Figure 58. Turkey Modular Data Center Market Size Growth 2021-2026 (\$ millions)

Figure 59. GCC Countries Modular Data Center Market Size Growth 2021-2026 (\$ millions)

Figure 60. Americas Modular Data Center Market Size 2027-2032 (\$ millions)

Figure 61. APAC Modular Data Center Market Size 2027-2032 (\$ millions)

Figure 62. Europe Modular Data Center Market Size 2027-2032 (\$ millions)

Figure 63. Middle East & Africa Modular Data Center Market Size 2027-2032 (\$ millions)

Figure 64. United States Modular Data Center Market Size 2027-2032 (\$ millions)

Figure 65. Canada Modular Data Center Market Size 2027-2032 (\$ millions)

Figure 66. Mexico Modular Data Center Market Size 2027-2032 (\$ millions)

Figure 67. Brazil Modular Data Center Market Size 2027-2032 (\$ millions)

Figure 68. China Modular Data Center Market Size 2027-2032 (\$ millions)

Figure 69. Japan Modular Data Center Market Size 2027-2032 (\$ millions)

Figure 70. Korea Modular Data Center Market Size 2027-2032 (\$ millions)

Figure 71. Southeast Asia Modular Data Center Market Size 2027-2032 (\$ millions)

Figure 72. India Modular Data Center Market Size 2027-2032 (\$ millions)

Figure 73. Australia Modular Data Center Market Size 2027-2032 (\$ millions)

Figure 74. Germany Modular Data Center Market Size 2027-2032 (\$ millions)

Figure 75. France Modular Data Center Market Size 2027-2032 (\$ millions)

Figure 76. UK Modular Data Center Market Size 2027-2032 (\$ millions)

Figure 77. Italy Modular Data Center Market Size 2027-2032 (\$ millions)

Figure 78. Russia Modular Data Center Market Size 2027-2032 (\$ millions)

Figure 79. Egypt Modular Data Center Market Size 2027-2032 (\$ millions)

Figure 80. South Africa Modular Data Center Market Size 2027-2032 (\$ millions)

Figure 81. Israel Modular Data Center Market Size 2027-2032 (\$ millions)

Figure 82. Turkey Modular Data Center Market Size 2027-2032 (\$ millions)

Figure 83. Global Modular Data Center Market Size Market Share Forecast by Type (2027-2032)

Figure 84. Global Modular Data Center Market Size Market Share Forecast by Application (2027-2032)

Figure 85. GCC Countries Modular Data Center Market Size 2027-2032 (\$ millions)

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