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Global Modified PPS Market Growth 2026-2032

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Abstracts

The global Modified PPS market size is predicted to grow from US$ 708 million in 2025 to US$ 1096 million in 2032; it is expected to grow at a CAGR of 6.6% from 2026 to 2032.

In 2024, global modified PPS production reached approximately 226 K tons, with an average global market price of around US$ 3,018/ton.

Modified PPS is a family of engineered PPS compounds in which base PPS resin is compounded with reinforcements and additives (glass- or carbon-fibers, mineral fillers, flame-retardants, impact modifiers, conductive fillers, etc.) to tailor mechanical, thermal, electrical and processing properties for demanding applications. Upstream for modified PPS begins with PPS base resin plus the supply chain for reinforcing fibers, fillers and specialty additives. Downstream, modified PPS is used as injection-molded or extruded compounds for automotive (e-powertrain, under-hood, structural/functional parts), electrical/electronics (connectors, coils, housings), industrial pumps/valves, and speciality consumer/appliance components. Typical new compounding/production lines built by major suppliers are on the order of ~3,000–6,000 metric tonnes per year per line. As a specialty engineering compound, modified PPS products typically have gross margins of 10% to 25%.

United States market for Modified PPS is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Modified PPS is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Modified PPS is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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Global key Modified PPS players cover DIC Corporation, Solvay, Kureha, Polyplastics, Toray, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Modified PPS Industry Forecast” looks at past sales and reviews total world Modified PPS sales in 2025, providing a comprehensive analysis by region and market sector of projected Modified PPS sales for 2026 through 2032. With Modified PPS sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Modified PPS industry.

This Insight Report provides a comprehensive analysis of the global Modified PPS landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Modified PPS portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Modified PPS market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Modified PPS and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Modified PPS.

This report presents a comprehensive overview, market shares, and growth opportunities of Modified PPS market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Glass Fiber Reinforced PPS

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Flame Retardant PPS

Other

Segmentation by Application:

Automotive

Electronics

Aerospace

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

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Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

DIC Corporation

Solvay

Kureha

Polyplastics

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Toray

Teijin

Tosoh

Kolon

Mitsubishi Chemical

RTP

Ensinger

Zhejiang NHU

Key Questions Addressed in this Report

What is the 10-year outlook for the global Modified PPS market?

What factors are driving Modified PPS market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Modified PPS market opportunities vary by end market size?

How does Modified PPS break out by Type, by Application?

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