

Global Modified Polyurethane Graphite Insulation Board Market Growth 2026-2032

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Abstracts

The global Modified Polyurethane Graphite Insulation Board market size is predicted to grow from US\$ 137 million in 2025 to US\$ 451 million in 2032; it is expected to grow at a CAGR of 18.7% from 2026 to 2032.

Modified polyurethane graphite insulation board is a new type of energy-saving thermal insulation material compounded by taking polyurethane foam as the base material, adding graphite powder and adopting polymer modification technology. It effectively reduces thermal conductivity, enhances flame retardancy and structural stability through the infrared shielding effect of graphite and optimized modified formula, and features light weight, moisture resistance and corrosion resistance, which is widely applied in building enclosure, cold chain storage and other fields. The global market size of modified polyurethane graphite insulation boards is expected to reach 1.4 billion US dollars in 2025.

Among various application fields, building insulation accounts for the largest market share of modified polyurethane graphite insulation boards, approximately 70% to 80%, making it the absolute dominant application direction, with external wall insulation systems serving as the core growth driver. Industrial insulation accounts for about 20%, mainly concentrated in cold storage, cold chain, and pipeline equipment fields. Special engineering applications hold the smallest share but offer the highest technical added value. The industry competitive landscape is characterized by a high degree of concentration, with European and American companies still maintaining technological and brand advantages in the high-end market. However, Chinese local enterprises are rapidly catching up through cost advantages and capacity expansion. The market as a whole is in a growth stage, with no absolute monopoly formed yet. Looking ahead, as global building energy efficiency standards continue to rise, carbon neutrality policies

are acceleratedly implemented worldwide, and passive houses and near-zero energy buildings become more widely promoted, modified polyurethane graphite insulation boards, which combine Class A fire resistance and high-efficiency thermal insulation, are poised to encounter structural growth opportunities. It is expected that the Asia-Pacific region, particularly the Chinese market, will lead the global growth rate over the next five years.

LP Information, Inc. (LPI) ' newest research report, the "Modified Polyurethane Graphite Insulation Board Industry Forecast" looks at past sales and reviews total world Modified Polyurethane Graphite Insulation Board sales in 2025, providing a comprehensive analysis by region and market sector of projected Modified Polyurethane Graphite Insulation Board sales for 2026 through 2032. With Modified Polyurethane Graphite Insulation Board sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Modified Polyurethane Graphite Insulation Board industry.

This Insight Report provides a comprehensive analysis of the global Modified Polyurethane Graphite Insulation Board landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Modified Polyurethane Graphite Insulation Board portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Modified Polyurethane Graphite Insulation Board market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Modified Polyurethane Graphite Insulation Board and breaks down the forecast by Fire Resistance Rating, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Modified Polyurethane Graphite Insulation Board.

This report presents a comprehensive overview, market shares, and growth opportunities of Modified Polyurethane Graphite Insulation Board market by product type, application, key manufacturers and key regions and countries.

Segmentation by Fire Resistance Rating:

B1 Grade

B2 Grade

A Grade

Others

Segmentation by Thermal Conductivity Grade:

Standard Grade? Thermal conductivity $\leq 0.024 \text{ W/(m}\cdot\text{K)}$?

High Efficiency Grade? Thermal conductivity $\leq 0.020 \text{ W/(m}\cdot\text{K)}$?

Ultra-High Efficiency Grade? Thermal conductivity $\leq 0.018 \text{ W/(m}\cdot\text{K)}$?

Others

Segmentation by Application:

Building Thermal Insulation

Industrial Equipment Insulation

Transportation Insulation

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Hongbaoli Group

Jingxue Energy Saving Technology

Weihai Yunshan Technology Co., Ltd.

Beijing Shengxin Xinyuan New Building Materials Co., Ltd.

Dacheng County Ruidi Thermal Insulation Material Factory

Langfang Shengming Polyurethane Co., Ltd.

Hebei Huana New Building Materials Co., Ltd.

Jiangxi Huazhu Decoration Material Co., Ltd.

Kingspan Group

Saint-Gobain

Recticel

Finnfoam

Nikkei Panel System

Key Questions Addressed in this Report

What is the 10-year outlook for the global Modified Polyurethane Graphite Insulation Board market?

What factors are driving Modified Polyurethane Graphite Insulation Board market

growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Modified Polyurethane Graphite Insulation Board market opportunities vary by end market size?

How does Modified Polyurethane Graphite Insulation Board break out by Fire Resistance Rating, by Application?

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