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Global Modified Polyphenylene Sulfide Market Growth 2026-2032

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Abstracts

The global Modified Polyphenylene Sulfide market size is predicted to grow from US$ 762 million in 2025 to US$ 1194 million in 2032; it is expected to grow at a CAGR of 6.8% from 2026 to 2032.

In 2024, global modified polyphenylene sulfide production reached approximately 243 K tons, with an average global market price of around US$ 2,986/ton.

Modified polyphenylene sulfide is a class of high-performance, semi-crystalline engineering thermoplastics derived from polyphenylene sulfide that have been compounded or chemically modified (glass/carbon fillers, mineral fillers, elastomers, flame-retardant packages, high-flow or high-heat grades, etc.) to tailor mechanical, thermal, electrical and processing properties for specific end-uses. The base polyphenylene sulfide polymer is produced by condensation of p-dichlorobenzene (or related aryl halides) with a sulfiding agent (typically sodium sulfide) in a polar solvent (e.g., N-methyl-2-pyrrolidone), so the main upstream feedstocks are aromatic chlorides, sulfur/sulfide reagents, solvents and reinforcing fillers/additives used for compounding. Downstream, modified polyphenylene sulfide is mainly consumed by automotive (under-the-hood parts, fuel/electrical systems and, increasingly, EV high-voltage components), electrical/electronic connectors and housings, industrial pumps/valves, filters and specialty molded parts where high temperature, chemical and dimensional stability are required. Typical new compounding/production lines built by major suppliers are on the order of ~5,000–20,000 metric tonnes per year per line. Modified polyphenylene sulfide typically has gross margins of 10% to 30%.

United States market for Modified Polyphenylene Sulfide is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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China market for Modified Polyphenylene Sulfide is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Modified Polyphenylene Sulfide is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Modified Polyphenylene Sulfide players cover Solvay, Celanese, Toray, DIC Corporation, SABIC, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Modified Polyphenylene Sulfide Industry Forecast” looks at past sales and reviews total world Modified Polyphenylene Sulfide sales in 2025, providing a comprehensive analysis by region and market sector of projected Modified Polyphenylene Sulfide sales for 2026 through 2032. With Modified Polyphenylene Sulfide sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Modified Polyphenylene Sulfide industry.

This Insight Report provides a comprehensive analysis of the global Modified Polyphenylene Sulfide landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Modified Polyphenylene Sulfide portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Modified Polyphenylene Sulfide market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Modified Polyphenylene Sulfide and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Modified Polyphenylene Sulfide.

This report presents a comprehensive overview, market shares, and growth opportunities of Modified Polyphenylene Sulfide market by product type, application, key

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manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Glass Fiber Reinforced

Carbon Fiber Reinforced

Flame Retardant

Polyphenylene Sulfide Alloy

Other

Segmentation by Application:

Automotive

Electronics

Industrial Equipment

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

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- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

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The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Solvay

Celanese

Toray

DIC Corporation

SABIC

Teijin

Mitsubishi Chemical

Kureha

Polyplastics

Kolon

Tosoh

RTP

Ensinger

Kingfa

Shanghai Pret Composites

Shandong Sciengy

Zhejiang NHU

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Key Questions Addressed in this Report

What is the 10-year outlook for the global Modified Polyphenylene Sulfide market?

What factors are driving Modified Polyphenylene Sulfide market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Modified Polyphenylene Sulfide market opportunities vary by end market size?

How does Modified Polyphenylene Sulfide break out by Type, by Application?

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