

Global Modified Live Vaccine Market Growth 2026-2032

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Abstracts

The global Modified Live Vaccine market size is predicted to grow from US\$ 525 million in 2025 to US\$ 804 million in 2032; it is expected to grow at a CAGR of 7.2% from 2026 to 2032.

In 2025, global Modified Live Vaccine approximately 22,364 k doses, with an average global market price of around US\$ 24 per dose. Gross margin is about 47%. The cost is 13 usd. The Production is about 25,000 k doses. A Modified Live Vaccine is a type of live vaccine made from a pathogen that has been weakened or genetically modified to reduce its ability to cause disease while retaining limited replication capability. After administration, it can mimic natural infection and stimulate strong and long-lasting immune responses in animals. Modified live vaccines are widely used in disease prevention for swine, cattle, sheep, poultry, and companion animals. Compared with inactivated vaccines, they usually provide stronger and faster immunity with lower doses, but they require stricter control over storage, transportation, safety, and strain stability.

Modified live vaccines will develop toward improved safety, stability, and precision. As large-scale farming and animal disease prevention requirements continue to increase, manufacturers will focus more on attenuation stability, control of reversion-to-virulence risk, duration of immunity, and cross-protection capability. Genetic attenuation, reverse genetics, vector-based vaccines, and multivalent combination vaccines will become important R&D directions, enabling broader protection against multiple pathogens or serotypes and improving immune efficacy across swine, cattle, sheep, poultry, and companion animals. At the same time, cold-chain stability, freeze-drying processes, and mass administration methods such as spray, drinking water, and intranasal delivery will continue to improve, reducing vaccination costs and increasing efficiency in large-scale

applications.

LP Information, Inc. (LPI) ' newest research report, the "Modified Live Vaccine Industry Forecast" looks at past sales and reviews total world Modified Live Vaccine sales in 2025, providing a comprehensive analysis by region and market sector of projected Modified Live Vaccine sales for 2026 through 2032. With Modified Live Vaccine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Modified Live Vaccine industry.

This Insight Report provides a comprehensive analysis of the global Modified Live Vaccine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Modified Live Vaccine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Modified Live Vaccine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Modified Live Vaccine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Modified Live Vaccine.

This report presents a comprehensive overview, market shares, and growth opportunities of Modified Live Vaccine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Monovalent Live Attenuated Vaccines

Multivalent Live Attenuated Vaccines

Combination Live Attenuated Vaccines

Segmentation by Pathogen:

Viral Live Attenuated Vaccines

Bacterial Live Attenuated Vaccines

Parasitic Live Attenuated Vaccines

Segmentation by Application:

Livestock

Poultry

Companion Animals

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Zoetis

Ceva Santé Animale

Boehringer Ingelheim Animal Health

MSD Animal Health

Virbac

HIPRA

Vetoquinol

Phibro Animal Health

IDT Biologika

Vaxxinova

KBNP Inc.

China Pharmaceutical Group Animal Health Co., Ltd.

Jinyu Bio-technology Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Modified Live Vaccine market?

What factors are driving Modified Live Vaccine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Modified Live Vaccine market opportunities vary by end market size?

How does Modified Live Vaccine break out by Type, by Application?

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