

Global Modified Hydrocarbon Resin Market Growth 2026-2032

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Abstracts

The global Modified Hydrocarbon Resin market size is predicted to grow from US\$ million in 2025 to US\$ million in 2032; it is expected to grow at a CAGR of % from 2026 to 2032.

Hydrocarbon resin is a low molecular polymer obtained from cationic polymerization of C5 and C9 fractions, by-products of ethylene plant. It has a tackifying effect and is suitable for use in paint, printing ink, adhesives, rubber and other areas where tackiness is required.

Due to the presence of many double bonds and benzene rings in hydrocarbon resin, as well as impurities such as halides from the polymerization process, the appearance of hydrocarbon resin varies from yellow to dark brown, which limits its industrial application. Therefore, modification treatment is required, the modification methods include hydrogenation modification and chemical modification.

United States market for Modified Hydrocarbon Resin is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Modified Hydrocarbon Resin is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Modified Hydrocarbon Resin is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Modified Hydrocarbon Resin players cover ExxonMobil, Kolon Industries, Eastman, Formosan Union, Arakawa, etc. In terms of revenue, the global two largest

companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Modified Hydrocarbon Resin Industry Forecast" looks at past sales and reviews total world Modified Hydrocarbon Resin sales in 2025, providing a comprehensive analysis by region and market sector of projected Modified Hydrocarbon Resin sales for 2026 through 2032. With Modified Hydrocarbon Resin sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Modified Hydrocarbon Resin industry.

This Insight Report provides a comprehensive analysis of the global Modified Hydrocarbon Resin landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Modified Hydrocarbon Resin portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Modified Hydrocarbon Resin market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Modified Hydrocarbon Resin and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Modified Hydrocarbon Resin.

This report presents a comprehensive overview, market shares, and growth opportunities of Modified Hydrocarbon Resin market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Modified C5 Hydrocarbon Resin

Modified C9 Hydrocarbon Resin

Modified DCPD Hydrocarbon Resin

Others

Segmentation by Application:

Adhesives and Sealants

Coatings and Paints

Printing Ink

Rubber

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ExxonMobil

Kolon Industries

Eastman

Formosan Union

Arakawa

ZEON

IDEMITSU

ENEOS Corporation

Rain Carbon

Neville

Shandong Qilong Chemical

Lanzhou Petrochemical

Puyang Binder Chemical

Henghe Materials&Science Technology

Shandong Shenxian Ruisen Petroleum Resins

Ningbo Jinhai Chenguang Chemical Corporation

Key Questions Addressed in this Report

What is the 10-year outlook for the global Modified Hydrocarbon Resin market?

What factors are driving Modified Hydrocarbon Resin market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Modified Hydrocarbon Resin market opportunities vary by end market size?

How does Modified Hydrocarbon Resin break out by Type, by Application?

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