

Global Modified EPS Polystyrene Board Market Growth 2026-2032

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Abstracts

The global Modified EPS Polystyrene Board market size is predicted to grow from US\$ 3307 million in 2025 to US\$ 4438 million in 2032; it is expected to grow at a CAGR of 4.4% from 2026 to 2032.

Modified EPS polystyrene board is a thermal insulation material that is modified based on traditional EPS foam board by adding fire-retardant materials, graphite particles, etc. It solves the shortcomings of ordinary EPS board in terms of low fire resistance (only B2 level), achieving A level or flame-retardant B1 level fire resistance, while maintaining excellent thermal insulation performance, high strength and lightweight characteristics, and is widely used in building exterior wall insulation.

The upstream mainly consists of petrochemical products such as polystyrene (PS) granules, foaming agents, and core modifiers (such as thermosetting resins, aluminum hydroxide, expanded graphite, and other flame-retardant materials).

The price of modified EPS polystyrene boards is greatly affected by fire resistance rating, density, and thickness, ranging from US\$50 to US\$100 per cubic meter. Sales volume in 2025 was 48.29 million cubic meters. The industry's gross profit margin is in the range of 30%-40%.

United States market for Modified EPS Polystyrene Board is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Modified EPS Polystyrene Board is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Modified EPS Polystyrene Board is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Modified EPS Polystyrene Board players cover BEWI, Knauf, Austrotherm, swisspor, Ravago Building Solutions, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Modified EPS Polystyrene Board Industry Forecast" looks at past sales and reviews total world Modified EPS Polystyrene Board sales in 2025, providing a comprehensive analysis by region and market sector of projected Modified EPS Polystyrene Board sales for 2026 through 2032. With Modified EPS Polystyrene Board sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Modified EPS Polystyrene Board industry.

This Insight Report provides a comprehensive analysis of the global Modified EPS Polystyrene Board landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Modified EPS Polystyrene Board portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Modified EPS Polystyrene Board market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Modified EPS Polystyrene Board and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Modified EPS Polystyrene Board.

This report presents a comprehensive overview, market shares, and growth opportunities of Modified EPS Polystyrene Board market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Graphite Modification

Thermosetting Modification

Other

Segmentation by Fire Resistance Rate:

Food Grade

Industrial Grade

Segmentation by Application:

Construction

Industrial

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

BEWI

Knauf

Austrotherm

swisspor

Ravago Building Solutions

HIRSCH Porozell

Insulfoam

Atlas Molded Products

Alleguard

Progressive Foam Technologies

Beipeng Building Materials Group

Sichuan Weierda Chemical

ASIA CUANON

Jiangsu Tweels New Material

Suzhou Wujiang Jinmao Thermal Insulation Materials

Key Questions Addressed in this Report

What is the 10-year outlook for the global Modified EPS Polystyrene Board market?

What factors are driving Modified EPS Polystyrene Board market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Modified EPS Polystyrene Board market opportunities vary by end market size?

How does Modified EPS Polystyrene Board break out by Type, by Application?

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