

Global Modified Atmosphere Fresh-keeping Packaging Machine Market Growth 2026-2032

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Abstracts

The global Modified Atmosphere Fresh-keeping Packaging Machine market size is predicted to grow from US\$ 916 million in 2025 to US\$ 1257 million in 2032; it is expected to grow at a CAGR of 4.7% from 2026 to 2032.

Modified atmosphere packaging (MAP) machines are mechanical devices that extend the shelf life of food by adjusting the gas environment inside the packaging. They work by creating a vacuum and then filling the packaging with a protective gas mixture (usually nitrogen, carbon dioxide, and oxygen) in a specific ratio to inhibit microbial growth and slow down the respiration process in the food. This technology effectively extends the shelf life and freshness of perishable foods such as vegetables, fruits, and fresh meat, improving their transport and sales reach. Global sales in 2024 were approximately 90,000 units. Prices vary greatly depending on the level of automation, specifications, and functions, ranging from \$5,000 to \$30,000 per unit. The industry's gross profit margin is between 20% and 35%.

Modified atmosphere packaging (MAP) technology effectively inhibits food spoilage by replacing the gas inside the packaging (e.g., using carbon dioxide and nitrogen), making it widely used in various sectors such as meat, poultry, baked goods, dairy products, fresh produce, and ready-to-eat meals. Secondly, the fast pace of modern life has driven demand for ready-to-eat (RTE) and convenience foods, which typically rely on MAP to ensure shelf life and quality, directly boosting investment in related equipment.

The supply side has a large number of enterprises, and the market is relatively fragmented, including companies that produce complete packaging lines as well as

those that produce small and medium-sized machines. These companies are differentiating themselves through technological upgrades such as automation and intelligent control.

LP Information, Inc. (LPI) ' newest research report, the "Modified Atmosphere Fresh-keeping Packaging Machine Industry Forecast" looks at past sales and reviews total world Modified Atmosphere Fresh-keeping Packaging Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected Modified Atmosphere Fresh-keeping Packaging Machine sales for 2026 through 2032. With Modified Atmosphere Fresh-keeping Packaging Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Modified Atmosphere Fresh-keeping Packaging Machine industry.

This Insight Report provides a comprehensive analysis of the global Modified Atmosphere Fresh-keeping Packaging Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Modified Atmosphere Fresh-keeping Packaging Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Modified Atmosphere Fresh-keeping Packaging Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Modified Atmosphere Fresh-keeping Packaging Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Modified Atmosphere Fresh-keeping Packaging Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of Modified Atmosphere Fresh-keeping Packaging Machine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Fully Automatic

Semi-automatic

Segmentation by Machine Type:

Vertical

Horizontal

Segmentation by Packaging Form:

Box

Bag

Segmentation by Application:

Cooked and Braised Foods

Fresh Meat

Fresh Fruits and Vegetables

Fresh Seafood

Baked Goods

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

SEALPAC

MULTIVAC

ULMA Packaging

JBT Corporation

ILPRA

Gruppo Fabbri

CV-TEK

Reepack

Nishihara Manufacturing

Ishida

Dajiang Machinery Equipment

Zhejiang Dasheng Intelligent Equipment

DJPACK

Shandong Kangbeite Food Packaging Machinery

Hualian Machinery

Shanghai FanMing Mechanical

Zhejiang Minrui Intelligent Equipment Technolog

Wuhan Lugong Machinery

Guangdong Xingyuan Packaging Machinery

UTIEN PACK

Key Questions Addressed in this Report

What is the 10-year outlook for the global Modified Atmosphere Fresh-keeping Packaging Machine market?

What factors are driving Modified Atmosphere Fresh-keeping Packaging Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Modified Atmosphere Fresh-keeping Packaging Machine market opportunities vary by end market size?

How does Modified Atmosphere Fresh-keeping Packaging Machine break out by Type, by Application?

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