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Global Modified Aromatic Amine Hardener Market Growth 2026-2032

https://marketpublishers.com/r/GCC7DB7258A0EN.html
Date: October 2026
Pages: 112
Price: US$ 3,660.00 (Single User License)
ID: GCC7DB7258A0EN

Abstracts

The global Modified Aromatic Amine Hardener market size is predicted to grow from US$ 423 million in 2025 to US$ 544 million in 2032; it is expected to grow at a CAGR of 3.7% from 2026 to 2032.

In 2024, global Modified Aromatic Amine Hardener production reached approximately 135,000 tons?with an average global market price of around US$ 3000 per ton, a single-line production capacity of approximately 5,000 tons/year, and a gross profit margin of approximately 10%-30%. Modified Aromatic Amine Hardener is a type of curing agent derived from aromatic amines that has been chemically modified to enhance performance and processing characteristics when used with epoxy resins and other reactive polymer systems. Through structural adjustments—such as adduct formation, functional group modification, or incorporation of flexible or reactive segments—these hardeners provide improved handling properties, lower volatility and toxicity, enhanced compatibility, and tailored curing behavior. They are engineered to achieve superior thermal resistance, mechanical strength, chemical durability, and adhesion compared with conventional aromatic amine hardeners, making them suitable for high-performance coatings, adhesives, composites, and electrical and electronic encapsulation applications. The value chain for modified aromatic amine hardeners encompasses upstream raw material sourcing, midstream chemical synthesis and formulation, and downstream application in high-performance epoxy systems. Upstream, the segment relies on suppliers of aromatic amine monomers, epoxy curing accelerators, catalysts, reactive diluents, solvents, and functional additives that improve crosslink density, heat resistance, and chemical durability. In the midstream stage, chemical manufacturers modify aromatic amine structures through processes such as alkylation, adduct formation, hybridization with aliphatic segments, and nano-additive incorporation to tailor reaction kinetics, reduce volatility, improve color stability, and

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enhance mechanical and thermal properties. Downstream, modified aromatic amine hardeners are integrated by formulators into epoxy systems for high-temperature composite manufacturing, advanced adhesives, electrical insulation materials, structural repair systems, and protective coatings used in aerospace, energy, electronics, industrial equipment, and infrastructure sectors.

United States market for Modified Aromatic Amine Hardener is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Modified Aromatic Amine Hardener is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Modified Aromatic Amine Hardener is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Modified Aromatic Amine Hardener players cover Evonik, KUKDO, Atul, Mitsubishi Chemical, Rich Chemical, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Modified Aromatic Amine Hardener Industry Forecast” looks at past sales and reviews total world Modified Aromatic Amine Hardener sales in 2025, providing a comprehensive analysis by region and market sector of projected Modified Aromatic Amine Hardener sales for 2026 through 2032. With Modified Aromatic Amine Hardener sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Modified Aromatic Amine Hardener industry.

This Insight Report provides a comprehensive analysis of the global Modified Aromatic Amine Hardener landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Modified Aromatic Amine Hardener portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Modified Aromatic Amine Hardener market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

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shaping the global outlook for Modified Aromatic Amine Hardener and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Modified Aromatic Amine Hardener.

This report presents a comprehensive overview, market shares, and growth opportunities of Modified Aromatic Amine Hardener market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Red Transparent Liquid

Yellowish Transparent Liquid

Others

Segmentation by Viscosity:

Viscosity: 100-200

Viscosity: 200-400

Viscosity: 400-700

Others

Segmentation by Amine Value:

Amine Value (mgKOH/g): 250-310

Amine Value (mgKOH/g): 260-300

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Others

Segmentation by Application:

Electronics and Electrical

Construction

Industrial Coatings

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

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Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Evonik

KUKDO

Atul

Mitsubishi Chemical

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Rich Chemical

Honrel Group

HUBEI BESTWAY TECHNOLOGY

Highfar

Feiyang Protech

Purnima Group

Shenzhen Xuhua Biotechnology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Modified Aromatic Amine Hardener market?

What factors are driving Modified Aromatic Amine Hardener market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Modified Aromatic Amine Hardener market opportunities vary by end market size?

How does Modified Aromatic Amine Hardener break out by Type, by Application?

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