

Global Modified Amine Waterborne Epoxy Curing Agent Market Growth 2026-2032

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Abstracts

The global Modified Amine Waterborne Epoxy Curing Agent market size is predicted to grow from US\$ 815 million in 2025 to US\$ 1191 million in 2032; it is expected to grow at a CAGR of 5.7% from 2026 to 2032.

Waterborne epoxy modified amine curing agents are environmentally friendly curing agents specifically designed for waterborne epoxy systems. They are achieved through addition, end-capping, or salt-forming modifications of polyamines, giving them water solubility or dispersibility. These curing agents are characterized by low VOCs, low odor, and ease of application (they can be diluted with water).

The upstream of the waterborne epoxy-modified amine curing agent industry chain mainly consists of basic chemical raw materials, including polypropylene organic amines (such as diethylenetriamine, isophorone diamine, and m-phenylenediamine), polypropylene organic acids (such as dimer acids), epoxy resins, and various modifiers and solvents. The midstream of the industry chain involves the research and development and manufacturing of curing agents. Companies prepare waterborne epoxy-modified amine curing agent products with specific properties through processes such as addition reactions, chain extension reactions, and hydrophilic and lipophilic modifications of polyamines and epoxy resins. The downstream of the industry chain has wide applications in various fields such as floor coatings, metal anti-corrosion coatings, construction, and adhesives.

Global sales in 2025 were approximately 350,000 tons, with an average selling price of US\$2,375 per ton. The industry's gross profit margin is between 20% and 30%.

United States market for Modified Amine Waterborne Epoxy Curing Agent is estimated

to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Modified Amine Waterborne Epoxy Curing Agent is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Modified Amine Waterborne Epoxy Curing Agent is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Modified Amine Waterborne Epoxy Curing Agent players cover Evonik, Huntsman, Olin Corporation, Westlake, Kukdo Chemical, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Modified Amine Waterborne Epoxy Curing Agent Industry Forecast" looks at past sales and reviews total world Modified Amine Waterborne Epoxy Curing Agent sales in 2025, providing a comprehensive analysis by region and market sector of projected Modified Amine Waterborne Epoxy Curing Agent sales for 2026 through 2032. With Modified Amine Waterborne Epoxy Curing Agent sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Modified Amine Waterborne Epoxy Curing Agent industry.

This Insight Report provides a comprehensive analysis of the global Modified Amine Waterborne Epoxy Curing Agent landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Modified Amine Waterborne Epoxy Curing Agent portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Modified Amine Waterborne Epoxy Curing Agent market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Modified Amine Waterborne Epoxy Curing Agent and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global

Modified Amine Waterborne Epoxy Curing Agent.

This report presents a comprehensive overview, market shares, and growth opportunities of Modified Amine Waterborne Epoxy Curing Agent market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Solid Content 60%

Segmentation by Dispersion Mechanism:

Nonionic

Ionic

Segmentation by Chemical Structure:

Aliphatic Modified Amines

Alicyclic Modified Amines

Aromatic Modified Amines

Segmentation by Application:

Flooring

Industrial

Construction

Adhesives

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Evonik

Huntsman

Olin Corporation

Westlake

Kukdo Chemical

Aditya Birla Group

Incorez

Mitsubishi Chemical

Cardolite

Reaksiyon Kimya

QR-Polymers

Rich Chemical

Hengsite

Wuhan Shiquanxing New Material Technology

UA Chemicals

Shanghai Hanzhong Chemical

Zhejiang Anbang New Material Development

Key Questions Addressed in this Report

What is the 10-year outlook for the global Modified Amine Waterborne Epoxy Curing Agent market?

What factors are driving Modified Amine Waterborne Epoxy Curing Agent market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Modified Amine Waterborne Epoxy Curing Agent market opportunities vary by end market size?

How does Modified Amine Waterborne Epoxy Curing Agent break out by Type, by Application?

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