

Global MOCA Curing Agent Market Growth 2026-2032

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Abstracts

The global MOCA Curing Agent market size is predicted to grow from US\$ 106 million in 2025 to US\$ 139 million in 2032; it is expected to grow at a CAGR of 4.0% from 2026 to 2032.

MOCA Curing Agent (4,4'-methylenebis(2-chloroaniline)) is a commonly used aromatic diamine vulcanizing agent, primarily used for crosslinking and curing polyurethane elastomers (especially cast polyurethanes). It imparts excellent mechanical properties, wear resistance, tear resistance, and heat resistance to products, making it widely used in high-intensity, heavy-load environments. Global production in 2024 was estimated to be approximately 39,000 tons, with an average selling price of US\$2,750 per ton.

MOCA is a diaminodiphenylmethane derivative, typically synthesized from 4,4'-diaminodiphenylmethane (DDM) and formaldehyde via the MOCA method. MOCA plays a crucial role in polyurethane elastomers due to its excellent crosslinking and curing properties. However, due to its potential carcinogenicity, regions such as Europe, the United States, and Japan have restricted its use, with a shift towards low- or non-toxic chain extenders as alternatives. However, in China and some emerging markets, MOCA still enjoys significant market demand due to cost and performance limitations.

LP Information, Inc. (LPI) ' newest research report, the "MOCA Curing Agent Industry Forecast" looks at past sales and reviews total world MOCA Curing Agent sales in 2025, providing a comprehensive analysis by region and market sector of projected MOCA Curing Agent sales for 2026 through 2032. With MOCA Curing Agent sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world MOCA Curing Agent industry.

This Insight Report provides a comprehensive analysis of the global MOCA Curing Agent landscape and highlights key trends related to product segmentation, company

formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on MOCA Curing Agent portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global MOCA Curing Agent market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for MOCA Curing Agent and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global MOCA Curing Agent.

This report presents a comprehensive overview, market shares, and growth opportunities of MOCA Curing Agent market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Melting Point?100?

Melting Point?100?

Segmentation by Application:

Automobile

Aerospace

Rubber Product

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Suzhou Xiangyuan New Materials

Huaibei Xingguang New Material Technology

Tinci Materials

Johnson Fine Chemical

Jining Jintai Lihua Chemical Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global MOCA Curing Agent market?

What factors are driving MOCA Curing Agent market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do MOCA Curing Agent market opportunities vary by end market size?

How does MOCA Curing Agent break out by Type, by Application?

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