

Global Mobile Scrap Metal Baler Market Growth 2026-2032

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Abstracts

The global Mobile Scrap Metal Baler market size is predicted to grow from US\$ 249 million in 2025 to US\$ 378 million in 2032; it is expected to grow at a CAGR of 6.1% from 2026 to 2032.

A mobile scrap metal baler is a movable or transportable hydraulic compression machine designed for scrap yards, end-of-life vehicle recycling sites, steel scrap processing centers, metal recycling depots, demolition sites and industrial metal waste collection operations. The equipment typically consists of a charging box, compression wings, main hydraulic cylinders, side compression cylinders, a hydraulic power unit, diesel or electric drive system, bale ejector, control system and a wheeled, trailer-mounted, truck-mounted or crawler-mounted mobile structure. It compresses loose ferrous and non-ferrous scrap, car bodies, white goods, sheet metal, light steel structures, aluminum scrap, copper scrap and mixed industrial metal waste into dense bales or logs for easier handling, storage, transportation and furnace charging. Key specifications include baling force, box size, bale size, cycle time, throughput, mobility configuration, power type, machine weight, loading method, automation level, hydraulic pressure and remote-control capability. In this report, the scope focuses on new mobile or portable scrap metal baling equipment and mobile baler/logger machines used for metal scrap processing.

In 2025, the global production of mobile scrap metal balers was 690 units, with an average price of US\$369,000 per unit and an average gross profit margin of 24%.

Based on our research, mobile scrap metal balers represent a narrow but practical segment within scrap processing machinery. The market is much smaller than fixed shredding lines, heavy stationary shears or integrated scrap processing plants, but the

product has a clear value proposition in decentralized recycling networks. Its core function is to bring compression capability directly to scrap collection points, vehicle dismantling yards, temporary storage sites and multi-location recycling operations. By compacting loose scrap at the source, operators can reduce transport volume, improve truck loading efficiency and lower handling costs before the material is shipped to shredders, mills or downstream processors. This makes mobile balers especially relevant for regional scrap dealers, ELV recyclers, small and medium-sized yards and service providers that need operational flexibility across multiple sites.

From the supply side, the industry is divided between established European and North American equipment specialists and cost-competitive Chinese and Indian manufacturers. European and North American companies tend to lead in heavy-duty mobile baler/loggers, car balers and mobile shear-baler systems where structural strength, hydraulic reliability, remote operation and high-throughput field performance are critical. Chinese manufacturers are more active in Y81-type hydraulic metal balers, mobile car balers and customized low-to-mid-range scrap compression equipment, offering flexible specifications and competitive pricing. Indian manufacturers mainly serve regional recycling markets with smaller and mid-sized hydraulic balers. The broad vendor pool is larger than the final core list because many companies only produce stationary balers, generic hydraulic presses or non-metal recycling balers, while fewer suppliers have clear evidence of mobile scrap metal baler production.

Demand growth is mainly supported by higher scrap utilization, expansion of end-of-life vehicle recycling, steel mills' need for denser charge material, and recyclers' efforts to reduce logistics costs. In North America and Europe, demand is concentrated in mobile car balers, portable baler/loggers and mobile shear-baler machines used by scrap yards and dismantling operators. In China, demand is linked to scrap processing centers, vehicle dismantling, recycling parks and the broader shift toward higher-quality scrap preparation. India, Southeast Asia, the Middle East and Latin America remain more price-sensitive, with demand driven by mechanization of local recycling operations. Overall growth is expected to be steady rather than explosive, because the equipment is capital-intensive and replacement cycles are relatively long.

From a technology perspective, mobile scrap metal balers are evolving from simple hydraulic compression equipment toward more automated, durable and multifunctional field-processing systems. High-end machines increasingly integrate loading cranes, diesel power units, remote controls, hydraulic outriggers, fast deployment structures and improved safety systems. Mid-range manufacturers focus on reliable compression force, lower acquisition cost, easier maintenance and customized box sizes. Future

competition will depend less on nominal tonnage alone and more on cost per processed ton, fuel consumption, hydraulic system uptime, wear-part life, transport compliance and after-sales support. The industry is mature but still growing, with substitution pressure from stationary processing lines, mobile shears and shredders; however, in scattered scrap collection and vehicle dismantling scenarios, mobile balers will continue to provide a distinct operational advantage.

LP Information, Inc. (LPI) ' newest research report, the "Mobile Scrap Metal Baler Industry Forecast" looks at past sales and reviews total world Mobile Scrap Metal Baler sales in 2025, providing a comprehensive analysis by region and market sector of projected Mobile Scrap Metal Baler sales for 2026 through 2032. With Mobile Scrap Metal Baler sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Mobile Scrap Metal Baler industry.

This Insight Report provides a comprehensive analysis of the global Mobile Scrap Metal Baler landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Mobile Scrap Metal Baler portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Mobile Scrap Metal Baler market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Mobile Scrap Metal Baler and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Mobile Scrap Metal Baler.

This report presents a comprehensive overview, market shares, and growth opportunities of Mobile Scrap Metal Baler market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Single-compression Baler

Double-compression Baler

Triple-compression Baler

Wing-box Baler/Logger

Shear-baler Integrated System

Other

Segmentation by Mobility Configuration:

Trailer-mounted

Truck-mounted

Hook-lift Transportable

Wheeled Mobile

Crawler-mounted

Skid-mounted Transportable

Other

Segmentation by Throughput Class:

Below 3 tons/h

3-8 tons/h

8-15 tons/h

Above 15 tons/h

Segmentation by Application:

Scrap Yards

ELV Dismantling Yards

Steel Mill Scrap Preparation

Recycling Transfer Stations

Demolition Sites

Industrial Waste Collection

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

LEFORT

Sierra International Machinery

Al-jon Manufacturing

Iron Ax

Harris Equipment

Danieli & C. Officine Meccaniche

Ing.Bonfiglioli

C&G S.r.l.

Idromec S.p.A.

Roter Recycling S.r.l.

Ecotecnica Europe S.r.l.

COPEX S.A.S.

MOROS Industrias Hidráulicas S.A.

Bronneberg B.V.

AYMAS Makina San.ve Tic.A.Ş.

Gensco Equipment

ENERPAT Group

Jiangsu Gaode Hydraulic Machinery Co.,Ltd.

Jiangsu Dalongkai Technology Co.,Ltd.

Jiangyin Tianfu Technology Co.,Ltd.

Jiangsu Wanshida Hydraulic Machinery Co.,Ltd.

Jiangyin Aupu Machinery Co.,Ltd.

Jiangyin Huake Machinery Co.,Ltd.

GOMINE Recycling Machinery

SUNY GROUP

Jiangsu Nick Machinery Co.,Ltd.

Advance Hydrau-Tech Pvt.Ltd.

Mask Hydraulic Machineries

Jindal Hydro Projects Inc.

Parrytech Hydraulics

Santec Baling and Recycling Systems

Mico Hydraulics

Key Questions Addressed in this Report

What is the 10-year outlook for the global Mobile Scrap Metal Baler market?

What factors are driving Mobile Scrap Metal Baler market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Mobile Scrap Metal Baler market opportunities vary by end market size?

How does Mobile Scrap Metal Baler break out by Type, by Application?

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