

# Global Mobile Satellite Terminal Market Growth (Status and Outlook) 2026-2032

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## Abstracts

The global Mobile Satellite Terminal market size is predicted to grow from US\$ 2566 million in 2025 to US\$ 5170 million in 2032; it is expected to grow at a CAGR of 10.7% from 2026 to 2032.

A Mobile Satellite Terminal (MST) is a user-side satellite earth terminal designed for portable, transportable, or on-the-move connectivity, enabling two-way voice and/or data links via satellite networks. MSTs range from handheld L-band MSS devices to portable broadband terminals (e.g., BGAN-sized units) and vehicular/maritime/aeronautical terminals with stabilized or electronically steered antennas. In regulatory terms, these terminals are commonly associated with mobile-satellite service (MSS) and/or mobility-capable VSAT systems. Upstream: Mobile satellite terminals are built on a stack of RF/microwave components (power amplifiers, LNAs, filters, frequency conversion, and in many VSAT architectures BUC/LNB outdoor units), antenna subsystems (stabilized dishes or flat-panel electronically steered arrays with radomes and composite structures), and baseband/modem processing (satellite modems, FPGAs/SoCs, timing, and security modules). Mobility-capable terminals additionally rely on positioning and motion sensors (GNSS/IMU/gyros) and ruggedized power, thermal, and interconnect subsystems to maintain link quality under vibration, motion, and harsh outdoor environments. On the demand side, terminals are procured either directly by end users (defense and emergency response teams, maritime fleets, aviation operators, energy/mining sites, and field media crews) or via satellite service providers and system integrators that bundle terminals with airtime, network management, installation, and maintenance. The business model is commonly project- and fleet-driven for VSAT mobility (maritime/land/air), while MSS handheld and portable terminals are more channel- and subscription-driven.

The Mobile Satellite Terminal (MST) market represents the most user-facing segment of the satellite communications value chain, enabling portable, transportable, and on-the-move connectivity across a wide range of applications, including emergency response, defense and security, maritime and aviation communications, energy and mining operations, public safety, media broadcasting, and connectivity in remote or underserved regions. Compared with fixed VSAT systems, MSTs are characterized by mobility, rapid deployment, and communication continuity during movement, making them indispensable for mission-critical communications. On the demand side, emergency management and public safety agencies provide the most rigid and non-cyclical demand, while maritime shipping and energy industries account for the largest commercial deployment base. Aviation and defense communications represent premium segments with high technical barriers and strong pricing power. As low-Earth-orbit constellations expand, global satellite capacity increases, and remote operations become more common, mobile satellite terminals are evolving from backup or niche connectivity tools into core communication infrastructure for mobile and distributed operations.

LPI (LP Information)' newest research report, the “Mobile Satellite Terminal Industry Forecast” looks at past sales and reviews total world Mobile Satellite Terminal sales in 2025, providing a comprehensive analysis by region and market sector of projected Mobile Satellite Terminal sales for 2026 through 2032. With Mobile Satellite Terminal sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Mobile Satellite Terminal industry.

This Insight Report provides a comprehensive analysis of the global Mobile Satellite Terminal landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Mobile Satellite Terminal portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Mobile Satellite Terminal market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Mobile Satellite Terminal and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Mobile Satellite Terminal.

This report presents a comprehensive overview, market shares, and growth opportunities of Mobile Satellite Terminal market by product type, application, key players and key regions and countries.

#### Segmentation by Type:

SS Terminal

Mobile/Portable VSAT Terminal

#### Segmentation by Platform:

Handheld

Portable

Transportable

On-the-Move

#### Segmentation by Frequency Band:

L-band

Ku/Ka-band

Others

#### Segmentation by Network Evolution Stages:

Traditional GEO Single-Orbit Terminal

GEO + LEO Multi-Orbit Compatible Terminal

LEO Native Terminal

### Segmentation by Application:

Oil and gas

Mining

Military and defense

Aviation

Transportation

Others

### This report also splits the market by region:

#### Americas

United States

Canada

Mexico

Brazil

#### APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

L3Harris

Viasat

General Dynamics Mission Systems

Thales Group

Collins Aerospace

Cobham Limited

Honeywell

Ball Corporation

DataPath

Hughes Network Systems

AIRBUS

Orbit Communications Systems

ST Engineering iDirect

ND SatCom

AVL Technologies

IDS Ingegneria Dei Sistemi S.p.A.

NEC Corporation

C-Com Satellite Systems

Paradigm Communication Systems

Get SAT

Isotropic Systems

GlobalStar

Hindawi Limited

Iridium Communications

ORBCOMM (SkyWave)

Chengdu Microwave Signal Co., Ltd

Hwa Create

The First Institute of Telecommunications Science and Technology Co., Ltd

Zhongyou Century (Beijing) Communications Technology Co., Ltd

Beijing Mibo Communication Technology Co., Ltd

Shenzhen Tianhai World Satellite Application Technology Co., Ltd

Beijing Sanying Xintong Technology Co., Ltd

Beijing Xiding Zhonghe Technology Co., Ltd

Satpro M&C Tech Co., Ltd

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