

Global Mobile Retinal Camera Market Growth 2026-2032

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Abstracts

The global Mobile Retinal Camera market size is predicted to grow from US\$ 163 million in 2025 to US\$ 388 million in 2032; it is expected to grow at a CAGR of 13.2% from 2026 to 2032.

A Mobile Retinal Camera (or Portable Fundus Camera, Portable Retinal Camera) is a compact, lightweight ophthalmic imaging device designed to capture retinal (fundus) images without the need for a fixed tabletop system. It is primarily used for diabetic retinopathy screening, tele-ophthalmology, point-of-care diagnostics, and primary healthcare settings. In 2025, global mobile retinal cameras production reached approximately 18.23 k units. Global production capacity in 2025 is approximately 22 k units. The upstream industry chain of mobile retinal cameras consists primarily of optical components, image sensors, illumination systems, and electronic and software modules. Optical assemblies—including lenses, beam splitters, and optical filters—play a critical role in determining image quality and field of view. CMOS image sensors convert reflected retinal light into digital signals and directly affect resolution, noise performance, and low-light imaging capability. Illumination systems typically utilize white light and near-infrared LEDs to enable safe and stable non-mydratic retinal imaging. Additional upstream elements include embedded processors, wireless communication modules (Wi-Fi/Bluetooth), lithium batteries with power management systems, as well as image processing and AI-based diagnostic software. Representative upstream suppliers include Sony Semiconductor (CMOS image sensors), ams OSRAM (infrared and white LEDs), and Nichia (high-performance LEDs). Downstream applications of mobile retinal cameras primarily include primary healthcare institutions, hospital ophthalmology departments, public health screening programs, and tele-ophthalmology platforms.

The mobile retinal cameras market is primarily driven by the rising global prevalence of

diabetes, increasing demand for chronic disease screening, and the decentralization of healthcare delivery toward primary care and telemedicine settings. Traditional tabletop fundus cameras are expensive, bulky, and require specialized environments and trained operators, limiting their deployment in community-based and mobile screening programs. Mobile retinal cameras address these limitations by offering compact form factors, simplified operation, and seamless integration with cloud platforms and AI-based diagnostic tools.

LP Information, Inc. (LPI) ' newest research report, the “Mobile Retinal Camera Industry Forecast” looks at past sales and reviews total world Mobile Retinal Camera sales in 2025, providing a comprehensive analysis by region and market sector of projected Mobile Retinal Camera sales for 2026 through 2032. With Mobile Retinal Camera sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Mobile Retinal Camera industry.

This Insight Report provides a comprehensive analysis of the global Mobile Retinal Camera landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Mobile Retinal Camera portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Mobile Retinal Camera market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Mobile Retinal Camera and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Mobile Retinal Camera.

This report presents a comprehensive overview, market shares, and growth opportunities of Mobile Retinal Camera market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Standalone Handheld

Smartphone-based

Segmentation by Pupil Dilation:

Non-mydriatic

Mydriatic

Segmentation by Field of View:

Narrow Field of View ($\leq 30^\circ$)

Medium Field of View ($40\text{--}50^\circ$)

Wide Field of View ($>90^\circ$)

Segmentation by Imaging Modality:

Color Fundus

IR/NIR

Anterior Segment

Segmentation by Application:

Primary Healthcare and Public Screening

Hospital Ophthalmology Clinics

Telemedicine/Home Care

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Canon, Inc.

Carl Zeiss Meditec, Inc.

CenterVue SpA

Clarity Medical Systems, Inc.

NIDEK Co., Ltd.

Optomed Oy

Optovue, Inc.

Topcon

Resta

RAYMOND

Newvision

Microclear Medical

Remidio Inc

Kowa

Bosch Eye Care

Volk Optical Inc

MediWorks

Baxter (Welch Allyn)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Mobile Retinal Camera market?

What factors are driving Mobile Retinal Camera market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Mobile Retinal Camera market opportunities vary by end market size?

How does Mobile Retinal Camera break out by Type, by Application?

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