

Global Mobile POS Machine Market Growth 2025-2031

<https://marketpublishers.com/r/G94EBF08C6CFEN.html>

Date: May 2025

Pages: 160

Price: US\$ 3,660.00 (Single User License)

ID: G94EBF08C6CFEN

Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

The global FIB-SEM System market size is predicted to grow from US\$ 644 million in 2025 to US\$ 910 million in 2031; it is expected to grow at a CAGR of 5.9% from 2025 to 2031.

The FIB-SEM system is an electron microscope system that integrates focused electron beams and scanning ion beams. Focused ion beams can be used for micro processing of samples, scanning electron beams can be used for micro imaging and 'two-dimensional' characterization analysis of sample surface morphology, and real-time observation of the FIB processing process. Therefore, the FIB-SEM system can achieve fixed-point etching, deposition, cross-sectional cutting, TEM electron microscopy sample preparation, and micro/nano device preparation of samples Circuit repair, 3D structural characterization, etc.

Global key players of FIB-SEM System include Thermo Fisher Scientific Hitachi and Zeiss, etc. The top three players hold a share over 85%. Japan is the largest market. In terms of product type, Ga Ion Source is the largest segment, occupied for a share of 95%, and in terms of application, Material Science has a share about 40 percent.

Analysis of FIB-SEM system market drivers

1. Demand for semiconductor technology iteration

Advanced process node promotion:

3nm/2nm chip process requires atomic-level defect detection, and FIB-SEM supports nanoscale circuit editing and material composition analysis (such as EDS/EBSD

integration) to help improve yield.

3D packaging technology (such as Chiplet) relies on FIB-SEM for through-silicon via (TSV) cross-sectional analysis and interface defect positioning.

Semiconductor material innovation:

The microstructure research of third-generation semiconductors (GaN, SiC) and two-dimensional materials (graphene) requires FIB-SEM to achieve atomic-level resolution imaging (

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Mobile POS Machine Annual Sales 2020-2031
 - 2.1.2 World Current & Future Analysis for Mobile POS Machine by Geographic Region, 2020, 2024 & 2031
 - 2.1.3 World Current & Future Analysis for Mobile POS Machine by Country/Region, 2020, 2024 & 2031
- 2.2 Mobile POS Machine Segment by Type
 - 2.2.1 Smart POS
 - 2.2.2 Non-smart POS
- 2.3 Mobile POS Machine Sales by Type
 - 2.3.1 Global Mobile POS Machine Sales Market Share by Type (2020-2025)
 - 2.3.2 Global Mobile POS Machine Revenue and Market Share by Type (2020-2025)
 - 2.3.3 Global Mobile POS Machine Sale Price by Type (2020-2025)
- 2.4 Mobile POS Machine Segment by Application
 - 2.4.1 Retail
 - 2.4.2 Restaurant
 - 2.4.3 Hospitality
 - 2.4.4 Entertainment
 - 2.4.5 Other
- 2.5 Mobile POS Machine Sales by Application
 - 2.5.1 Global Mobile POS Machine Sale Market Share by Application (2020-2025)
 - 2.5.2 Global Mobile POS Machine Revenue and Market Share by Application (2020-2025)
 - 2.5.3 Global Mobile POS Machine Sale Price by Application (2020-2025)

3 GLOBAL BY COMPANY

- 3.1 Global Mobile POS Machine Breakdown Data by Company
 - 3.1.1 Global Mobile POS Machine Annual Sales by Company (2020-2025)
 - 3.1.2 Global Mobile POS Machine Sales Market Share by Company (2020-2025)
- 3.2 Global Mobile POS Machine Annual Revenue by Company (2020-2025)
 - 3.2.1 Global Mobile POS Machine Revenue by Company (2020-2025)
 - 3.2.2 Global Mobile POS Machine Revenue Market Share by Company (2020-2025)
- 3.3 Global Mobile POS Machine Sale Price by Company
- 3.4 Key Manufacturers Mobile POS Machine Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Mobile POS Machine Product Location Distribution
 - 3.4.2 Players Mobile POS Machine Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR MOBILE POS MACHINE BY GEOGRAPHIC REGION

- 4.1 World Historic Mobile POS Machine Market Size by Geographic Region (2020-2025)
 - 4.1.1 Global Mobile POS Machine Annual Sales by Geographic Region (2020-2025)
 - 4.1.2 Global Mobile POS Machine Annual Revenue by Geographic Region (2020-2025)
- 4.2 World Historic Mobile POS Machine Market Size by Country/Region (2020-2025)
 - 4.2.1 Global Mobile POS Machine Annual Sales by Country/Region (2020-2025)
 - 4.2.2 Global Mobile POS Machine Annual Revenue by Country/Region (2020-2025)
- 4.3 Americas Mobile POS Machine Sales Growth
- 4.4 APAC Mobile POS Machine Sales Growth
- 4.5 Europe Mobile POS Machine Sales Growth
- 4.6 Middle East & Africa Mobile POS Machine Sales Growth

5 AMERICAS

- 5.1 Americas Mobile POS Machine Sales by Country

- 5.1.1 Americas Mobile POS Machine Sales by Country (2020-2025)
- 5.1.2 Americas Mobile POS Machine Revenue by Country (2020-2025)
- 5.2 Americas Mobile POS Machine Sales by Type (2020-2025)
- 5.3 Americas Mobile POS Machine Sales by Application (2020-2025)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Mobile POS Machine Sales by Region
 - 6.1.1 APAC Mobile POS Machine Sales by Region (2020-2025)
 - 6.1.2 APAC Mobile POS Machine Revenue by Region (2020-2025)
- 6.2 APAC Mobile POS Machine Sales by Type (2020-2025)
- 6.3 APAC Mobile POS Machine Sales by Application (2020-2025)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Mobile POS Machine by Country
 - 7.1.1 Europe Mobile POS Machine Sales by Country (2020-2025)
 - 7.1.2 Europe Mobile POS Machine Revenue by Country (2020-2025)
- 7.2 Europe Mobile POS Machine Sales by Type (2020-2025)
- 7.3 Europe Mobile POS Machine Sales by Application (2020-2025)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Mobile POS Machine by Country

8.1.1 Middle East & Africa Mobile POS Machine Sales by Country (2020-2025)

8.1.2 Middle East & Africa Mobile POS Machine Revenue by Country (2020-2025)

8.2 Middle East & Africa Mobile POS Machine Sales by Type (2020-2025)

8.3 Middle East & Africa Mobile POS Machine Sales by Application (2020-2025)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Mobile POS Machine

10.3 Manufacturing Process Analysis of Mobile POS Machine

10.4 Industry Chain Structure of Mobile POS Machine

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Mobile POS Machine Distributors

11.3 Mobile POS Machine Customer

12 WORLD FORECAST REVIEW FOR MOBILE POS MACHINE BY GEOGRAPHIC REGION

12.1 Global Mobile POS Machine Market Size Forecast by Region

12.1.1 Global Mobile POS Machine Forecast by Region (2026-2031)

12.1.2 Global Mobile POS Machine Annual Revenue Forecast by Region (2026-2031)

12.2 Americas Forecast by Country (2026-2031)

- 12.3 APAC Forecast by Region (2026-2031)
- 12.4 Europe Forecast by Country (2026-2031)
- 12.5 Middle East & Africa Forecast by Country (2026-2031)
- 12.6 Global Mobile POS Machine Forecast by Type (2026-2031)
- 12.7 Global Mobile POS Machine Forecast by Application (2026-2031)

13 KEY PLAYERS ANALYSIS

13.1 Newland NPT

- 13.1.1 Newland NPT Company Information
- 13.1.2 Newland NPT Mobile POS Machine Product Portfolios and Specifications
- 13.1.3 Newland NPT Mobile POS Machine Sales, Revenue, Price and Gross Margin (2020-2025)
- 13.1.4 Newland NPT Main Business Overview
- 13.1.5 Newland NPT Latest Developments

13.2 PAX Technology

- 13.2.1 PAX Technology Company Information
- 13.2.2 PAX Technology Mobile POS Machine Product Portfolios and Specifications
- 13.2.3 PAX Technology Mobile POS Machine Sales, Revenue, Price and Gross Margin (2020-2025)
- 13.2.4 PAX Technology Main Business Overview
- 13.2.5 PAX Technology Latest Developments

13.3 New POS Technology

- 13.3.1 New POS Technology Company Information
- 13.3.2 New POS Technology Mobile POS Machine Product Portfolios and Specifications
- 13.3.3 New POS Technology Mobile POS Machine Sales, Revenue, Price and Gross Margin (2020-2025)
- 13.3.4 New POS Technology Main Business Overview
- 13.3.5 New POS Technology Latest Developments

13.4 Verifone

- 13.4.1 Verifone Company Information
- 13.4.2 Verifone Mobile POS Machine Product Portfolios and Specifications
- 13.4.3 Verifone Mobile POS Machine Sales, Revenue, Price and Gross Margin (2020-2025)
- 13.4.4 Verifone Main Business Overview
- 13.4.5 Verifone Latest Developments

13.5 Ingenico (Worldline)

- 13.5.1 Ingenico (Worldline) Company Information

- 13.5.2 Ingenico (Worldline) Mobile POS Machine Product Portfolios and Specifications
- 13.5.3 Ingenico (Worldline) Mobile POS Machine Sales, Revenue, Price and Gross Margin (2020-2025)
- 13.5.4 Ingenico (Worldline) Main Business Overview
- 13.5.5 Ingenico (Worldline) Latest Developments
- 13.6 Shenzhen Xinguodu Technology
 - 13.6.1 Shenzhen Xinguodu Technology Company Information
 - 13.6.2 Shenzhen Xinguodu Technology Mobile POS Machine Product Portfolios and Specifications
 - 13.6.3 Shenzhen Xinguodu Technology Mobile POS Machine Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.6.4 Shenzhen Xinguodu Technology Main Business Overview
 - 13.6.5 Shenzhen Xinguodu Technology Latest Developments
- 13.7 Wuhan Tianyu Information
 - 13.7.1 Wuhan Tianyu Information Company Information
 - 13.7.2 Wuhan Tianyu Information Mobile POS Machine Product Portfolios and Specifications
 - 13.7.3 Wuhan Tianyu Information Mobile POS Machine Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.7.4 Wuhan Tianyu Information Main Business Overview
 - 13.7.5 Wuhan Tianyu Information Latest Developments
- 13.8 BBPOS
 - 13.8.1 BBPOS Company Information
 - 13.8.2 BBPOS Mobile POS Machine Product Portfolios and Specifications
 - 13.8.3 BBPOS Mobile POS Machine Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.8.4 BBPOS Main Business Overview
 - 13.8.5 BBPOS Latest Developments
- 13.9 Centerm
 - 13.9.1 Centerm Company Information
 - 13.9.2 Centerm Mobile POS Machine Product Portfolios and Specifications
 - 13.9.3 Centerm Mobile POS Machine Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.9.4 Centerm Main Business Overview
 - 13.9.5 Centerm Latest Developments
- 13.10 MoreFun Electronic Technology
 - 13.10.1 MoreFun Electronic Technology Company Information
 - 13.10.2 MoreFun Electronic Technology Mobile POS Machine Product Portfolios and Specifications

13.10.3 MoreFun Electronic Technology Mobile POS Machine Sales, Revenue, Price and Gross Margin (2020-2025)

13.10.4 MoreFun Electronic Technology Main Business Overview

13.10.5 MoreFun Electronic Technology Latest Developments

13.11 Posiflex Technology

13.11.1 Posiflex Technology Company Information

13.11.2 Posiflex Technology Mobile POS Machine Product Portfolios and Specifications

13.11.3 Posiflex Technology Mobile POS Machine Sales, Revenue, Price and Gross Margin (2020-2025)

13.11.4 Posiflex Technology Main Business Overview

13.11.5 Posiflex Technology Latest Developments

13.12 NCR Voyix

13.12.1 NCR Voyix Company Information

13.12.2 NCR Voyix Mobile POS Machine Product Portfolios and Specifications

13.12.3 NCR Voyix Mobile POS Machine Sales, Revenue, Price and Gross Margin (2020-2025)

13.12.4 NCR Voyix Main Business Overview

13.12.5 NCR Voyix Latest Developments

13.13 Beijing Shenzhou Anfu Technology

13.13.1 Beijing Shenzhou Anfu Technology Company Information

13.13.2 Beijing Shenzhou Anfu Technology Mobile POS Machine Product Portfolios and Specifications

13.13.3 Beijing Shenzhou Anfu Technology Mobile POS Machine Sales, Revenue, Price and Gross Margin (2020-2025)

13.13.4 Beijing Shenzhou Anfu Technology Main Business Overview

13.13.5 Beijing Shenzhou Anfu Technology Latest Developments

13.14 Datecs

13.14.1 Datecs Company Information

13.14.2 Datecs Mobile POS Machine Product Portfolios and Specifications

13.14.3 Datecs Mobile POS Machine Sales, Revenue, Price and Gross Margin (2020-2025)

13.14.4 Datecs Main Business Overview

13.14.5 Datecs Latest Developments

13.15 SZZT

13.15.1 SZZT Company Information

13.15.2 SZZT Mobile POS Machine Product Portfolios and Specifications

13.15.3 SZZT Mobile POS Machine Sales, Revenue, Price and Gross Margin (2020-2025)

- 13.15.4 SZZT Main Business Overview
- 13.15.5 SZZT Latest Developments
- 13.16 ADVANTECH-AURES
 - 13.16.1 ADVANTECH-AURES Company Information
 - 13.16.2 ADVANTECH-AURES Mobile POS Machine Product Portfolios and Specifications
 - 13.16.3 ADVANTECH-AURES Mobile POS Machine Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.16.4 ADVANTECH-AURES Main Business Overview
 - 13.16.5 ADVANTECH-AURES Latest Developments
- 13.17 Miura Systems
 - 13.17.1 Miura Systems Company Information
 - 13.17.2 Miura Systems Mobile POS Machine Product Portfolios and Specifications
 - 13.17.3 Miura Systems Mobile POS Machine Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.17.4 Miura Systems Main Business Overview
 - 13.17.5 Miura Systems Latest Developments
- 13.18 PayCore
 - 13.18.1 PayCore Company Information
 - 13.18.2 PayCore Mobile POS Machine Product Portfolios and Specifications
 - 13.18.3 PayCore Mobile POS Machine Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.18.4 PayCore Main Business Overview
 - 13.18.5 PayCore Latest Developments
- 13.19 Bitel
 - 13.19.1 Bitel Company Information
 - 13.19.2 Bitel Mobile POS Machine Product Portfolios and Specifications
 - 13.19.3 Bitel Mobile POS Machine Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.19.4 Bitel Main Business Overview
 - 13.19.5 Bitel Latest Developments
- 13.20 Square
 - 13.20.1 Square Company Information
 - 13.20.2 Square Mobile POS Machine Product Portfolios and Specifications
 - 13.20.3 Square Mobile POS Machine Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.20.4 Square Main Business Overview
 - 13.20.5 Square Latest Developments
- 13.21 Touch Dynamic

- 13.21.1 Touch Dynamic Company Information
- 13.21.2 Touch Dynamic Mobile POS Machine Product Portfolios and Specifications
- 13.21.3 Touch Dynamic Mobile POS Machine Sales, Revenue, Price and Gross Margin (2020-2025)
- 13.21.4 Touch Dynamic Main Business Overview
- 13.21.5 Touch Dynamic Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. Mobile POS Machine Annual Sales CAGR by Geographic Region (2020, 2024 & 2031) & (\$ millions)
- Table 2. Mobile POS Machine Annual Sales CAGR by Country/Region (2020, 2024 & 2031) & (\$ millions)
- Table 3. Major Players of Smart POS
- Table 4. Major Players of Non-smart POS
- Table 5. Global Mobile POS Machine Sales by Type (2020-2025) & (K Units)
- Table 6. Global Mobile POS Machine Sales Market Share by Type (2020-2025)
- Table 7. Global Mobile POS Machine Revenue by Type (2020-2025) & (\$ million)
- Table 8. Global Mobile POS Machine Revenue Market Share by Type (2020-2025)
- Table 9. Global Mobile POS Machine Sale Price by Type (2020-2025) & (US\$/Unit)
- Table 10. Global Mobile POS Machine Sale by Application (2020-2025) & (K Units)
- Table 11. Global Mobile POS Machine Sale Market Share by Application (2020-2025)
- Table 12. Global Mobile POS Machine Revenue by Application (2020-2025) & (\$ million)
- Table 13. Global Mobile POS Machine Revenue Market Share by Application (2020-2025)
- Table 14. Global Mobile POS Machine Sale Price by Application (2020-2025) & (US\$/Unit)
- Table 15. Global Mobile POS Machine Sales by Company (2020-2025) & (K Units)
- Table 16. Global Mobile POS Machine Sales Market Share by Company (2020-2025)
- Table 17. Global Mobile POS Machine Revenue by Company (2020-2025) & (\$ millions)
- Table 18. Global Mobile POS Machine Revenue Market Share by Company (2020-2025)
- Table 19. Global Mobile POS Machine Sale Price by Company (2020-2025) & (US\$/Unit)
- Table 20. Key Manufacturers Mobile POS Machine Producing Area Distribution and Sales Area
- Table 21. Players Mobile POS Machine Products Offered
- Table 22. Mobile POS Machine Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)
- Table 23. New Products and Potential Entrants
- Table 24. Market M&A Activity & Strategy
- Table 25. Global Mobile POS Machine Sales by Geographic Region (2020-2025) & (K Units)

Table 26. Global Mobile POS Machine Sales Market Share Geographic Region (2020-2025)

Table 27. Global Mobile POS Machine Revenue by Geographic Region (2020-2025) & (\$ millions)

Table 28. Global Mobile POS Machine Revenue Market Share by Geographic Region (2020-2025)

Table 29. Global Mobile POS Machine Sales by Country/Region (2020-2025) & (K Units)

Table 30. Global Mobile POS Machine Sales Market Share by Country/Region (2020-2025)

Table 31. Global Mobile POS Machine Revenue by Country/Region (2020-2025) & (\$ millions)

Table 32. Global Mobile POS Machine Revenue Market Share by Country/Region (2020-2025)

Table 33. Americas Mobile POS Machine Sales by Country (2020-2025) & (K Units)

Table 34. Americas Mobile POS Machine Sales Market Share by Country (2020-2025)

Table 35. Americas Mobile POS Machine Revenue by Country (2020-2025) & (\$ millions)

Table 36. Americas Mobile POS Machine Sales by Type (2020-2025) & (K Units)

Table 37. Americas Mobile POS Machine Sales by Application (2020-2025) & (K Units)

Table 38. APAC Mobile POS Machine Sales by Region (2020-2025) & (K Units)

Table 39. APAC Mobile POS Machine Sales Market Share by Region (2020-2025)

Table 40. APAC Mobile POS Machine Revenue by Region (2020-2025) & (\$ millions)

Table 41. APAC Mobile POS Machine Sales by Type (2020-2025) & (K Units)

Table 42. APAC Mobile POS Machine Sales by Application (2020-2025) & (K Units)

Table 43. Europe Mobile POS Machine Sales by Country (2020-2025) & (K Units)

Table 44. Europe Mobile POS Machine Revenue by Country (2020-2025) & (\$ millions)

Table 45. Europe Mobile POS Machine Sales by Type (2020-2025) & (K Units)

Table 46. Europe Mobile POS Machine Sales by Application (2020-2025) & (K Units)

Table 47. Middle East & Africa Mobile POS Machine Sales by Country (2020-2025) & (K Units)

Table 48. Middle East & Africa Mobile POS Machine Revenue Market Share by Country (2020-2025)

Table 49. Middle East & Africa Mobile POS Machine Sales by Type (2020-2025) & (K Units)

Table 50. Middle East & Africa Mobile POS Machine Sales by Application (2020-2025) & (K Units)

Table 51. Key Market Drivers & Growth Opportunities of Mobile POS Machine

Table 52. Key Market Challenges & Risks of Mobile POS Machine

Table 53. Key Industry Trends of Mobile POS Machine
Table 54. Mobile POS Machine Raw Material
Table 55. Key Suppliers of Raw Materials
Table 56. Mobile POS Machine Distributors List
Table 57. Mobile POS Machine Customer List
Table 58. Global Mobile POS Machine Sales Forecast by Region (2026-2031) & (K Units)
Table 59. Global Mobile POS Machine Revenue Forecast by Region (2026-2031) & (\$ millions)
Table 60. Americas Mobile POS Machine Sales Forecast by Country (2026-2031) & (K Units)
Table 61. Americas Mobile POS Machine Annual Revenue Forecast by Country (2026-2031) & (\$ millions)
Table 62. APAC Mobile POS Machine Sales Forecast by Region (2026-2031) & (K Units)
Table 63. APAC Mobile POS Machine Annual Revenue Forecast by Region (2026-2031) & (\$ millions)
Table 64. Europe Mobile POS Machine Sales Forecast by Country (2026-2031) & (K Units)
Table 65. Europe Mobile POS Machine Revenue Forecast by Country (2026-2031) & (\$ millions)
Table 66. Middle East & Africa Mobile POS Machine Sales Forecast by Country (2026-2031) & (K Units)
Table 67. Middle East & Africa Mobile POS Machine Revenue Forecast by Country (2026-2031) & (\$ millions)
Table 68. Global Mobile POS Machine Sales Forecast by Type (2026-2031) & (K Units)
Table 69. Global Mobile POS Machine Revenue Forecast by Type (2026-2031) & (\$ millions)
Table 70. Global Mobile POS Machine Sales Forecast by Application (2026-2031) & (K Units)
Table 71. Global Mobile POS Machine Revenue Forecast by Application (2026-2031) & (\$ millions)
Table 72. Newland NPT Basic Information, Mobile POS Machine Manufacturing Base, Sales Area and Its Competitors
Table 73. Newland NPT Mobile POS Machine Product Portfolios and Specifications
Table 74. Newland NPT Mobile POS Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)
Table 75. Newland NPT Main Business
Table 76. Newland NPT Latest Developments

Table 77. PAX Technology Basic Information, Mobile POS Machine Manufacturing Base, Sales Area and Its Competitors

Table 78. PAX Technology Mobile POS Machine Product Portfolios and Specifications

Table 79. PAX Technology Mobile POS Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 80. PAX Technology Main Business

Table 81. PAX Technology Latest Developments

Table 82. New POS Technology Basic Information, Mobile POS Machine Manufacturing Base, Sales Area and Its Competitors

Table 83. New POS Technology Mobile POS Machine Product Portfolios and Specifications

Table 84. New POS Technology Mobile POS Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 85. New POS Technology Main Business

Table 86. New POS Technology Latest Developments

Table 87. Verifone Basic Information, Mobile POS Machine Manufacturing Base, Sales Area and Its Competitors

Table 88. Verifone Mobile POS Machine Product Portfolios and Specifications

Table 89. Verifone Mobile POS Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 90. Verifone Main Business

Table 91. Verifone Latest Developments

Table 92. Ingenico (Worldline) Basic Information, Mobile POS Machine Manufacturing Base, Sales Area and Its Competitors

Table 93. Ingenico (Worldline) Mobile POS Machine Product Portfolios and Specifications

Table 94. Ingenico (Worldline) Mobile POS Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 95. Ingenico (Worldline) Main Business

Table 96. Ingenico (Worldline) Latest Developments

Table 97. Shenzhen Xinguodu Technology Basic Information, Mobile POS Machine Manufacturing Base, Sales Area and Its Competitors

Table 98. Shenzhen Xinguodu Technology Mobile POS Machine Product Portfolios and Specifications

Table 99. Shenzhen Xinguodu Technology Mobile POS Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 100. Shenzhen Xinguodu Technology Main Business

Table 101. Shenzhen Xinguodu Technology Latest Developments

Table 102. Wuhan Tianyu Information Basic Information, Mobile POS Machine

Manufacturing Base, Sales Area and Its Competitors

Table 103. Wuhan Tianyu Information Mobile POS Machine Product Portfolios and Specifications

Table 104. Wuhan Tianyu Information Mobile POS Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 105. Wuhan Tianyu Information Main Business

Table 106. Wuhan Tianyu Information Latest Developments

Table 107. BBPOS Basic Information, Mobile POS Machine Manufacturing Base, Sales Area and Its Competitors

Table 108. BBPOS Mobile POS Machine Product Portfolios and Specifications

Table 109. BBPOS Mobile POS Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 110. BBPOS Main Business

Table 111. BBPOS Latest Developments

Table 112. Centerm Basic Information, Mobile POS Machine Manufacturing Base, Sales Area and Its Competitors

Table 113. Centerm Mobile POS Machine Product Portfolios and Specifications

Table 114. Centerm Mobile POS Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 115. Centerm Main Business

Table 116. Centerm Latest Developments

Table 117. MoreFun Electronic Technology Basic Information, Mobile POS Machine Manufacturing Base, Sales Area and Its Competitors

Table 118. MoreFun Electronic Technology Mobile POS Machine Product Portfolios and Specifications

Table 119. MoreFun Electronic Technology Mobile POS Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 120. MoreFun Electronic Technology Main Business

Table 121. MoreFun Electronic Technology Latest Developments

Table 122. Posiflex Technology Basic Information, Mobile POS Machine Manufacturing Base, Sales Area and Its Competitors

Table 123. Posiflex Technology Mobile POS Machine Product Portfolios and Specifications

Table 124. Posiflex Technology Mobile POS Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 125. Posiflex Technology Main Business

Table 126. Posiflex Technology Latest Developments

Table 127. NCR Voyix Basic Information, Mobile POS Machine Manufacturing Base, Sales Area and Its Competitors

Table 128. NCR Voyix Mobile POS Machine Product Portfolios and Specifications
Table 129. NCR Voyix Mobile POS Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)
Table 130. NCR Voyix Main Business
Table 131. NCR Voyix Latest Developments
Table 132. Beijing Shenzhou Anfu Technology Basic Information, Mobile POS Machine Manufacturing Base, Sales Area and Its Competitors
Table 133. Beijing Shenzhou Anfu Technology Mobile POS Machine Product Portfolios and Specifications
Table 134. Beijing Shenzhou Anfu Technology Mobile POS Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)
Table 135. Beijing Shenzhou Anfu Technology Main Business
Table 136. Beijing Shenzhou Anfu Technology Latest Developments
Table 137. Datecs Basic Information, Mobile POS Machine Manufacturing Base, Sales Area and Its Competitors
Table 138. Datecs Mobile POS Machine Product Portfolios and Specifications
Table 139. Datecs Mobile POS Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)
Table 140. Datecs Main Business
Table 141. Datecs Latest Developments
Table 142. SZTZ Basic Information, Mobile POS Machine Manufacturing Base, Sales Area and Its Competitors
Table 143. SZTZ Mobile POS Machine Product Portfolios and Specifications
Table 144. SZTZ Mobile POS Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)
Table 145. SZTZ Main Business
Table 146. SZTZ Latest Developments
Table 147. ADVANTECH-AURES Basic Information, Mobile POS Machine Manufacturing Base, Sales Area and Its Competitors
Table 148. ADVANTECH-AURES Mobile POS Machine Product Portfolios and Specifications
Table 149. ADVANTECH-AURES Mobile POS Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)
Table 150. ADVANTECH-AURES Main Business
Table 151. ADVANTECH-AURES Latest Developments
Table 152. Miura Systems Basic Information, Mobile POS Machine Manufacturing Base, Sales Area and Its Competitors
Table 153. Miura Systems Mobile POS Machine Product Portfolios and Specifications
Table 154. Miura Systems Mobile POS Machine Sales (K Units), Revenue (\$ Million),

Price (US\$/Unit) and Gross Margin (2020-2025)

Table 155. Miura Systems Main Business

Table 156. Miura Systems Latest Developments

Table 157. PayCore Basic Information, Mobile POS Machine Manufacturing Base, Sales Area and Its Competitors

Table 158. PayCore Mobile POS Machine Product Portfolios and Specifications

Table 159. PayCore Mobile POS Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 160. PayCore Main Business

Table 161. PayCore Latest Developments

Table 162. Bitel Basic Information, Mobile POS Machine Manufacturing Base, Sales Area and Its Competitors

Table 163. Bitel Mobile POS Machine Product Portfolios and Specifications

Table 164. Bitel Mobile POS Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 165. Bitel Main Business

Table 166. Bitel Latest Developments

Table 167. Square Basic Information, Mobile POS Machine Manufacturing Base, Sales Area and Its Competitors

Table 168. Square Mobile POS Machine Product Portfolios and Specifications

Table 169. Square Mobile POS Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 170. Square Main Business

Table 171. Square Latest Developments

Table 172. Touch Dynamic Basic Information, Mobile POS Machine Manufacturing Base, Sales Area and Its Competitors

Table 173. Touch Dynamic Mobile POS Machine Product Portfolios and Specifications

Table 174. Touch Dynamic Mobile POS Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 175. Touch Dynamic Main Business

Table 176. Touch Dynamic Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Mobile POS Machine
- Figure 2. Mobile POS Machine Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Mobile POS Machine Sales Growth Rate 2020-2031 (K Units)
- Figure 7. Global Mobile POS Machine Revenue Growth Rate 2020-2031 (\$ millions)
- Figure 8. Mobile POS Machine Sales by Geographic Region (2020, 2024 & 2031) & (\$ millions)
- Figure 9. Mobile POS Machine Sales Market Share by Country/Region (2024)
- Figure 10. Mobile POS Machine Sales Market Share by Country/Region (2020, 2024 & 2031)
- Figure 11. Product Picture of Smart POS
- Figure 12. Product Picture of Non-smart POS
- Figure 13. Global Mobile POS Machine Sales Market Share by Type in 2025
- Figure 14. Global Mobile POS Machine Revenue Market Share by Type (2020-2025)
- Figure 15. Mobile POS Machine Consumed in Retail
- Figure 16. Global Mobile POS Machine Market: Retail (2020-2025) & (K Units)
- Figure 17. Mobile POS Machine Consumed in Restaurant
- Figure 18. Global Mobile POS Machine Market: Restaurant (2020-2025) & (K Units)
- Figure 19. Mobile POS Machine Consumed in Hospitality
- Figure 20. Global Mobile POS Machine Market: Hospitality (2020-2025) & (K Units)
- Figure 21. Mobile POS Machine Consumed in Entertainment
- Figure 22. Global Mobile POS Machine Market: Entertainment (2020-2025) & (K Units)
- Figure 23. Mobile POS Machine Consumed in Other
- Figure 24. Global Mobile POS Machine Market: Other (2020-2025) & (K Units)
- Figure 25. Global Mobile POS Machine Sale Market Share by Application (2024)
- Figure 26. Global Mobile POS Machine Revenue Market Share by Application in 2025
- Figure 27. Mobile POS Machine Sales by Company in 2025 (K Units)
- Figure 28. Global Mobile POS Machine Sales Market Share by Company in 2025
- Figure 29. Mobile POS Machine Revenue by Company in 2025 (\$ millions)
- Figure 30. Global Mobile POS Machine Revenue Market Share by Company in 2025
- Figure 31. Global Mobile POS Machine Sales Market Share by Geographic Region (2020-2025)
- Figure 32. Global Mobile POS Machine Revenue Market Share by Geographic Region

in 2025

Figure 33. Americas Mobile POS Machine Sales 2020-2025 (K Units)

Figure 34. Americas Mobile POS Machine Revenue 2020-2025 (\$ millions)

Figure 35. APAC Mobile POS Machine Sales 2020-2025 (K Units)

Figure 36. APAC Mobile POS Machine Revenue 2020-2025 (\$ millions)

Figure 37. Europe Mobile POS Machine Sales 2020-2025 (K Units)

Figure 38. Europe Mobile POS Machine Revenue 2020-2025 (\$ millions)

Figure 39. Middle East & Africa Mobile POS Machine Sales 2020-2025 (K Units)

Figure 40. Middle East & Africa Mobile POS Machine Revenue 2020-2025 (\$ millions)

Figure 41. Americas Mobile POS Machine Sales Market Share by Country in 2025

Figure 42. Americas Mobile POS Machine Revenue Market Share by Country (2020-2025)

Figure 43. Americas Mobile POS Machine Sales Market Share by Type (2020-2025)

Figure 44. Americas Mobile POS Machine Sales Market Share by Application (2020-2025)

Figure 45. United States Mobile POS Machine Revenue Growth 2020-2025 (\$ millions)

Figure 46. Canada Mobile POS Machine Revenue Growth 2020-2025 (\$ millions)

Figure 47. Mexico Mobile POS Machine Revenue Growth 2020-2025 (\$ millions)

Figure 48. Brazil Mobile POS Machine Revenue Growth 2020-2025 (\$ millions)

Figure 49. APAC Mobile POS Machine Sales Market Share by Region in 2025

Figure 50. APAC Mobile POS Machine Revenue Market Share by Region (2020-2025)

Figure 51. APAC Mobile POS Machine Sales Market Share by Type (2020-2025)

Figure 52. APAC Mobile POS Machine Sales Market Share by Application (2020-2025)

Figure 53. China Mobile POS Machine Revenue Growth 2020-2025 (\$ millions)

Figure 54. Japan Mobile POS Machine Revenue Growth 2020-2025 (\$ millions)

Figure 55. South Korea Mobile POS Machine Revenue Growth 2020-2025 (\$ millions)

Figure 56. Southeast Asia Mobile POS Machine Revenue Growth 2020-2025 (\$ millions)

Figure 57. India Mobile POS Machine Revenue Growth 2020-2025 (\$ millions)

Figure 58. Australia Mobile POS Machine Revenue Growth 2020-2025 (\$ millions)

Figure 59. China Taiwan Mobile POS Machine Revenue Growth 2020-2025 (\$ millions)

Figure 60. Europe Mobile POS Machine Sales Market Share by Country in 2025

Figure 61. Europe Mobile POS Machine Revenue Market Share by Country (2020-2025)

Figure 62. Europe Mobile POS Machine Sales Market Share by Type (2020-2025)

Figure 63. Europe Mobile POS Machine Sales Market Share by Application (2020-2025)

Figure 64. Germany Mobile POS Machine Revenue Growth 2020-2025 (\$ millions)

Figure 65. France Mobile POS Machine Revenue Growth 2020-2025 (\$ millions)

Figure 66. UK Mobile POS Machine Revenue Growth 2020-2025 (\$ millions)

Figure 67. Italy Mobile POS Machine Revenue Growth 2020-2025 (\$ millions)

Figure 68. Russia Mobile POS Machine Revenue Growth 2020-2025 (\$ millions)

Figure 69. Middle East & Africa Mobile POS Machine Sales Market Share by Country (2020-2025)

Figure 70. Middle East & Africa Mobile POS Machine Sales Market Share by Type (2020-2025)

Figure 71. Middle East & Africa Mobile POS Machine Sales Market Share by Application (2020-2025)

Figure 72. Egypt Mobile POS Machine Revenue Growth 2020-2025 (\$ millions)

Figure 73. South Africa Mobile POS Machine Revenue Growth 2020-2025 (\$ millions)

Figure 74. Israel Mobile POS Machine Revenue Growth 2020-2025 (\$ millions)

Figure 75. Turkey Mobile POS Machine Revenue Growth 2020-2025 (\$ millions)

Figure 76. GCC Countries Mobile POS Machine Revenue Growth 2020-2025 (\$ millions)

Figure 77. Manufacturing Cost Structure Analysis of Mobile POS Machine in 2025

Figure 78. Manufacturing Process Analysis of Mobile POS Machine

Figure 79. Industry Chain Structure of Mobile POS Machine

Figure 80. Channels of Distribution

Figure 81. Global Mobile POS Machine Sales Market Forecast by Region (2026-2031)

Figure 82. Global Mobile POS Machine Revenue Market Share Forecast by Region (2026-2031)

Figure 83. Global Mobile POS Machine Sales Market Share Forecast by Type (2026-2031)

Figure 84. Global Mobile POS Machine Revenue Market Share Forecast by Type (2026-2031)

Figure 85. Global Mobile POS Machine Sales Market Share Forecast by Application (2026-2031)

Figure 86. Global Mobile POS Machine Revenue Market Share Forecast by Application (2026-2031)

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