

# Global Mobile Phone Wi-Fi Module Market Growth 2026-2032

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## Abstracts

The global Mobile Phone Wi-Fi Module market size is predicted to grow from US\$ 2696 million in 2025 to US\$ 3885 million in 2032; it is expected to grow at a CAGR of 5.3% from 2026 to 2032.

A mobile phone Wi-Fi module is the in-handset functional building block that provides WLAN connectivity, delivered either as a discrete Wi-Fi/Bluetooth connectivity chipset plus surrounding components or as a higher-integration SiP/module that packages the connectivity IC together with selected RF/passive parts, shielding, and interconnect to interface with the main handset platform through standard host links. Its core job is to enable cost-efficient, high-throughput, low-latency, and reliable local access in indoor and short-range scenarios—often outperforming cellular on bandwidth-per-cost—while meeting stringent handset constraints on power, size, thermals, and radio coexistence (for example, stable latency for conferencing and cloud gaming, better behavior under congested public hotspots, and controlled interference with cellular RF chains).

Historically, handset Wi-Fi evolved from early 802.11b/g to mass-market 802.11n (Wi-Fi 4), then to 802.11ac (Wi-Fi 5) as smartphones pushed higher peak rates and dual-band adoption; 802.11ax (Wi-Fi 6/6E) later became mainstream in mid-to-high tiers driven by efficiency and dense-environment performance, with ongoing transition toward newer generations. In parallel, the “module” form factor has moved from loosely integrated, board-level discrete components toward tighter integration (Wi-Fi/BT combo devices, advanced packaging, and in some designs moduleized delivery) to reduce OEM integration risk, improve repeatability, and shorten certification and time-to-volume. Upstream supply spans semiconductor manufacturing inputs (silicon wafers, specialty gases and process chemicals, photoresists, and interconnect metals), packaging materials (organic substrates where applicable, solder and molding compounds, thermal interface and EMI shielding materials), and module-level components such as RF front-

end devices (PAs/LNAs/switches), filters and passive matching networks (inductors/capacitors), timing devices (crystals/oscillators), connectors and flex circuits, and the antenna/interconnect ecosystem, culminating in handset-level RF tuning, interoperability validation, regulatory compliance testing, and high-volume manufacturing integration. In 2025, global capacity for mobile phone Wi-Fi modules is estimated at 1.5 billion units, while mobile phone Wi-Fi module shipments are projected to reach 1.19 billion units. The average selling price is approximately USD 2.31 per unit, and leading suppliers are expected to achieve gross margins in the range of 49% to 63%.

United States market for Mobile Phone Wi-Fi Module is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Mobile Phone Wi-Fi Module is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Mobile Phone Wi-Fi Module is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Mobile Phone Wi-Fi Module players cover Broadcom, Qualcomm, MediaTek, Samsung Electronics (System LSI), Apple, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Mobile Phone Wi-Fi Module Industry Forecast" looks at past sales and reviews total world Mobile Phone Wi-Fi Module sales in 2025, providing a comprehensive analysis by region and market sector of projected Mobile Phone Wi-Fi Module sales for 2026 through 2032. With Mobile Phone Wi-Fi Module sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Mobile Phone Wi-Fi Module industry.

This Insight Report provides a comprehensive analysis of the global Mobile Phone Wi-Fi Module landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Mobile Phone Wi-Fi Module portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Mobile Phone Wi-Fi Module market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Mobile Phone Wi-Fi Module and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Mobile Phone Wi-Fi Module.

This report presents a comprehensive overview, market shares, and growth opportunities of Mobile Phone Wi-Fi Module market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

Wi-Fi 5

Wi-Fi 6/6E

Wi-Fi 7

#### Segmentation by Spatial Streams & PHY Capability:

1x1 MIMO

2x2 MIMO

#### Segmentation by Integration & Packaging Form:

SoC-integrated Wi-Fi Solution

Discrete Wi-Fi/Bluetooth Solution

#### Segmentation by Application:

iOS System Mobile Phone

Android Mobile Phone

HarmonyOS Mobile Phone

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Broadcom

Qualcomm

MediaTek

Samsung Electronics (System LSI)

Apple

HiSilicon (Huawei)

UNISOC

USI (Universal Scientific Industrial)

Qorvo

Skyworks

### Key Questions Addressed in this Report

What is the 10-year outlook for the global Mobile Phone Wi-Fi Module market?

What factors are driving Mobile Phone Wi-Fi Module market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Mobile Phone Wi-Fi Module market opportunities vary by end market size?

How does Mobile Phone Wi-Fi Module break out by Type, by Application?

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