

Global Mobile NIR Spectrometers Market Growth 2026-2032

<https://marketpublishers.com/r/G9D1B7B8BBFEEN.html>

Date: July 2026

Pages: 108

Price: US\$ 3,660.00 (Single User License)

ID: G9D1B7B8BBFEEN

Abstracts

The global Mobile NIR Spectrometers market size is predicted to grow from US\$ 202 million in 2025 to US\$ 344 million in 2032; it is expected to grow at a CAGR of 8.2% from 2026 to 2032.

Mobile Near-Infrared (NIR) spectrometers are ultra-compact, handheld analytical instruments that bring the laboratory's precision directly into the field for non-destructive material analysis. Utilizing the 700 nm to 2500 nm light spectrum, these devices identify and quantify the chemical composition of substances by measuring how they absorb and reflect infrared light. Unlike traditional benchtop units, mobile NIR spectrometers leverage miniaturized Micro-Electro-Mechanical Systems (MEMS) and Digital Light Processing (DLP) technology to fit a full optical engine into a pocket-sized form factor. In 2026, these devices are increasingly 'AI-native,' utilizing cloud-based machine learning models to provide instantaneous results for applications such as crop ripeness testing, pharmaceutical authentication, and plastic recycling sorting. Their ability to deliver 'point-of-need' data without sample preparation has transformed them from niche scientific tools into essential hardware for real-time quality control across global supply chains.

In 2025, global Mobile NIR Spectrometers production reached approximately 20.18 k units, with an average global market price of around US\$ 10257 per unit. And global Mobile NIR Spectrometers production capacity reached approximately 25 k units. The average gross margin in this industry reached 29.84%.

The upstream supply chain for mobile NIR spectrometers is a high-tech sector focused on the miniaturization of optical and electronic components. The production of these units relies on specialized infrared detectors (typically Indium Gallium Arsenide, or

InGaAs), micro-interferometers, and high-stability broadband light sources. Key upstream suppliers include Hamamatsu Photonics (providing ultra-compact InGaAs PIN photodiodes and integrated FTIR engines), Texas Instruments (supplying the DLP? NIR digital micromirror devices that enable programmable wavelength selection), and Broadcom Limited (delivering high-performance MEMS-based spectral sensors and Qwave modules). These suppliers provide the foundational 'optical chips' that allow for a reduction in size without a proportional loss in signal-to-noise ratio or spectral resolution.

The downstream segment involves the integration of these sensors into ruggedized hardware and the development of proprietary chemometric software for specific industry use cases. At this stage, value is generated through 'calibration-as-a-service,' where vendors provide updated spectral libraries for different materials. Major downstream customers and high-volume institutional users include BASF (trinamiX) (deploying mobile spectrometers for onsite plastic and textile recycling identification), John Deere (integrating NIR technology into mobile units for real-time grain nutrient and moisture analysis during harvest), and Thermo Fisher Scientific (utilizing mobile platforms for rapid, field-based pharmaceutical 'fingerprinting' and narcotics identification). The downstream market in 2026 is currently being driven by a surge in 'citizen science' and decentralized food safety testing, where mobile spectrometers allow retailers and farmers to verify product authenticity instantly at the point of sale.

LP Information, Inc. (LPI) ' newest research report, the ?Mobile NIR Spectrometers Industry Forecast? looks at past sales and reviews total world Mobile NIR Spectrometers sales in 2025, providing a comprehensive analysis by region and market sector of projected Mobile NIR Spectrometers sales for 2026 through 2032. With Mobile NIR Spectrometers sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Mobile NIR Spectrometers industry.

This Insight Report provides a comprehensive analysis of the global Mobile NIR Spectrometers landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Mobile NIR Spectrometers portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Mobile NIR Spectrometers market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

shaping the global outlook for Mobile NIR Spectrometers and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Mobile NIR Spectrometers.

This report presents a comprehensive overview, market shares, and growth opportunities of Mobile NIR Spectrometers market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Handheld

Benchtop

Segmentation by Wavelength Range:

780?1100 nm

900?1700 nm

1000?2500 nm

Others

Segmentation by Detector Type:

InGaAs Detector

Silicon Detector

Others

Segmentation by Application:

Agriculture

Food

Pharmaceutical

Chemical

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Bruker

BUCHI

HORIBA

Galaxy Scientific

VIAVI Solutions

Zeiss Spectroscopy

Focused Photonics

Kett Electric Laboratory

trinamiX

Spectral Evolution

B&W Tek

fzmb

StellarNet

Hongke

Key Questions Addressed in this Report

What is the 10-year outlook for the global Mobile NIR Spectrometers market?

What factors are driving Mobile NIR Spectrometers market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Mobile NIR Spectrometers market opportunities vary by end market size?

How does Mobile NIR Spectrometers break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Mobile NIR Spectrometers Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Mobile NIR Spectrometers by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Mobile NIR Spectrometers by Country/Region, 2021, 2025 & 2032
- 2.2 Mobile NIR Spectrometers Segment by Type
 - 2.2.1 Handheld
 - 2.2.2 Benchtop
 - 2.2.3 Mobile NIR Spectrometers Sales by Type
 - 2.2.3.1 Global Mobile NIR Spectrometers Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Mobile NIR Spectrometers Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Mobile NIR Spectrometers Sale Price by Type (2021-2026)
- 2.3 Mobile NIR Spectrometers Segment by Wavelength Range
 - 2.3.1 780?1100 nm
 - 2.3.2 900?1700 nm
 - 2.3.3 1000?2500 nm
 - 2.3.4 Others
 - 2.3.5 Mobile NIR Spectrometers Sales by Wavelength Range
 - 2.3.5.1 Global Mobile NIR Spectrometers Sales Market Share by Wavelength Range (2021-2026)
 - 2.3.5.2 Global Mobile NIR Spectrometers Revenue and Market Share by Wavelength Range (2021-2026)

2.3.5.3 Global Mobile NIR Spectrometers Sale Price by Wavelength Range
(2021-2026)

2.4 Mobile NIR Spectrometers Segment by Detector Type

2.4.1 InGaAs Detector

2.4.2 Silicon Detector

2.4.3 Others

2.4.4 Mobile NIR Spectrometers Sales by Detector Type

2.4.4.1 Global Mobile NIR Spectrometers Sales Market Share by Detector Type
(2021-2026)

2.4.4.2 Global Mobile NIR Spectrometers Revenue and Market Share by Detector
Type (2021-2026)

2.4.4.3 Global Mobile NIR Spectrometers Sale Price by Detector Type (2021-2026)

2.5 Mobile NIR Spectrometers Segment by Application

2.5.1 Agriculture

2.5.2 Food

2.5.3 Pharmaceutical

2.5.4 Chemical

2.5.5 Others

2.5.6 Mobile NIR Spectrometers Sales by Application

2.5.6.1 Global Mobile NIR Spectrometers Sale Market Share by Application
(2021-2026)

2.5.6.2 Global Mobile NIR Spectrometers Revenue and Market Share by Application
(2021-2026)

2.5.6.3 Global Mobile NIR Spectrometers Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Mobile NIR Spectrometers Breakdown Data by Company

3.1.1 Global Mobile NIR Spectrometers Annual Sales by Company (2021-2026)

3.1.2 Global Mobile NIR Spectrometers Sales Market Share by Company (2021-2026)

3.2 Global Mobile NIR Spectrometers Annual Revenue by Company (2021-2026)

3.2.1 Global Mobile NIR Spectrometers Revenue by Company (2021-2026)

3.2.2 Global Mobile NIR Spectrometers Revenue Market Share by Company
(2021-2026)

3.3 Global Mobile NIR Spectrometers Sale Price by Company

3.4 Key Manufacturers Mobile NIR Spectrometers Producing Area Distribution, Sales
Area, Product Type

3.4.1 Key Manufacturers Mobile NIR Spectrometers Product Location Distribution

3.4.2 Players Mobile NIR Spectrometers Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR MOBILE NIR SPECTROMETERS BY GEOGRAPHIC REGION

4.1 World Historic Mobile NIR Spectrometers Market Size by Geographic Region (2021-2026)

4.1.1 Global Mobile NIR Spectrometers Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Mobile NIR Spectrometers Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Mobile NIR Spectrometers Market Size by Country/Region (2021-2026)

4.2.1 Global Mobile NIR Spectrometers Annual Sales by Country/Region (2021-2026)

4.2.2 Global Mobile NIR Spectrometers Annual Revenue by Country/Region (2021-2026)

4.3 Americas Mobile NIR Spectrometers Sales Growth

4.4 APAC Mobile NIR Spectrometers Sales Growth

4.5 Europe Mobile NIR Spectrometers Sales Growth

4.6 Middle East & Africa Mobile NIR Spectrometers Sales Growth

5 AMERICAS

5.1 Americas Mobile NIR Spectrometers Sales by Country

5.1.1 Americas Mobile NIR Spectrometers Sales by Country (2021-2026)

5.1.2 Americas Mobile NIR Spectrometers Revenue by Country (2021-2026)

5.2 Americas Mobile NIR Spectrometers Sales by Type (2021-2026)

5.3 Americas Mobile NIR Spectrometers Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Mobile NIR Spectrometers Sales by Region

6.1.1 APAC Mobile NIR Spectrometers Sales by Region (2021-2026)

6.1.2 APAC Mobile NIR Spectrometers Revenue by Region (2021-2026)

6.2 APAC Mobile NIR Spectrometers Sales by Type (2021-2026)

6.3 APAC Mobile NIR Spectrometers Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Mobile NIR Spectrometers by Country

7.1.1 Europe Mobile NIR Spectrometers Sales by Country (2021-2026)

7.1.2 Europe Mobile NIR Spectrometers Revenue by Country (2021-2026)

7.2 Europe Mobile NIR Spectrometers Sales by Type (2021-2026)

7.3 Europe Mobile NIR Spectrometers Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Mobile NIR Spectrometers by Country

8.1.1 Middle East & Africa Mobile NIR Spectrometers Sales by Country (2021-2026)

8.1.2 Middle East & Africa Mobile NIR Spectrometers Revenue by Country
(2021-2026)

8.2 Middle East & Africa Mobile NIR Spectrometers Sales by Type (2021-2026)

8.3 Middle East & Africa Mobile NIR Spectrometers Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Mobile NIR Spectrometers
- 10.3 Manufacturing Process Analysis of Mobile NIR Spectrometers
- 10.4 Industry Chain Structure of Mobile NIR Spectrometers

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Mobile NIR Spectrometers Distributors
- 11.3 Mobile NIR Spectrometers Customer

12 WORLD FORECAST REVIEW FOR MOBILE NIR SPECTROMETERS BY GEOGRAPHIC REGION

- 12.1 Global Mobile NIR Spectrometers Market Size Forecast by Region
 - 12.1.1 Global Mobile NIR Spectrometers Forecast by Region (2027-2032)
 - 12.1.2 Global Mobile NIR Spectrometers Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Mobile NIR Spectrometers Forecast by Type (2027-2032)
- 12.7 Global Mobile NIR Spectrometers Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Bruker

- 13.1.1 Bruker Company Information
- 13.1.2 Bruker Mobile NIR Spectrometers Product Portfolios and Specifications
- 13.1.3 Bruker Mobile NIR Spectrometers Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.1.4 Bruker Main Business Overview
- 13.1.5 Bruker Latest Developments
- 13.2 BUCHI
 - 13.2.1 BUCHI Company Information
 - 13.2.2 BUCHI Mobile NIR Spectrometers Product Portfolios and Specifications
 - 13.2.3 BUCHI Mobile NIR Spectrometers Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.2.4 BUCHI Main Business Overview
 - 13.2.5 BUCHI Latest Developments
- 13.3 HORIBA
 - 13.3.1 HORIBA Company Information
 - 13.3.2 HORIBA Mobile NIR Spectrometers Product Portfolios and Specifications
 - 13.3.3 HORIBA Mobile NIR Spectrometers Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 HORIBA Main Business Overview
 - 13.3.5 HORIBA Latest Developments
- 13.4 Galaxy Scientific
 - 13.4.1 Galaxy Scientific Company Information
 - 13.4.2 Galaxy Scientific Mobile NIR Spectrometers Product Portfolios and Specifications
 - 13.4.3 Galaxy Scientific Mobile NIR Spectrometers Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 Galaxy Scientific Main Business Overview
 - 13.4.5 Galaxy Scientific Latest Developments
- 13.5 VIAVI Solutions
 - 13.5.1 VIAVI Solutions Company Information
 - 13.5.2 VIAVI Solutions Mobile NIR Spectrometers Product Portfolios and Specifications
 - 13.5.3 VIAVI Solutions Mobile NIR Spectrometers Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 VIAVI Solutions Main Business Overview
 - 13.5.5 VIAVI Solutions Latest Developments
- 13.6 Zeiss Spectroscopy
 - 13.6.1 Zeiss Spectroscopy Company Information
 - 13.6.2 Zeiss Spectroscopy Mobile NIR Spectrometers Product Portfolios and

Specifications

13.6.3 Zeiss Spectroscopy Mobile NIR Spectrometers Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Zeiss Spectroscopy Main Business Overview

13.6.5 Zeiss Spectroscopy Latest Developments

13.7 Focused Photonics

13.7.1 Focused Photonics Company Information

13.7.2 Focused Photonics Mobile NIR Spectrometers Product Portfolios and Specifications

13.7.3 Focused Photonics Mobile NIR Spectrometers Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Focused Photonics Main Business Overview

13.7.5 Focused Photonics Latest Developments

13.8 Kett Electric Laboratory

13.8.1 Kett Electric Laboratory Company Information

13.8.2 Kett Electric Laboratory Mobile NIR Spectrometers Product Portfolios and Specifications

13.8.3 Kett Electric Laboratory Mobile NIR Spectrometers Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Kett Electric Laboratory Main Business Overview

13.8.5 Kett Electric Laboratory Latest Developments

13.9 trinamiX

13.9.1 trinamiX Company Information

13.9.2 trinamiX Mobile NIR Spectrometers Product Portfolios and Specifications

13.9.3 trinamiX Mobile NIR Spectrometers Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 trinamiX Main Business Overview

13.9.5 trinamiX Latest Developments

13.10 Spectral Evolution

13.10.1 Spectral Evolution Company Information

13.10.2 Spectral Evolution Mobile NIR Spectrometers Product Portfolios and Specifications

13.10.3 Spectral Evolution Mobile NIR Spectrometers Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Spectral Evolution Main Business Overview

13.10.5 Spectral Evolution Latest Developments

13.11 B&W Tek

13.11.1 B&W Tek Company Information

13.11.2 B&W Tek Mobile NIR Spectrometers Product Portfolios and Specifications

13.11.3 B&W Tek Mobile NIR Spectrometers Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 B&W Tek Main Business Overview

13.11.5 B&W Tek Latest Developments

13.12 fzmb

13.12.1 fzmb Company Information

13.12.2 fzmb Mobile NIR Spectrometers Product Portfolios and Specifications

13.12.3 fzmb Mobile NIR Spectrometers Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 fzmb Main Business Overview

13.12.5 fzmb Latest Developments

13.13 StellarNet

13.13.1 StellarNet Company Information

13.13.2 StellarNet Mobile NIR Spectrometers Product Portfolios and Specifications

13.13.3 StellarNet Mobile NIR Spectrometers Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 StellarNet Main Business Overview

13.13.5 StellarNet Latest Developments

13.14 Hongke

13.14.1 Hongke Company Information

13.14.2 Hongke Mobile NIR Spectrometers Product Portfolios and Specifications

13.14.3 Hongke Mobile NIR Spectrometers Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Hongke Main Business Overview

13.14.5 Hongke Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. Mobile NIR Spectrometers Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Mobile NIR Spectrometers Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Handheld
- Table 4. Major Players of Benchtop
- Table 5. Global Mobile NIR Spectrometers Sales by Type (2021-2026) & (K Units)
- Table 6. Global Mobile NIR Spectrometers Sales Market Share by Type (2021-2026)
- Table 7. Global Mobile NIR Spectrometers Revenue by Type (2021-2026) & (\$ million)
- Table 8. Global Mobile NIR Spectrometers Revenue Market Share by Type (2021-2026)
- Table 9. Global Mobile NIR Spectrometers Sale Price by Type (2021-2026) & (US\$/Unit)
- Table 10. Major Players of 780?1100 nm
- Table 11. Major Players of 900?1700 nm
- Table 12. Major Players of 1000?2500 nm
- Table 13. Major Players of Others
- Table 14. Global Mobile NIR Spectrometers Sales by Wavelength Range (2021-2026) & (K Units)
- Table 15. Global Mobile NIR Spectrometers Sales Market Share by Wavelength Range (2021-2026)
- Table 16. Global Mobile NIR Spectrometers Revenue by Wavelength Range (2021-2026) & (\$ million)
- Table 17. Global Mobile NIR Spectrometers Revenue Market Share by Wavelength Range (2021-2026)
- Table 18. Global Mobile NIR Spectrometers Sale Price by Wavelength Range (2021-2026) & (US\$/Unit)
- Table 19. Major Players of InGaAs Detector
- Table 20. Major Players of Silicon Detector
- Table 21. Major Players of Others
- Table 22. Global Mobile NIR Spectrometers Sales by Detector Type (2021-2026) & (K Units)
- Table 23. Global Mobile NIR Spectrometers Sales Market Share by Detector Type (2021-2026)
- Table 24. Global Mobile NIR Spectrometers Revenue by Detector Type (2021-2026) & (\$ million)

Table 25. Global Mobile NIR Spectrometers Revenue Market Share by Detector Type (2021-2026)

Table 26. Global Mobile NIR Spectrometers Sale Price by Detector Type (2021-2026) & (US\$/Unit)

Table 27. Global Mobile NIR Spectrometers Sale by Application (2021-2026) & (K Units)

Table 28. Global Mobile NIR Spectrometers Sale Market Share by Application (2021-2026)

Table 29. Global Mobile NIR Spectrometers Revenue by Application (2021-2026) & (\$ million)

Table 30. Global Mobile NIR Spectrometers Revenue Market Share by Application (2021-2026)

Table 31. Global Mobile NIR Spectrometers Sale Price by Application (2021-2026) & (US\$/Unit)

Table 32. Global Mobile NIR Spectrometers Sales by Company (2021-2026) & (K Units)

Table 33. Global Mobile NIR Spectrometers Sales Market Share by Company (2021-2026)

Table 34. Global Mobile NIR Spectrometers Revenue by Company (2021-2026) & (\$ millions)

Table 35. Global Mobile NIR Spectrometers Revenue Market Share by Company (2021-2026)

Table 36. Global Mobile NIR Spectrometers Sale Price by Company (2021-2026) & (US\$/Unit)

Table 37. Key Manufacturers Mobile NIR Spectrometers Producing Area Distribution and Sales Area

Table 38. Players Mobile NIR Spectrometers Products Offered

Table 39. Mobile NIR Spectrometers Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 40. New Products and Potential Entrants

Table 41. Market M&A Activity & Strategy

Table 42. Global Mobile NIR Spectrometers Sales by Geographic Region (2021-2026) & (K Units)

Table 43. Global Mobile NIR Spectrometers Sales Market Share Geographic Region (2021-2026)

Table 44. Global Mobile NIR Spectrometers Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 45. Global Mobile NIR Spectrometers Revenue Market Share by Geographic Region (2021-2026)

Table 46. Global Mobile NIR Spectrometers Sales by Country/Region (2021-2026) & (K Units)

Table 47. Global Mobile NIR Spectrometers Sales Market Share by Country/Region (2021-2026)

Table 48. Global Mobile NIR Spectrometers Revenue by Country/Region (2021-2026) & (\$ millions)

Table 49. Global Mobile NIR Spectrometers Revenue Market Share by Country/Region (2021-2026)

Table 50. Americas Mobile NIR Spectrometers Sales by Country (2021-2026) & (K Units)

Table 51. Americas Mobile NIR Spectrometers Sales Market Share by Country (2021-2026)

Table 52. Americas Mobile NIR Spectrometers Revenue by Country (2021-2026) & (\$ millions)

Table 53. Americas Mobile NIR Spectrometers Sales by Type (2021-2026) & (K Units)

Table 54. Americas Mobile NIR Spectrometers Sales by Application (2021-2026) & (K Units)

Table 55. APAC Mobile NIR Spectrometers Sales by Region (2021-2026) & (K Units)

Table 56. APAC Mobile NIR Spectrometers Sales Market Share by Region (2021-2026)

Table 57. APAC Mobile NIR Spectrometers Revenue by Region (2021-2026) & (\$ millions)

Table 58. APAC Mobile NIR Spectrometers Sales by Type (2021-2026) & (K Units)

Table 59. APAC Mobile NIR Spectrometers Sales by Application (2021-2026) & (K Units)

Table 60. Europe Mobile NIR Spectrometers Sales by Country (2021-2026) & (K Units)

Table 61. Europe Mobile NIR Spectrometers Revenue by Country (2021-2026) & (\$ millions)

Table 62. Europe Mobile NIR Spectrometers Sales by Type (2021-2026) & (K Units)

Table 63. Europe Mobile NIR Spectrometers Sales by Application (2021-2026) & (K Units)

Table 64. Middle East & Africa Mobile NIR Spectrometers Sales by Country (2021-2026) & (K Units)

Table 65. Middle East & Africa Mobile NIR Spectrometers Revenue Market Share by Country (2021-2026)

Table 66. Middle East & Africa Mobile NIR Spectrometers Sales by Type (2021-2026) & (K Units)

Table 67. Middle East & Africa Mobile NIR Spectrometers Sales by Application (2021-2026) & (K Units)

Table 68. Key Market Drivers & Growth Opportunities of Mobile NIR Spectrometers

Table 69. Key Market Challenges & Risks of Mobile NIR Spectrometers

Table 70. Key Industry Trends of Mobile NIR Spectrometers

Table 71. Mobile NIR Spectrometers Raw Material
Table 72. Key Suppliers of Raw Materials
Table 73. Mobile NIR Spectrometers Distributors List
Table 74. Mobile NIR Spectrometers Customer List
Table 75. Global Mobile NIR Spectrometers Sales Forecast by Region (2027-2032) & (K Units)
Table 76. Global Mobile NIR Spectrometers Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 77. Americas Mobile NIR Spectrometers Sales Forecast by Country (2027-2032) & (K Units)
Table 78. Americas Mobile NIR Spectrometers Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 79. APAC Mobile NIR Spectrometers Sales Forecast by Region (2027-2032) & (K Units)
Table 80. APAC Mobile NIR Spectrometers Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 81. Europe Mobile NIR Spectrometers Sales Forecast by Country (2027-2032) & (K Units)
Table 82. Europe Mobile NIR Spectrometers Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 83. Middle East & Africa Mobile NIR Spectrometers Sales Forecast by Country (2027-2032) & (K Units)
Table 84. Middle East & Africa Mobile NIR Spectrometers Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 85. Global Mobile NIR Spectrometers Sales Forecast by Type (2027-2032) & (K Units)
Table 86. Global Mobile NIR Spectrometers Revenue Forecast by Type (2027-2032) & (\$ millions)
Table 87. Global Mobile NIR Spectrometers Sales Forecast by Application (2027-2032) & (K Units)
Table 88. Global Mobile NIR Spectrometers Revenue Forecast by Application (2027-2032) & (\$ millions)
Table 89. Bruker Basic Information, Mobile NIR Spectrometers Manufacturing Base, Sales Area and Its Competitors
Table 90. Bruker Mobile NIR Spectrometers Product Portfolios and Specifications
Table 91. Bruker Mobile NIR Spectrometers Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 92. Bruker Main Business
Table 93. Bruker Latest Developments

Table 94. BUCHI Basic Information, Mobile NIR Spectrometers Manufacturing Base, Sales Area and Its Competitors

Table 95. BUCHI Mobile NIR Spectrometers Product Portfolios and Specifications

Table 96. BUCHI Mobile NIR Spectrometers Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 97. BUCHI Main Business

Table 98. BUCHI Latest Developments

Table 99. HORIBA Basic Information, Mobile NIR Spectrometers Manufacturing Base, Sales Area and Its Competitors

Table 100. HORIBA Mobile NIR Spectrometers Product Portfolios and Specifications

Table 101. HORIBA Mobile NIR Spectrometers Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 102. HORIBA Main Business

Table 103. HORIBA Latest Developments

Table 104. Galaxy Scientific Basic Information, Mobile NIR Spectrometers Manufacturing Base, Sales Area and Its Competitors

Table 105. Galaxy Scientific Mobile NIR Spectrometers Product Portfolios and Specifications

Table 106. Galaxy Scientific Mobile NIR Spectrometers Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 107. Galaxy Scientific Main Business

Table 108. Galaxy Scientific Latest Developments

Table 109. VIAVI Solutions Basic Information, Mobile NIR Spectrometers Manufacturing Base, Sales Area and Its Competitors

Table 110. VIAVI Solutions Mobile NIR Spectrometers Product Portfolios and Specifications

Table 111. VIAVI Solutions Mobile NIR Spectrometers Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 112. VIAVI Solutions Main Business

Table 113. VIAVI Solutions Latest Developments

Table 114. Zeiss Spectroscopy Basic Information, Mobile NIR Spectrometers Manufacturing Base, Sales Area and Its Competitors

Table 115. Zeiss Spectroscopy Mobile NIR Spectrometers Product Portfolios and Specifications

Table 116. Zeiss Spectroscopy Mobile NIR Spectrometers Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 117. Zeiss Spectroscopy Main Business

Table 118. Zeiss Spectroscopy Latest Developments

Table 119. Focused Photonics Basic Information, Mobile NIR Spectrometers

Manufacturing Base, Sales Area and Its Competitors

Table 120. Focused Photonics Mobile NIR Spectrometers Product Portfolios and Specifications

Table 121. Focused Photonics Mobile NIR Spectrometers Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 122. Focused Photonics Main Business

Table 123. Focused Photonics Latest Developments

Table 124. Kett Electric Laboratory Basic Information, Mobile NIR Spectrometers Manufacturing Base, Sales Area and Its Competitors

Table 125. Kett Electric Laboratory Mobile NIR Spectrometers Product Portfolios and Specifications

Table 126. Kett Electric Laboratory Mobile NIR Spectrometers Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 127. Kett Electric Laboratory Main Business

Table 128. Kett Electric Laboratory Latest Developments

Table 129. trinamiX Basic Information, Mobile NIR Spectrometers Manufacturing Base, Sales Area and Its Competitors

Table 130. trinamiX Mobile NIR Spectrometers Product Portfolios and Specifications

Table 131. trinamiX Mobile NIR Spectrometers Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 132. trinamiX Main Business

Table 133. trinamiX Latest Developments

Table 134. Spectral Evolution Basic Information, Mobile NIR Spectrometers Manufacturing Base, Sales Area and Its Competitors

Table 135. Spectral Evolution Mobile NIR Spectrometers Product Portfolios and Specifications

Table 136. Spectral Evolution Mobile NIR Spectrometers Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 137. Spectral Evolution Main Business

Table 138. Spectral Evolution Latest Developments

Table 139. B&W Tek Basic Information, Mobile NIR Spectrometers Manufacturing Base, Sales Area and Its Competitors

Table 140. B&W Tek Mobile NIR Spectrometers Product Portfolios and Specifications

Table 141. B&W Tek Mobile NIR Spectrometers Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 142. B&W Tek Main Business

Table 143. B&W Tek Latest Developments

Table 144. fzmb Basic Information, Mobile NIR Spectrometers Manufacturing Base, Sales Area and Its Competitors

Table 145. fzmb Mobile NIR Spectrometers Product Portfolios and Specifications

Table 146. fzmb Mobile NIR Spectrometers Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 147. fzmb Main Business

Table 148. fzmb Latest Developments

Table 149. StellarNet Basic Information, Mobile NIR Spectrometers Manufacturing Base, Sales Area and Its Competitors

Table 150. StellarNet Mobile NIR Spectrometers Product Portfolios and Specifications

Table 151. StellarNet Mobile NIR Spectrometers Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 152. StellarNet Main Business

Table 153. StellarNet Latest Developments

Table 154. Hongke Basic Information, Mobile NIR Spectrometers Manufacturing Base, Sales Area and Its Competitors

Table 155. Hongke Mobile NIR Spectrometers Product Portfolios and Specifications

Table 156. Hongke Mobile NIR Spectrometers Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 157. Hongke Main Business

Table 158. Hongke Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Mobile NIR Spectrometers
- Figure 2. Mobile NIR Spectrometers Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Mobile NIR Spectrometers Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Mobile NIR Spectrometers Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Mobile NIR Spectrometers Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Mobile NIR Spectrometers Sales Market Share by Country/Region (2025)
- Figure 10. Mobile NIR Spectrometers Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Handheld
- Figure 12. Product Picture of Benchtop
- Figure 13. Global Mobile NIR Spectrometers Sales Market Share by Type in 2026
- Figure 14. Global Mobile NIR Spectrometers Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of 780?1100 nm
- Figure 16. Product Picture of 900?1700 nm
- Figure 17. Product Picture of 1000?2500 nm
- Figure 18. Product Picture of Others
- Figure 19. Global Mobile NIR Spectrometers Sales Market Share by Wavelength Range in 2026
- Figure 20. Global Mobile NIR Spectrometers Revenue Market Share by Wavelength Range (2021-2026)
- Figure 21. Product Picture of InGaAs Detector
- Figure 22. Product Picture of Silicon Detector
- Figure 23. Product Picture of Others
- Figure 24. Global Mobile NIR Spectrometers Sales Market Share by Detector Type in 2026
- Figure 25. Global Mobile NIR Spectrometers Revenue Market Share by Detector Type (2021-2026)
- Figure 26. Mobile NIR Spectrometers Consumed in Agriculture
- Figure 27. Global Mobile NIR Spectrometers Market: Agriculture (2021-2026) & (K

Units)

Figure 28. Mobile NIR Spectrometers Consumed in Food

Figure 29. Global Mobile NIR Spectrometers Market: Food (2021-2026) & (K Units)

Figure 30. Mobile NIR Spectrometers Consumed in Pharmaceutical

Figure 31. Global Mobile NIR Spectrometers Market: Pharmaceutical (2021-2026) & (K Units)

Figure 32. Mobile NIR Spectrometers Consumed in Chemical

Figure 33. Global Mobile NIR Spectrometers Market: Chemical (2021-2026) & (K Units)

Figure 34. Mobile NIR Spectrometers Consumed in Others

Figure 35. Global Mobile NIR Spectrometers Market: Others (2021-2026) & (K Units)

Figure 36. Global Mobile NIR Spectrometers Sale Market Share by Application (2025)

Figure 37. Global Mobile NIR Spectrometers Revenue Market Share by Application in 2025

Figure 38. Mobile NIR Spectrometers Sales by Company in 2025 (K Units)

Figure 39. Global Mobile NIR Spectrometers Sales Market Share by Company in 2025

Figure 40. Mobile NIR Spectrometers Revenue by Company in 2025 (\$ millions)

Figure 41. Global Mobile NIR Spectrometers Revenue Market Share by Company in 2025

Figure 42. Global Mobile NIR Spectrometers Sales Market Share by Geographic Region (2021-2026)

Figure 43. Global Mobile NIR Spectrometers Revenue Market Share by Geographic Region in 2025

Figure 44. Americas Mobile NIR Spectrometers Sales 2021-2026 (K Units)

Figure 45. Americas Mobile NIR Spectrometers Revenue 2021-2026 (\$ millions)

Figure 46. APAC Mobile NIR Spectrometers Sales 2021-2026 (K Units)

Figure 47. APAC Mobile NIR Spectrometers Revenue 2021-2026 (\$ millions)

Figure 48. Europe Mobile NIR Spectrometers Sales 2021-2026 (K Units)

Figure 49. Europe Mobile NIR Spectrometers Revenue 2021-2026 (\$ millions)

Figure 50. Middle East & Africa Mobile NIR Spectrometers Sales 2021-2026 (K Units)

Figure 51. Middle East & Africa Mobile NIR Spectrometers Revenue 2021-2026 (\$ millions)

Figure 52. Americas Mobile NIR Spectrometers Sales Market Share by Country in 2025

Figure 53. Americas Mobile NIR Spectrometers Revenue Market Share by Country (2021-2026)

Figure 54. Americas Mobile NIR Spectrometers Sales Market Share by Type (2021-2026)

Figure 55. Americas Mobile NIR Spectrometers Sales Market Share by Application (2021-2026)

Figure 56. United States Mobile NIR Spectrometers Revenue Growth 2021-2026 (\$

millions)

Figure 57. Canada Mobile NIR Spectrometers Revenue Growth 2021-2026 (\$ millions)

Figure 58. Mexico Mobile NIR Spectrometers Revenue Growth 2021-2026 (\$ millions)

Figure 59. Brazil Mobile NIR Spectrometers Revenue Growth 2021-2026 (\$ millions)

Figure 60. APAC Mobile NIR Spectrometers Sales Market Share by Region in 2025

Figure 61. APAC Mobile NIR Spectrometers Revenue Market Share by Region
(2021-2026)

Figure 62. APAC Mobile NIR Spectrometers Sales Market Share by Type (2021-2026)

Figure 63. APAC Mobile NIR Spectrometers Sales Market Share by Application
(2021-2026)

Figure 64. China Mobile NIR Spectrometers Revenue Growth 2021-2026 (\$ millions)

Figure 65. Japan Mobile NIR Spectrometers Revenue Growth 2021-2026 (\$ millions)

Figure 66. South Korea Mobile NIR Spectrometers Revenue Growth 2021-2026 (\$
millions)

Figure 67. Southeast Asia Mobile NIR Spectrometers Revenue Growth 2021-2026 (\$
millions)

Figure 68. India Mobile NIR Spectrometers Revenue Growth 2021-2026 (\$ millions)

Figure 69. Australia Mobile NIR Spectrometers Revenue Growth 2021-2026 (\$ millions)

Figure 70. China Taiwan Mobile NIR Spectrometers Revenue Growth 2021-2026 (\$
millions)

Figure 71. Europe Mobile NIR Spectrometers Sales Market Share by Country in 2025

Figure 72. Europe Mobile NIR Spectrometers Revenue Market Share by Country
(2021-2026)

Figure 73. Europe Mobile NIR Spectrometers Sales Market Share by Type (2021-2026)

Figure 74. Europe Mobile NIR Spectrometers Sales Market Share by Application
(2021-2026)

Figure 75. Germany Mobile NIR Spectrometers Revenue Growth 2021-2026 (\$ millions)

Figure 76. France Mobile NIR Spectrometers Revenue Growth 2021-2026 (\$ millions)

Figure 77. UK Mobile NIR Spectrometers Revenue Growth 2021-2026 (\$ millions)

Figure 78. Italy Mobile NIR Spectrometers Revenue Growth 2021-2026 (\$ millions)

Figure 79. Russia Mobile NIR Spectrometers Revenue Growth 2021-2026 (\$ millions)

Figure 80. Middle East & Africa Mobile NIR Spectrometers Sales Market Share by
Country (2021-2026)

Figure 81. Middle East & Africa Mobile NIR Spectrometers Sales Market Share by Type
(2021-2026)

Figure 82. Middle East & Africa Mobile NIR Spectrometers Sales Market Share by
Application (2021-2026)

Figure 83. Egypt Mobile NIR Spectrometers Revenue Growth 2021-2026 (\$ millions)

Figure 84. South Africa Mobile NIR Spectrometers Revenue Growth 2021-2026 (\$

millions)

Figure 85. Israel Mobile NIR Spectrometers Revenue Growth 2021-2026 (\$ millions)

Figure 86. Turkey Mobile NIR Spectrometers Revenue Growth 2021-2026 (\$ millions)

Figure 87. GCC Countries Mobile NIR Spectrometers Revenue Growth 2021-2026 (\$ millions)

Figure 88. Manufacturing Cost Structure Analysis of Mobile NIR Spectrometers in 2026

Figure 89. Manufacturing Process Analysis of Mobile NIR Spectrometers

Figure 90. Industry Chain Structure of Mobile NIR Spectrometers

Figure 91. Channels of Distribution

Figure 92. Global Mobile NIR Spectrometers Sales Market Forecast by Region (2027-2032)

Figure 93. Global Mobile NIR Spectrometers Revenue Market Share Forecast by Region (2027-2032)

Figure 94. Global Mobile NIR Spectrometers Sales Market Share Forecast by Type (2027-2032)

Figure 95. Global Mobile NIR Spectrometers Revenue Market Share Forecast by Type (2027-2032)

Figure 96. Global Mobile NIR Spectrometers Sales Market Share Forecast by Application (2027-2032)

Figure 97. Global Mobile NIR Spectrometers Revenue Market Share Forecast by Application (2027-2032)

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