

Global Mobile Helium Leak Detector Market Growth 2026-2032

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Abstracts

The global Mobile Helium Leak Detector market size is predicted to grow from US\$ 190 million in 2025 to US\$ 279 million in 2032; it is expected to grow at a CAGR of 5.7% from 2026 to 2032.

A mobile helium leak detector is a movable leak testing instrument designed to detect and quantify very small leaks in large equipment, production systems, vacuum chambers, pipelines, refrigeration units, automotive components, aerospace parts, and industrial assemblies. It typically uses helium as a tracer gas and a mass spectrometer detection principle to identify leakage with high sensitivity. Compared with benchtop models, mobile helium leak detectors are usually equipped with wheels, compact carts, handles, integrated pumps, and flexible test connections, making them suitable for on-site inspection, maintenance, troubleshooting, and production-line quality control where the test object cannot be easily moved.

Global production capacity is approximately 10 thousand units.

In 2025, global sales reached approximately 8.9 thousand units, with an average price of around KUS\$ 21.8 per unit, gross margin around 48%.

The mobile helium leak detector market is expected to maintain stable growth as industrial users place greater emphasis on sealing reliability, safety, and equipment uptime. Compared with benchtop products, mobile models provide stronger flexibility for large components, complex systems, and on-site maintenance applications. Although the market faces challenges such as helium price volatility, equipment cost, and competition from alternative leak testing methods, helium-based detection remains highly valued for its sensitivity and accuracy. With continued expansion in

semiconductors, EV batteries, hydrogen systems, refrigeration, aerospace, and high-end manufacturing, mobile helium leak detectors will remain an important leak testing solution.

Market Trend

The mobile helium leak detector market is developing toward compact design, faster pumping speed, higher sensitivity, and easier field operation. Users increasingly require instruments that can be moved between workshops, maintenance areas, and production lines while maintaining laboratory-level accuracy. Digital interfaces, automatic calibration, data storage, remote diagnostics, and integration with factory quality systems are becoming more common. Demand is also shifting toward lower helium consumption and improved test efficiency due to helium cost concerns. Growth in semiconductor equipment, EV batteries, refrigeration systems, hydrogen-related equipment, and aerospace manufacturing is further supporting demand for mobile leak detection solutions.

Market Drive

The main drivers of the mobile helium leak detector market are stricter sealing quality requirements, expansion of high-value manufacturing, and increasing need for on-site leak inspection. Large vacuum systems, semiconductor tools, battery packs, fuel systems, heat exchangers, refrigeration equipment, and aerospace assemblies often cannot be tested conveniently with fixed benchtop instruments, creating demand for mobile systems. Preventive maintenance and failure analysis also support market growth, as leaks can cause safety risks, energy loss, contamination, or product failure. In addition, the development of EVs, hydrogen energy, advanced electronics, and precision industrial equipment is raising demand for reliable field leak testing.

Upstream and Downstream

The upstream supply chain for mobile helium leak detectors includes vacuum pumps, turbomolecular pumps, mass spectrometer sensors, valves, pressure gauges, electronic control systems, displays, software modules, hoses, fittings, and helium gas suppliers. Key upstream participants are vacuum technology companies, sensor suppliers, precision component manufacturers, and electronics providers. Downstream customers include semiconductor equipment manufacturers, automotive and EV battery producers, refrigeration and HVAC companies, aerospace manufacturers, vacuum equipment suppliers, valve and pipeline companies, industrial maintenance service providers, and

research institutes. These users apply mobile helium leak detectors in production testing, equipment commissioning, preventive maintenance, field service, and repair verification.

LP Information, Inc. (LPI) ' newest research report, the "Mobile Helium Leak Detector Industry Forecast" looks at past sales and reviews total world Mobile Helium Leak Detector sales in 2025, providing a comprehensive analysis by region and market sector of projected Mobile Helium Leak Detector sales for 2026 through 2032. With Mobile Helium Leak Detector sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Mobile Helium Leak Detector industry.

This Insight Report provides a comprehensive analysis of the global Mobile Helium Leak Detector landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Mobile Helium Leak Detector portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Mobile Helium Leak Detector market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Mobile Helium Leak Detector and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Mobile Helium Leak Detector.

This report presents a comprehensive overview, market shares, and growth opportunities of Mobile Helium Leak Detector market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Dry Pump

Oil-sealed Pump

Others

Segmentation by Detection Method:

Vacuum Method

Sniffer Method

Others

Segmentation by Degree of Automation:

Fully Automatic

Semi-automatic

Segmentation by Application:

Automotive

Semiconductors and Electronics

Medical Devices

Aerospace

General Industrial

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Shimadzu

Agilent

INFICON

Leybold

Pfeiffer Vacuum

ULVAC

Edwards Vacuum

Canon Anelva

VIC Leak Detection

LACO Technologies

Wanyi Technology

NOY

Ditea

Bowei

KYKY

REBORN

Keyi Vacuum

ALLIANCE CONCEPT

Key Questions Addressed in this Report

What is the 10-year outlook for the global Mobile Helium Leak Detector market?

What factors are driving Mobile Helium Leak Detector market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Mobile Helium Leak Detector market opportunities vary by end market size?

How does Mobile Helium Leak Detector break out by Type, by Application?

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