

Global Mobile Digital ICs Market Growth 2026-2032

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Abstracts

The global Mobile Digital ICs market size is predicted to grow from US\$ 31993 million in 2025 to US\$ 61818 million in 2032; it is expected to grow at a CAGR of 9.9% from 2026 to 2032.

Mobile digital integrated circuits are the core digital chips used in smartphones, tablets, smartwatches, TWS earbuds, smart glasses, and mobile broadband terminals, primarily addressing device requirements for computing, communications, storage, graphics, multimedia, and on-device AI with a balance of performance, power efficiency, and integration. Their mainstream forms include mobile application processors or system-on-chips, cellular basebands and modems, connectivity chips for Wi-Fi, Bluetooth, and UWB, LPDDR and UFS memory products for mobile devices, as well as wearable or audio SoCs. The technology paradigm is evolving from traditional CPU-plus-GPU platforms toward heterogeneous computing platforms with tightly coordinated CPU, GPU, NPU, ISP, 5G, Wi-Fi, and security subsystems, with advanced process nodes, low-power design, high-speed memory interfaces, imaging pipelines, and local large-model inference becoming key competitive factors. Typical customers include smartphone brands, ODMs and OEMs, wearable device makers, operator terminal customers, and mobile internet hardware vendors. Delivery models include merchant standard chips and platform solutions sold to the open market, self-designed and self-used chips centered on integrated devices such as those of Apple and Google, and mobile memory and flash products sold by capacity, speed, and generation by suppliers such as Micron, KIOXIA, and SK hynix.

Mobile digital integrated circuits are evolving from traditional smartphone application processors into comprehensive platforms spanning compute, connectivity, imaging, storage, and on-device AI. In the past, competition was centered more on CPU frequency, modem generation, and graphics performance. However, based on how major vendors now present their offerings on official product pages, platform capability

is clearly being redefined to include NPUs, AI ISPs, Wi-Fi 7, UWB, security subsystems, always-on sensing, and higher-bandwidth LPDDR and UFS interfaces. As a result, the value of mobile digital ICs no longer depends only on benchmark performance, but increasingly on the complete device experience, including generative AI, real-time translation, computational photography, continuous connectivity, gaming frame stability, and battery life. For device brands, this means chip selection is no longer just a procurement decision, but part of product definition itself. For chip vendors, it means that hardware, software enablement, reference design, ecosystem adaptation, and scenario-specific optimization must be delivered together in order to expand share in premium and differentiated markets.

From a regional perspective, the mobile digital IC industry chain is moving toward clearer specialization and stronger policy influence. U.S. companies still hold substantial definition power in premium mobile platforms, self-designed terminal chips, and platform ecosystems. Korea remains highly important in mobile processors and high-end DRAM and NAND, while Japan maintains a stable role in mobile flash and selected low-power connectivity devices. Mainland China and Taiwan are continuing to expand their presence in merchant smartphone SoCs, wearable SoCs, cellular basebands, and a range of mobile terminal processors. At the same time, policy variables are becoming more important. China continues to support domestic chip design through integrated-circuit enterprise lists, tax incentives, and value-added tax super-deductions. Korea is strengthening its semiconductor ecosystem through dedicated funds, and Japan is continuing to support advanced semiconductor capacity through budgets and industrial policy. For mobile digital ICs, these policies do not change the consumer-electronics nature of the market, but they do materially influence R&D pace, customer confidence, and regional supply resilience.

Looking ahead, the industry outlook remains constructive, but growth sources will become far more diversified. On one hand, smartphones will remain the largest shipment base, and on-device AI, 5G Advanced, Wi-Fi 7, high-speed memory, and stronger imaging pipelines will continue to drive upgrades in flagship and upper-mid-tier devices. On the other hand, watches, earbuds, glasses, portable displays, MiFi devices, and RedCap terminals will create additional demand that is lighter in silicon content per unit but higher in deployment frequency. Most importantly, the boundary of mobile digital ICs is expanding from a smartphone-centered concept toward broader personal mobile computing. Tablets, high-performance wearables, smart glasses, and lightweight mobile broadband terminals are increasingly sharing the same low-power heterogeneous computing logic. As long as vendors can balance compute, power efficiency, connectivity, storage, and ecosystem support more effectively, value creation

over the next two years will come not only from smartphone replacement cycles, but also from new device-category penetration and smart-device upgrades across more regional markets.

LP Information, Inc. (LPI) ' newest research report, the "Mobile Digital ICs Industry Forecast" looks at past sales and reviews total world Mobile Digital ICs sales in 2025, providing a comprehensive analysis by region and market sector of projected Mobile Digital ICs sales for 2026 through 2032. With Mobile Digital ICs sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Mobile Digital ICs industry.

This Insight Report provides a comprehensive analysis of the global Mobile Digital ICs landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Mobile Digital ICs portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Mobile Digital ICs market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Mobile Digital ICs and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Mobile Digital ICs.

This report presents a comprehensive overview, market shares, and growth opportunities of Mobile Digital ICs market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Small and Medium Power

High Power

Segmentation by Chip Function:

Main Compute Chips

Connectivity & Communication Chips

Memory Chips

Segmentation by Integration Level:

Single-Chip SoC

Discrete Companion Chips

Segmentation by Application:

Adapter and Charger

Consumer Electronics

LED Lighting

Vehicle Electronics

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Texas Instruments

Qualcomm

STMicroelectronics

Infineon

NXP

Renesas

MediaTek Inc.

Microchip

Apple Inc.

Google LLC

Samsung Electronics Co., Ltd.

Micron Technology, Inc.

SK hynix Inc.

KIOXIA Corporation

UNISOC

HiSilicon

ASR Microelectronics Co., Ltd.

Rockchip Electronics Co., Ltd.

Allwinner Technology Co., Ltd.

Bestechnic (Shanghai) Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Mobile Digital ICs market?

What factors are driving Mobile Digital ICs market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Mobile Digital ICs market opportunities vary by end market size?

How does Mobile Digital ICs break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Mobile Digital ICs Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Mobile Digital ICs by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Mobile Digital ICs by Country/Region, 2021, 2025 & 2032
- 2.2 Mobile Digital ICs Segment by Type
 - 2.2.1 Small and Medium Power
 - 2.2.2 High Power
 - 2.2.3 Mobile Digital ICs Sales by Type
 - 2.2.3.1 Global Mobile Digital ICs Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Mobile Digital ICs Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Mobile Digital ICs Sale Price by Type (2021-2026)
- 2.3 Mobile Digital ICs Segment by Chip Function
 - 2.3.1 Main Compute Chips
 - 2.3.2 Connectivity & Communication Chips
 - 2.3.3 Memory Chips
 - 2.3.4 Mobile Digital ICs Sales by Chip Function
 - 2.3.4.1 Global Mobile Digital ICs Sales Market Share by Chip Function (2021-2026)
 - 2.3.4.2 Global Mobile Digital ICs Revenue and Market Share by Chip Function (2021-2026)
 - 2.3.4.3 Global Mobile Digital ICs Sale Price by Chip Function (2021-2026)
- 2.4 Mobile Digital ICs Segment by Integration Level
 - 2.4.1 Single-Chip SoC

2.4.2 Discrete Companion Chips

2.4.3 Mobile Digital ICs Sales by Integration Level

2.4.3.1 Global Mobile Digital ICs Sales Market Share by Integration Level (2021-2026)

2.4.3.2 Global Mobile Digital ICs Revenue and Market Share by Integration Level (2021-2026)

2.4.3.3 Global Mobile Digital ICs Sale Price by Integration Level (2021-2026)

2.5 Mobile Digital ICs Segment by Application

2.5.1 Adapter and Charger

2.5.2 Consumer Electronics

2.5.3 LED Lighting

2.5.4 Vehicle Electronics

2.5.5 Others

2.5.6 Mobile Digital ICs Sales by Application

2.5.6.1 Global Mobile Digital ICs Sale Market Share by Application (2021-2026)

2.5.6.2 Global Mobile Digital ICs Revenue and Market Share by Application (2021-2026)

2.5.6.3 Global Mobile Digital ICs Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Mobile Digital ICs Breakdown Data by Company

3.1.1 Global Mobile Digital ICs Annual Sales by Company (2021-2026)

3.1.2 Global Mobile Digital ICs Sales Market Share by Company (2021-2026)

3.2 Global Mobile Digital ICs Annual Revenue by Company (2021-2026)

3.2.1 Global Mobile Digital ICs Revenue by Company (2021-2026)

3.2.2 Global Mobile Digital ICs Revenue Market Share by Company (2021-2026)

3.3 Global Mobile Digital ICs Sale Price by Company

3.4 Key Manufacturers Mobile Digital ICs Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Mobile Digital ICs Product Location Distribution

3.4.2 Players Mobile Digital ICs Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR MOBILE DIGITAL ICS BY GEOGRAPHIC

REGION

- 4.1 World Historic Mobile Digital ICs Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Mobile Digital ICs Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Mobile Digital ICs Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Mobile Digital ICs Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Mobile Digital ICs Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Mobile Digital ICs Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Mobile Digital ICs Sales Growth
- 4.4 APAC Mobile Digital ICs Sales Growth
- 4.5 Europe Mobile Digital ICs Sales Growth
- 4.6 Middle East & Africa Mobile Digital ICs Sales Growth

5 AMERICAS

- 5.1 Americas Mobile Digital ICs Sales by Country
 - 5.1.1 Americas Mobile Digital ICs Sales by Country (2021-2026)
 - 5.1.2 Americas Mobile Digital ICs Revenue by Country (2021-2026)
- 5.2 Americas Mobile Digital ICs Sales by Type (2021-2026)
- 5.3 Americas Mobile Digital ICs Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Mobile Digital ICs Sales by Region
 - 6.1.1 APAC Mobile Digital ICs Sales by Region (2021-2026)
 - 6.1.2 APAC Mobile Digital ICs Revenue by Region (2021-2026)
- 6.2 APAC Mobile Digital ICs Sales by Type (2021-2026)
- 6.3 APAC Mobile Digital ICs Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

7.1 Europe Mobile Digital ICs by Country

7.1.1 Europe Mobile Digital ICs Sales by Country (2021-2026)

7.1.2 Europe Mobile Digital ICs Revenue by Country (2021-2026)

7.2 Europe Mobile Digital ICs Sales by Type (2021-2026)

7.3 Europe Mobile Digital ICs Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Mobile Digital ICs by Country

8.1.1 Middle East & Africa Mobile Digital ICs Sales by Country (2021-2026)

8.1.2 Middle East & Africa Mobile Digital ICs Revenue by Country (2021-2026)

8.2 Middle East & Africa Mobile Digital ICs Sales by Type (2021-2026)

8.3 Middle East & Africa Mobile Digital ICs Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Mobile Digital ICs

10.3 Manufacturing Process Analysis of Mobile Digital ICs

10.4 Industry Chain Structure of Mobile Digital ICs

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Mobile Digital ICs Distributors

11.3 Mobile Digital ICs Customer

12 WORLD FORECAST REVIEW FOR MOBILE DIGITAL ICs BY GEOGRAPHIC REGION

12.1 Global Mobile Digital ICs Market Size Forecast by Region

12.1.1 Global Mobile Digital ICs Forecast by Region (2027-2032)

12.1.2 Global Mobile Digital ICs Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Mobile Digital ICs Forecast by Type (2027-2032)

12.7 Global Mobile Digital ICs Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Texas Instruments

13.1.1 Texas Instruments Company Information

13.1.2 Texas Instruments Mobile Digital ICs Product Portfolios and Specifications

13.1.3 Texas Instruments Mobile Digital ICs Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Texas Instruments Main Business Overview

13.1.5 Texas Instruments Latest Developments

13.2 Qualcomm

13.2.1 Qualcomm Company Information

13.2.2 Qualcomm Mobile Digital ICs Product Portfolios and Specifications

13.2.3 Qualcomm Mobile Digital ICs Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Qualcomm Main Business Overview

13.2.5 Qualcomm Latest Developments

13.3 STMicroelectronics

- 13.3.1 STMicroelectronics Company Information
- 13.3.2 STMicroelectronics Mobile Digital ICs Product Portfolios and Specifications
- 13.3.3 STMicroelectronics Mobile Digital ICs Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.3.4 STMicroelectronics Main Business Overview
- 13.3.5 STMicroelectronics Latest Developments
- 13.4 Infineon
 - 13.4.1 Infineon Company Information
 - 13.4.2 Infineon Mobile Digital ICs Product Portfolios and Specifications
 - 13.4.3 Infineon Mobile Digital ICs Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 Infineon Main Business Overview
 - 13.4.5 Infineon Latest Developments
- 13.5 NXP
 - 13.5.1 NXP Company Information
 - 13.5.2 NXP Mobile Digital ICs Product Portfolios and Specifications
 - 13.5.3 NXP Mobile Digital ICs Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 NXP Main Business Overview
 - 13.5.5 NXP Latest Developments
- 13.6 Renesas
 - 13.6.1 Renesas Company Information
 - 13.6.2 Renesas Mobile Digital ICs Product Portfolios and Specifications
 - 13.6.3 Renesas Mobile Digital ICs Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Renesas Main Business Overview
 - 13.6.5 Renesas Latest Developments
- 13.7 MediaTek Inc.
 - 13.7.1 MediaTek Inc. Company Information
 - 13.7.2 MediaTek Inc. Mobile Digital ICs Product Portfolios and Specifications
 - 13.7.3 MediaTek Inc. Mobile Digital ICs Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 MediaTek Inc. Main Business Overview
 - 13.7.5 MediaTek Inc. Latest Developments
- 13.8 Microchip
 - 13.8.1 Microchip Company Information
 - 13.8.2 Microchip Mobile Digital ICs Product Portfolios and Specifications
 - 13.8.3 Microchip Mobile Digital ICs Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Microchip Main Business Overview

- 13.8.5 Microchip Latest Developments
- 13.9 Apple Inc.
 - 13.9.1 Apple Inc. Company Information
 - 13.9.2 Apple Inc. Mobile Digital ICs Product Portfolios and Specifications
 - 13.9.3 Apple Inc. Mobile Digital ICs Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Apple Inc. Main Business Overview
 - 13.9.5 Apple Inc. Latest Developments
- 13.10 Google LLC
 - 13.10.1 Google LLC Company Information
 - 13.10.2 Google LLC Mobile Digital ICs Product Portfolios and Specifications
 - 13.10.3 Google LLC Mobile Digital ICs Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 Google LLC Main Business Overview
 - 13.10.5 Google LLC Latest Developments
- 13.11 Samsung Electronics Co., Ltd.
 - 13.11.1 Samsung Electronics Co., Ltd. Company Information
 - 13.11.2 Samsung Electronics Co., Ltd. Mobile Digital ICs Product Portfolios and Specifications
 - 13.11.3 Samsung Electronics Co., Ltd. Mobile Digital ICs Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 Samsung Electronics Co., Ltd. Main Business Overview
 - 13.11.5 Samsung Electronics Co., Ltd. Latest Developments
- 13.12 Micron Technology, Inc.
 - 13.12.1 Micron Technology, Inc. Company Information
 - 13.12.2 Micron Technology, Inc. Mobile Digital ICs Product Portfolios and Specifications
 - 13.12.3 Micron Technology, Inc. Mobile Digital ICs Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 Micron Technology, Inc. Main Business Overview
 - 13.12.5 Micron Technology, Inc. Latest Developments
- 13.13 SK hynix Inc.
 - 13.13.1 SK hynix Inc. Company Information
 - 13.13.2 SK hynix Inc. Mobile Digital ICs Product Portfolios and Specifications
 - 13.13.3 SK hynix Inc. Mobile Digital ICs Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.13.4 SK hynix Inc. Main Business Overview
 - 13.13.5 SK hynix Inc. Latest Developments
- 13.14 KIOXIA Corporation

- 13.14.1 KIOXIA Corporation Company Information
- 13.14.2 KIOXIA Corporation Mobile Digital ICs Product Portfolios and Specifications
- 13.14.3 KIOXIA Corporation Mobile Digital ICs Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.14.4 KIOXIA Corporation Main Business Overview
- 13.14.5 KIOXIA Corporation Latest Developments
- 13.15 UNISOC
 - 13.15.1 UNISOC Company Information
 - 13.15.2 UNISOC Mobile Digital ICs Product Portfolios and Specifications
 - 13.15.3 UNISOC Mobile Digital ICs Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.15.4 UNISOC Main Business Overview
 - 13.15.5 UNISOC Latest Developments
- 13.16 HiSilicon
 - 13.16.1 HiSilicon Company Information
 - 13.16.2 HiSilicon Mobile Digital ICs Product Portfolios and Specifications
 - 13.16.3 HiSilicon Mobile Digital ICs Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.16.4 HiSilicon Main Business Overview
 - 13.16.5 HiSilicon Latest Developments
- 13.17 ASR Microelectronics Co., Ltd.
 - 13.17.1 ASR Microelectronics Co., Ltd. Company Information
 - 13.17.2 ASR Microelectronics Co., Ltd. Mobile Digital ICs Product Portfolios and Specifications
 - 13.17.3 ASR Microelectronics Co., Ltd. Mobile Digital ICs Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.17.4 ASR Microelectronics Co., Ltd. Main Business Overview
 - 13.17.5 ASR Microelectronics Co., Ltd. Latest Developments
- 13.18 Rockchip Electronics Co., Ltd.
 - 13.18.1 Rockchip Electronics Co., Ltd. Company Information
 - 13.18.2 Rockchip Electronics Co., Ltd. Mobile Digital ICs Product Portfolios and Specifications
 - 13.18.3 Rockchip Electronics Co., Ltd. Mobile Digital ICs Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.18.4 Rockchip Electronics Co., Ltd. Main Business Overview
 - 13.18.5 Rockchip Electronics Co., Ltd. Latest Developments
- 13.19 Allwinner Technology Co., Ltd.
 - 13.19.1 Allwinner Technology Co., Ltd. Company Information
 - 13.19.2 Allwinner Technology Co., Ltd. Mobile Digital ICs Product Portfolios and

Specifications

13.19.3 Allwinner Technology Co., Ltd. Mobile Digital ICs Sales, Revenue, Price and Gross Margin (2021-2026)

13.19.4 Allwinner Technology Co., Ltd. Main Business Overview

13.19.5 Allwinner Technology Co., Ltd. Latest Developments

13.20 Bestechnic (Shanghai) Co., Ltd.

13.20.1 Bestechnic (Shanghai) Co., Ltd. Company Information

13.20.2 Bestechnic (Shanghai) Co., Ltd. Mobile Digital ICs Product Portfolios and Specifications

13.20.3 Bestechnic (Shanghai) Co., Ltd. Mobile Digital ICs Sales, Revenue, Price and Gross Margin (2021-2026)

13.20.4 Bestechnic (Shanghai) Co., Ltd. Main Business Overview

13.20.5 Bestechnic (Shanghai) Co., Ltd. Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. Mobile Digital ICs Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Mobile Digital ICs Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Small and Medium Power
- Table 4. Major Players of High Power
- Table 5. Global Mobile Digital ICs Sales by Type (2021-2026) & (Million Units)
- Table 6. Global Mobile Digital ICs Sales Market Share by Type (2021-2026)
- Table 7. Global Mobile Digital ICs Revenue by Type (2021-2026) & (\$ million)
- Table 8. Global Mobile Digital ICs Revenue Market Share by Type (2021-2026)
- Table 9. Global Mobile Digital ICs Sale Price by Type (2021-2026) & (US\$/Unit)
- Table 10. Major Players of Main Compute Chips
- Table 11. Major Players of Connectivity & Communication Chips
- Table 12. Major Players of Memory Chips
- Table 13. Global Mobile Digital ICs Sales by Chip Function (2021-2026) & (Million Units)
- Table 14. Global Mobile Digital ICs Sales Market Share by Chip Function (2021-2026)
- Table 15. Global Mobile Digital ICs Revenue by Chip Function (2021-2026) & (\$ million)
- Table 16. Global Mobile Digital ICs Revenue Market Share by Chip Function (2021-2026)
- Table 17. Global Mobile Digital ICs Sale Price by Chip Function (2021-2026) & (US\$/Unit)
- Table 18. Major Players of Single-Chip SoC
- Table 19. Major Players of Discrete Companion Chips
- Table 20. Global Mobile Digital ICs Sales by Integration Level (2021-2026) & (Million Units)
- Table 21. Global Mobile Digital ICs Sales Market Share by Integration Level (2021-2026)
- Table 22. Global Mobile Digital ICs Revenue by Integration Level (2021-2026) & (\$ million)
- Table 23. Global Mobile Digital ICs Revenue Market Share by Integration Level (2021-2026)
- Table 24. Global Mobile Digital ICs Sale Price by Integration Level (2021-2026) & (US\$/Unit)
- Table 25. Global Mobile Digital ICs Sale by Application (2021-2026) & (Million Units)
- Table 26. Global Mobile Digital ICs Sale Market Share by Application (2021-2026)

Table 27. Global Mobile Digital ICs Revenue by Application (2021-2026) & (\$ million)
Table 28. Global Mobile Digital ICs Revenue Market Share by Application (2021-2026)
Table 29. Global Mobile Digital ICs Sale Price by Application (2021-2026) & (US\$/Unit)
Table 30. Global Mobile Digital ICs Sales by Company (2021-2026) & (Million Units)
Table 31. Global Mobile Digital ICs Sales Market Share by Company (2021-2026)
Table 32. Global Mobile Digital ICs Revenue by Company (2021-2026) & (\$ millions)
Table 33. Global Mobile Digital ICs Revenue Market Share by Company (2021-2026)
Table 34. Global Mobile Digital ICs Sale Price by Company (2021-2026) & (US\$/Unit)
Table 35. Key Manufacturers Mobile Digital ICs Producing Area Distribution and Sales Area
Table 36. Players Mobile Digital ICs Products Offered
Table 37. Mobile Digital ICs Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 38. New Products and Potential Entrants
Table 39. Market M&A Activity & Strategy
Table 40. Global Mobile Digital ICs Sales by Geographic Region (2021-2026) & (Million Units)
Table 41. Global Mobile Digital ICs Sales Market Share Geographic Region (2021-2026)
Table 42. Global Mobile Digital ICs Revenue by Geographic Region (2021-2026) & (\$ millions)
Table 43. Global Mobile Digital ICs Revenue Market Share by Geographic Region (2021-2026)
Table 44. Global Mobile Digital ICs Sales by Country/Region (2021-2026) & (Million Units)
Table 45. Global Mobile Digital ICs Sales Market Share by Country/Region (2021-2026)
Table 46. Global Mobile Digital ICs Revenue by Country/Region (2021-2026) & (\$ millions)
Table 47. Global Mobile Digital ICs Revenue Market Share by Country/Region (2021-2026)
Table 48. Americas Mobile Digital ICs Sales by Country (2021-2026) & (Million Units)
Table 49. Americas Mobile Digital ICs Sales Market Share by Country (2021-2026)
Table 50. Americas Mobile Digital ICs Revenue by Country (2021-2026) & (\$ millions)
Table 51. Americas Mobile Digital ICs Sales by Type (2021-2026) & (Million Units)
Table 52. Americas Mobile Digital ICs Sales by Application (2021-2026) & (Million Units)
Table 53. APAC Mobile Digital ICs Sales by Region (2021-2026) & (Million Units)
Table 54. APAC Mobile Digital ICs Sales Market Share by Region (2021-2026)
Table 55. APAC Mobile Digital ICs Revenue by Region (2021-2026) & (\$ millions)
Table 56. APAC Mobile Digital ICs Sales by Type (2021-2026) & (Million Units)
Table 57. APAC Mobile Digital ICs Sales by Application (2021-2026) & (Million Units)

Table 58. Europe Mobile Digital ICs Sales by Country (2021-2026) & (Million Units)

Table 59. Europe Mobile Digital ICs Revenue by Country (2021-2026) & (\$ millions)

Table 60. Europe Mobile Digital ICs Sales by Type (2021-2026) & (Million Units)

Table 61. Europe Mobile Digital ICs Sales by Application (2021-2026) & (Million Units)

Table 62. Middle East & Africa Mobile Digital ICs Sales by Country (2021-2026) & (Million Units)

Table 63. Middle East & Africa Mobile Digital ICs Revenue Market Share by Country (2021-2026)

Table 64. Middle East & Africa Mobile Digital ICs Sales by Type (2021-2026) & (Million Units)

Table 65. Middle East & Africa Mobile Digital ICs Sales by Application (2021-2026) & (Million Units)

Table 66. Key Market Drivers & Growth Opportunities of Mobile Digital ICs

Table 67. Key Market Challenges & Risks of Mobile Digital ICs

Table 68. Key Industry Trends of Mobile Digital ICs

Table 69. Mobile Digital ICs Raw Material

Table 70. Key Suppliers of Raw Materials

Table 71. Mobile Digital ICs Distributors List

Table 72. Mobile Digital ICs Customer List

Table 73. Global Mobile Digital ICs Sales Forecast by Region (2027-2032) & (Million Units)

Table 74. Global Mobile Digital ICs Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 75. Americas Mobile Digital ICs Sales Forecast by Country (2027-2032) & (Million Units)

Table 76. Americas Mobile Digital ICs Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 77. APAC Mobile Digital ICs Sales Forecast by Region (2027-2032) & (Million Units)

Table 78. APAC Mobile Digital ICs Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 79. Europe Mobile Digital ICs Sales Forecast by Country (2027-2032) & (Million Units)

Table 80. Europe Mobile Digital ICs Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 81. Middle East & Africa Mobile Digital ICs Sales Forecast by Country (2027-2032) & (Million Units)

Table 82. Middle East & Africa Mobile Digital ICs Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 83. Global Mobile Digital ICs Sales Forecast by Type (2027-2032) & (Million Units)

Table 84. Global Mobile Digital ICs Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 85. Global Mobile Digital ICs Sales Forecast by Application (2027-2032) & (Million Units)

Table 86. Global Mobile Digital ICs Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 87. Texas Instruments Basic Information, Mobile Digital ICs Manufacturing Base, Sales Area and Its Competitors

Table 88. Texas Instruments Mobile Digital ICs Product Portfolios and Specifications

Table 89. Texas Instruments Mobile Digital ICs Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 90. Texas Instruments Main Business

Table 91. Texas Instruments Latest Developments

Table 92. Qualcomm Basic Information, Mobile Digital ICs Manufacturing Base, Sales Area and Its Competitors

Table 93. Qualcomm Mobile Digital ICs Product Portfolios and Specifications

Table 94. Qualcomm Mobile Digital ICs Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 95. Qualcomm Main Business

Table 96. Qualcomm Latest Developments

Table 97. STMicroelectronics Basic Information, Mobile Digital ICs Manufacturing Base, Sales Area and Its Competitors

Table 98. STMicroelectronics Mobile Digital ICs Product Portfolios and Specifications

Table 99. STMicroelectronics Mobile Digital ICs Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 100. STMicroelectronics Main Business

Table 101. STMicroelectronics Latest Developments

Table 102. Infineon Basic Information, Mobile Digital ICs Manufacturing Base, Sales Area and Its Competitors

Table 103. Infineon Mobile Digital ICs Product Portfolios and Specifications

Table 104. Infineon Mobile Digital ICs Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 105. Infineon Main Business

Table 106. Infineon Latest Developments

Table 107. NXP Basic Information, Mobile Digital ICs Manufacturing Base, Sales Area and Its Competitors

Table 108. NXP Mobile Digital ICs Product Portfolios and Specifications

Table 109. NXP Mobile Digital ICs Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 110. NXP Main Business

Table 111. NXP Latest Developments

Table 112. Renesas Basic Information, Mobile Digital ICs Manufacturing Base, Sales Area and Its Competitors

Table 113. Renesas Mobile Digital ICs Product Portfolios and Specifications

Table 114. Renesas Mobile Digital ICs Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 115. Renesas Main Business

Table 116. Renesas Latest Developments

Table 117. MediaTek Inc. Basic Information, Mobile Digital ICs Manufacturing Base, Sales Area and Its Competitors

Table 118. MediaTek Inc. Mobile Digital ICs Product Portfolios and Specifications

Table 119. MediaTek Inc. Mobile Digital ICs Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 120. MediaTek Inc. Main Business

Table 121. MediaTek Inc. Latest Developments

Table 122. Microchip Basic Information, Mobile Digital ICs Manufacturing Base, Sales Area and Its Competitors

Table 123. Microchip Mobile Digital ICs Product Portfolios and Specifications

Table 124. Microchip Mobile Digital ICs Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 125. Microchip Main Business

Table 126. Microchip Latest Developments

Table 127. Apple Inc. Basic Information, Mobile Digital ICs Manufacturing Base, Sales Area and Its Competitors

Table 128. Apple Inc. Mobile Digital ICs Product Portfolios and Specifications

Table 129. Apple Inc. Mobile Digital ICs Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 130. Apple Inc. Main Business

Table 131. Apple Inc. Latest Developments

Table 132. Google LLC Basic Information, Mobile Digital ICs Manufacturing Base, Sales Area and Its Competitors

Table 133. Google LLC Mobile Digital ICs Product Portfolios and Specifications

Table 134. Google LLC Mobile Digital ICs Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 135. Google LLC Main Business

Table 136. Google LLC Latest Developments

Table 137. Samsung Electronics Co., Ltd. Basic Information, Mobile Digital ICs Manufacturing Base, Sales Area and Its Competitors

Table 138. Samsung Electronics Co., Ltd. Mobile Digital ICs Product Portfolios and Specifications

Table 139. Samsung Electronics Co., Ltd. Mobile Digital ICs Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 140. Samsung Electronics Co., Ltd. Main Business

Table 141. Samsung Electronics Co., Ltd. Latest Developments

Table 142. Micron Technology, Inc. Basic Information, Mobile Digital ICs Manufacturing Base, Sales Area and Its Competitors

Table 143. Micron Technology, Inc. Mobile Digital ICs Product Portfolios and Specifications

Table 144. Micron Technology, Inc. Mobile Digital ICs Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 145. Micron Technology, Inc. Main Business

Table 146. Micron Technology, Inc. Latest Developments

Table 147. SK hynix Inc. Basic Information, Mobile Digital ICs Manufacturing Base, Sales Area and Its Competitors

Table 148. SK hynix Inc. Mobile Digital ICs Product Portfolios and Specifications

Table 149. SK hynix Inc. Mobile Digital ICs Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 150. SK hynix Inc. Main Business

Table 151. SK hynix Inc. Latest Developments

Table 152. KIOXIA Corporation Basic Information, Mobile Digital ICs Manufacturing Base, Sales Area and Its Competitors

Table 153. KIOXIA Corporation Mobile Digital ICs Product Portfolios and Specifications

Table 154. KIOXIA Corporation Mobile Digital ICs Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 155. KIOXIA Corporation Main Business

Table 156. KIOXIA Corporation Latest Developments

Table 157. UNISOC Basic Information, Mobile Digital ICs Manufacturing Base, Sales Area and Its Competitors

Table 158. UNISOC Mobile Digital ICs Product Portfolios and Specifications

Table 159. UNISOC Mobile Digital ICs Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 160. UNISOC Main Business

Table 161. UNISOC Latest Developments

Table 162. HiSilicon Basic Information, Mobile Digital ICs Manufacturing Base, Sales Area and Its Competitors

Table 163. HiSilicon Mobile Digital ICs Product Portfolios and Specifications
Table 164. HiSilicon Mobile Digital ICs Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 165. HiSilicon Main Business
Table 166. HiSilicon Latest Developments
Table 167. ASR Microelectronics Co., Ltd. Basic Information, Mobile Digital ICs Manufacturing Base, Sales Area and Its Competitors
Table 168. ASR Microelectronics Co., Ltd. Mobile Digital ICs Product Portfolios and Specifications
Table 169. ASR Microelectronics Co., Ltd. Mobile Digital ICs Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 170. ASR Microelectronics Co., Ltd. Main Business
Table 171. ASR Microelectronics Co., Ltd. Latest Developments
Table 172. Rockchip Electronics Co., Ltd. Basic Information, Mobile Digital ICs Manufacturing Base, Sales Area and Its Competitors
Table 173. Rockchip Electronics Co., Ltd. Mobile Digital ICs Product Portfolios and Specifications
Table 174. Rockchip Electronics Co., Ltd. Mobile Digital ICs Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 175. Rockchip Electronics Co., Ltd. Main Business
Table 176. Rockchip Electronics Co., Ltd. Latest Developments
Table 177. Allwinner Technology Co., Ltd. Basic Information, Mobile Digital ICs Manufacturing Base, Sales Area and Its Competitors
Table 178. Allwinner Technology Co., Ltd. Mobile Digital ICs Product Portfolios and Specifications
Table 179. Allwinner Technology Co., Ltd. Mobile Digital ICs Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 180. Allwinner Technology Co., Ltd. Main Business
Table 181. Allwinner Technology Co., Ltd. Latest Developments
Table 182. Bestechnic (Shanghai) Co., Ltd. Basic Information, Mobile Digital ICs Manufacturing Base, Sales Area and Its Competitors
Table 183. Bestechnic (Shanghai) Co., Ltd. Mobile Digital ICs Product Portfolios and Specifications
Table 184. Bestechnic (Shanghai) Co., Ltd. Mobile Digital ICs Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 185. Bestechnic (Shanghai) Co., Ltd. Main Business
Table 186. Bestechnic (Shanghai) Co., Ltd. Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Mobile Digital ICs
- Figure 2. Mobile Digital ICs Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Mobile Digital ICs Sales Growth Rate 2021-2032 (Million Units)
- Figure 7. Global Mobile Digital ICs Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Mobile Digital ICs Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Mobile Digital ICs Sales Market Share by Country/Region (2025)
- Figure 10. Mobile Digital ICs Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Small and Medium Power
- Figure 12. Product Picture of High Power
- Figure 13. Global Mobile Digital ICs Sales Market Share by Type in 2026
- Figure 14. Global Mobile Digital ICs Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of Main Compute Chips
- Figure 16. Product Picture of Connectivity & Communication Chips
- Figure 17. Product Picture of Memory Chips
- Figure 18. Global Mobile Digital ICs Sales Market Share by Chip Function in 2026
- Figure 19. Global Mobile Digital ICs Revenue Market Share by Chip Function (2021-2026)
- Figure 20. Product Picture of Single-Chip SoC
- Figure 21. Product Picture of Discrete Companion Chips
- Figure 22. Global Mobile Digital ICs Sales Market Share by Integration Level in 2026
- Figure 23. Global Mobile Digital ICs Revenue Market Share by Integration Level (2021-2026)
- Figure 24. Mobile Digital ICs Consumed in Adapter and Charger
- Figure 25. Global Mobile Digital ICs Market: Adapter and Charger (2021-2026) & (Million Units)
- Figure 26. Mobile Digital ICs Consumed in Consumer Electronics
- Figure 27. Global Mobile Digital ICs Market: Consumer Electronics (2021-2026) & (Million Units)
- Figure 28. Mobile Digital ICs Consumed in LED Lighting
- Figure 29. Global Mobile Digital ICs Market: LED Lighting (2021-2026) & (Million Units)

Figure 30. Mobile Digital ICs Consumed in Vehicle Electronics

Figure 31. Global Mobile Digital ICs Market: Vehicle Electronics (2021-2026) & (Million Units)

Figure 32. Mobile Digital ICs Consumed in Others

Figure 33. Global Mobile Digital ICs Market: Others (2021-2026) & (Million Units)

Figure 34. Global Mobile Digital ICs Sale Market Share by Application (2025)

Figure 35. Global Mobile Digital ICs Revenue Market Share by Application in 2025

Figure 36. Mobile Digital ICs Sales by Company in 2025 (Million Units)

Figure 37. Global Mobile Digital ICs Sales Market Share by Company in 2025

Figure 38. Mobile Digital ICs Revenue by Company in 2025 (\$ millions)

Figure 39. Global Mobile Digital ICs Revenue Market Share by Company in 2025

Figure 40. Global Mobile Digital ICs Sales Market Share by Geographic Region (2021-2026)

Figure 41. Global Mobile Digital ICs Revenue Market Share by Geographic Region in 2025

Figure 42. Americas Mobile Digital ICs Sales 2021-2026 (Million Units)

Figure 43. Americas Mobile Digital ICs Revenue 2021-2026 (\$ millions)

Figure 44. APAC Mobile Digital ICs Sales 2021-2026 (Million Units)

Figure 45. APAC Mobile Digital ICs Revenue 2021-2026 (\$ millions)

Figure 46. Europe Mobile Digital ICs Sales 2021-2026 (Million Units)

Figure 47. Europe Mobile Digital ICs Revenue 2021-2026 (\$ millions)

Figure 48. Middle East & Africa Mobile Digital ICs Sales 2021-2026 (Million Units)

Figure 49. Middle East & Africa Mobile Digital ICs Revenue 2021-2026 (\$ millions)

Figure 50. Americas Mobile Digital ICs Sales Market Share by Country in 2025

Figure 51. Americas Mobile Digital ICs Revenue Market Share by Country (2021-2026)

Figure 52. Americas Mobile Digital ICs Sales Market Share by Type (2021-2026)

Figure 53. Americas Mobile Digital ICs Sales Market Share by Application (2021-2026)

Figure 54. United States Mobile Digital ICs Revenue Growth 2021-2026 (\$ millions)

Figure 55. Canada Mobile Digital ICs Revenue Growth 2021-2026 (\$ millions)

Figure 56. Mexico Mobile Digital ICs Revenue Growth 2021-2026 (\$ millions)

Figure 57. Brazil Mobile Digital ICs Revenue Growth 2021-2026 (\$ millions)

Figure 58. APAC Mobile Digital ICs Sales Market Share by Region in 2025

Figure 59. APAC Mobile Digital ICs Revenue Market Share by Region (2021-2026)

Figure 60. APAC Mobile Digital ICs Sales Market Share by Type (2021-2026)

Figure 61. APAC Mobile Digital ICs Sales Market Share by Application (2021-2026)

Figure 62. China Mobile Digital ICs Revenue Growth 2021-2026 (\$ millions)

Figure 63. Japan Mobile Digital ICs Revenue Growth 2021-2026 (\$ millions)

Figure 64. South Korea Mobile Digital ICs Revenue Growth 2021-2026 (\$ millions)

Figure 65. Southeast Asia Mobile Digital ICs Revenue Growth 2021-2026 (\$ millions)

- Figure 66. India Mobile Digital ICs Revenue Growth 2021-2026 (\$ millions)
- Figure 67. Australia Mobile Digital ICs Revenue Growth 2021-2026 (\$ millions)
- Figure 68. China Taiwan Mobile Digital ICs Revenue Growth 2021-2026 (\$ millions)
- Figure 69. Europe Mobile Digital ICs Sales Market Share by Country in 2025
- Figure 70. Europe Mobile Digital ICs Revenue Market Share by Country (2021-2026)
- Figure 71. Europe Mobile Digital ICs Sales Market Share by Type (2021-2026)
- Figure 72. Europe Mobile Digital ICs Sales Market Share by Application (2021-2026)
- Figure 73. Germany Mobile Digital ICs Revenue Growth 2021-2026 (\$ millions)
- Figure 74. France Mobile Digital ICs Revenue Growth 2021-2026 (\$ millions)
- Figure 75. UK Mobile Digital ICs Revenue Growth 2021-2026 (\$ millions)
- Figure 76. Italy Mobile Digital ICs Revenue Growth 2021-2026 (\$ millions)
- Figure 77. Russia Mobile Digital ICs Revenue Growth 2021-2026 (\$ millions)
- Figure 78. Middle East & Africa Mobile Digital ICs Sales Market Share by Country (2021-2026)
- Figure 79. Middle East & Africa Mobile Digital ICs Sales Market Share by Type (2021-2026)
- Figure 80. Middle East & Africa Mobile Digital ICs Sales Market Share by Application (2021-2026)
- Figure 81. Egypt Mobile Digital ICs Revenue Growth 2021-2026 (\$ millions)
- Figure 82. South Africa Mobile Digital ICs Revenue Growth 2021-2026 (\$ millions)
- Figure 83. Israel Mobile Digital ICs Revenue Growth 2021-2026 (\$ millions)
- Figure 84. Turkey Mobile Digital ICs Revenue Growth 2021-2026 (\$ millions)
- Figure 85. GCC Countries Mobile Digital ICs Revenue Growth 2021-2026 (\$ millions)
- Figure 86. Manufacturing Cost Structure Analysis of Mobile Digital ICs in 2026
- Figure 87. Manufacturing Process Analysis of Mobile Digital ICs
- Figure 88. Industry Chain Structure of Mobile Digital ICs
- Figure 89. Channels of Distribution
- Figure 90. Global Mobile Digital ICs Sales Market Forecast by Region (2027-2032)
- Figure 91. Global Mobile Digital ICs Revenue Market Share Forecast by Region (2027-2032)
- Figure 92. Global Mobile Digital ICs Sales Market Share Forecast by Type (2027-2032)
- Figure 93. Global Mobile Digital ICs Revenue Market Share Forecast by Type (2027-2032)
- Figure 94. Global Mobile Digital ICs Sales Market Share Forecast by Application (2027-2032)
- Figure 95. Global Mobile Digital ICs Revenue Market Share Forecast by Application (2027-2032)

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