

Global Mobile Diesel Generator Set Market Growth 2026-2032

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Abstracts

The global Mobile Diesel Generator Set market size is predicted to grow from US\$ 7937 million in 2025 to US\$ 11523 million in 2032; it is expected to grow at a CAGR of 5.5% from 2026 to 2032.

In 2025, global Mobile Diesel Generator Set production reached approximately 108k units , with an average global market price of around US\$75k per unit.

A Mobile Diesel Generator Set is a power generation system that integrates a diesel engine and alternator onto a mobile platform such as a trailer, skid, or container, enabling easy transportation and rapid deployment. Compared with stationary generator sets, mobile units are designed for flexibility and on-site power supply, allowing users to relocate the equipment as needed. These generators are widely used in off-grid or temporary power scenarios such as construction sites, mining operations, emergency response, outdoor events, and military applications, providing reliable prime or backup power as a flexible mobile energy solution.

The upstream of the mobile diesel generator industry includes diesel engines, alternators, control systems, mobile chassis (trailers, axles, wheels), structural steel components, and soundproof enclosures. Representative suppliers include Cummins, Perkins, and Volvo Penta (engines), STAMFORD | AvK and Leroy-Somer (alternators), and Deep Sea Electronics and ComAp (controllers). The midstream consists of generator manufacturers and rental service providers responsible for system integration and mobility design. Downstream applications are concentrated in industries requiring temporary or mobile power, such as construction, mining, oil & gas, telecommunications, emergency response, events, and military, with construction and infrastructure sectors being the largest demand drivers.

The mobile diesel generator market is experiencing steady growth as a key solution for temporary and emergency power supply, particularly in infrastructure, mining, and disaster response sectors. Trends include lower emissions, reduced noise, increased digitalization, and modular designs, along with the rapid expansion of rental business models. Growth is driven by infrastructure development, insufficient grid coverage, rising demand for emergency power, and the expansion of outdoor and event-based economies. Challenges include diesel fuel price volatility, stricter environmental regulations, and competition from alternative energy solutions such as battery storage and gas generators. Overall, the market represents a growth-oriented segment driven by project-based and emergency demand.

LP Information, Inc. (LPI) ' newest research report, the "Mobile Diesel Generator Set Industry Forecast" looks at past sales and reviews total world Mobile Diesel Generator Set sales in 2025, providing a comprehensive analysis by region and market sector of projected Mobile Diesel Generator Set sales for 2026 through 2032. With Mobile Diesel Generator Set sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Mobile Diesel Generator Set industry.

This Insight Report provides a comprehensive analysis of the global Mobile Diesel Generator Set landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Mobile Diesel Generator Set portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Mobile Diesel Generator Set market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Mobile Diesel Generator Set and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Mobile Diesel Generator Set.

This report presents a comprehensive overview, market shares, and growth opportunities of Mobile Diesel Generator Set market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Air-cooled

Water-cooled

Segmentation by Power:

500 kVA

Others

Segmentation by Structure:

Open Shelving Type

Box Type

Segmentation by Application:

Communication

Electricity

Construction

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Yanmar

Perkins

Kohler

Atlas Copco

Kirloskar Oil Engines

Mitsubishi Heavy Industries

MQ Power

Kipor

MTU Solutions

Wartsila

Cummins

Generac

Caterpillar

Siemens

Honda

Tellhow

Weichai

Yuchai

LoncinMotor

VPower Group

Cooltech Power

SDEC

Quanchai Engine

Baifa Power

Yunnei Power

SUMEC

Yanan Power

Eagles Electrical Machinery

Hiearns

Kaiao Power

Key Questions Addressed in this Report

What is the 10-year outlook for the global Mobile Diesel Generator Set market?

What factors are driving Mobile Diesel Generator Set market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Mobile Diesel Generator Set market opportunities vary by end market size?

How does Mobile Diesel Generator Set break out by Type, by Application?

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