

Global Mobile Diagnostic Sealed MRI Magnets Market Growth 2026-2032

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Abstracts

The global Mobile Diagnostic Sealed MRI Magnets market size is predicted to grow from US\$ 489 million in 2025 to US\$ 1076 million in 2032; it is expected to grow at a CAGR of 12.1% from 2026 to 2032.

Mobile Diagnostic Sealed MRI Magnets refer to the core superconducting magnet assemblies used in mobile or transportable Magnetic Resonance Imaging systems. Unlike conventional MRI magnets that require a large cryogen vessel containing up to 1,500 liters of liquid helium for cooling, sealed magnets are "dry" or "low-cryogen" systems where the helium is permanently enclosed, eliminating the need for regular refills and drastically reducing quench risks and siting requirements. These systems typically operate at high-field strengths (such as 1.5T) and are critical for deployment in mobile units such as trucks, vans, or temporary clinics, enabling advanced neuroimaging and musculoskeletal scans at the point of care. Key examples include Philips' BlueSeal (1.5T mobile with only 7 liters pre-loaded helium) and GE Healthcare's Freelim (using less than 1% of conventional helium). This technology is reshaping the competitive landscape, allowing flexible placement of high-power MRI scanners in parking lots or outside main entrances. From a value chain perspective, upstream includes niobium-titanium alloy superconductor suppliers, helium gas suppliers, cold head manufacturers, and stainless steel vessel producers; midstream involves magnet winding, vacuum cryogenic vessel fabrication, cold head integration, ramping and quench testing; downstream demand spans hospital radiology departments, outpatient diagnostic centers, mobile imaging fleet operators, and defense medical units. In 2025, the average selling price is approximately US\$220,000 per unit, global sales volume is about 2,273 units, and gross margins generally range from 35% to 50%, driven by cryogenic engineering costs, superconductor coil precision, supply chain (helium availability), and regulatory certification requirements.

The mobile diagnostic sealed MRI magnets market is undergoing a paradigm shift, driven by the convergence of three major forces: the global helium supply crisis, the demand for decentralized healthcare, and technological breakthroughs in cryogen-free engineering. Conventional MRI machines require about 1,500 liters of liquid helium, a non-renewable resource that is prone to supply disruptions and is extremely expensive to transport to remote sites. Sealed magnet technology, such as GE's Freelimium (using less than 1% of traditional helium), fundamentally breaks this dependency.

Another key trend is the 'democratization' of high-field MRI. Historically, moving a 1.5T or 3.0T MRI scanner required massive infrastructure preparation, complex quench pipes (emergency vents), and a dedicated suite costing millions to build. Sealed magnets are inherently more stable and lighter, allowing them to be installed in mobile trailers that can be driven directly to a clinic's entrance. This flexibility dramatically reduces capital costs and wait times for patients in rural or underserved regions.

The market is also witnessing a rapid shift in installation models. While conventional systems are infrastructure-driven, sealed magnets are enabling 'pay per scan' mobile services and fleet-based radiology. GE's Freelimium platform, for example, features intelligent sensor technology allowing remote monitoring and automated recovery, which is ideal for mobile fleets that lack on-site engineers. The integration of AI is further enhancing image quality despite the operational constraints of a moving or parked mobile unit. Notably, sealed magnet technology is no longer limited to mobile applications; it is increasingly being adopted in fixed hospital installations to drastically reduce helium dependency and lower long-term operational costs.

LP Information, Inc. (LPI)'s newest research report, the 'Mobile Diagnostic Sealed MRI Magnets Industry Forecast' looks at past sales and reviews total world Mobile Diagnostic Sealed MRI Magnets sales in 2025, providing a comprehensive analysis by region and market sector of projected Mobile Diagnostic Sealed MRI Magnets sales for 2026 through 2032. With Mobile Diagnostic Sealed MRI Magnets sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Mobile Diagnostic Sealed MRI Magnets industry.

This Insight Report provides a comprehensive analysis of the global Mobile Diagnostic Sealed MRI Magnets landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Mobile Diagnostic Sealed MRI Magnets portfolios and capabilities, market

entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Mobile Diagnostic Sealed MRI Magnets market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Mobile Diagnostic Sealed MRI Magnets and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Mobile Diagnostic Sealed MRI Magnets.

This report presents a comprehensive overview, market shares, and growth opportunities of Mobile Diagnostic Sealed MRI Magnets market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

- ully Sealed (Zero Liquid Helium / Cryogen-Free)

- Low-Cryogen / Reduced Helium Consumption (Conventional (Large Cryogen Vessel)

Segmentation by Magnetic Field Strength:

- Low-Field (Medium-Field (0.5T - 1.0T)

- High-Field (1.5T)

- Ultra-High-Field (3.0T)

Segmentation by Superconducting Wire Material:

- Niobium-Titanium (NbTi)

- Niobium-Tin (Nb₃Sn)

High-Temperature Superconductors (HTS)

Segmentation by Application:

Mobile Imaging Fleet (Outpatient Radiology)

Point-of-Care / Bedside Neurology

Emergency & Trauma Centers

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Koninklijke Philips N.V.

GE HealthCare Technologies Inc.

Siemens Healthineers AG

Hyperfine, Inc.

Promaxo, Inc.

Synaptive Medical Inc.

Canon Medical Systems Corporation

Xingaoyi

Wandong Medical

Ruijiatu

Xibao Bowei

AllTech Medical Systems

Casibrain

Key Questions Addressed in this Report

What is the 10-year outlook for the global Mobile Diagnostic Sealed MRI Magnets market?

What factors are driving Mobile Diagnostic Sealed MRI Magnets market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Mobile Diagnostic Sealed MRI Magnets market opportunities vary by end market size?

How does Mobile Diagnostic Sealed MRI Magnets break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Mobile Diagnostic Sealed MRI Magnets Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Mobile Diagnostic Sealed MRI Magnets by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Mobile Diagnostic Sealed MRI Magnets by Country/Region, 2021, 2025 & 2032

2.2 Mobile Diagnostic Sealed MRI Magnets Segment by Type

- 2.2.1 Fully Sealed (Zero Liquid Helium / Cryogen-Free)
- 2.2.2 Low-Cryogen / Reduced Helium Consumption (2.2.3 Conventional (Large Cryogen Vessel)
- 2.2.4 Mobile Diagnostic Sealed MRI Magnets Sales by Type
 - 2.2.4.1 Global Mobile Diagnostic Sealed MRI Magnets Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Mobile Diagnostic Sealed MRI Magnets Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Mobile Diagnostic Sealed MRI Magnets Sale Price by Type (2021-2026)

2.3 Mobile Diagnostic Sealed MRI Magnets Segment by Magnetic Field Strength

- 2.3.1 Low-Field (2.3.2 Medium-Field (0.5T - 1.0T)
- 2.3.3 High-Field (1.5T)
- 2.3.4 Ultra-High-Field (3.0T)
- 2.3.5 Mobile Diagnostic Sealed MRI Magnets Sales by Magnetic Field Strength
 - 2.3.5.1 Global Mobile Diagnostic Sealed MRI Magnets Sales Market Share by Magnetic Field Strength (2021-2026)

2.3.5.2 Global Mobile Diagnostic Sealed MRI Magnets Revenue and Market Share by Magnetic Field Strength (2021-2026)

2.3.5.3 Global Mobile Diagnostic Sealed MRI Magnets Sale Price by Magnetic Field Strength (2021-2026)

2.4 Mobile Diagnostic Sealed MRI Magnets Segment by Superconducting Wire Material

2.4.1 Niobium-Titanium (NbTi)

2.4.2 Niobium-Tin (Nb₃Sn)

2.4.3 High-Temperature Superconductors (HTS)

2.4.4 Mobile Diagnostic Sealed MRI Magnets Sales by Superconducting Wire Material

2.4.4.1 Global Mobile Diagnostic Sealed MRI Magnets Sales Market Share by Superconducting Wire Material (2021-2026)

2.4.4.2 Global Mobile Diagnostic Sealed MRI Magnets Revenue and Market Share by Superconducting Wire Material (2021-2026)

2.4.4.3 Global Mobile Diagnostic Sealed MRI Magnets Sale Price by Superconducting Wire Material (2021-2026)

2.5 Mobile Diagnostic Sealed MRI Magnets Segment by Application

2.5.1 Mobile Imaging Fleet (Outpatient Radiology)

2.5.2 Point-of-Care / Bedside Neurology

2.5.3 Emergency & Trauma Centers

2.5.4 Others

2.5.5 Mobile Diagnostic Sealed MRI Magnets Sales by Application

2.5.5.1 Global Mobile Diagnostic Sealed MRI Magnets Sale Market Share by Application (2021-2026)

2.5.5.2 Global Mobile Diagnostic Sealed MRI Magnets Revenue and Market Share by Application (2021-2026)

2.5.5.3 Global Mobile Diagnostic Sealed MRI Magnets Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Mobile Diagnostic Sealed MRI Magnets Breakdown Data by Company

3.1.1 Global Mobile Diagnostic Sealed MRI Magnets Annual Sales by Company (2021-2026)

3.1.2 Global Mobile Diagnostic Sealed MRI Magnets Sales Market Share by Company (2021-2026)

3.2 Global Mobile Diagnostic Sealed MRI Magnets Annual Revenue by Company (2021-2026)

3.2.1 Global Mobile Diagnostic Sealed MRI Magnets Revenue by Company (2021-2026)

3.2.2 Global Mobile Diagnostic Sealed MRI Magnets Revenue Market Share by Company (2021-2026)

3.3 Global Mobile Diagnostic Sealed MRI Magnets Sale Price by Company

3.4 Key Manufacturers Mobile Diagnostic Sealed MRI Magnets Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Mobile Diagnostic Sealed MRI Magnets Product Location Distribution

3.4.2 Players Mobile Diagnostic Sealed MRI Magnets Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR MOBILE DIAGNOSTIC SEALED MRI MAGNETS BY GEOGRAPHIC REGION

4.1 World Historic Mobile Diagnostic Sealed MRI Magnets Market Size by Geographic Region (2021-2026)

4.1.1 Global Mobile Diagnostic Sealed MRI Magnets Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Mobile Diagnostic Sealed MRI Magnets Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Mobile Diagnostic Sealed MRI Magnets Market Size by Country/Region (2021-2026)

4.2.1 Global Mobile Diagnostic Sealed MRI Magnets Annual Sales by Country/Region (2021-2026)

4.2.2 Global Mobile Diagnostic Sealed MRI Magnets Annual Revenue by Country/Region (2021-2026)

4.3 Americas Mobile Diagnostic Sealed MRI Magnets Sales Growth

4.4 APAC Mobile Diagnostic Sealed MRI Magnets Sales Growth

4.5 Europe Mobile Diagnostic Sealed MRI Magnets Sales Growth

4.6 Middle East & Africa Mobile Diagnostic Sealed MRI Magnets Sales Growth

5 AMERICAS

5.1 Americas Mobile Diagnostic Sealed MRI Magnets Sales by Country

5.1.1 Americas Mobile Diagnostic Sealed MRI Magnets Sales by Country (2021-2026)

5.1.2 Americas Mobile Diagnostic Sealed MRI Magnets Revenue by Country

(2021-2026)

5.2 Americas Mobile Diagnostic Sealed MRI Magnets Sales by Type (2021-2026)

5.3 Americas Mobile Diagnostic Sealed MRI Magnets Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Mobile Diagnostic Sealed MRI Magnets Sales by Region

6.1.1 APAC Mobile Diagnostic Sealed MRI Magnets Sales by Region (2021-2026)

6.1.2 APAC Mobile Diagnostic Sealed MRI Magnets Revenue by Region (2021-2026)

6.2 APAC Mobile Diagnostic Sealed MRI Magnets Sales by Type (2021-2026)

6.3 APAC Mobile Diagnostic Sealed MRI Magnets Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Mobile Diagnostic Sealed MRI Magnets by Country

7.1.1 Europe Mobile Diagnostic Sealed MRI Magnets Sales by Country (2021-2026)

7.1.2 Europe Mobile Diagnostic Sealed MRI Magnets Revenue by Country

(2021-2026)

7.2 Europe Mobile Diagnostic Sealed MRI Magnets Sales by Type (2021-2026)

7.3 Europe Mobile Diagnostic Sealed MRI Magnets Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Mobile Diagnostic Sealed MRI Magnets by Country
 - 8.1.1 Middle East & Africa Mobile Diagnostic Sealed MRI Magnets Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Mobile Diagnostic Sealed MRI Magnets Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Mobile Diagnostic Sealed MRI Magnets Sales by Type (2021-2026)
- 8.3 Middle East & Africa Mobile Diagnostic Sealed MRI Magnets Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Mobile Diagnostic Sealed MRI Magnets
- 10.3 Manufacturing Process Analysis of Mobile Diagnostic Sealed MRI Magnets
- 10.4 Industry Chain Structure of Mobile Diagnostic Sealed MRI Magnets

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Mobile Diagnostic Sealed MRI Magnets Distributors
- 11.3 Mobile Diagnostic Sealed MRI Magnets Customer

12 WORLD FORECAST REVIEW FOR MOBILE DIAGNOSTIC SEALED MRI MAGNETS BY GEOGRAPHIC REGION

- 12.1 Global Mobile Diagnostic Sealed MRI Magnets Market Size Forecast by Region
 - 12.1.1 Global Mobile Diagnostic Sealed MRI Magnets Forecast by Region (2027-2032)
 - 12.1.2 Global Mobile Diagnostic Sealed MRI Magnets Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Mobile Diagnostic Sealed MRI Magnets Forecast by Type (2027-2032)
- 12.7 Global Mobile Diagnostic Sealed MRI Magnets Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Koninklijke Philips N.V.
 - 13.1.1 Koninklijke Philips N.V. Company Information
 - 13.1.2 Koninklijke Philips N.V. Mobile Diagnostic Sealed MRI Magnets Product Portfolios and Specifications
 - 13.1.3 Koninklijke Philips N.V. Mobile Diagnostic Sealed MRI Magnets Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.1.4 Koninklijke Philips N.V. Main Business Overview
 - 13.1.5 Koninklijke Philips N.V. Latest Developments
- 13.2 GE HealthCare Technologies Inc.
 - 13.2.1 GE HealthCare Technologies Inc. Company Information
 - 13.2.2 GE HealthCare Technologies Inc. Mobile Diagnostic Sealed MRI Magnets Product Portfolios and Specifications
 - 13.2.3 GE HealthCare Technologies Inc. Mobile Diagnostic Sealed MRI Magnets Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.2.4 GE HealthCare Technologies Inc. Main Business Overview
 - 13.2.5 GE HealthCare Technologies Inc. Latest Developments
- 13.3 Siemens Healthineers AG
 - 13.3.1 Siemens Healthineers AG Company Information
 - 13.3.2 Siemens Healthineers AG Mobile Diagnostic Sealed MRI Magnets Product Portfolios and Specifications
 - 13.3.3 Siemens Healthineers AG Mobile Diagnostic Sealed MRI Magnets Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 Siemens Healthineers AG Main Business Overview
 - 13.3.5 Siemens Healthineers AG Latest Developments
- 13.4 Hyperfine, Inc.

- 13.4.1 Hyperfine, Inc. Company Information
- 13.4.2 Hyperfine, Inc. Mobile Diagnostic Sealed MRI Magnets Product Portfolios and Specifications
- 13.4.3 Hyperfine, Inc. Mobile Diagnostic Sealed MRI Magnets Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.4.4 Hyperfine, Inc. Main Business Overview
- 13.4.5 Hyperfine, Inc. Latest Developments
- 13.5 Promaxo, Inc.
 - 13.5.1 Promaxo, Inc. Company Information
 - 13.5.2 Promaxo, Inc. Mobile Diagnostic Sealed MRI Magnets Product Portfolios and Specifications
 - 13.5.3 Promaxo, Inc. Mobile Diagnostic Sealed MRI Magnets Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 Promaxo, Inc. Main Business Overview
 - 13.5.5 Promaxo, Inc. Latest Developments
- 13.6 Synaptive Medical Inc.
 - 13.6.1 Synaptive Medical Inc. Company Information
 - 13.6.2 Synaptive Medical Inc. Mobile Diagnostic Sealed MRI Magnets Product Portfolios and Specifications
 - 13.6.3 Synaptive Medical Inc. Mobile Diagnostic Sealed MRI Magnets Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Synaptive Medical Inc. Main Business Overview
 - 13.6.5 Synaptive Medical Inc. Latest Developments
- 13.7 Canon Medical Systems Corporation
 - 13.7.1 Canon Medical Systems Corporation Company Information
 - 13.7.2 Canon Medical Systems Corporation Mobile Diagnostic Sealed MRI Magnets Product Portfolios and Specifications
 - 13.7.3 Canon Medical Systems Corporation Mobile Diagnostic Sealed MRI Magnets Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Canon Medical Systems Corporation Main Business Overview
 - 13.7.5 Canon Medical Systems Corporation Latest Developments
- 13.8 Xingaoqi
 - 13.8.1 Xingaoqi Company Information
 - 13.8.2 Xingaoqi Mobile Diagnostic Sealed MRI Magnets Product Portfolios and Specifications
 - 13.8.3 Xingaoqi Mobile Diagnostic Sealed MRI Magnets Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Xingaoqi Main Business Overview
 - 13.8.5 Xingaoqi Latest Developments

13.9 Wandong Medical

13.9.1 Wandong Medical Company Information

13.9.2 Wandong Medical Mobile Diagnostic Sealed MRI Magnets Product Portfolios and Specifications

13.9.3 Wandong Medical Mobile Diagnostic Sealed MRI Magnets Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Wandong Medical Main Business Overview

13.9.5 Wandong Medical Latest Developments

13.10 Ruijiatu

13.10.1 Ruijiatu Company Information

13.10.2 Ruijiatu Mobile Diagnostic Sealed MRI Magnets Product Portfolios and Specifications

13.10.3 Ruijiatu Mobile Diagnostic Sealed MRI Magnets Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Ruijiatu Main Business Overview

13.10.5 Ruijiatu Latest Developments

13.11 Xibao Bowei

13.11.1 Xibao Bowei Company Information

13.11.2 Xibao Bowei Mobile Diagnostic Sealed MRI Magnets Product Portfolios and Specifications

13.11.3 Xibao Bowei Mobile Diagnostic Sealed MRI Magnets Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Xibao Bowei Main Business Overview

13.11.5 Xibao Bowei Latest Developments

13.12 AllTech Medical Systems

13.12.1 AllTech Medical Systems Company Information

13.12.2 AllTech Medical Systems Mobile Diagnostic Sealed MRI Magnets Product Portfolios and Specifications

13.12.3 AllTech Medical Systems Mobile Diagnostic Sealed MRI Magnets Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 AllTech Medical Systems Main Business Overview

13.12.5 AllTech Medical Systems Latest Developments

13.13 Casibrain

13.13.1 Casibrain Company Information

13.13.2 Casibrain Mobile Diagnostic Sealed MRI Magnets Product Portfolios and Specifications

13.13.3 Casibrain Mobile Diagnostic Sealed MRI Magnets Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Casibrain Main Business Overview

13.13.5 Casibrain Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Mobile Diagnostic Sealed MRI Magnets Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Mobile Diagnostic Sealed MRI Magnets Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Fully Sealed (Zero Liquid Helium / Cryogen-Free)

Table 4. Major Players of Low-Cryogen / Reduced Helium Consumption (Table 5. Major Players of Conventional (Large Cryogen Vessel)

Table 6. Global Mobile Diagnostic Sealed MRI Magnets Sales by Type (2021-2026) & (Units)

Table 7. Global Mobile Diagnostic Sealed MRI Magnets Sales Market Share by Type (2021-2026)

Table 8. Global Mobile Diagnostic Sealed MRI Magnets Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Mobile Diagnostic Sealed MRI Magnets Revenue Market Share by Type (2021-2026)

Table 10. Global Mobile Diagnostic Sealed MRI Magnets Sale Price by Type (2021-2026) & (K US\$/Unit)

Table 11. Major Players of Low-Field (Table 12. Major Players of Medium-Field (0.5T - 1.0T)

Table 13. Major Players of High-Field (1.5T)

Table 14. Major Players of Ultra-High-Field (3.0T)

Table 15. Global Mobile Diagnostic Sealed MRI Magnets Sales by Magnetic Field Strength (2021-2026) & (Units)

Table 16. Global Mobile Diagnostic Sealed MRI Magnets Sales Market Share by Magnetic Field Strength (2021-2026)

Table 17. Global Mobile Diagnostic Sealed MRI Magnets Revenue by Magnetic Field Strength (2021-2026) & (\$ million)

Table 18. Global Mobile Diagnostic Sealed MRI Magnets Revenue Market Share by Magnetic Field Strength (2021-2026)

Table 19. Global Mobile Diagnostic Sealed MRI Magnets Sale Price by Magnetic Field Strength (2021-2026) & (K US\$/Unit)

Table 20. Major Players of Niobium-Titanium (NbTi)

Table 21. Major Players of Niobium-Tin (Nb₃Sn)

Table 22. Major Players of High-Temperature Superconductors (HTS)

Table 23. Global Mobile Diagnostic Sealed MRI Magnets Sales by Superconducting

Wire Material (2021-2026) & (Units)

Table 24. Global Mobile Diagnostic Sealed MRI Magnets Sales Market Share by Superconducting Wire Material (2021-2026)

Table 25. Global Mobile Diagnostic Sealed MRI Magnets Revenue by Superconducting Wire Material (2021-2026) & (\$ million)

Table 26. Global Mobile Diagnostic Sealed MRI Magnets Revenue Market Share by Superconducting Wire Material (2021-2026)

Table 27. Global Mobile Diagnostic Sealed MRI Magnets Sale Price by Superconducting Wire Material (2021-2026) & (K US\$/Unit)

Table 28. Global Mobile Diagnostic Sealed MRI Magnets Sale by Application (2021-2026) & (Units)

Table 29. Global Mobile Diagnostic Sealed MRI Magnets Sale Market Share by Application (2021-2026)

Table 30. Global Mobile Diagnostic Sealed MRI Magnets Revenue by Application (2021-2026) & (\$ million)

Table 31. Global Mobile Diagnostic Sealed MRI Magnets Revenue Market Share by Application (2021-2026)

Table 32. Global Mobile Diagnostic Sealed MRI Magnets Sale Price by Application (2021-2026) & (K US\$/Unit)

Table 33. Global Mobile Diagnostic Sealed MRI Magnets Sales by Company (2021-2026) & (Units)

Table 34. Global Mobile Diagnostic Sealed MRI Magnets Sales Market Share by Company (2021-2026)

Table 35. Global Mobile Diagnostic Sealed MRI Magnets Revenue by Company (2021-2026) & (\$ millions)

Table 36. Global Mobile Diagnostic Sealed MRI Magnets Revenue Market Share by Company (2021-2026)

Table 37. Global Mobile Diagnostic Sealed MRI Magnets Sale Price by Company (2021-2026) & (K US\$/Unit)

Table 38. Key Manufacturers Mobile Diagnostic Sealed MRI Magnets Producing Area Distribution and Sales Area

Table 39. Players Mobile Diagnostic Sealed MRI Magnets Products Offered

Table 40. Mobile Diagnostic Sealed MRI Magnets Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 41. New Products and Potential Entrants

Table 42. Market M&A Activity & Strategy

Table 43. Global Mobile Diagnostic Sealed MRI Magnets Sales by Geographic Region (2021-2026) & (Units)

Table 44. Global Mobile Diagnostic Sealed MRI Magnets Sales Market Share

Geographic Region (2021-2026)

Table 45. Global Mobile Diagnostic Sealed MRI Magnets Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 46. Global Mobile Diagnostic Sealed MRI Magnets Revenue Market Share by Geographic Region (2021-2026)

Table 47. Global Mobile Diagnostic Sealed MRI Magnets Sales by Country/Region (2021-2026) & (Units)

Table 48. Global Mobile Diagnostic Sealed MRI Magnets Sales Market Share by Country/Region (2021-2026)

Table 49. Global Mobile Diagnostic Sealed MRI Magnets Revenue by Country/Region (2021-2026) & (\$ millions)

Table 50. Global Mobile Diagnostic Sealed MRI Magnets Revenue Market Share by Country/Region (2021-2026)

Table 51. Americas Mobile Diagnostic Sealed MRI Magnets Sales by Country (2021-2026) & (Units)

Table 52. Americas Mobile Diagnostic Sealed MRI Magnets Sales Market Share by Country (2021-2026)

Table 53. Americas Mobile Diagnostic Sealed MRI Magnets Revenue by Country (2021-2026) & (\$ millions)

Table 54. Americas Mobile Diagnostic Sealed MRI Magnets Sales by Type (2021-2026) & (Units)

Table 55. Americas Mobile Diagnostic Sealed MRI Magnets Sales by Application (2021-2026) & (Units)

Table 56. APAC Mobile Diagnostic Sealed MRI Magnets Sales by Region (2021-2026) & (Units)

Table 57. APAC Mobile Diagnostic Sealed MRI Magnets Sales Market Share by Region (2021-2026)

Table 58. APAC Mobile Diagnostic Sealed MRI Magnets Revenue by Region (2021-2026) & (\$ millions)

Table 59. APAC Mobile Diagnostic Sealed MRI Magnets Sales by Type (2021-2026) & (Units)

Table 60. APAC Mobile Diagnostic Sealed MRI Magnets Sales by Application (2021-2026) & (Units)

Table 61. Europe Mobile Diagnostic Sealed MRI Magnets Sales by Country (2021-2026) & (Units)

Table 62. Europe Mobile Diagnostic Sealed MRI Magnets Revenue by Country (2021-2026) & (\$ millions)

Table 63. Europe Mobile Diagnostic Sealed MRI Magnets Sales by Type (2021-2026) & (Units)

Table 64. Europe Mobile Diagnostic Sealed MRI Magnets Sales by Application (2021-2026) & (Units)

Table 65. Middle East & Africa Mobile Diagnostic Sealed MRI Magnets Sales by Country (2021-2026) & (Units)

Table 66. Middle East & Africa Mobile Diagnostic Sealed MRI Magnets Revenue Market Share by Country (2021-2026)

Table 67. Middle East & Africa Mobile Diagnostic Sealed MRI Magnets Sales by Type (2021-2026) & (Units)

Table 68. Middle East & Africa Mobile Diagnostic Sealed MRI Magnets Sales by Application (2021-2026) & (Units)

Table 69. Key Market Drivers & Growth Opportunities of Mobile Diagnostic Sealed MRI Magnets

Table 70. Key Market Challenges & Risks of Mobile Diagnostic Sealed MRI Magnets

Table 71. Key Industry Trends of Mobile Diagnostic Sealed MRI Magnets

Table 72. Mobile Diagnostic Sealed MRI Magnets Raw Material

Table 73. Key Suppliers of Raw Materials

Table 74. Mobile Diagnostic Sealed MRI Magnets Distributors List

Table 75. Mobile Diagnostic Sealed MRI Magnets Customer List

Table 76. Global Mobile Diagnostic Sealed MRI Magnets Sales Forecast by Region (2027-2032) & (Units)

Table 77. Global Mobile Diagnostic Sealed MRI Magnets Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 78. Americas Mobile Diagnostic Sealed MRI Magnets Sales Forecast by Country (2027-2032) & (Units)

Table 79. Americas Mobile Diagnostic Sealed MRI Magnets Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 80. APAC Mobile Diagnostic Sealed MRI Magnets Sales Forecast by Region (2027-2032) & (Units)

Table 81. APAC Mobile Diagnostic Sealed MRI Magnets Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 82. Europe Mobile Diagnostic Sealed MRI Magnets Sales Forecast by Country (2027-2032) & (Units)

Table 83. Europe Mobile Diagnostic Sealed MRI Magnets Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 84. Middle East & Africa Mobile Diagnostic Sealed MRI Magnets Sales Forecast by Country (2027-2032) & (Units)

Table 85. Middle East & Africa Mobile Diagnostic Sealed MRI Magnets Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 86. Global Mobile Diagnostic Sealed MRI Magnets Sales Forecast by Type

(2027-2032) & (Units)

Table 87. Global Mobile Diagnostic Sealed MRI Magnets Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 88. Global Mobile Diagnostic Sealed MRI Magnets Sales Forecast by Application (2027-2032) & (Units)

Table 89. Global Mobile Diagnostic Sealed MRI Magnets Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 90. Koninklijke Philips N.V. Basic Information, Mobile Diagnostic Sealed MRI Magnets Manufacturing Base, Sales Area and Its Competitors

Table 91. Koninklijke Philips N.V. Mobile Diagnostic Sealed MRI Magnets Product Portfolios and Specifications

Table 92. Koninklijke Philips N.V. Mobile Diagnostic Sealed MRI Magnets Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 93. Koninklijke Philips N.V. Main Business

Table 94. Koninklijke Philips N.V. Latest Developments

Table 95. GE HealthCare Technologies Inc. Basic Information, Mobile Diagnostic Sealed MRI Magnets Manufacturing Base, Sales Area and Its Competitors

Table 96. GE HealthCare Technologies Inc. Mobile Diagnostic Sealed MRI Magnets Product Portfolios and Specifications

Table 97. GE HealthCare Technologies Inc. Mobile Diagnostic Sealed MRI Magnets Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 98. GE HealthCare Technologies Inc. Main Business

Table 99. GE HealthCare Technologies Inc. Latest Developments

Table 100. Siemens Healthineers AG Basic Information, Mobile Diagnostic Sealed MRI Magnets Manufacturing Base, Sales Area and Its Competitors

Table 101. Siemens Healthineers AG Mobile Diagnostic Sealed MRI Magnets Product Portfolios and Specifications

Table 102. Siemens Healthineers AG Mobile Diagnostic Sealed MRI Magnets Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 103. Siemens Healthineers AG Main Business

Table 104. Siemens Healthineers AG Latest Developments

Table 105. Hyperfine, Inc. Basic Information, Mobile Diagnostic Sealed MRI Magnets Manufacturing Base, Sales Area and Its Competitors

Table 106. Hyperfine, Inc. Mobile Diagnostic Sealed MRI Magnets Product Portfolios and Specifications

Table 107. Hyperfine, Inc. Mobile Diagnostic Sealed MRI Magnets Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 108. Hyperfine, Inc. Main Business

Table 109. Hyperfine, Inc. Latest Developments

Table 110. Promaxo, Inc. Basic Information, Mobile Diagnostic Sealed MRI Magnets Manufacturing Base, Sales Area and Its Competitors

Table 111. Promaxo, Inc. Mobile Diagnostic Sealed MRI Magnets Product Portfolios and Specifications

Table 112. Promaxo, Inc. Mobile Diagnostic Sealed MRI Magnets Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 113. Promaxo, Inc. Main Business

Table 114. Promaxo, Inc. Latest Developments

Table 115. Synaptive Medical Inc. Basic Information, Mobile Diagnostic Sealed MRI Magnets Manufacturing Base, Sales Area and Its Competitors

Table 116. Synaptive Medical Inc. Mobile Diagnostic Sealed MRI Magnets Product Portfolios and Specifications

Table 117. Synaptive Medical Inc. Mobile Diagnostic Sealed MRI Magnets Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 118. Synaptive Medical Inc. Main Business

Table 119. Synaptive Medical Inc. Latest Developments

Table 120. Canon Medical Systems Corporation Basic Information, Mobile Diagnostic Sealed MRI Magnets Manufacturing Base, Sales Area and Its Competitors

Table 121. Canon Medical Systems Corporation Mobile Diagnostic Sealed MRI Magnets Product Portfolios and Specifications

Table 122. Canon Medical Systems Corporation Mobile Diagnostic Sealed MRI Magnets Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 123. Canon Medical Systems Corporation Main Business

Table 124. Canon Medical Systems Corporation Latest Developments

Table 125. Xingaoqi Basic Information, Mobile Diagnostic Sealed MRI Magnets Manufacturing Base, Sales Area and Its Competitors

Table 126. Xingaoqi Mobile Diagnostic Sealed MRI Magnets Product Portfolios and Specifications

Table 127. Xingaoqi Mobile Diagnostic Sealed MRI Magnets Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 128. Xingaoqi Main Business

Table 129. Xingaoqi Latest Developments

Table 130. Wandong Medical Basic Information, Mobile Diagnostic Sealed MRI Magnets Manufacturing Base, Sales Area and Its Competitors

Table 131. Wandong Medical Mobile Diagnostic Sealed MRI Magnets Product Portfolios and Specifications

Table 132. Wandong Medical Mobile Diagnostic Sealed MRI Magnets Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 133. Wandong Medical Main Business

Table 134. Wandong Medical Latest Developments

Table 135. Ruijiatu Basic Information, Mobile Diagnostic Sealed MRI Magnets Manufacturing Base, Sales Area and Its Competitors

Table 136. Ruijiatu Mobile Diagnostic Sealed MRI Magnets Product Portfolios and Specifications

Table 137. Ruijiatu Mobile Diagnostic Sealed MRI Magnets Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 138. Ruijiatu Main Business

Table 139. Ruijiatu Latest Developments

Table 140. Xibao Bowei Basic Information, Mobile Diagnostic Sealed MRI Magnets Manufacturing Base, Sales Area and Its Competitors

Table 141. Xibao Bowei Mobile Diagnostic Sealed MRI Magnets Product Portfolios and Specifications

Table 142. Xibao Bowei Mobile Diagnostic Sealed MRI Magnets Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 143. Xibao Bowei Main Business

Table 144. Xibao Bowei Latest Developments

Table 145. AllTech Medical Systems Basic Information, Mobile Diagnostic Sealed MRI Magnets Manufacturing Base, Sales Area and Its Competitors

Table 146. AllTech Medical Systems Mobile Diagnostic Sealed MRI Magnets Product Portfolios and Specifications

Table 147. AllTech Medical Systems Mobile Diagnostic Sealed MRI Magnets Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 148. AllTech Medical Systems Main Business

Table 149. AllTech Medical Systems Latest Developments

Table 150. Casibrain Basic Information, Mobile Diagnostic Sealed MRI Magnets Manufacturing Base, Sales Area and Its Competitors

Table 151. Casibrain Mobile Diagnostic Sealed MRI Magnets Product Portfolios and Specifications

Table 152. Casibrain Mobile Diagnostic Sealed MRI Magnets Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 153. Casibrain Main Business

Table 154. Casibrain Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Picture of Mobile Diagnostic Sealed MRI Magnets

Figure 2. Mobile Diagnostic Sealed MRI Magnets Report Years Considered

Figure 3. Research Objectives

Figure 4. Research Methodology

Figure 5. Research Process and Data Source

Figure 6. Global Mobile Diagnostic Sealed MRI Magnets Sales Growth Rate 2021-2032 (Units)

Figure 7. Global Mobile Diagnostic Sealed MRI Magnets Revenue Growth Rate 2021-2032 (\$ millions)

Figure 8. Mobile Diagnostic Sealed MRI Magnets Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 9. Mobile Diagnostic Sealed MRI Magnets Sales Market Share by Country/Region (2025)

Figure 10. Mobile Diagnostic Sealed MRI Magnets Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 11. Product Picture of Fully Sealed (Zero Liquid Helium / Cryogen-Free)

Figure 12. Product Picture of Low-Cryogen / Reduced Helium Consumption (Figure 13. Product Picture of Conventional (Large Cryogen Vessel)

Figure 14. Global Mobile Diagnostic Sealed MRI Magnets Sales Market Share by Type in 2026

Figure 15. Global Mobile Diagnostic Sealed MRI Magnets Revenue Market Share by Type (2021-2026)

Figure 16. Product Picture of Low-Field (Figure 17. Product Picture of Medium-Field (0.5T - 1.0T)

Figure 18. Product Picture of High-Field (1.5T)

Figure 19. Product Picture of Ultra-High-Field (3.0T)

Figure 20. Global Mobile Diagnostic Sealed MRI Magnets Sales Market Share by Magnetic Field Strength in 2026

Figure 21. Global Mobile Diagnostic Sealed MRI Magnets Revenue Market Share by Magnetic Field Strength (2021-2026)

Figure 22. Product Picture of Niobium-Titanium (NbTi)

Figure 23. Product Picture of Niobium-Tin (Nb₃Sn)

Figure 24. Product Picture of High-Temperature Superconductors (HTS)

Figure 25. Global Mobile Diagnostic Sealed MRI Magnets Sales Market Share by Superconducting Wire Material in 2026

Figure 26. Global Mobile Diagnostic Sealed MRI Magnets Revenue Market Share by Superconducting Wire Material (2021-2026)

Figure 27. Mobile Diagnostic Sealed MRI Magnets Consumed in Mobile Imaging Fleet (Outpatient Radiology)

Figure 28. Global Mobile Diagnostic Sealed MRI Magnets Market: Mobile Imaging Fleet (Outpatient Radiology) (2021-2026) & (Units)

Figure 29. Mobile Diagnostic Sealed MRI Magnets Consumed in Point-of-Care / Bedside Neurology

Figure 30. Global Mobile Diagnostic Sealed MRI Magnets Market: Point-of-Care / Bedside Neurology (2021-2026) & (Units)

Figure 31. Mobile Diagnostic Sealed MRI Magnets Consumed in Emergency & Trauma Centers

Figure 32. Global Mobile Diagnostic Sealed MRI Magnets Market: Emergency & Trauma Centers (2021-2026) & (Units)

Figure 33. Mobile Diagnostic Sealed MRI Magnets Consumed in Others

Figure 34. Global Mobile Diagnostic Sealed MRI Magnets Market: Others (2021-2026) & (Units)

Figure 35. Global Mobile Diagnostic Sealed MRI Magnets Sale Market Share by Application (2025)

Figure 36. Global Mobile Diagnostic Sealed MRI Magnets Revenue Market Share by Application in 2025

Figure 37. Mobile Diagnostic Sealed MRI Magnets Sales by Company in 2025 (Units)

Figure 38. Global Mobile Diagnostic Sealed MRI Magnets Sales Market Share by Company in 2025

Figure 39. Mobile Diagnostic Sealed MRI Magnets Revenue by Company in 2025 (\$ millions)

Figure 40. Global Mobile Diagnostic Sealed MRI Magnets Revenue Market Share by Company in 2025

Figure 41. Global Mobile Diagnostic Sealed MRI Magnets Sales Market Share by Geographic Region (2021-2026)

Figure 42. Global Mobile Diagnostic Sealed MRI Magnets Revenue Market Share by Geographic Region in 2025

Figure 43. Americas Mobile Diagnostic Sealed MRI Magnets Sales 2021-2026 (Units)

Figure 44. Americas Mobile Diagnostic Sealed MRI Magnets Revenue 2021-2026 (\$ millions)

Figure 45. APAC Mobile Diagnostic Sealed MRI Magnets Sales 2021-2026 (Units)

Figure 46. APAC Mobile Diagnostic Sealed MRI Magnets Revenue 2021-2026 (\$ millions)

Figure 47. Europe Mobile Diagnostic Sealed MRI Magnets Sales 2021-2026 (Units)

Figure 48. Europe Mobile Diagnostic Sealed MRI Magnets Revenue 2021-2026 (\$ millions)

Figure 49. Middle East & Africa Mobile Diagnostic Sealed MRI Magnets Sales 2021-2026 (Units)

Figure 50. Middle East & Africa Mobile Diagnostic Sealed MRI Magnets Revenue 2021-2026 (\$ millions)

Figure 51. Americas Mobile Diagnostic Sealed MRI Magnets Sales Market Share by Country in 2025

Figure 52. Americas Mobile Diagnostic Sealed MRI Magnets Revenue Market Share by Country (2021-2026)

Figure 53. Americas Mobile Diagnostic Sealed MRI Magnets Sales Market Share by Type (2021-2026)

Figure 54. Americas Mobile Diagnostic Sealed MRI Magnets Sales Market Share by Application (2021-2026)

Figure 55. United States Mobile Diagnostic Sealed MRI Magnets Revenue Growth 2021-2026 (\$ millions)

Figure 56. Canada Mobile Diagnostic Sealed MRI Magnets Revenue Growth 2021-2026 (\$ millions)

Figure 57. Mexico Mobile Diagnostic Sealed MRI Magnets Revenue Growth 2021-2026 (\$ millions)

Figure 58. Brazil Mobile Diagnostic Sealed MRI Magnets Revenue Growth 2021-2026 (\$ millions)

Figure 59. APAC Mobile Diagnostic Sealed MRI Magnets Sales Market Share by Region in 2025

Figure 60. APAC Mobile Diagnostic Sealed MRI Magnets Revenue Market Share by Region (2021-2026)

Figure 61. APAC Mobile Diagnostic Sealed MRI Magnets Sales Market Share by Type (2021-2026)

Figure 62. APAC Mobile Diagnostic Sealed MRI Magnets Sales Market Share by Application (2021-2026)

Figure 63. China Mobile Diagnostic Sealed MRI Magnets Revenue Growth 2021-2026 (\$ millions)

Figure 64. Japan Mobile Diagnostic Sealed MRI Magnets Revenue Growth 2021-2026 (\$ millions)

Figure 65. South Korea Mobile Diagnostic Sealed MRI Magnets Revenue Growth 2021-2026 (\$ millions)

Figure 66. Southeast Asia Mobile Diagnostic Sealed MRI Magnets Revenue Growth 2021-2026 (\$ millions)

Figure 67. India Mobile Diagnostic Sealed MRI Magnets Revenue Growth 2021-2026 (\$

millions)

Figure 68. Australia Mobile Diagnostic Sealed MRI Magnets Revenue Growth 2021-2026 (\$ millions)

Figure 69. China Taiwan Mobile Diagnostic Sealed MRI Magnets Revenue Growth 2021-2026 (\$ millions)

Figure 70. Europe Mobile Diagnostic Sealed MRI Magnets Sales Market Share by Country in 2025

Figure 71. Europe Mobile Diagnostic Sealed MRI Magnets Revenue Market Share by Country (2021-2026)

Figure 72. Europe Mobile Diagnostic Sealed MRI Magnets Sales Market Share by Type (2021-2026)

Figure 73. Europe Mobile Diagnostic Sealed MRI Magnets Sales Market Share by Application (2021-2026)

Figure 74. Germany Mobile Diagnostic Sealed MRI Magnets Revenue Growth 2021-2026 (\$ millions)

Figure 75. France Mobile Diagnostic Sealed MRI Magnets Revenue Growth 2021-2026 (\$ millions)

Figure 76. UK Mobile Diagnostic Sealed MRI Magnets Revenue Growth 2021-2026 (\$ millions)

Figure 77. Italy Mobile Diagnostic Sealed MRI Magnets Revenue Growth 2021-2026 (\$ millions)

Figure 78. Russia Mobile Diagnostic Sealed MRI Magnets Revenue Growth 2021-2026 (\$ millions)

Figure 79. Middle East & Africa Mobile Diagnostic Sealed MRI Magnets Sales Market Share by Country (2021-2026)

Figure 80. Middle East & Africa Mobile Diagnostic Sealed MRI Magnets Sales Market Share by Type (2021-2026)

Figure 81. Middle East & Africa Mobile Diagnostic Sealed MRI Magnets Sales Market Share by Application (2021-2026)

Figure 82. Egypt Mobile Diagnostic Sealed MRI Magnets Revenue Growth 2021-2026 (\$ millions)

Figure 83. South Africa Mobile Diagnostic Sealed MRI Magnets Revenue Growth 2021-2026 (\$ millions)

Figure 84. Israel Mobile Diagnostic Sealed MRI Magnets Revenue Growth 2021-2026 (\$ millions)

Figure 85. Turkey Mobile Diagnostic Sealed MRI Magnets Revenue Growth 2021-2026 (\$ millions)

Figure 86. GCC Countries Mobile Diagnostic Sealed MRI Magnets Revenue Growth 2021-2026 (\$ millions)

Figure 87. Manufacturing Cost Structure Analysis of Mobile Diagnostic Sealed MRI Magnets in 2026

Figure 88. Manufacturing Process Analysis of Mobile Diagnostic Sealed MRI Magnets

Figure 89. Industry Chain Structure of Mobile Diagnostic Sealed MRI Magnets

Figure 90. Channels of Distribution

Figure 91. Global Mobile Diagnostic Sealed MRI Magnets Sales Market Forecast by Region (2027-2032)

Figure 92. Global Mobile Diagnostic Sealed MRI Magnets Revenue Market Share Forecast by Region (2027-2032)

Figure 93. Global Mobile Diagnostic Sealed MRI Magnets Sales Market Share Forecast by Type (2027-2032)

Figure 94. Global Mobile Diagnostic Sealed MRI Magnets Revenue Market Share Forecast by Type (2027-2032)

Figure 95. Global Mobile Diagnostic Sealed MRI Magnets Sales Market Share Forecast by Application (2027-2032)

Figure 96. Global Mobile Diagnostic Sealed MRI Magnets Revenue Market Share Forecast by Application (2027-2032)

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