

Global Mobile Dental X-ray Generator Market Growth 2026-2032

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Abstracts

The global Mobile Dental X-ray Generator market size is predicted to grow from US\$ 333 million in 2025 to US\$ 745 million in 2032; it is expected to grow at a CAGR of 12.4% from 2026 to 2032.

Mobile Dental X-ray Generator is a portable energy source for dental imaging that is compact, energy-efficient, and designed for rapid on-site deployment and emergency imaging. Production in 2024 was 53,571 units at an average price of \$5,600 per unit. The single-line annual production capacity in 2024 was approximately 1,000 units, and the average gross margin was about 50%. The upstream sector includes key suppliers of X-ray tubes and lithium batteries such as Hamamatsu Photonics, Comet, Panasonic Energy, and Samsung SDI. The midstream segment involves product design, component fabrication, system assembly, and performance testing. The downstream market comprises hospitals and dental clinics, with representative customers including Aspen Dental, Heartland Dental, Pacific Dental Services, and Smile Brands.

The mobile dental X-ray generator, as the core energy component of dental imaging systems, is experiencing rapid growth driven by the global trend toward digitalization and portability in oral healthcare. Its market outlook is supported by the expansion of primary dental clinics, the growing demand for oral diagnostics in aging populations, and the increasing adoption of mobile and remote medical services. Compared with conventional stationary systems, mobile dental X-ray generators offer compact structure, high energy efficiency, and superior heat dissipation, making them ideal for community clinics, mobile dental vans, and field emergency care.

LP Information, Inc. (LPI) ' newest research report, the "Mobile Dental X-ray Generator Industry Forecast" looks at past sales and reviews total world Mobile Dental X-ray

Generator sales in 2025, providing a comprehensive analysis by region and market sector of projected Mobile Dental X-ray Generator sales for 2026 through 2032. With Mobile Dental X-ray Generator sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Mobile Dental X-ray Generator industry.

This Insight Report provides a comprehensive analysis of the global Mobile Dental X-ray Generator landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Mobile Dental X-ray Generator portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Mobile Dental X-ray Generator market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Mobile Dental X-ray Generator and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Mobile Dental X-ray Generator.

This report presents a comprehensive overview, market shares, and growth opportunities of Mobile Dental X-ray Generator market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

2mA Tube Current

2.5mA Tube Current

Others

Segmentation by Energy:

Energy<50kV

50kV?Energy?150kV

Others

Segmentation by Technology:

Carbon Nanotube Emitter

Micro-focus Tube

Others

Segmentation by Weight:

Weight<2KG

Weight?2KG

Segmentation by Application:

Hospital

Dental Clinic

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Vatech

Kavo

MaxRay

iRay

Maven Imaging

Carestream

REMEDI

Dexcowin

Woodpecker

Planmeca

Dentalaire

Key Questions Addressed in this Report

What is the 10-year outlook for the global Mobile Dental X-ray Generator market?

What factors are driving Mobile Dental X-ray Generator market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Mobile Dental X-ray Generator market opportunities vary by end market size?

How does Mobile Dental X-ray Generator break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Mobile Dental X-ray Generator Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Mobile Dental X-ray Generator by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Mobile Dental X-ray Generator by Country/Region, 2021, 2025 & 2032
- 2.2 Mobile Dental X-ray Generator Segment by Type
 - 2.2.1 2mA Tube Current
 - 2.2.2 2.5mA Tube Current
 - 2.2.3 Others
 - 2.2.4 Mobile Dental X-ray Generator Sales by Type
 - 2.2.4.1 Global Mobile Dental X-ray Generator Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Mobile Dental X-ray Generator Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Mobile Dental X-ray Generator Sale Price by Type (2021-2026)
- 2.3 Mobile Dental X-ray Generator Segment by Energy
 - 2.3.1 Energy<50kV
 - 2.3.2 50kV?Energy?150kV
 - 2.3.3 Others
 - 2.3.4 Mobile Dental X-ray Generator Sales by Energy
 - 2.3.4.1 Global Mobile Dental X-ray Generator Sales Market Share by Energy (2021-2026)
 - 2.3.4.2 Global Mobile Dental X-ray Generator Revenue and Market Share by Energy

(2021-2026)

2.3.4.3 Global Mobile Dental X-ray Generator Sale Price by Energy (2021-2026)

2.4 Mobile Dental X-ray Generator Segment by Technology

2.4.1 Carbon Nanotube Emitter

2.4.2 Micro-focus Tube

2.4.3 Others

2.4.4 Mobile Dental X-ray Generator Sales by Technology

2.4.4.1 Global Mobile Dental X-ray Generator Sales Market Share by Technology

(2021-2026)

2.4.4.2 Global Mobile Dental X-ray Generator Revenue and Market Share by Technology (2021-2026)

2.4.4.3 Global Mobile Dental X-ray Generator Sale Price by Technology (2021-2026)

2.5 Mobile Dental X-ray Generator Segment by Weight

2.5.1 Weight<2KG

2.5.2 Weight?2KG

2.5.3 Mobile Dental X-ray Generator Sales by Weight

2.5.3.1 Global Mobile Dental X-ray Generator Sales Market Share by Weight

(2021-2026)

2.5.3.2 Global Mobile Dental X-ray Generator Revenue and Market Share by Weight (2021-2026)

2.5.3.3 Global Mobile Dental X-ray Generator Sale Price by Weight (2021-2026)

2.6 Mobile Dental X-ray Generator Segment by Application

2.6.1 Hospital

2.6.2 Dental Clinic

2.6.3 Others

2.6.4 Mobile Dental X-ray Generator Sales by Application

2.6.4.1 Global Mobile Dental X-ray Generator Sale Market Share by Application

(2021-2026)

2.6.4.2 Global Mobile Dental X-ray Generator Revenue and Market Share by Application (2021-2026)

2.6.4.3 Global Mobile Dental X-ray Generator Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Mobile Dental X-ray Generator Breakdown Data by Company

3.1.1 Global Mobile Dental X-ray Generator Annual Sales by Company (2021-2026)

3.1.2 Global Mobile Dental X-ray Generator Sales Market Share by Company

(2021-2026)

3.2 Global Mobile Dental X-ray Generator Annual Revenue by Company (2021-2026)

- 3.2.1 Global Mobile Dental X-ray Generator Revenue by Company (2021-2026)
- 3.2.2 Global Mobile Dental X-ray Generator Revenue Market Share by Company (2021-2026)
- 3.3 Global Mobile Dental X-ray Generator Sale Price by Company
- 3.4 Key Manufacturers Mobile Dental X-ray Generator Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Mobile Dental X-ray Generator Product Location Distribution
 - 3.4.2 Players Mobile Dental X-ray Generator Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR MOBILE DENTAL X-RAY GENERATOR BY GEOGRAPHIC REGION

- 4.1 World Historic Mobile Dental X-ray Generator Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Mobile Dental X-ray Generator Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Mobile Dental X-ray Generator Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Mobile Dental X-ray Generator Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Mobile Dental X-ray Generator Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Mobile Dental X-ray Generator Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Mobile Dental X-ray Generator Sales Growth
- 4.4 APAC Mobile Dental X-ray Generator Sales Growth
- 4.5 Europe Mobile Dental X-ray Generator Sales Growth
- 4.6 Middle East & Africa Mobile Dental X-ray Generator Sales Growth

5 AMERICAS

- 5.1 Americas Mobile Dental X-ray Generator Sales by Country
 - 5.1.1 Americas Mobile Dental X-ray Generator Sales by Country (2021-2026)
 - 5.1.2 Americas Mobile Dental X-ray Generator Revenue by Country (2021-2026)

- 5.2 Americas Mobile Dental X-ray Generator Sales by Type (2021-2026)
- 5.3 Americas Mobile Dental X-ray Generator Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Mobile Dental X-ray Generator Sales by Region
 - 6.1.1 APAC Mobile Dental X-ray Generator Sales by Region (2021-2026)
 - 6.1.2 APAC Mobile Dental X-ray Generator Revenue by Region (2021-2026)
- 6.2 APAC Mobile Dental X-ray Generator Sales by Type (2021-2026)
- 6.3 APAC Mobile Dental X-ray Generator Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Mobile Dental X-ray Generator by Country
 - 7.1.1 Europe Mobile Dental X-ray Generator Sales by Country (2021-2026)
 - 7.1.2 Europe Mobile Dental X-ray Generator Revenue by Country (2021-2026)
- 7.2 Europe Mobile Dental X-ray Generator Sales by Type (2021-2026)
- 7.3 Europe Mobile Dental X-ray Generator Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Mobile Dental X-ray Generator by Country
 - 8.1.1 Middle East & Africa Mobile Dental X-ray Generator Sales by Country

(2021-2026)

8.1.2 Middle East & Africa Mobile Dental X-ray Generator Revenue by Country

(2021-2026)

8.2 Middle East & Africa Mobile Dental X-ray Generator Sales by Type (2021-2026)

8.3 Middle East & Africa Mobile Dental X-ray Generator Sales by Application

(2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Mobile Dental X-ray Generator

10.3 Manufacturing Process Analysis of Mobile Dental X-ray Generator

10.4 Industry Chain Structure of Mobile Dental X-ray Generator

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Mobile Dental X-ray Generator Distributors

11.3 Mobile Dental X-ray Generator Customer

12 WORLD FORECAST REVIEW FOR MOBILE DENTAL X-RAY GENERATOR BY GEOGRAPHIC REGION

12.1 Global Mobile Dental X-ray Generator Market Size Forecast by Region

12.1.1 Global Mobile Dental X-ray Generator Forecast by Region (2027-2032)

12.1.2 Global Mobile Dental X-ray Generator Annual Revenue Forecast by Region

(2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Mobile Dental X-ray Generator Forecast by Type (2027-2032)

12.7 Global Mobile Dental X-ray Generator Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Vatech

13.1.1 Vatech Company Information

13.1.2 Vatech Mobile Dental X-ray Generator Product Portfolios and Specifications

13.1.3 Vatech Mobile Dental X-ray Generator Sales, Revenue, Price and Gross Margin
(2021-2026)

13.1.4 Vatech Main Business Overview

13.1.5 Vatech Latest Developments

13.2 Kavo

13.2.1 Kavo Company Information

13.2.2 Kavo Mobile Dental X-ray Generator Product Portfolios and Specifications

13.2.3 Kavo Mobile Dental X-ray Generator Sales, Revenue, Price and Gross Margin
(2021-2026)

13.2.4 Kavo Main Business Overview

13.2.5 Kavo Latest Developments

13.3 MaxRay

13.3.1 MaxRay Company Information

13.3.2 MaxRay Mobile Dental X-ray Generator Product Portfolios and Specifications

13.3.3 MaxRay Mobile Dental X-ray Generator Sales, Revenue, Price and Gross
Margin (2021-2026)

13.3.4 MaxRay Main Business Overview

13.3.5 MaxRay Latest Developments

13.4 iRay

13.4.1 iRay Company Information

13.4.2 iRay Mobile Dental X-ray Generator Product Portfolios and Specifications

13.4.3 iRay Mobile Dental X-ray Generator Sales, Revenue, Price and Gross Margin
(2021-2026)

13.4.4 iRay Main Business Overview

13.4.5 iRay Latest Developments

13.5 Maven Imaging

- 13.5.1 Maven Imaging Company Information
- 13.5.2 Maven Imaging Mobile Dental X-ray Generator Product Portfolios and Specifications
- 13.5.3 Maven Imaging Mobile Dental X-ray Generator Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.5.4 Maven Imaging Main Business Overview
- 13.5.5 Maven Imaging Latest Developments
- 13.6 Carestream
 - 13.6.1 Carestream Company Information
 - 13.6.2 Carestream Mobile Dental X-ray Generator Product Portfolios and Specifications
 - 13.6.3 Carestream Mobile Dental X-ray Generator Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Carestream Main Business Overview
 - 13.6.5 Carestream Latest Developments
- 13.7 REMEDI
 - 13.7.1 REMEDI Company Information
 - 13.7.2 REMEDI Mobile Dental X-ray Generator Product Portfolios and Specifications
 - 13.7.3 REMEDI Mobile Dental X-ray Generator Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 REMEDI Main Business Overview
 - 13.7.5 REMEDI Latest Developments
- 13.8 Dexcowin
 - 13.8.1 Dexcowin Company Information
 - 13.8.2 Dexcowin Mobile Dental X-ray Generator Product Portfolios and Specifications
 - 13.8.3 Dexcowin Mobile Dental X-ray Generator Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Dexcowin Main Business Overview
 - 13.8.5 Dexcowin Latest Developments
- 13.9 Woodpecker
 - 13.9.1 Woodpecker Company Information
 - 13.9.2 Woodpecker Mobile Dental X-ray Generator Product Portfolios and Specifications
 - 13.9.3 Woodpecker Mobile Dental X-ray Generator Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Woodpecker Main Business Overview
 - 13.9.5 Woodpecker Latest Developments
- 13.10 Planmeca
 - 13.10.1 Planmeca Company Information

13.10.2 Planmeca Mobile Dental X-ray Generator Product Portfolios and Specifications

13.10.3 Planmeca Mobile Dental X-ray Generator Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Planmeca Main Business Overview

13.10.5 Planmeca Latest Developments

13.11 Dentalaire

13.11.1 Dentalaire Company Information

13.11.2 Dentalaire Mobile Dental X-ray Generator Product Portfolios and Specifications

13.11.3 Dentalaire Mobile Dental X-ray Generator Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Dentalaire Main Business Overview

13.11.5 Dentalaire Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Mobile Dental X-ray Generator Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Mobile Dental X-ray Generator Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of 2mA Tube Current

Table 4. Major Players of 2.5mA Tube Current

Table 5. Major Players of Others

Table 6. Global Mobile Dental X-ray Generator Sales by Type (2021-2026) & (K Units)

Table 7. Global Mobile Dental X-ray Generator Sales Market Share by Type (2021-2026)

Table 8. Global Mobile Dental X-ray Generator Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Mobile Dental X-ray Generator Revenue Market Share by Type (2021-2026)

Table 10. Global Mobile Dental X-ray Generator Sale Price by Type (2021-2026) & (US\$/Unit)

Table 11. Major Players of Energy<50kV

Table 12. Major Players of 50kV?Energy?150kV

Table 13. Major Players of Others

Table 14. Global Mobile Dental X-ray Generator Sales by Energy (2021-2026) & (K Units)

Table 15. Global Mobile Dental X-ray Generator Sales Market Share by Energy (2021-2026)

Table 16. Global Mobile Dental X-ray Generator Revenue by Energy (2021-2026) & (\$ million)

Table 17. Global Mobile Dental X-ray Generator Revenue Market Share by Energy (2021-2026)

Table 18. Global Mobile Dental X-ray Generator Sale Price by Energy (2021-2026) & (US\$/Unit)

Table 19. Major Players of Carbon Nanotube Emitter

Table 20. Major Players of Micro-focus Tube

Table 21. Major Players of Others

Table 22. Global Mobile Dental X-ray Generator Sales by Technology (2021-2026) & (K Units)

Table 23. Global Mobile Dental X-ray Generator Sales Market Share by Technology

(2021-2026)

Table 24. Global Mobile Dental X-ray Generator Revenue by Technology (2021-2026) & (\$ million)

Table 25. Global Mobile Dental X-ray Generator Revenue Market Share by Technology (2021-2026)

Table 26. Global Mobile Dental X-ray Generator Sale Price by Technology (2021-2026) & (US\$/Unit)

Table 27. Major Players of Weight<2KG

Table 28. Major Players of Weight?2KG

Table 29. Global Mobile Dental X-ray Generator Sales by Weight (2021-2026) & (K Units)

Table 30. Global Mobile Dental X-ray Generator Sales Market Share by Weight (2021-2026)

Table 31. Global Mobile Dental X-ray Generator Revenue by Weight (2021-2026) & (\$ million)

Table 32. Global Mobile Dental X-ray Generator Revenue Market Share by Weight (2021-2026)

Table 33. Global Mobile Dental X-ray Generator Sale Price by Weight (2021-2026) & (US\$/Unit)

Table 34. Global Mobile Dental X-ray Generator Sale by Application (2021-2026) & (K Units)

Table 35. Global Mobile Dental X-ray Generator Sale Market Share by Application (2021-2026)

Table 36. Global Mobile Dental X-ray Generator Revenue by Application (2021-2026) & (\$ million)

Table 37. Global Mobile Dental X-ray Generator Revenue Market Share by Application (2021-2026)

Table 38. Global Mobile Dental X-ray Generator Sale Price by Application (2021-2026) & (US\$/Unit)

Table 39. Global Mobile Dental X-ray Generator Sales by Company (2021-2026) & (K Units)

Table 40. Global Mobile Dental X-ray Generator Sales Market Share by Company (2021-2026)

Table 41. Global Mobile Dental X-ray Generator Revenue by Company (2021-2026) & (\$ millions)

Table 42. Global Mobile Dental X-ray Generator Revenue Market Share by Company (2021-2026)

Table 43. Global Mobile Dental X-ray Generator Sale Price by Company (2021-2026) & (US\$/Unit)

Table 44. Key Manufacturers Mobile Dental X-ray Generator Producing Area Distribution and Sales Area
Table 45. Players Mobile Dental X-ray Generator Products Offered
Table 46. Mobile Dental X-ray Generator Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 47. New Products and Potential Entrants
Table 48. Market M&A Activity & Strategy
Table 49. Global Mobile Dental X-ray Generator Sales by Geographic Region (2021-2026) & (K Units)
Table 50. Global Mobile Dental X-ray Generator Sales Market Share Geographic Region (2021-2026)
Table 51. Global Mobile Dental X-ray Generator Revenue by Geographic Region (2021-2026) & (\$ millions)
Table 52. Global Mobile Dental X-ray Generator Revenue Market Share by Geographic Region (2021-2026)
Table 53. Global Mobile Dental X-ray Generator Sales by Country/Region (2021-2026) & (K Units)
Table 54. Global Mobile Dental X-ray Generator Sales Market Share by Country/Region (2021-2026)
Table 55. Global Mobile Dental X-ray Generator Revenue by Country/Region (2021-2026) & (\$ millions)
Table 56. Global Mobile Dental X-ray Generator Revenue Market Share by Country/Region (2021-2026)
Table 57. Americas Mobile Dental X-ray Generator Sales by Country (2021-2026) & (K Units)
Table 58. Americas Mobile Dental X-ray Generator Sales Market Share by Country (2021-2026)
Table 59. Americas Mobile Dental X-ray Generator Revenue by Country (2021-2026) & (\$ millions)
Table 60. Americas Mobile Dental X-ray Generator Sales by Type (2021-2026) & (K Units)
Table 61. Americas Mobile Dental X-ray Generator Sales by Application (2021-2026) & (K Units)
Table 62. APAC Mobile Dental X-ray Generator Sales by Region (2021-2026) & (K Units)
Table 63. APAC Mobile Dental X-ray Generator Sales Market Share by Region (2021-2026)
Table 64. APAC Mobile Dental X-ray Generator Revenue by Region (2021-2026) & (\$ millions)

Table 65. APAC Mobile Dental X-ray Generator Sales by Type (2021-2026) & (K Units)
Table 66. APAC Mobile Dental X-ray Generator Sales by Application (2021-2026) & (K Units)
Table 67. Europe Mobile Dental X-ray Generator Sales by Country (2021-2026) & (K Units)
Table 68. Europe Mobile Dental X-ray Generator Revenue by Country (2021-2026) & (\$ millions)
Table 69. Europe Mobile Dental X-ray Generator Sales by Type (2021-2026) & (K Units)
Table 70. Europe Mobile Dental X-ray Generator Sales by Application (2021-2026) & (K Units)
Table 71. Middle East & Africa Mobile Dental X-ray Generator Sales by Country (2021-2026) & (K Units)
Table 72. Middle East & Africa Mobile Dental X-ray Generator Revenue Market Share by Country (2021-2026)
Table 73. Middle East & Africa Mobile Dental X-ray Generator Sales by Type (2021-2026) & (K Units)
Table 74. Middle East & Africa Mobile Dental X-ray Generator Sales by Application (2021-2026) & (K Units)
Table 75. Key Market Drivers & Growth Opportunities of Mobile Dental X-ray Generator
Table 76. Key Market Challenges & Risks of Mobile Dental X-ray Generator
Table 77. Key Industry Trends of Mobile Dental X-ray Generator
Table 78. Mobile Dental X-ray Generator Raw Material
Table 79. Key Suppliers of Raw Materials
Table 80. Mobile Dental X-ray Generator Distributors List
Table 81. Mobile Dental X-ray Generator Customer List
Table 82. Global Mobile Dental X-ray Generator Sales Forecast by Region (2027-2032) & (K Units)
Table 83. Global Mobile Dental X-ray Generator Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 84. Americas Mobile Dental X-ray Generator Sales Forecast by Country (2027-2032) & (K Units)
Table 85. Americas Mobile Dental X-ray Generator Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 86. APAC Mobile Dental X-ray Generator Sales Forecast by Region (2027-2032) & (K Units)
Table 87. APAC Mobile Dental X-ray Generator Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 88. Europe Mobile Dental X-ray Generator Sales Forecast by Country (2027-2032) & (K Units)

Table 89. Europe Mobile Dental X-ray Generator Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 90. Middle East & Africa Mobile Dental X-ray Generator Sales Forecast by Country (2027-2032) & (K Units)

Table 91. Middle East & Africa Mobile Dental X-ray Generator Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 92. Global Mobile Dental X-ray Generator Sales Forecast by Type (2027-2032) & (K Units)

Table 93. Global Mobile Dental X-ray Generator Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 94. Global Mobile Dental X-ray Generator Sales Forecast by Application (2027-2032) & (K Units)

Table 95. Global Mobile Dental X-ray Generator Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 96. Vatech Basic Information, Mobile Dental X-ray Generator Manufacturing Base, Sales Area and Its Competitors

Table 97. Vatech Mobile Dental X-ray Generator Product Portfolios and Specifications

Table 98. Vatech Mobile Dental X-ray Generator Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 99. Vatech Main Business

Table 100. Vatech Latest Developments

Table 101. Kavo Basic Information, Mobile Dental X-ray Generator Manufacturing Base, Sales Area and Its Competitors

Table 102. Kavo Mobile Dental X-ray Generator Product Portfolios and Specifications

Table 103. Kavo Mobile Dental X-ray Generator Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 104. Kavo Main Business

Table 105. Kavo Latest Developments

Table 106. MaxRay Basic Information, Mobile Dental X-ray Generator Manufacturing Base, Sales Area and Its Competitors

Table 107. MaxRay Mobile Dental X-ray Generator Product Portfolios and Specifications

Table 108. MaxRay Mobile Dental X-ray Generator Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 109. MaxRay Main Business

Table 110. MaxRay Latest Developments

Table 111. iRay Basic Information, Mobile Dental X-ray Generator Manufacturing Base, Sales Area and Its Competitors

Table 112. iRay Mobile Dental X-ray Generator Product Portfolios and Specifications

Table 113. iRay Mobile Dental X-ray Generator Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 114. iRay Main Business

Table 115. iRay Latest Developments

Table 116. Maven Imaging Basic Information, Mobile Dental X-ray Generator Manufacturing Base, Sales Area and Its Competitors

Table 117. Maven Imaging Mobile Dental X-ray Generator Product Portfolios and Specifications

Table 118. Maven Imaging Mobile Dental X-ray Generator Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 119. Maven Imaging Main Business

Table 120. Maven Imaging Latest Developments

Table 121. Carestream Basic Information, Mobile Dental X-ray Generator Manufacturing Base, Sales Area and Its Competitors

Table 122. Carestream Mobile Dental X-ray Generator Product Portfolios and Specifications

Table 123. Carestream Mobile Dental X-ray Generator Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 124. Carestream Main Business

Table 125. Carestream Latest Developments

Table 126. REMEDI Basic Information, Mobile Dental X-ray Generator Manufacturing Base, Sales Area and Its Competitors

Table 127. REMEDI Mobile Dental X-ray Generator Product Portfolios and Specifications

Table 128. REMEDI Mobile Dental X-ray Generator Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 129. REMEDI Main Business

Table 130. REMEDI Latest Developments

Table 131. Dexcowin Basic Information, Mobile Dental X-ray Generator Manufacturing Base, Sales Area and Its Competitors

Table 132. Dexcowin Mobile Dental X-ray Generator Product Portfolios and Specifications

Table 133. Dexcowin Mobile Dental X-ray Generator Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 134. Dexcowin Main Business

Table 135. Dexcowin Latest Developments

Table 136. Woodpecker Basic Information, Mobile Dental X-ray Generator Manufacturing Base, Sales Area and Its Competitors

Table 137. Woodpecker Mobile Dental X-ray Generator Product Portfolios and

Specifications

Table 138. Woodpecker Mobile Dental X-ray Generator Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 139. Woodpecker Main Business

Table 140. Woodpecker Latest Developments

Table 141. Planmeca Basic Information, Mobile Dental X-ray Generator Manufacturing Base, Sales Area and Its Competitors

Table 142. Planmeca Mobile Dental X-ray Generator Product Portfolios and Specifications

Table 143. Planmeca Mobile Dental X-ray Generator Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 144. Planmeca Main Business

Table 145. Planmeca Latest Developments

Table 146. Dentalaire Basic Information, Mobile Dental X-ray Generator Manufacturing Base, Sales Area and Its Competitors

Table 147. Dentalaire Mobile Dental X-ray Generator Product Portfolios and Specifications

Table 148. Dentalaire Mobile Dental X-ray Generator Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 149. Dentalaire Main Business

Table 150. Dentalaire Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Mobile Dental X-ray Generator
- Figure 2. Mobile Dental X-ray Generator Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Mobile Dental X-ray Generator Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Mobile Dental X-ray Generator Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Mobile Dental X-ray Generator Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Mobile Dental X-ray Generator Sales Market Share by Country/Region (2025)
- Figure 10. Mobile Dental X-ray Generator Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of 2mA Tube Current
- Figure 12. Product Picture of 2.5mA Tube Current
- Figure 13. Product Picture of Others
- Figure 14. Global Mobile Dental X-ray Generator Sales Market Share by Type in 2026
- Figure 15. Global Mobile Dental X-ray Generator Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Energy<50kV
- Figure 17. Product Picture of 50kV?Energy?150kV
- Figure 18. Product Picture of Others
- Figure 19. Global Mobile Dental X-ray Generator Sales Market Share by Energy in 2026
- Figure 20. Global Mobile Dental X-ray Generator Revenue Market Share by Energy (2021-2026)
- Figure 21. Product Picture of Carbon Nanotube Emitter
- Figure 22. Product Picture of Micro-focus Tube
- Figure 23. Product Picture of Others
- Figure 24. Global Mobile Dental X-ray Generator Sales Market Share by Technology in 2026
- Figure 25. Global Mobile Dental X-ray Generator Revenue Market Share by Technology (2021-2026)
- Figure 26. Product Picture of Weight<2KG
- Figure 27. Product Picture of Weight?2KG
- Figure 28. Global Mobile Dental X-ray Generator Sales Market Share by Weight in 2026

Figure 29. Global Mobile Dental X-ray Generator Revenue Market Share by Weight (2021-2026)

Figure 30. Mobile Dental X-ray Generator Consumed in Hospital

Figure 31. Global Mobile Dental X-ray Generator Market: Hospital (2021-2026) & (K Units)

Figure 32. Mobile Dental X-ray Generator Consumed in Dental Clinic

Figure 33. Global Mobile Dental X-ray Generator Market: Dental Clinic (2021-2026) & (K Units)

Figure 34. Mobile Dental X-ray Generator Consumed in Others

Figure 35. Global Mobile Dental X-ray Generator Market: Others (2021-2026) & (K Units)

Figure 36. Global Mobile Dental X-ray Generator Sale Market Share by Application (2025)

Figure 37. Global Mobile Dental X-ray Generator Revenue Market Share by Application in 2026

Figure 38. Mobile Dental X-ray Generator Sales by Company in 2026 (K Units)

Figure 39. Global Mobile Dental X-ray Generator Sales Market Share by Company in 2026

Figure 40. Mobile Dental X-ray Generator Revenue by Company in 2026 (\$ millions)

Figure 41. Global Mobile Dental X-ray Generator Revenue Market Share by Company in 2026

Figure 42. Global Mobile Dental X-ray Generator Sales Market Share by Geographic Region (2021-2026)

Figure 43. Global Mobile Dental X-ray Generator Revenue Market Share by Geographic Region in 2026

Figure 44. Americas Mobile Dental X-ray Generator Sales 2021-2026 (K Units)

Figure 45. Americas Mobile Dental X-ray Generator Revenue 2021-2026 (\$ millions)

Figure 46. APAC Mobile Dental X-ray Generator Sales 2021-2026 (K Units)

Figure 47. APAC Mobile Dental X-ray Generator Revenue 2021-2026 (\$ millions)

Figure 48. Europe Mobile Dental X-ray Generator Sales 2021-2026 (K Units)

Figure 49. Europe Mobile Dental X-ray Generator Revenue 2021-2026 (\$ millions)

Figure 50. Middle East & Africa Mobile Dental X-ray Generator Sales 2021-2026 (K Units)

Figure 51. Middle East & Africa Mobile Dental X-ray Generator Revenue 2021-2026 (\$ millions)

Figure 52. Americas Mobile Dental X-ray Generator Sales Market Share by Country in 2026

Figure 53. Americas Mobile Dental X-ray Generator Revenue Market Share by Country (2021-2026)

Figure 54. Americas Mobile Dental X-ray Generator Sales Market Share by Type (2021-2026)

Figure 55. Americas Mobile Dental X-ray Generator Sales Market Share by Application (2021-2026)

Figure 56. United States Mobile Dental X-ray Generator Revenue Growth 2021-2026 (\$ millions)

Figure 57. Canada Mobile Dental X-ray Generator Revenue Growth 2021-2026 (\$ millions)

Figure 58. Mexico Mobile Dental X-ray Generator Revenue Growth 2021-2026 (\$ millions)

Figure 59. Brazil Mobile Dental X-ray Generator Revenue Growth 2021-2026 (\$ millions)

Figure 60. APAC Mobile Dental X-ray Generator Sales Market Share by Region in 2026

Figure 61. APAC Mobile Dental X-ray Generator Revenue Market Share by Region (2021-2026)

Figure 62. APAC Mobile Dental X-ray Generator Sales Market Share by Type (2021-2026)

Figure 63. APAC Mobile Dental X-ray Generator Sales Market Share by Application (2021-2026)

Figure 64. China Mobile Dental X-ray Generator Revenue Growth 2021-2026 (\$ millions)

Figure 65. Japan Mobile Dental X-ray Generator Revenue Growth 2021-2026 (\$ millions)

Figure 66. South Korea Mobile Dental X-ray Generator Revenue Growth 2021-2026 (\$ millions)

Figure 67. Southeast Asia Mobile Dental X-ray Generator Revenue Growth 2021-2026 (\$ millions)

Figure 68. India Mobile Dental X-ray Generator Revenue Growth 2021-2026 (\$ millions)

Figure 69. Australia Mobile Dental X-ray Generator Revenue Growth 2021-2026 (\$ millions)

Figure 70. China Taiwan Mobile Dental X-ray Generator Revenue Growth 2021-2026 (\$ millions)

Figure 71. Europe Mobile Dental X-ray Generator Sales Market Share by Country in 2026

Figure 72. Europe Mobile Dental X-ray Generator Revenue Market Share by Country (2021-2026)

Figure 73. Europe Mobile Dental X-ray Generator Sales Market Share by Type (2021-2026)

Figure 74. Europe Mobile Dental X-ray Generator Sales Market Share by Application

(2021-2026)

Figure 75. Germany Mobile Dental X-ray Generator Revenue Growth 2021-2026 (\$ millions)

Figure 76. France Mobile Dental X-ray Generator Revenue Growth 2021-2026 (\$ millions)

Figure 77. UK Mobile Dental X-ray Generator Revenue Growth 2021-2026 (\$ millions)

Figure 78. Italy Mobile Dental X-ray Generator Revenue Growth 2021-2026 (\$ millions)

Figure 79. Russia Mobile Dental X-ray Generator Revenue Growth 2021-2026 (\$ millions)

Figure 80. Middle East & Africa Mobile Dental X-ray Generator Sales Market Share by Country (2021-2026)

Figure 81. Middle East & Africa Mobile Dental X-ray Generator Sales Market Share by Type (2021-2026)

Figure 82. Middle East & Africa Mobile Dental X-ray Generator Sales Market Share by Application (2021-2026)

Figure 83. Egypt Mobile Dental X-ray Generator Revenue Growth 2021-2026 (\$ millions)

Figure 84. South Africa Mobile Dental X-ray Generator Revenue Growth 2021-2026 (\$ millions)

Figure 85. Israel Mobile Dental X-ray Generator Revenue Growth 2021-2026 (\$ millions)

Figure 86. Turkey Mobile Dental X-ray Generator Revenue Growth 2021-2026 (\$ millions)

Figure 87. GCC Countries Mobile Dental X-ray Generator Revenue Growth 2021-2026 (\$ millions)

Figure 88. Manufacturing Cost Structure Analysis of Mobile Dental X-ray Generator in 2026

Figure 89. Manufacturing Process Analysis of Mobile Dental X-ray Generator

Figure 90. Industry Chain Structure of Mobile Dental X-ray Generator

Figure 91. Channels of Distribution

Figure 92. Global Mobile Dental X-ray Generator Sales Market Forecast by Region (2027-2032)

Figure 93. Global Mobile Dental X-ray Generator Revenue Market Share Forecast by Region (2027-2032)

Figure 94. Global Mobile Dental X-ray Generator Sales Market Share Forecast by Type (2027-2032)

Figure 95. Global Mobile Dental X-ray Generator Revenue Market Share Forecast by Type (2027-2032)

Figure 96. Global Mobile Dental X-ray Generator Sales Market Share Forecast by

Application (2027-2032)

Figure 97. Global Mobile Dental X-ray Generator Revenue Market Share Forecast by
Application (2027-2032)

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