

Global Mobile Backhaul & Fronthaul Market Growth (Status and Outlook) 2025-2031

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Abstracts

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The global Mobile Backhaul & Fronthaul market size is predicted to grow from US\$ 27690 million in 2025 to US\$ 80220 million in 2031; it is expected to grow at a CAGR of 19.4% from 2025 to 2031.

Mobile Fronthaul:

The mobile front end interfacing part of the cellular network is known as mobile fronthaul. It consists of Base Station or NB towers equipped with RRHs (Remote Radio Head) referred as small cells.

Mobile Backhaul:

The back end part of cellular network which connects fronthaul with voice/data circuits is known as Mobile backhaul. It houses COs (Central Offices) and BBUs (Baseband Units) as well as IP MPLS network along with IP routers.

- The mobile fronthaul and mobile backhaul are connected using optical fiber which transfer information at the rate of 10 Gbps.
- With advancement in multi-antenna array technologies, DU housing 128 antenna elements (64 transmitters and 64 receivers) can communicate with CU of backhaul at the speed of about 320 Gbps as defined in CPRI standard.

Global Mobile Backhaul & Fronthaul key players include Cisco, Nokia Networks(Alcatel-

Lucent), Ericsson, Huawei Technologies, Broadcom, etc. Global top five manufacturers hold a share about 65%.

Europe is the largest market, with a share over 20%, followed by North America and China, both have a share over 40 percent.

In terms of product, Mobile Backhaul is the largest segment, with a share over 80%. And in terms of application, the largest application is Telecommunications, followed by Networking.

LPI (LP Information)' newest research report, the "Mobile Backhaul & Fronthaul Industry Forecast" looks at past sales and reviews total world Mobile Backhaul & Fronthaul sales in 2024, providing a comprehensive analysis by region and market sector of projected Mobile Backhaul & Fronthaul sales for 2025 through 2031. With Mobile Backhaul & Fronthaul sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Mobile Backhaul & Fronthaul industry.

This Insight Report provides a comprehensive analysis of the global Mobile Backhaul & Fronthaul landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Mobile Backhaul & Fronthaul portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Mobile Backhaul & Fronthaul market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Mobile Backhaul & Fronthaul and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Mobile Backhaul & Fronthaul.

This report presents a comprehensive overview, market shares, and growth opportunities of Mobile Backhaul & Fronthaul market by product type, application, key players and key regions and countries.

Segmentation by Type:

Mobile Backhaul

Mobile Fronthaul

Segmentation by Application:

Telecommunications

Networking

Government

Enterprises

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Cisco

Nokia Networks(Alcatel-Lucent)

Ericsson

Huawei Technologies

Broadcom

Ciena

Fujitsu

Infinera

Omnitron Systems

ZTE

LS Networks

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