

Global Mobile Application Security Testing Tools Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Mobile Application Security Testing Tools market size is predicted to grow from US\$ 1076 million in 2025 to US\$ 4149 million in 2032; it is expected to grow at a CAGR of 21.8% from 2026 to 2032.

Mobile Application Security Testing Tools are specialized security testing software platforms designed for Android, iOS and cross-platform mobile applications. They are used during development, build, testing, release and compliance audit stages to identify security weaknesses in source code, application packages, binaries, third-party components, permissions, local data storage, network communication, cryptographic implementation, API calls and runtime behavior. Typical product forms include cloud-based automated scanning platforms, on-premises testing systems, CI and CD pipeline plug-ins, mobile device cloud testing environments, vulnerability management dashboards and compliance reporting modules. Core technologies include static analysis, dynamic analysis, interactive testing, software composition analysis, API security testing and assisted manual penetration testing. Major suppliers are concentrated in the United States, Europe, Israel, China, Japan, South Korea, India and Singapore, while typical customers include fintech, banking, insurance, ecommerce, internet platforms, healthcare, government services, telecom operators, connected vehicles and enterprise mobility teams. The core value of these tools is not to replace mobile application development, but to continuously identify exploitable vulnerabilities, privacy compliance risks and software supply chain risks before and after release, reducing the probability of data leakage, regulatory penalties, app store removal and loss of brand trust.

The global Mobile Application Security Testing Tools market is evolving from pre-release security scanning into a core layer of mobile DevSecOps infrastructure. Mobile

applications have become primary interfaces for financial transactions, identity verification, healthcare services, ecommerce, mobility services, enterprise workflows and public services. As these applications increasingly carry account credentials, payment information, location data, health data, device permissions and business APIs, mobile vulnerabilities are no longer only software quality issues but direct risks to operational continuity, user trust and regulatory compliance. With faster release cycles, enterprises can no longer rely on limited manual testing to cover all versions, devices and operating environments. Automated static analysis, dynamic analysis, software composition analysis, mobile API testing and compliance reporting are becoming standard controls in enterprise application release processes. In financial services, digital payment, cross-border ecommerce, healthcare, government services and large consumer internet platforms, mobile application security testing tools are shifting from project-based purchasing to annual subscriptions, continuous scanning and platform-based management, supporting sustained revenue growth.

The main market challenges come from three areas. First, security mechanisms, permission models, app store rules and device fragmentation across Android and iOS continue to change, requiring vendors to update rule libraries, test scripts and runtime environments continuously. Second, mobile applications are usually connected with cloud APIs, third-party SDKs, payment modules, identity services and advertising analytics components, making it difficult for single code scanning to identify complete attack paths. Customers increasingly require lower false positives, actionable remediation guidance and business-context validation. Third, enterprise security budgets are consolidating around unified application security platforms, which means standalone mobile testing tools must prove differentiated value in mobile binary analysis, runtime behavior validation, privacy risk detection and mobile device environment simulation. Future demand will continue to concentrate in high-frequency transaction applications, strong identity authentication applications, mobile payment applications, enterprise mobility applications and regulated-industry applications. Market growth will be driven not only by new customer acquisition, but also by the number of applications covered per customer, scanning frequency, compliance reporting depth and integration with continuous delivery pipelines.

LPI (LP Information)' newest research report, the "Mobile Application Security Testing Tools Industry Forecast" looks at past sales and reviews total world Mobile Application Security Testing Tools sales in 2025, providing a comprehensive analysis by region and market sector of projected Mobile Application Security Testing Tools sales for 2026 through 2032. With Mobile Application Security Testing Tools sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$

millions of the world Mobile Application Security Testing Tools industry.

This Insight Report provides a comprehensive analysis of the global Mobile Application Security Testing Tools landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Mobile Application Security Testing Tools portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Mobile Application Security Testing Tools market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Mobile Application Security Testing Tools and breaks down the forecast by Type, , geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Mobile Application Security Testing Tools.

This report presents a comprehensive overview, market shares, and growth opportunities of Mobile Application Security Testing Tools market by product type, application, key players and key regions and countries.

Segmentation by Type:

Software Testing Platform

Managed Testing Service

Professional Service and Training

Segmentation by Testing Technique:

Static Mobile Code Analysis

Dynamic Runtime Testing

Software Composition and Supply Chain Analysis

Interactive and Manual Penetration Testing

Segmentation by Deployment Mode:

Cloud Based Deployment

On Premises Deployment

Hybrid Deployment

Segmentation by End User Industry:

Financial Services and Fintech

Retail and Ecommerce

Healthcare and Life Sciences

Other

Segmentation :

Android Testing Tools

iOS Testing Tools

Cross Platform Testing Tools

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

NowSecure Inc.

Zimperium Inc.

Data Theorem Inc.

Corellium LLC

Quokka Inc.

Veracode Inc.

Black Duck Software, Inc.

Checkmarx Ltd.

OpenText Corporation

HCLSoftware

PortSwigger Ltd.

Guardsquare NV

ImmuniWeb SA

Ostorlab Inc.

Oversecured Inc.

Appknox Pte. Ltd.

Quixxi Pty Ltd

GMO Flatt Security Inc.

STEALIEN Inc.

CHT Security Co., Ltd.

Payatu Technologies Pvt. Ltd.

Beijing Bangcle Security Technology Co., Ltd.

Shenzhen Guohua Network Security Technology Co., Ltd.

360 Security Technology Inc.

Qi An Xin Technology Group Inc.

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