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Global MmWave Switches Market Growth 2026-2032

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Abstracts

The global MmWave Switches market size is predicted to grow from US$ 442 million in 2025 to US$ 630 million in 2032; it is expected to grow at a CAGR of 5.3% from 2026 to 2032.

MmWave (millimeter wave) switches are specialized electronic components designed to operate in the millimeter wave frequency range, typically spanning from 30 GHz to 300 GHz. These switches are used to control the flow of millimeter wave signals within a circuit or between different components. They function by selectively routing signals from one input port to one or more output ports, enabling the redirection, isolation, or combination of mmWave signals as required. MmWave switches can be based on various technologies, such as semiconductor-based (e.g., using field-effect transistors or PIN diodes) or mechanical designs (e.g., waveguide switches). Semiconductor-based mmWave switches offer fast switching speeds, small size, and high integration potential, making them suitable for applications in modern communication systems like 5G and beyond, where rapid signal routing is essential. Mechanical mmWave switches, on the other hand, often provide lower insertion loss and higher power handling capabilities, which are beneficial in applications such as radar systems and satellite communications where high-power and high-fidelity signal transmission is crucial. MmWave switches play a vital role in optimizing the performance of mmWave systems by allowing for efficient signal management, enhancing the flexibility and functionality of these advanced communication and sensing systems.

United States market for MmWave Switches is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for MmWave Switches is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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Europe market for MmWave Switches is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key MmWave Switches players cover Qualwave Inc, Analog Devices, Inc., Kratos Defense & Security Solutions, Inc, Mini-Circuits, Millimeter Wave Products Inc., etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “MmWave Switches Industry Forecast” looks at past sales and reviews total world MmWave Switches sales in 2025, providing a comprehensive analysis by region and market sector of projected MmWave Switches sales for 2026 through 2032. With MmWave Switches sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world MmWave Switches industry.

This Insight Report provides a comprehensive analysis of the global MmWave Switches landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on MmWave Switches portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global MmWave Switches market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for MmWave Switches and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global MmWave Switches.

This report presents a comprehensive overview, market shares, and growth opportunities of MmWave Switches market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

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Semiconductor-Based MmWave Switches

Mechanical MmWave Switches

MEMS (Micro-Electro-Mechanical Systems) MmWave Switches

Segmentation by Application:

5G Communication Systems

Radar Systems

Satellite Communication

Wireless Local Area Networks (WLANs) and Hotspots

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

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- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- Qualwave Inc

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Analog Devices, Inc.

Kratos Defense & Security Solutions, Inc

Mini-Circuits

Millimeter Wave Products Inc.

QuinStar Technology, Inc.

HXI LLC

Inovelli

pSemi

Archiwave

Keysight Technologies

REBES Interconnect system

Key Questions Addressed in this Report

What is the 10-year outlook for the global MmWave Switches market?

What factors are driving MmWave Switches market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do MmWave Switches market opportunities vary by end market size?

How does MmWave Switches break out by Type, by Application?

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