

Global mmWave Radar Sensors Market Growth 2026-2032

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Abstracts

The global mmWave Radar Sensors market size is predicted to grow from US\$ 8100 million in 2025 to US\$ 13990 million in 2032; it is expected to grow at a CAGR of 9.3% from 2026 to 2032.

In 2025, global mmWave radar sensor output reaches 460 million units, with an average selling price of USD 18 per unit, total production capacity of 530 million units, and a gross margin of 37%.

A mmWave radar sensor is an active sensing device operating in millimeter-wave frequency bands (typically 24 GHz, 60 GHz, or 77/79 GHz). It transmits electromagnetic waves and analyzes the reflected signals to determine target distance, velocity, and angle. These sensors integrate RF front-end circuits, signal processing units, and antenna structures, offering high resolution, strong environmental robustness, and all-weather capability, and are widely used in automotive ADAS, industrial detection, and intelligent sensing applications.

The mmWave radar sensor market is in a rapid growth phase, with the automotive sector (ADAS and autonomous driving) remaining the largest demand driver. Emerging applications such as smart homes, industrial automation, drones, and security sensing are becoming key growth contributors. Technological trends include higher integration SoCs, 4D imaging radar, and migration to higher frequency bands, while cost reductions and mass production are accelerating adoption in mid- and low-end consumer applications. Overall, the industry has high technological barriers, with semiconductor vendors occupying a core position in the value chain and market concentration remaining relatively high.

LP Information, Inc. (LPI) ' newest research report, the "mmWave Radar Sensors Industry Forecast" looks at past sales and reviews total world mmWave Radar Sensors sales in 2025, providing a comprehensive analysis by region and market sector of projected mmWave Radar Sensors sales for 2026 through 2032. With mmWave Radar Sensors sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world mmWave Radar Sensors industry.

This Insight Report provides a comprehensive analysis of the global mmWave Radar Sensors landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on mmWave Radar Sensors portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global mmWave Radar Sensors market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for mmWave Radar Sensors and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global mmWave Radar Sensors.

This report presents a comprehensive overview, market shares, and growth opportunities of mmWave Radar Sensors market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

24GHz

77GHz

60GHz

Others

Segmentation by Integration Level:

Chip-level Sensor

Module-level Sensor

Segmentation by Antenna Type:

Segmentation by Application:

Automotive

Industry Automation

Consumer Electronics

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Texas Instruments

Infineon

NXP

Murata Manufacturing

AKM

Lintech Enterprises

Calterah

STMicroelectronics

NOVELIC

Key Questions Addressed in this Report

What is the 10-year outlook for the global mmWave Radar Sensors market?

What factors are driving mmWave Radar Sensors market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do mmWave Radar Sensors market opportunities vary by end market size?

How does mmWave Radar Sensors break out by Type, by Application?

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