

Global MLCC Testing and Sorting Equipment Market Growth 2026-2032

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Abstracts

The global MLCC Testing and Sorting Equipment market size is predicted to grow from US\$ 274 million in 2025 to US\$ 492 million in 2032; it is expected to grow at a CAGR of 8.4% from 2026 to 2032.

MLCC Testing and Sorting Equipment refers to automated equipment used in the back-end inspection and final quality control process of multilayer ceramic capacitors. It is designed to test, inspect, grade and sort individual MLCC chips after firing, termination or before shipment. The equipment typically performs electrical testing, visual defect inspection, dimensional recognition, terminal electrode inspection and good/bad component separation. Its main configuration includes high-speed feeding, precision handling, test fixtures, capacitance, dissipation factor, insulation resistance and withstand voltage testing modules, machine vision inspection, defect recognition software, multi-bin sorting and production data traceability systems. It supports mass inspection of consumer-grade miniature MLCCs as well as automotive-grade, high-voltage and high-capacitance MLCCs.

From a global supply perspective, MLCC Testing and Sorting Equipment is mainly supplied by manufacturers in Japan, the United States, China, Taiwan, and South Korea. Japanese and U.S. suppliers have stronger positions in high-end electrical testing, high-speed handling and long-term process stability, while manufacturers in mainland China and Taiwan are gaining share in six-sided visual inspection, vision-based sorting, automation integration and cost-effective systems. The equipment is widely used in final inspection, in-process sampling, product grading, shipment sorting and quality traceability at MLCC plants, and is a key back-end tool for improving shipment consistency, reducing missed defects and supporting automotive-grade and high-reliability product qualification.

In 2025, global MLCC Testing and Sorting Equipment production reached approximately 780–920 units. The average FOB price was approximately USD 280,000–390,000 per unit. High-speed electrical testing and sorting systems and advanced six-sided visual inspection equipment were priced significantly above standard visual sorting machines, while demand for automotive-grade, high-capacitance and ultra-small MLCC inspection continued to increase the share of high-precision equipment.

The global MLCC Testing and Sorting Equipment market is shifting from capacity-driven demand in consumer electronics toward higher requirements for inspection accuracy, process stability and high-throughput quality control. Smartphones, wearables and IoT devices still provide a stable demand base, but the stronger upgrade momentum comes from electric vehicles, intelligent driving systems, AI servers, industrial control systems and high-end power electronics, where high-capacitance, high-voltage and miniaturized MLCCs are increasingly used. Although the unit value of an MLCC is low, shipment volume is extremely large. Once MLCCs are used in automotive, server power and high-reliability electronic systems, customers place much higher requirements on missed defect rates, false rejection rates, grading accuracy, batch traceability and long-term production consistency. As a result, testing and sorting equipment is becoming a critical tool for yield improvement, product qualification and customer delivery reliability.

The market also faces several practical challenges. First, continuous miniaturization of MLCCs, especially 01005 and 0201 sizes, raises the technical requirements for feeding, handling, positioning and visual recognition, making equipment stability and sorting accuracy more difficult to control. Second, automotive-grade and high-reliability applications require more stringent electrical testing, visual defect inspection and data traceability, so equipment suppliers need integrated capabilities in precision mechanics, test electronics, machine vision algorithms and automation software. Third, MLCC capacity expansion remains cyclical, and fluctuations in consumer electronics may affect near-term equipment investment. Over the medium to long term, however, AI servers, electric vehicles, smart grids and industrial automation are increasing the density of high-end MLCC demand, while leading MLCC manufacturers continue to upgrade final inspection automation and online quality control. High-precision, high-throughput and traceable testing and sorting equipment is therefore expected to maintain solid structural growth.

LP Information, Inc. (LPI) ' newest research report, the “MLCC Testing and Sorting Equipment Industry Forecast” looks at past sales and reviews total world MLCC Testing

and Sorting Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected MLCC Testing and Sorting Equipment sales for 2026 through 2032. With MLCC Testing and Sorting Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world MLCC Testing and Sorting Equipment industry.

This Insight Report provides a comprehensive analysis of the global MLCC Testing and Sorting Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on MLCC Testing and Sorting Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global MLCC Testing and Sorting Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for MLCC Testing and Sorting Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global MLCC Testing and Sorting Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of MLCC Testing and Sorting Equipment market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Electrical Testing and Sorting Systems

Visual Inspection and Sorting Systems

Integrated Electrical and Visual Systems

Others

Segmentation by Equipment Configuration:

Standalone Testing Sorters

Six Sided Visual Inspection Machines

High Speed Test Handler Systems

Others

Segmentation by Inspection Technology:

Electrical Parameter Testing

Machine Vision Inspection

AI Assisted Defect Recognition

Others

Segmentation by Tested Parameter:

Capacitance and Dissipation Factor

Insulation Resistance and Withstand Voltage

Appearance and Dimension Defects

Others

Segmentation by Application:

Consumer Electronics Grade

Automotive Grade

Industrial and Communication Grade

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

MKS Instruments, Inc. (ESI)

Chip Star Technology

HUMO Laboratory, Ltd.

Tokyo Weld Co., Ltd.

HU-BRAIN, Inc.

Keko Equipment Ltd.

HanWool Semiconductor Co., Ltd.

Hwa Chen Automation Equipment Co., Ltd.

Jie Kuen Precision Technologies Co., Ltd.

The First Contact Tech Co., Ltd.

Delta Electronics, Inc.

Zhuhai Bojay Electronics Co., Ltd. (Autovision Business)

Unitecho Technology Co., Ltd.

Shenzhen Haitai Seiko Technology Co., Ltd.

Zhaoqing Honghua Electronic Technology Co., Ltd.

Suzhou Innovision Semiconductor Equipment Co., Ltd.

Shenzhen BP Semiconductor Co., Ltd.

Shuntai Electronic Technology Co., Ltd.

Guangzhou Top-leading Intelligent Technology Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global MLCC Testing and Sorting Equipment market?

What factors are driving MLCC Testing and Sorting Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do MLCC Testing and Sorting Equipment market opportunities vary by end market size?

How does MLCC Testing and Sorting Equipment break out by Type, by

Application?

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