

# Global MLCC Market Growth 2024-2030

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## Abstracts

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According to our LPI (LP Information) latest study, the global MLCC market size was valued at US\$ 17000 million in 2023. With growing demand in downstream market, the MLCC is forecast to a readjusted size of US\$ 35990 million by 2030 with a CAGR of 11.3% during review period.

The research report highlights the growth potential of the global MLCC market. MLCC are expected to show stable growth in the future market. However, product differentiation, reducing costs, and supply chain optimization remain crucial for the widespread adoption of MLCC. Market players need to invest in research and development, forge strategic partnerships, and align their offerings with evolving consumer preferences to capitalize on the immense opportunities presented by the MLCC market.

Multilayer ceramic chip capacitors, or MLCCs, are important building blocks in today's modern electronics and make up approximately 30% of the total components in a typical hybrid circuit module. Multilayer capacitors consist of a monolithic ceramic block with comb-like sintered electrodes. These electrodes come to the surface at the face ends of the ceramic block where an electrical contact is made by burnt-in metallic layers.

Global multi-layer ceramic capacitor (MLCC) key players include 3Kyocera (AVX), Samsung Electro-Mechanics, Samwha, Johanson Dielectrics, Darfon, etc. Global top 5 manufacturers hold a share about 75%. Asia-Pacific is the largest market, with a share about 70%, followed by North America and Europe, both have a share over 24 percent. In terms of product, X7R is the largest segment, with a share over 28%. And in terms of application, the largest application is consumer electronics, followed by automotive, etc.

## Key Features:

The report on MLCC market reflects various aspects and provide valuable insights into the industry.

**Market Size and Growth:** The research report provide an overview of the current size and growth of the MLCC market. It may include historical data, market segmentation by Type (e.g., X7R, X5R), and regional breakdowns.

**Market Drivers and Challenges:** The report can identify and analyse the factors driving the growth of the MLCC market, such as government regulations, environmental concerns, technological advancements, and changing consumer preferences. It can also highlight the challenges faced by the industry, including infrastructure limitations, range anxiety, and high upfront costs.

**Competitive Landscape:** The research report provides analysis of the competitive landscape within the MLCC market. It includes profiles of key players, their market share, strategies, and product offerings. The report can also highlight emerging players and their potential impact on the market.

**Technological Developments:** The research report can delve into the latest technological developments in the MLCC industry. This include advancements in MLCC technology, MLCC new entrants, MLCC new investment, and other innovations that are shaping the future of MLCC.

**Downstream Procumbent Preference:** The report can shed light on customer procumbent behaviour and adoption trends in the MLCC market. It includes factors influencing customer ' purchasing decisions, preferences for MLCC product.

**Government Policies and Incentives:** The research report analyse the impact of government policies and incentives on the MLCC market. This may include an assessment of regulatory frameworks, subsidies, tax incentives, and other measures aimed at promoting MLCC market. The report also evaluates the effectiveness of these policies in driving market growth.

**Environmental Impact and Sustainability:** The research report assess the environmental impact and sustainability aspects of the MLCC market.

**Market Forecasts and Future Outlook:** Based on the analysis conducted, the research

report provide market forecasts and outlook for the MLCC industry. This includes projections of market size, growth rates, regional trends, and predictions on technological advancements and policy developments.

**Recommendations and Opportunities:** The report conclude with recommendations for industry stakeholders, policymakers, and investors. It highlights potential opportunities for market players to capitalize on emerging trends, overcome challenges, and contribute to the growth and development of the MLCC market.

#### Market Segmentation:

MLCC market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

#### Segmentation by type

X7R

X5R

C0G (NP0)

Y5V

Others

#### Segmentation by application

Consumer Electronics

Automotive

Industrial Machinery

Defense

Others

This report also splits the market by region:

### Americas

United States

Canada

Mexico

Brazil

### APAC

China

Japan

Korea

Southeast Asia

India

Australia

### Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Kyocera (AVX)

Samsung Electro-Mechanics

Samwha

Darfon

Holy Stone

Murata

MARUWA

Fenghua

Taiyo Yuden

TDK

Nippon Chemi-Con

Vishay

Walsin

Three-Circle

Eyang (Tianli)

Yageo

NIC Components

### Key Questions Addressed in this Report

What is the 10-year outlook for the global MLCC market?

What factors are driving MLCC market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do MLCC market opportunities vary by end market size?

How does MLCC break out type, application?

## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

### 2 EXECUTIVE SUMMARY

#### 2.1 World Market Overview

##### 2.1.1 Global MLCC Annual Sales 2019-2030

##### 2.1.2 World Current & Future Analysis for MLCC by Geographic Region, 2019, 2023 & 2030

##### 2.1.3 World Current & Future Analysis for MLCC by Country/Region, 2019, 2023 & 2030

#### 2.2 MLCC Segment by Type

##### 2.2.1 X7R

##### 2.2.2 X5R

##### 2.2.3 C0G (NP0)

##### 2.2.4 Y5V

##### 2.2.5 Others

#### 2.3 MLCC Sales by Type

##### 2.3.1 Global MLCC Sales Market Share by Type (2019-2024)

##### 2.3.2 Global MLCC Revenue and Market Share by Type (2019-2024)

##### 2.3.3 Global MLCC Sale Price by Type (2019-2024)

#### 2.4 MLCC Segment by Application

##### 2.4.1 Consumer Electronics

##### 2.4.2 Automotive

##### 2.4.3 Industrial Machinery

##### 2.4.4 Defense

##### 2.4.5 Others

#### 2.5 MLCC Sales by Application

##### 2.5.1 Global MLCC Sale Market Share by Application (2019-2024)

2.5.2 Global MLCC Revenue and Market Share by Application (2019-2024)

2.5.3 Global MLCC Sale Price by Application (2019-2024)

### **3 GLOBAL MLCC BY COMPANY**

3.1 Global MLCC Breakdown Data by Company

3.1.1 Global MLCC Annual Sales by Company (2019-2024)

3.1.2 Global MLCC Sales Market Share by Company (2019-2024)

3.2 Global MLCC Annual Revenue by Company (2019-2024)

3.2.1 Global MLCC Revenue by Company (2019-2024)

3.2.2 Global MLCC Revenue Market Share by Company (2019-2024)

3.3 Global MLCC Sale Price by Company

3.4 Key Manufacturers MLCC Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers MLCC Product Location Distribution

3.4.2 Players MLCC Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2019-2024)

3.6 New Products and Potential Entrants

3.7 Mergers & Acquisitions, Expansion

### **4 WORLD HISTORIC REVIEW FOR MLCC BY GEOGRAPHIC REGION**

4.1 World Historic MLCC Market Size by Geographic Region (2019-2024)

4.1.1 Global MLCC Annual Sales by Geographic Region (2019-2024)

4.1.2 Global MLCC Annual Revenue by Geographic Region (2019-2024)

4.2 World Historic MLCC Market Size by Country/Region (2019-2024)

4.2.1 Global MLCC Annual Sales by Country/Region (2019-2024)

4.2.2 Global MLCC Annual Revenue by Country/Region (2019-2024)

4.3 Americas MLCC Sales Growth

4.4 APAC MLCC Sales Growth

4.5 Europe MLCC Sales Growth

4.6 Middle East & Africa MLCC Sales Growth

### **5 AMERICAS**

5.1 Americas MLCC Sales by Country

5.1.1 Americas MLCC Sales by Country (2019-2024)

5.1.2 Americas MLCC Revenue by Country (2019-2024)



- 5.2 Americas MLCC Sales by Type
- 5.3 Americas MLCC Sales by Application
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

## **6 APAC**

- 6.1 APAC MLCC Sales by Region
  - 6.1.1 APAC MLCC Sales by Region (2019-2024)
  - 6.1.2 APAC MLCC Revenue by Region (2019-2024)
- 6.2 APAC MLCC Sales by Type
- 6.3 APAC MLCC Sales by Application
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

## **7 EUROPE**

- 7.1 Europe MLCC by Country
  - 7.1.1 Europe MLCC Sales by Country (2019-2024)
  - 7.1.2 Europe MLCC Revenue by Country (2019-2024)
- 7.2 Europe MLCC Sales by Type
- 7.3 Europe MLCC Sales by Application
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

## **8 MIDDLE EAST & AFRICA**

- 8.1 Middle East & Africa MLCC by Country
  - 8.1.1 Middle East & Africa MLCC Sales by Country (2019-2024)

- 8.1.2 Middle East & Africa MLCC Revenue by Country (2019-2024)
- 8.2 Middle East & Africa MLCC Sales by Type
- 8.3 Middle East & Africa MLCC Sales by Application
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

## **10 MANUFACTURING COST STRUCTURE ANALYSIS**

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of MLCC
- 10.3 Manufacturing Process Analysis of MLCC
- 10.4 Industry Chain Structure of MLCC

## **11 MARKETING, DISTRIBUTORS AND CUSTOMER**

- 11.1 Sales Channel
  - 11.1.1 Direct Channels
  - 11.1.2 Indirect Channels
- 11.2 MLCC Distributors
- 11.3 MLCC Customer

## **12 WORLD FORECAST REVIEW FOR MLCC BY GEOGRAPHIC REGION**

- 12.1 Global MLCC Market Size Forecast by Region
  - 12.1.1 Global MLCC Forecast by Region (2025-2030)
  - 12.1.2 Global MLCC Annual Revenue Forecast by Region (2025-2030)
- 12.2 Americas Forecast by Country
- 12.3 APAC Forecast by Region
- 12.4 Europe Forecast by Country
- 12.5 Middle East & Africa Forecast by Country

- 12.6 Global MLCC Forecast by Type
- 12.7 Global MLCC Forecast by Application

## **13 KEY PLAYERS ANALYSIS**

### 13.1 Kyocera (AVX)

- 13.1.1 Kyocera (AVX) Company Information
- 13.1.2 Kyocera (AVX) MLCC Product Portfolios and Specifications
- 13.1.3 Kyocera (AVX) MLCC Sales, Revenue, Price and Gross Margin (2019-2024)
- 13.1.4 Kyocera (AVX) Main Business Overview
- 13.1.5 Kyocera (AVX) Latest Developments

### 13.2 Samsung Electro-Mechanics

- 13.2.1 Samsung Electro-Mechanics Company Information
- 13.2.2 Samsung Electro-Mechanics MLCC Product Portfolios and Specifications
- 13.2.3 Samsung Electro-Mechanics MLCC Sales, Revenue, Price and Gross Margin (2019-2024)
- 13.2.4 Samsung Electro-Mechanics Main Business Overview
- 13.2.5 Samsung Electro-Mechanics Latest Developments

### 13.3 Samwha

- 13.3.1 Samwha Company Information
- 13.3.2 Samwha MLCC Product Portfolios and Specifications
- 13.3.3 Samwha MLCC Sales, Revenue, Price and Gross Margin (2019-2024)
- 13.3.4 Samwha Main Business Overview
- 13.3.5 Samwha Latest Developments

### 13.4 Darfon

- 13.4.1 Darfon Company Information
- 13.4.2 Darfon MLCC Product Portfolios and Specifications
- 13.4.3 Darfon MLCC Sales, Revenue, Price and Gross Margin (2019-2024)
- 13.4.4 Darfon Main Business Overview
- 13.4.5 Darfon Latest Developments

### 13.5 Holy Stone

- 13.5.1 Holy Stone Company Information
- 13.5.2 Holy Stone MLCC Product Portfolios and Specifications
- 13.5.3 Holy Stone MLCC Sales, Revenue, Price and Gross Margin (2019-2024)
- 13.5.4 Holy Stone Main Business Overview
- 13.5.5 Holy Stone Latest Developments

### 13.6 Murata

- 13.6.1 Murata Company Information
- 13.6.2 Murata MLCC Product Portfolios and Specifications

- 13.6.3 Murata MLCC Sales, Revenue, Price and Gross Margin (2019-2024)
- 13.6.4 Murata Main Business Overview
- 13.6.5 Murata Latest Developments
- 13.7 MARUWA
  - 13.7.1 MARUWA Company Information
  - 13.7.2 MARUWA MLCC Product Portfolios and Specifications
  - 13.7.3 MARUWA MLCC Sales, Revenue, Price and Gross Margin (2019-2024)
  - 13.7.4 MARUWA Main Business Overview
  - 13.7.5 MARUWA Latest Developments
- 13.8 Fenghua
  - 13.8.1 Fenghua Company Information
  - 13.8.2 Fenghua MLCC Product Portfolios and Specifications
  - 13.8.3 Fenghua MLCC Sales, Revenue, Price and Gross Margin (2019-2024)
  - 13.8.4 Fenghua Main Business Overview
  - 13.8.5 Fenghua Latest Developments
- 13.9 Taiyo Yuden
  - 13.9.1 Taiyo Yuden Company Information
  - 13.9.2 Taiyo Yuden MLCC Product Portfolios and Specifications
  - 13.9.3 Taiyo Yuden MLCC Sales, Revenue, Price and Gross Margin (2019-2024)
  - 13.9.4 Taiyo Yuden Main Business Overview
  - 13.9.5 Taiyo Yuden Latest Developments
- 13.10 TDK
  - 13.10.1 TDK Company Information
  - 13.10.2 TDK MLCC Product Portfolios and Specifications
  - 13.10.3 TDK MLCC Sales, Revenue, Price and Gross Margin (2019-2024)
  - 13.10.4 TDK Main Business Overview
  - 13.10.5 TDK Latest Developments
- 13.11 Nippon Chemi-Con
  - 13.11.1 Nippon Chemi-Con Company Information
  - 13.11.2 Nippon Chemi-Con MLCC Product Portfolios and Specifications
  - 13.11.3 Nippon Chemi-Con MLCC Sales, Revenue, Price and Gross Margin (2019-2024)
  - 13.11.4 Nippon Chemi-Con Main Business Overview
  - 13.11.5 Nippon Chemi-Con Latest Developments
- 13.12 Vishay
  - 13.12.1 Vishay Company Information
  - 13.12.2 Vishay MLCC Product Portfolios and Specifications
  - 13.12.3 Vishay MLCC Sales, Revenue, Price and Gross Margin (2019-2024)
  - 13.12.4 Vishay Main Business Overview

13.12.5 Vishay Latest Developments

13.13 Walsin

13.13.1 Walsin Company Information

13.13.2 Walsin MLCC Product Portfolios and Specifications

13.13.3 Walsin MLCC Sales, Revenue, Price and Gross Margin (2019-2024)

13.13.4 Walsin Main Business Overview

13.13.5 Walsin Latest Developments

13.14 Three-Circle

13.14.1 Three-Circle Company Information

13.14.2 Three-Circle MLCC Product Portfolios and Specifications

13.14.3 Three-Circle MLCC Sales, Revenue, Price and Gross Margin (2019-2024)

13.14.4 Three-Circle Main Business Overview

13.14.5 Three-Circle Latest Developments

13.15 Eyang (Tianli)

13.15.1 Eyang (Tianli) Company Information

13.15.2 Eyang (Tianli) MLCC Product Portfolios and Specifications

13.15.3 Eyang (Tianli) MLCC Sales, Revenue, Price and Gross Margin (2019-2024)

13.15.4 Eyang (Tianli) Main Business Overview

13.15.5 Eyang (Tianli) Latest Developments

13.16 Yageo

13.16.1 Yageo Company Information

13.16.2 Yageo MLCC Product Portfolios and Specifications

13.16.3 Yageo MLCC Sales, Revenue, Price and Gross Margin (2019-2024)

13.16.4 Yageo Main Business Overview

13.16.5 Yageo Latest Developments

13.17 NIC Components

13.17.1 NIC Components Company Information

13.17.2 NIC Components MLCC Product Portfolios and Specifications

13.17.3 NIC Components MLCC Sales, Revenue, Price and Gross Margin  
(2019-2024)

13.17.4 NIC Components Main Business Overview

13.17.5 NIC Components Latest Developments

## **14 RESEARCH FINDINGS AND CONCLUSION**

## List Of Tables

### LIST OF TABLES

Table 1. MLCC Annual Sales CAGR by Geographic Region (2019, 2023 & 2030) & (\$ millions)

Table 2. MLCC Annual Sales CAGR by Country/Region (2019, 2023 & 2030) & (\$ millions)

Table 3. Major Players of X7R

Table 4. Major Players of X5R

Table 5. Major Players of C0G (NP0)

Table 6. Major Players of Y5V

Table 7. Major Players of Others

Table 8. Global MLCC Sales by Type (2019-2024) & (Billion Pcs)

Table 9. Global MLCC Sales Market Share by Type (2019-2024)

Table 10. Global MLCC Revenue by Type (2019-2024) & (\$ million)

Table 11. Global MLCC Revenue Market Share by Type (2019-2024)

Table 12. Global MLCC Sale Price by Type (2019-2024) & (US\$/K Pcs)

Table 13. Global MLCC Sales by Application (2019-2024) & (Billion Pcs)

Table 14. Global MLCC Sales Market Share by Application (2019-2024)

Table 15. Global MLCC Revenue by Application (2019-2024)

Table 16. Global MLCC Revenue Market Share by Application (2019-2024)

Table 17. Global MLCC Sale Price by Application (2019-2024) & (US\$/K Pcs)

Table 18. Global MLCC Sales by Company (2019-2024) & (Billion Pcs)

Table 19. Global MLCC Sales Market Share by Company (2019-2024)

Table 20. Global MLCC Revenue by Company (2019-2024) (\$ Millions)

Table 21. Global MLCC Revenue Market Share by Company (2019-2024)

Table 22. Global MLCC Sale Price by Company (2019-2024) & (US\$/K Pcs)

Table 23. Key Manufacturers MLCC Producing Area Distribution and Sales Area

Table 24. Players MLCC Products Offered

Table 25. MLCC Concentration Ratio (CR3, CR5 and CR10) & (2019-2024)

Table 26. New Products and Potential Entrants

Table 27. Mergers & Acquisitions, Expansion

Table 28. Global MLCC Sales by Geographic Region (2019-2024) & (Billion Pcs)

Table 29. Global MLCC Sales Market Share Geographic Region (2019-2024)

Table 30. Global MLCC Revenue by Geographic Region (2019-2024) & (\$ millions)

Table 31. Global MLCC Revenue Market Share by Geographic Region (2019-2024)

Table 32. Global MLCC Sales by Country/Region (2019-2024) & (Billion Pcs)

Table 33. Global MLCC Sales Market Share by Country/Region (2019-2024)

- Table 34. Global MLCC Revenue by Country/Region (2019-2024) & (\$ millions)
- Table 35. Global MLCC Revenue Market Share by Country/Region (2019-2024)
- Table 36. Americas MLCC Sales by Country (2019-2024) & (Billion Pcs)
- Table 37. Americas MLCC Sales Market Share by Country (2019-2024)
- Table 38. Americas MLCC Revenue by Country (2019-2024) & (\$ Millions)
- Table 39. Americas MLCC Revenue Market Share by Country (2019-2024)
- Table 40. Americas MLCC Sales by Type (2019-2024) & (Billion Pcs)
- Table 41. Americas MLCC Sales by Application (2019-2024) & (Billion Pcs)
- Table 42. APAC MLCC Sales by Region (2019-2024) & (Billion Pcs)
- Table 43. APAC MLCC Sales Market Share by Region (2019-2024)
- Table 44. APAC MLCC Revenue by Region (2019-2024) & (\$ Millions)
- Table 45. APAC MLCC Revenue Market Share by Region (2019-2024)
- Table 46. APAC MLCC Sales by Type (2019-2024) & (Billion Pcs)
- Table 47. APAC MLCC Sales by Application (2019-2024) & (Billion Pcs)
- Table 48. Europe MLCC Sales by Country (2019-2024) & (Billion Pcs)
- Table 49. Europe MLCC Sales Market Share by Country (2019-2024)
- Table 50. Europe MLCC Revenue by Country (2019-2024) & (\$ Millions)
- Table 51. Europe MLCC Revenue Market Share by Country (2019-2024)
- Table 52. Europe MLCC Sales by Type (2019-2024) & (Billion Pcs)
- Table 53. Europe MLCC Sales by Application (2019-2024) & (Billion Pcs)
- Table 54. Middle East & Africa MLCC Sales by Country (2019-2024) & (Billion Pcs)
- Table 55. Middle East & Africa MLCC Sales Market Share by Country (2019-2024)
- Table 56. Middle East & Africa MLCC Revenue by Country (2019-2024) & (\$ Millions)
- Table 57. Middle East & Africa MLCC Revenue Market Share by Country (2019-2024)
- Table 58. Middle East & Africa MLCC Sales by Type (2019-2024) & (Billion Pcs)
- Table 59. Middle East & Africa MLCC Sales by Application (2019-2024) & (Billion Pcs)
- Table 60. Key Market Drivers & Growth Opportunities of MLCC
- Table 61. Key Market Challenges & Risks of MLCC
- Table 62. Key Industry Trends of MLCC
- Table 63. MLCC Raw Material
- Table 64. Key Suppliers of Raw Materials
- Table 65. MLCC Distributors List
- Table 66. MLCC Customer List
- Table 67. Global MLCC Sales Forecast by Region (2025-2030) & (Billion Pcs)
- Table 68. Global MLCC Revenue Forecast by Region (2025-2030) & (\$ millions)
- Table 69. Americas MLCC Sales Forecast by Country (2025-2030) & (Billion Pcs)
- Table 70. Americas MLCC Revenue Forecast by Country (2025-2030) & (\$ millions)
- Table 71. APAC MLCC Sales Forecast by Region (2025-2030) & (Billion Pcs)
- Table 72. APAC MLCC Revenue Forecast by Region (2025-2030) & (\$ millions)

Table 73. Europe MLCC Sales Forecast by Country (2025-2030) & (Billion Pcs)

Table 74. Europe MLCC Revenue Forecast by Country (2025-2030) & (\$ millions)

Table 75. Middle East & Africa MLCC Sales Forecast by Country (2025-2030) & (Billion Pcs)

Table 76. Middle East & Africa MLCC Revenue Forecast by Country (2025-2030) & (\$ millions)

Table 77. Global MLCC Sales Forecast by Type (2025-2030) & (Billion Pcs)

Table 78. Global MLCC Revenue Forecast by Type (2025-2030) & (\$ Millions)

Table 79. Global MLCC Sales Forecast by Application (2025-2030) & (Billion Pcs)

Table 80. Global MLCC Revenue Forecast by Application (2025-2030) & (\$ Millions)

Table 81. Kyocera (AVX) Basic Information, MLCC Manufacturing Base, Sales Area and Its Competitors

Table 82. Kyocera (AVX) MLCC Product Portfolios and Specifications

Table 83. Kyocera (AVX) MLCC Sales (Billion Pcs), Revenue (\$ Million), Price (US\$/K Pcs) and Gross Margin (2019-2024)

Table 84. Kyocera (AVX) Main Business

Table 85. Kyocera (AVX) Latest Developments

Table 86. Samsung Electro-Mechanics Basic Information, MLCC Manufacturing Base, Sales Area and Its Competitors

Table 87. Samsung Electro-Mechanics MLCC Product Portfolios and Specifications

Table 88. Samsung Electro-Mechanics MLCC Sales (Billion Pcs), Revenue (\$ Million), Price (US\$/K Pcs) and Gross Margin (2019-2024)

Table 89. Samsung Electro-Mechanics Main Business

Table 90. Samsung Electro-Mechanics Latest Developments

Table 91. Samwha Basic Information, MLCC Manufacturing Base, Sales Area and Its Competitors

Table 92. Samwha MLCC Product Portfolios and Specifications

Table 93. Samwha MLCC Sales (Billion Pcs), Revenue (\$ Million), Price (US\$/K Pcs) and Gross Margin (2019-2024)

Table 94. Samwha Main Business

Table 95. Samwha Latest Developments

Table 96. Darfon Basic Information, MLCC Manufacturing Base, Sales Area and Its Competitors

Table 97. Darfon MLCC Product Portfolios and Specifications

Table 98. Darfon MLCC Sales (Billion Pcs), Revenue (\$ Million), Price (US\$/K Pcs) and Gross Margin (2019-2024)

Table 99. Darfon Main Business

Table 100. Darfon Latest Developments

Table 101. Holy Stone Basic Information, MLCC Manufacturing Base, Sales Area and



## Its Competitors

Table 102. Holy Stone MLCC Product Portfolios and Specifications

Table 103. Holy Stone MLCC Sales (Billion Pcs), Revenue (\$ Million), Price (US\$/K Pcs) and Gross Margin (2019-2024)

Table 104. Holy Stone Main Business

Table 105. Holy Stone Latest Developments

Table 106. Murata Basic Information, MLCC Manufacturing Base, Sales Area and Its Competitors

Table 107. Murata MLCC Product Portfolios and Specifications

Table 108. Murata MLCC Sales (Billion Pcs), Revenue (\$ Million), Price (US\$/K Pcs) and Gross Margin (2019-2024)

Table 109. Murata Main Business

Table 110. Murata Latest Developments

Table 111. MARUWA Basic Information, MLCC Manufacturing Base, Sales Area and Its Competitors

Table 112. MARUWA MLCC Product Portfolios and Specifications

Table 113. MARUWA MLCC Sales (Billion Pcs), Revenue (\$ Million), Price (US\$/K Pcs) and Gross Margin (2019-2024)

Table 114. MARUWA Main Business

Table 115. MARUWA Latest Developments

Table 116. Fenghua Basic Information, MLCC Manufacturing Base, Sales Area and Its Competitors

Table 117. Fenghua MLCC Product Portfolios and Specifications

Table 118. Fenghua MLCC Sales (Billion Pcs), Revenue (\$ Million), Price (US\$/K Pcs) and Gross Margin (2019-2024)

Table 119. Fenghua Main Business

Table 120. Fenghua Latest Developments

Table 121. Taiyo Yuden Basic Information, MLCC Manufacturing Base, Sales Area and Its Competitors

Table 122. Taiyo Yuden MLCC Product Portfolios and Specifications

Table 123. Taiyo Yuden MLCC Sales (Billion Pcs), Revenue (\$ Million), Price (US\$/K Pcs) and Gross Margin (2019-2024)

Table 124. Taiyo Yuden Main Business

Table 125. Taiyo Yuden Latest Developments

Table 126. TDK Basic Information, MLCC Manufacturing Base, Sales Area and Its Competitors

Table 127. TDK MLCC Product Portfolios and Specifications

Table 128. TDK MLCC Sales (Billion Pcs), Revenue (\$ Million), Price (US\$/K Pcs) and Gross Margin (2019-2024)

- Table 129. TDK Main Business
- Table 130. TDK Latest Developments
- Table 131. Nippon Chemi-Con Basic Information, MLCC Manufacturing Base, Sales Area and Its Competitors
- Table 132. Nippon Chemi-Con MLCC Product Portfolios and Specifications
- Table 133. Nippon Chemi-Con MLCC Sales (Billion Pcs), Revenue (\$ Million), Price (US\$/K Pcs) and Gross Margin (2019-2024)
- Table 134. Nippon Chemi-Con Main Business
- Table 135. Nippon Chemi-Con Latest Developments
- Table 136. Vishay Basic Information, MLCC Manufacturing Base, Sales Area and Its Competitors
- Table 137. Vishay MLCC Product Portfolios and Specifications
- Table 138. Vishay MLCC Sales (Billion Pcs), Revenue (\$ Million), Price (US\$/K Pcs) and Gross Margin (2019-2024)
- Table 139. Vishay Main Business
- Table 140. Vishay Latest Developments
- Table 141. Walsin Basic Information, MLCC Manufacturing Base, Sales Area and Its Competitors
- Table 142. Walsin MLCC Product Portfolios and Specifications
- Table 143. Walsin MLCC Sales (Billion Pcs), Revenue (\$ Million), Price (US\$/K Pcs) and Gross Margin (2019-2024)
- Table 144. Walsin Main Business
- Table 145. Walsin Latest Developments
- Table 146. Three-Circle Basic Information, MLCC Manufacturing Base, Sales Area and Its Competitors
- Table 147. Three-Circle MLCC Product Portfolios and Specifications
- Table 148. Three-Circle MLCC Sales (Billion Pcs), Revenue (\$ Million), Price (US\$/K Pcs) and Gross Margin (2019-2024)
- Table 149. Three-Circle Main Business
- Table 150. Three-Circle Latest Developments
- Table 151. Eyang (Tianli) Basic Information, MLCC Manufacturing Base, Sales Area and Its Competitors
- Table 152. Eyang (Tianli) MLCC Product Portfolios and Specifications
- Table 153. Eyang (Tianli) MLCC Sales (Billion Pcs), Revenue (\$ Million), Price (US\$/K Pcs) and Gross Margin (2019-2024)
- Table 154. Eyang (Tianli) Main Business
- Table 155. Eyang (Tianli) Latest Developments
- Table 156. Yageo Basic Information, MLCC Manufacturing Base, Sales Area and Its Competitors

Table 157. Yageo MLCC Product Portfolios and Specifications

Table 158. Yageo MLCC Sales (Billion Pcs), Revenue (\$ Million), Price (US\$/K Pcs) and Gross Margin (2019-2024)

Table 159. Yageo Main Business

Table 160. Yageo Latest Developments

Table 161. NIC Components Basic Information, MLCC Manufacturing Base, Sales Area and Its Competitors

Table 162. NIC Components MLCC Product Portfolios and Specifications

Table 163. NIC Components MLCC Sales (Billion Pcs), Revenue (\$ Million), Price (US\$/K Pcs) and Gross Margin (2019-2024)

Table 164. NIC Components Main Business

Table 165. NIC Components Latest Developments

## List Of Figures

### LIST OF FIGURES

- Figure 1. Picture of MLCC
- Figure 2. MLCC Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global MLCC Sales Growth Rate 2019-2030 (Billion Pcs)
- Figure 7. Global MLCC Revenue Growth Rate 2019-2030 (\$ Millions)
- Figure 8. MLCC Sales by Region (2019, 2023 & 2030) & (\$ Millions)
- Figure 9. Product Picture of X7R
- Figure 10. Product Picture of X5R
- Figure 11. Product Picture of C0G (NP0)
- Figure 12. Product Picture of Y5V
- Figure 13. Product Picture of Others
- Figure 14. Global MLCC Sales Market Share by Type in 2023
- Figure 15. Global MLCC Revenue Market Share by Type (2019-2024)
- Figure 16. MLCC Consumed in Consumer Electronics
- Figure 17. Global MLCC Market: Consumer Electronics (2019-2024) & (Billion Pcs)
- Figure 18. MLCC Consumed in Automotive
- Figure 19. Global MLCC Market: Automotive (2019-2024) & (Billion Pcs)
- Figure 20. MLCC Consumed in Industrial Machinery
- Figure 21. Global MLCC Market: Industrial Machinery (2019-2024) & (Billion Pcs)
- Figure 22. MLCC Consumed in Defense
- Figure 23. Global MLCC Market: Defense (2019-2024) & (Billion Pcs)
- Figure 24. MLCC Consumed in Others
- Figure 25. Global MLCC Market: Others (2019-2024) & (Billion Pcs)
- Figure 26. Global MLCC Sales Market Share by Application (2023)
- Figure 27. Global MLCC Revenue Market Share by Application in 2023
- Figure 28. MLCC Sales Market by Company in 2023 (Billion Pcs)
- Figure 29. Global MLCC Sales Market Share by Company in 2023
- Figure 30. MLCC Revenue Market by Company in 2023 (\$ Million)
- Figure 31. Global MLCC Revenue Market Share by Company in 2023
- Figure 32. Global MLCC Sales Market Share by Geographic Region (2019-2024)
- Figure 33. Global MLCC Revenue Market Share by Geographic Region in 2023
- Figure 34. Americas MLCC Sales 2019-2024 (Billion Pcs)
- Figure 35. Americas MLCC Revenue 2019-2024 (\$ Millions)

- Figure 36. APAC MLCC Sales 2019-2024 (Billion Pcs)
- Figure 37. APAC MLCC Revenue 2019-2024 (\$ Millions)
- Figure 38. Europe MLCC Sales 2019-2024 (Billion Pcs)
- Figure 39. Europe MLCC Revenue 2019-2024 (\$ Millions)
- Figure 40. Middle East & Africa MLCC Sales 2019-2024 (Billion Pcs)
- Figure 41. Middle East & Africa MLCC Revenue 2019-2024 (\$ Millions)
- Figure 42. Americas MLCC Sales Market Share by Country in 2023
- Figure 43. Americas MLCC Revenue Market Share by Country in 2023
- Figure 44. Americas MLCC Sales Market Share by Type (2019-2024)
- Figure 45. Americas MLCC Sales Market Share by Application (2019-2024)
- Figure 46. United States MLCC Revenue Growth 2019-2024 (\$ Millions)
- Figure 47. Canada MLCC Revenue Growth 2019-2024 (\$ Millions)
- Figure 48. Mexico MLCC Revenue Growth 2019-2024 (\$ Millions)
- Figure 49. Brazil MLCC Revenue Growth 2019-2024 (\$ Millions)
- Figure 50. APAC MLCC Sales Market Share by Region in 2023
- Figure 51. APAC MLCC Revenue Market Share by Regions in 2023
- Figure 52. APAC MLCC Sales Market Share by Type (2019-2024)
- Figure 53. APAC MLCC Sales Market Share by Application (2019-2024)
- Figure 54. China MLCC Revenue Growth 2019-2024 (\$ Millions)
- Figure 55. Japan MLCC Revenue Growth 2019-2024 (\$ Millions)
- Figure 56. South Korea MLCC Revenue Growth 2019-2024 (\$ Millions)
- Figure 57. Southeast Asia MLCC Revenue Growth 2019-2024 (\$ Millions)
- Figure 58. India MLCC Revenue Growth 2019-2024 (\$ Millions)
- Figure 59. Australia MLCC Revenue Growth 2019-2024 (\$ Millions)
- Figure 60. China Taiwan MLCC Revenue Growth 2019-2024 (\$ Millions)
- Figure 61. Europe MLCC Sales Market Share by Country in 2023
- Figure 62. Europe MLCC Revenue Market Share by Country in 2023
- Figure 63. Europe MLCC Sales Market Share by Type (2019-2024)
- Figure 64. Europe MLCC Sales Market Share by Application (2019-2024)
- Figure 65. Germany MLCC Revenue Growth 2019-2024 (\$ Millions)
- Figure 66. France MLCC Revenue Growth 2019-2024 (\$ Millions)
- Figure 67. UK MLCC Revenue Growth 2019-2024 (\$ Millions)
- Figure 68. Italy MLCC Revenue Growth 2019-2024 (\$ Millions)
- Figure 69. Russia MLCC Revenue Growth 2019-2024 (\$ Millions)
- Figure 70. Middle East & Africa MLCC Sales Market Share by Country in 2023
- Figure 71. Middle East & Africa MLCC Revenue Market Share by Country in 2023
- Figure 72. Middle East & Africa MLCC Sales Market Share by Type (2019-2024)
- Figure 73. Middle East & Africa MLCC Sales Market Share by Application (2019-2024)
- Figure 74. Egypt MLCC Revenue Growth 2019-2024 (\$ Millions)

- Figure 75. South Africa MLCC Revenue Growth 2019-2024 (\$ Millions)
- Figure 76. Israel MLCC Revenue Growth 2019-2024 (\$ Millions)
- Figure 77. Turkey MLCC Revenue Growth 2019-2024 (\$ Millions)
- Figure 78. GCC Country MLCC Revenue Growth 2019-2024 (\$ Millions)
- Figure 79. Manufacturing Cost Structure Analysis of MLCC in 2023
- Figure 80. Manufacturing Process Analysis of MLCC
- Figure 81. Industry Chain Structure of MLCC
- Figure 82. Channels of Distribution
- Figure 83. Global MLCC Sales Market Forecast by Region (2025-2030)
- Figure 84. Global MLCC Revenue Market Share Forecast by Region (2025-2030)
- Figure 85. Global MLCC Sales Market Share Forecast by Type (2025-2030)
- Figure 86. Global MLCC Revenue Market Share Forecast by Type (2025-2030)
- Figure 87. Global MLCC Sales Market Share Forecast by Application (2025-2030)
- Figure 88. Global MLCC Revenue Market Share Forecast by Application (2025-2030)

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