

Global MLCC for Data Center Next-Gen High-Power Supply Market Growth 2026-2032

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Abstracts

The global MLCC for Data Center Next-Gen High-Power Supply market size is predicted to grow from US\$ 90.00 million in 2025 to US\$ 247 million in 2032; it is expected to grow at a CAGR of 15.2% from 2026 to 2032.

In 2025, global MLCC for Data Center Next-Gen High-Power Supply production reached approximately 200 million units with an average price of USD \$0.46 per unit. The product is an application-qualified segment of high-voltage, low-loss Class 1 MLCCs used in AI-server and data-center power conversion circuits. Its value is generated at component level, mainly in LLC resonant tanks, LC resonant networks, switching-device snubbers, intermediate-bus converters, UPS power modules and high-power server PSUs. In market research terms, it should be separated from complete power supplies, UPS systems, servers, generic data-center infrastructure and ordinary motherboard decoupling capacitors. Typical products emphasize COG or NP0 stability, low ESR, high-frequency current capability, high voltage rating and reliability under compact power-density conditions. The segment is not yet a universally named standalone MLCC category, but it is commercially meaningful because AI power architectures increase demand for qualified high-voltage ceramic capacitors in resonant and fast-switching power stages.

1) MLCC for Data Center Next-Gen High-Power Supply is best understood as an application-defined slice of the high-voltage Class 1 MLCC market rather than a fully standardized catalog category. The same component families may also be sold into industrial power, telecom power, automotive power electronics or general resonant circuits, so the research boundary must combine electrical specification and application evidence. The target parts are not ordinary motherboard decoupling capacitors. They are selected for resonant tanks, snubber networks and high-frequency power-

conversion stages where capacitance stability, low dielectric loss, high voltage endurance and predictable behavior under temperature and DC bias are more important than maximum capacitance density. 2) Demand is being reshaped by AI-server power architecture. Higher accelerator power, denser racks, higher PSU wattage, intermediate-bus conversion and faster switching devices increase the need for compact capacitors that can operate in high-frequency and high-stress power circuits. LLC and LC resonant conversion creates direct demand for low-loss ceramic capacitors, while SiC and GaN switching stages increase snubber and high-frequency current requirements. However, the segment does not absorb the full value of data-center power systems. Film capacitors, electrolytic capacitors, polymer capacitors, magnetic components, power semiconductors and complete converter modules all occupy adjacent parts of the same power chain. 3) The current supplier structure is led by large Japanese, Korean, Taiwanese, US and Chinese MLCC manufacturers with high-voltage, Class 1 and specialty capacitor capabilities. Samsung Electro-Mechanics, TDK and Murata are important because they combine large MLCC manufacturing scale with server or data-center power relevance. YAGEO KEMET, Knowles Precision Devices, KYOCERA AVX, Vishay and Johanson Dielectrics provide high-voltage or specialty ceramic capacitor portfolios. Walsin, Holy Stone, Fenghua, VIYONG and Darfon support regional capacity, power-electronics supply and substitution demand. This creates a competitive field that is broader than a niche custom component market but narrower than the total MLCC industry. 4) Growth should be supported by AI infrastructure buildout, power-density escalation, more resonant power-conversion stages, higher voltage stress and increased qualification of ceramic capacitors for server power modules. At the same time, qualification cycles, conservative PSU design practice, film capacitor competition in high-energy positions, MLCC price pressure and architecture optimization will prevent unlimited growth. 5) The product has independent research value because it links the MLCC industry to a specific bottleneck in AI data-center power delivery. It is small compared with total MLCC demand, but its mix is richer, its ASP is higher than general commodity MLCCs, and its specification requirements can influence supplier positioning in high-reliability power electronics.

LP Information, Inc. (LPI) ' newest research report, the "MLCC for Data Center Next-Gen High-Power Supply Industry Forecast" looks at past sales and reviews total world MLCC for Data Center Next-Gen High-Power Supply sales in 2025, providing a comprehensive analysis by region and market sector of projected MLCC for Data Center Next-Gen High-Power Supply sales for 2026 through 2032. With MLCC for Data Center Next-Gen High-Power Supply sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world MLCC for Data Center Next-Gen High-Power Supply industry.

This Insight Report provides a comprehensive analysis of the global MLCC for Data Center Next-Gen High-Power Supply landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on MLCC for Data Center Next-Gen High-Power Supply portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global MLCC for Data Center Next-Gen High-Power Supply market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for MLCC for Data Center Next-Gen High-Power Supply and breaks down the forecast by Voltage Rating Range, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global MLCC for Data Center Next-Gen High-Power Supply.

This report presents a comprehensive overview, market shares, and growth opportunities of MLCC for Data Center Next-Gen High-Power Supply market by product type, application, key manufacturers and key regions and countries.

Segmentation by Voltage Rating Range:

250 V to 499 V

500 V to 999 V

1 kV to 3 kV

Above 3 kV

Segmentation by Dielectric System:

C0G Dielectric

NP0 Dielectric

U2J Dielectric

Others

Segmentation by Termination Structure:

Standard Termination

Flexible Termination

Soft Termination

Stacked Termination

Others

Segmentation by Application:

LLC Resonant Tank Circuits

Intermediate Bus Converters

High-Power Server PSUs

Data Center UPS Modules

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Samsung Electro-Mechanics Co., Ltd.

TDK Corporation

Murata Manufacturing Co., Ltd.

YAGEO Corporation (KEMET Electronics Corporation)

Knowles Corporation (Knowles Precision Devices)

Guangdong VIYONG Electronic Technology Co., Ltd.

Guangdong Fenghua Advanced Technology Holding Co., Ltd.

Walsin Technology Corporation (Prosperity Dielectrics Co., Ltd.)

Holy Stone Enterprise Co., Ltd.

KYOCERA Corporation (KYOCERA AVX Components Corporation)

Vishay Intertechnology, Inc.

Johanson Dielectrics, Inc.

Darfon Electronics Corp.

Key Questions Addressed in this Report

What is the 10-year outlook for the global MLCC for Data Center Next-Gen High-Power Supply market?

What factors are driving MLCC for Data Center Next-Gen High-Power Supply market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do MLCC for Data Center Next-Gen High-Power Supply market opportunities vary by end market size?

How does MLCC for Data Center Next-Gen High-Power Supply break out by Voltage Rating Range, by Application?

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