

Global MLCC for AI Server and Automotive Market Growth 2026-2032

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Abstracts

The global MLCC for AI Server and Automotive market size is predicted to grow from US\$ 5151 million in 2025 to US\$ 17169 million in 2032; it is expected to grow at a CAGR of 20.3% from 2026 to 2032.

MLCC for AI Server and Automotive is a multi-layer ceramic capacitor used for AI servers and automotive electronics. MLCC (Multi Layer Ceramic Capacitor) is a critical electronic component composed of alternating layers of ceramic dielectric and metal electrodes, characterized by high capacity, small volume, low ESR (equivalent series resistance), and high reliability. In AI servers, MLCC is used to stabilize high-frequency signals, filter and store energy, ensuring efficient operation of AI computing; In the field of automotive electronics, MLCC is used for key modules such as power systems, ADAS (Advanced Driver Assistance Systems), BMS (Battery Management Systems), etc., to enhance the intelligence and safety of automobiles.

The MLCC for AI Server and Automotive markets are currently in a structural growth cycle, with the global competitive landscape characterized by 'Japan and South Korea dominating the high-end market, while domestic manufacturers are accelerating their breakthroughs.' Core demand and technological barriers jointly define market trends. From the demand side, the leap in computing density of AI servers has led to an exponential increase in MLCC usage. A single high-performance AI server can use tens of thousands of MLCCs, and a single rack can use hundreds of thousands. Low-voltage, high-capacitance, low ESR, and miniaturized high-end products have become core demands. In the automotive sector, the increasing penetration of new energy vehicles and autonomous driving has led to a doubling of MLCC usage per vehicle compared to traditional gasoline vehicles, resulting in a surge in demand for high-temperature resistant, high-reliability automotive-grade products (such as X8R/X9R

materials).

In terms of the competitive landscape, leading Japanese and South Korean manufacturers hold an absolute advantage. Murata and Samsung Electro-Mechanics dominate the high-end MLCC market for AI servers, holding a combined market share of over 80%. Murata's 0402-size high-capacity products and Samsung's cost-effective mid-range solutions cater to different computing power scenarios. Taiyo Yuden, TDK, and Kyocera (AVX) have built technological barriers in the high-specification automotive product sector, with their automotive-grade products achieving the highest level of AEC-Q200 certification, deeply integrated with major global automakers.

Overall, driven by both AI and automotive applications, the MLCC market has shifted from a traditional cyclical commodity to a structurally growing sector. Future competition will focus on high-end material R&D, capacity expansion, and supply chain stability. Companies with technological breakthroughs and large-scale production capacity are expected to occupy a more important position in the global division of labor. The domestic substitution process of local manufacturers will be deeply intertwined with global computing power upgrades and the wave of automotive intelligence.

LP Information, Inc. (LPI) ' newest research report, the "MLCC for AI Server and Automotive Industry Forecast" looks at past sales and reviews total world MLCC for AI Server and Automotive sales in 2025, providing a comprehensive analysis by region and market sector of projected MLCC for AI Server and Automotive sales for 2026 through 2032. With MLCC for AI Server and Automotive sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world MLCC for AI Server and Automotive industry.

This Insight Report provides a comprehensive analysis of the global MLCC for AI Server and Automotive landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on MLCC for AI Server and Automotive portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global MLCC for AI Server and Automotive market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for MLCC for AI Server and Automotive and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-

up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global MLCC for AI Server and Automotive.

This report presents a comprehensive overview, market shares, and growth opportunities of MLCC for AI Server and Automotive market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

MLCC for AI Servers

MLCC for Automotive

Segmentation by Application:

AI Servers

Automotive

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Murata

TDK

Samsung (SEMCO)

Kyocera (AVX)

Taiyo Yuden

Walsin Technology

Darfon

Fenghua Electronics

Yageo

Eyang

Holy Stone

Nippon Chemi-Con

Key Questions Addressed in this Report

What is the 10-year outlook for the global MLCC for AI Server and Automotive market?

What factors are driving MLCC for AI Server and Automotive market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do MLCC for AI Server and Automotive market opportunities vary by end market size?

How does MLCC for AI Server and Automotive break out by Type, by Application?

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