

Global Mixed Metal Oxides Titanium Anode Market Growth 2026-2032

<https://marketpublishers.com/r/G1F257BD2D7AEN.html>

Date: July 2026

Pages: 116

Price: US\$ 3,660.00 (Single User License)

ID: G1F257BD2D7AEN

Abstracts

The global Mixed Metal Oxides Titanium Anode market size is predicted to grow from US\$ 592 million in 2025 to US\$ 793 million in 2032; it is expected to grow at a CAGR of 4.3% from 2026 to 2032.

Mixed Metal Oxides (MMO) Titanium Anodes are a type of electrochemical anode used in various industrial applications. These anodes are coated with a mixture of metal oxides, typically including ruthenium oxide (RuO₂), iridium oxide (IrO₂), and sometimes other oxides like tantalum oxide (Ta₂O₅). The titanium substrate provides the base, while the MMO coating offers superior catalytic activity and corrosion resistance. The product has an annual output of approximately 2 million square meters, and the price varies considerably depending on the materials used, with an average price of approximately US\$300 per square meter.

Upstream for Mixed Metal Oxides Titanium Anode starts with titanium sponge/ingot supply and mill processing into plates, meshes, tubes, or porous substrates, plus sourcing of catalytic and barrier-layer materials such as platinum-group metals and precursor salts (Ir/Ru/Pt, Ta, Sn, Sb, etc.), ceramic/oxide powders, binders, and specialty chemicals for surface preparation; manufacturers then fabricate the titanium substrate, activate the surface (degreasing, pickling, grit blasting/etching), and apply the functional layers by thermal decomposition, electroplating, sputtering, sol-gel, CVD/ALD, or sintering, followed by curing, inspection, and electrochemical qualification, with cost and lead time heavily influenced by precious-metal prices and coating yield. Downstream, these electrodes are sold directly or via integrators to OEMs and end users in chlor-alkali/electrochlorination, wastewater treatment, electroplating and metal finishing, electrowinning, cathodic protection, and some electrolyzers, where value is realized through energy efficiency and service life; recurring aftermarket demand comes

from recoating/refurbishment, replacement of worn anodes, and consumables/services tied to system operation (power supplies, rectifiers, control systems), while adoption is shaped by total cost of ownership, compliance requirements, and the customer's ability to standardize electrode geometry and coating specification across multiple lines.

Mixed Metal Oxides Titanium Anode occupy a specialty position in electrochemical equipment supply chains because they compete primarily on total cost of ownership rather than on upfront price, with buyers valuing lifetime, energy efficiency, and process stability in harsh electrolytes. Demand is anchored by replacement cycles in established industries such as chlor-alkali and electrochlorination, electroplating and metal finishing, cathodic protection, and increasingly by growth niches like advanced wastewater electro-oxidation and certain electrolyzer designs, where coating performance and durability directly affect operating cost and uptime. The competitive landscape is relatively concentrated at the high end, with established players differentiated by proprietary coating formulations, quality control, and application engineering support, while a broad long-tail of regional suppliers competes on standard MMO geometries and faster lead times. Pricing and margins are sensitive to precious-metal inputs (Ir, Ru, Pt) and fabrication yield, so suppliers actively manage coating loading, recycling/refurbishment programs, and long-term contracts; on the demand side, customers are pushing for longer-life coatings, reduced noble-metal intensity, and more transparent performance guarantees, while tightening environmental and safety expectations are gradually favoring higher-efficiency, lower-maintenance electrode solutions over sacrificial or higher-consumable alternatives.

LP Information, Inc. (LPI) ' newest research report, the "Mixed Metal Oxides Titanium Anode Industry Forecast" looks at past sales and reviews total world Mixed Metal Oxides Titanium Anode sales in 2025, providing a comprehensive analysis by region and market sector of projected Mixed Metal Oxides Titanium Anode sales for 2026 through 2032. With Mixed Metal Oxides Titanium Anode sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Mixed Metal Oxides Titanium Anode industry.

This Insight Report provides a comprehensive analysis of the global Mixed Metal Oxides Titanium Anode landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Mixed Metal Oxides Titanium Anode portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these

firms? unique position in an accelerating global Mixed Metal Oxides Titanium Anode market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Mixed Metal Oxides Titanium Anode and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Mixed Metal Oxides Titanium Anode.

This report presents a comprehensive overview, market shares, and growth opportunities of Mixed Metal Oxides Titanium Anode market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Ruthenium-based Titanium Electrodes

Iridium-based Titanium Electrodes

Platinum-based Titanium Electrodes

Others

Segmentation by Shape:

Mesh

Plate

Rod

Tube

Others

Segmentation by Target Reaction:

Chlorine Evolution Anodes (CEA)

Oxygen Evolution Anodes (OEA)

Oxidation Anodes for Electro-oxidation/AOP

Cathodic Protection Impressed-current Anodes (ICCP MMO)

Segmentation by Application:

New Energy Batteries

Electrolytic Copper Foil

PCB Manufacturing

Hydrogen Production

Wastewater Treatment

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered

from primary experts and analysing the company's coverage, product portfolio, its market penetration.

De Nora

Umicore

Permaskand

Metso

SPF

Xi'an Taijin Xinneng Technology

Baojichangli Special Metal

Jiangyin Anuo Electrode

Jiangyin Miracle Electrolysis Equipment

Magneto Special Anodes

Baoji Qixin Titanium

Zhongrui Guoneng Technology

Jiangsu Yi'anteng Special Electrode

UTron Technology

Baoji Ruicheng Titanium

Key Questions Addressed in this Report

What is the 10-year outlook for the global Mixed Metal Oxides Titanium Anode market?

What factors are driving Mixed Metal Oxides Titanium Anode market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Mixed Metal Oxides Titanium Anode market opportunities vary by end market size?

How does Mixed Metal Oxides Titanium Anode break out by Type, by Application?

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