

Global MIS Packaging Material Market Growth 2026-2032

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Abstracts

The global MIS Packaging Material market size is predicted to grow from US\$ 112 million in 2025 to US\$ 253 million in 2032; it is expected to grow at a CAGR of 12.6% from 2026 to 2032.

Molded Interconnect Substrate Technology (MIS) is a novel substrate solution that is ideal for mobile industry. It encompasses a wide range of solutions for the complex needs of IC package for mobile applications. With its embedded copper trace technology, it enable a finer line and space that is needed for high I/O count with smaller form factor. It also provides a robust Flip Chip assembly process. Another important feature of MIS substrate is copper filled-via and filled-pad technologies, which is significantly important for high frequency requirements, and improve thermal dissipation.

Currently, there are currently only three companies in the world that manufacture MIS substrates, China Taiwanese PPt, Chineses MiSpak Technology and Malaysian QDOS.

PPt now can supply 1 layer, 2 layer, 3 layer, 4 layer and 6 layer MIS substrates. MiSpak Technology supplies 1 layer and 2 layer MIS substrates. QDOS supplies 1 layer, 2 layer and 3 layer MIS substrates.

The growth potential of MIS products in the substrate application market will come from network communication products such as servers and data centers, automotive electronic control equipment driven by electric vehicles and automotive intelligence, as well as 5G, AIoT and other applications. With the launch of these related products, the requirements for substrates used in semiconductor packaging will also increase significantly, requiring a high degree of design flexibility, improved performance and

high reliability.

In terms of advanced lead frame products, MIS manufacturers (PPT, MiSpak and QDOS) mainly supply products that are not limited to single-layer boards. PPT can also provide multi-layer board windable lead frame products for multi-chip packaging, which are products that are difficult for traditional lead frame suppliers to provide. Currently the MIS substrates are mainly used in power/PMIC/analog, automotive electronics, RF/5G, Optical Image Stabilization (OIS), fingerprint recognition, third generation semiconductor, and LED, etc. Most of MIS substrates are used in power segment. For third generation semiconductor, MIS substrates are mainly used in GaN devices.

LP Information, Inc. (LPI) ' newest research report, the "MIS Packaging Material Industry Forecast" looks at past sales and reviews total world MIS Packaging Material sales in 2025, providing a comprehensive analysis by region and market sector of projected MIS Packaging Material sales for 2026 through 2032. With MIS Packaging Material sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world MIS Packaging Material industry.

This Insight Report provides a comprehensive analysis of the global MIS Packaging Material landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on MIS Packaging Material portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global MIS Packaging Material market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for MIS Packaging Material and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global MIS Packaging Material.

This report presents a comprehensive overview, market shares, and growth opportunities of MIS Packaging Material market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Single Layer MIS

Multilayer MIS

Segmentation by Application:

Analog Chip

Power IC

Digital Currency

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

MISpak

PPT

QDOS Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global MIS Packaging Material market?

What factors are driving MIS Packaging Material market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do MIS Packaging Material market opportunities vary by end market size?

How does MIS Packaging Material break out by Type, by Application?

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